



**Ogden and Shabaqua Corners
Gold Projects
+
Tillex Copper Project**



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and unexpected problems during the development, construction and start-up phases of the underground mine. For a more comprehensive review of risk factors, please refer to the Company’s most recent Annual Report in Form 40-F/Annual Report under “Management’s Discussion and Analysis of Financial Results” and Annual Information Form under “Risk Factors” on file with the U.S. Securities and Exchange Commission and Canada provincial securities regulatory authorities. The Company disclaims any obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements. Descriptions of mineral reserves and resources estimates included herein under Canadian standards may not be comparable to similar information made available by U.S. companies subject to reporting and disclosure requirements of the United States Securities and Exchange Commission. See “Mineral Reserve and Resource Estimate – Note to U.S. Shareholders” in the Annual Report in Form 40-F.

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Shabaqua Corners Gold Project

Shabaqua Corners Gold Project

Recently acquired 2023

Located approximately 52 kms west of Thunder Bay

Along the same trend as Delta's New Eureka Discovery

Initial round of prospecting yielded up to 45g/t Gold in grab samples from Main Zone

Claims adjoining Delta's Eureka Property on MEK's Eastern Boundary

Successful prospecting and trenching programs resulting in multiple new gold discoveries.

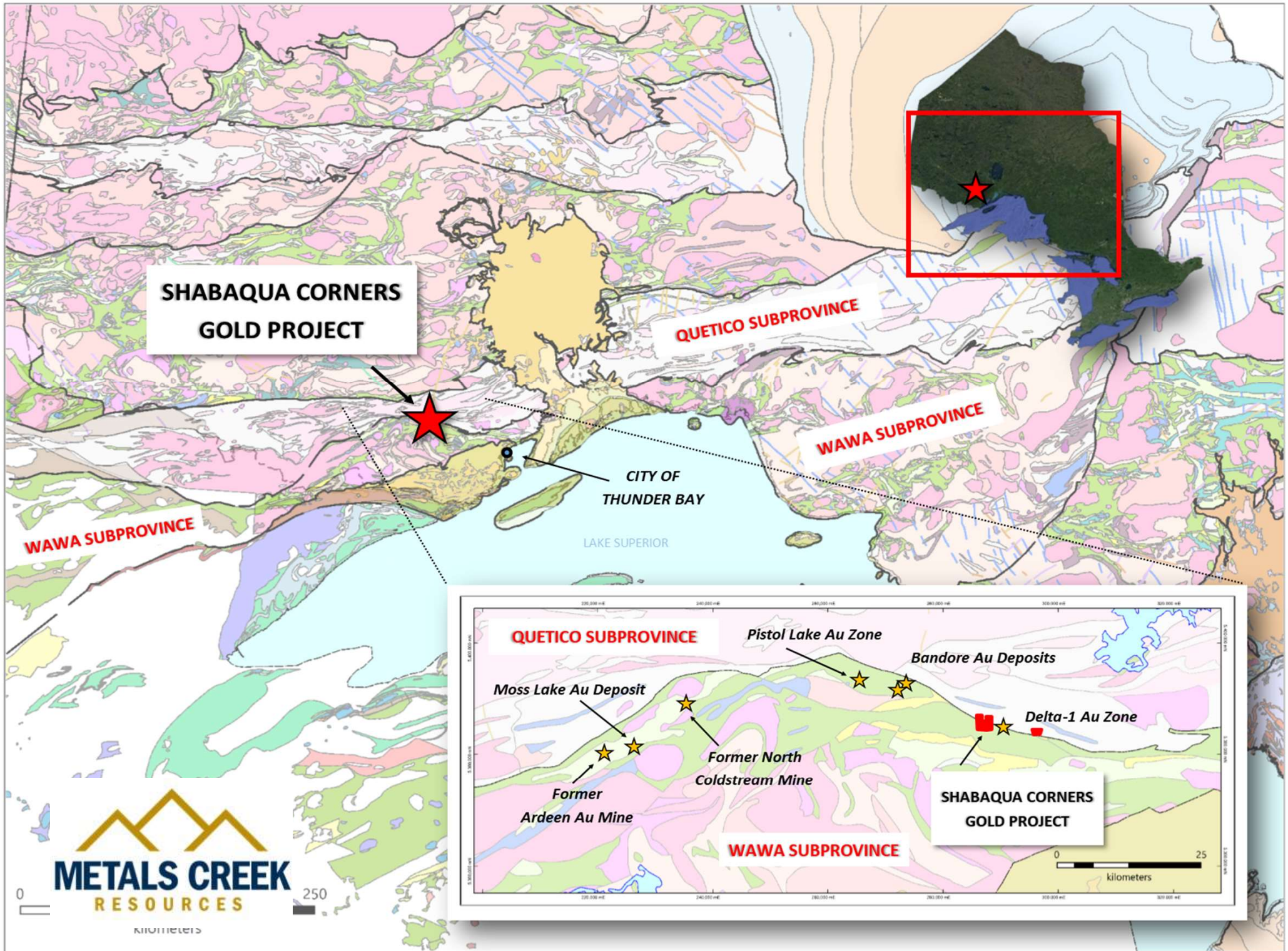
Shabaqua Corners Gold Project cont'd

Recently discovered Western Shear Zone (WSZ) 950 meters west of Main Zone returned 18.5g/t Gold

Additional new zone 205m west of Main Zone and 150m south of Echo with grabs samples up to 50.1g/t Gold

Multiple new zones discovered showing how vastly under explored property is

Additional assays for grab and channel samples pending



SHABAQUA CORNER SAMPLING



**NEW DISCOVERY
ECHO ZONE**

10.30g/t
3.45g/t
0.49g/t
9.10g/t
1.59g/t

Sediments

18.1g/t
42.8g/t
6.06g/t
10.1g/t
32.1g/t
42.0g/t

Volcanics

- Zone of intense pervasive carbonate alteration
- June release grab samples
- May 25th release grab samples



SHABAQUA CORNER SAMPLING



**NEW DISCOVERY
EAST ZONE**

Sediments

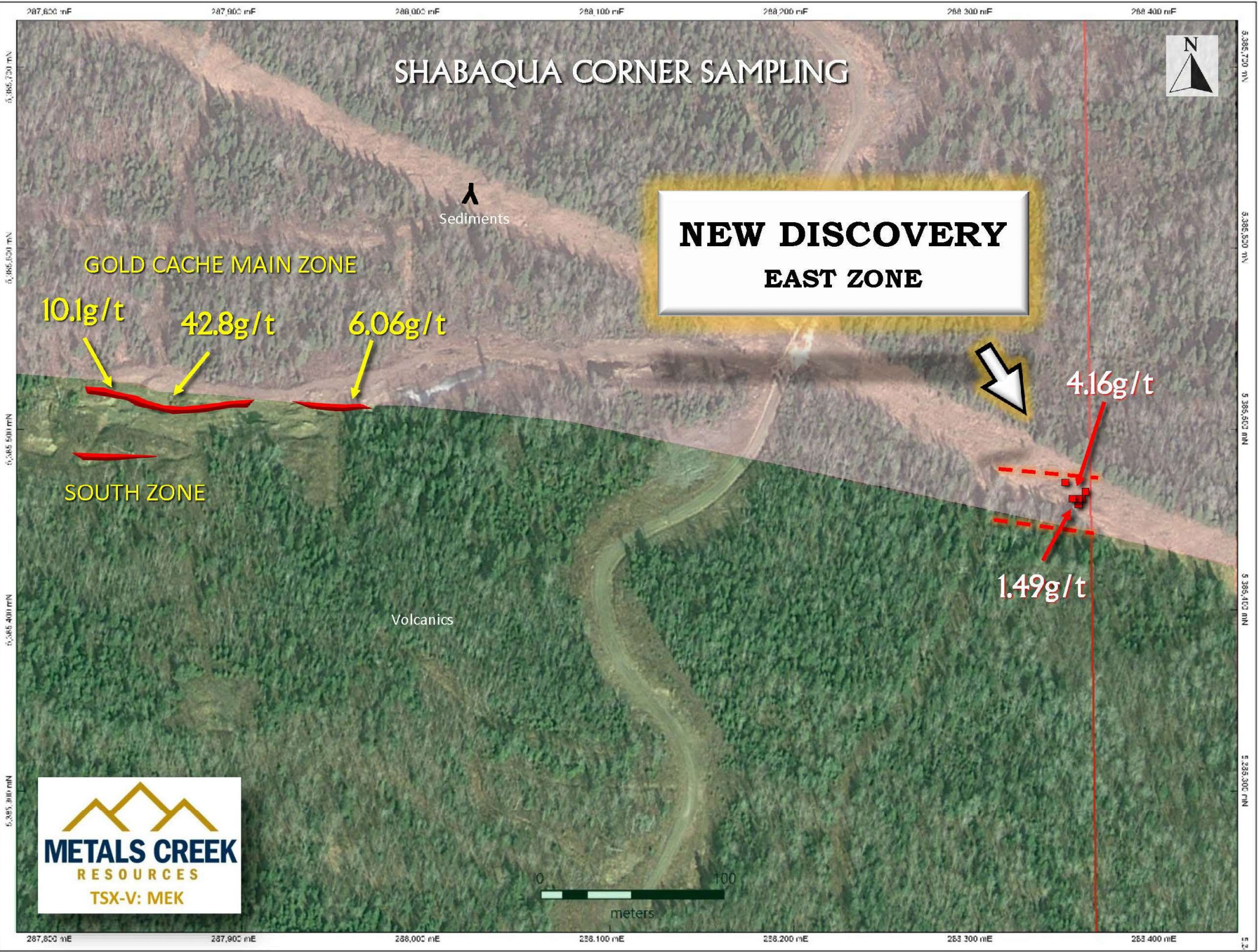
GOLD CACHE MAIN ZONE

10.1g/t 42.8g/t 6.06g/t

SOUTH ZONE

Volcanics

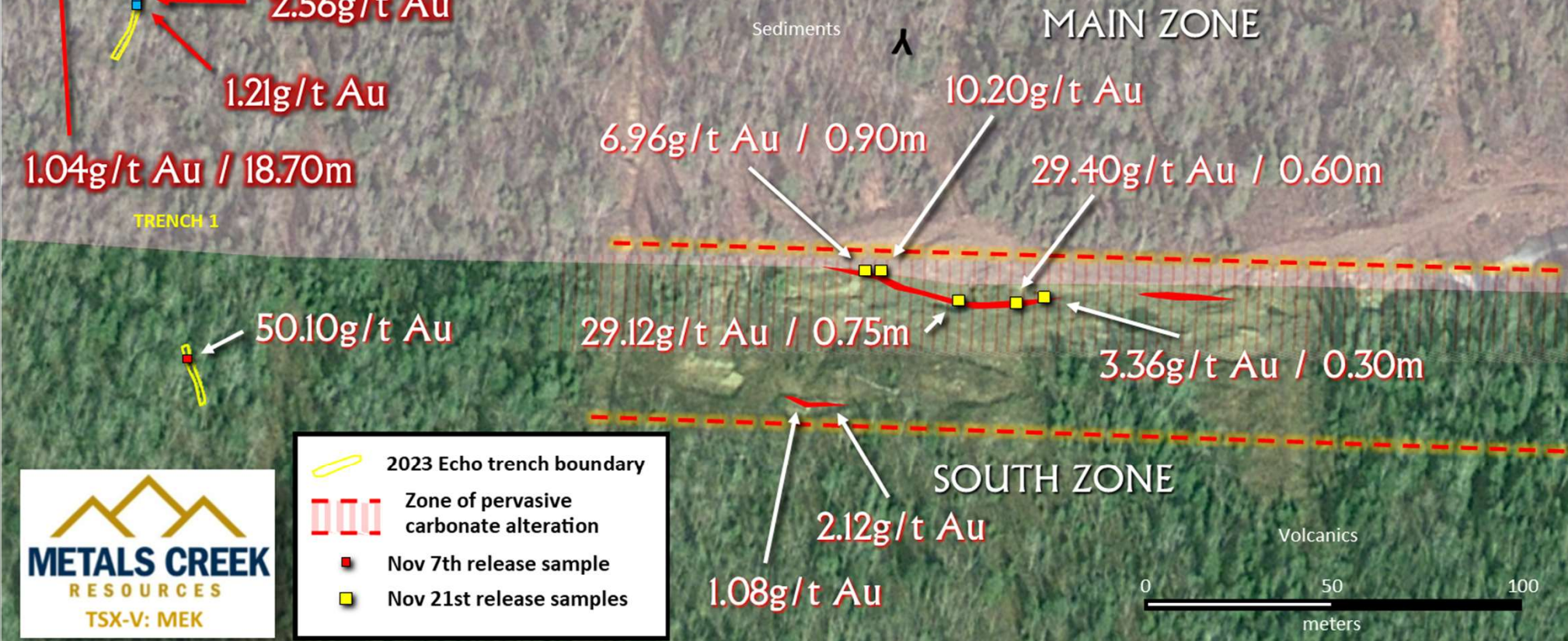
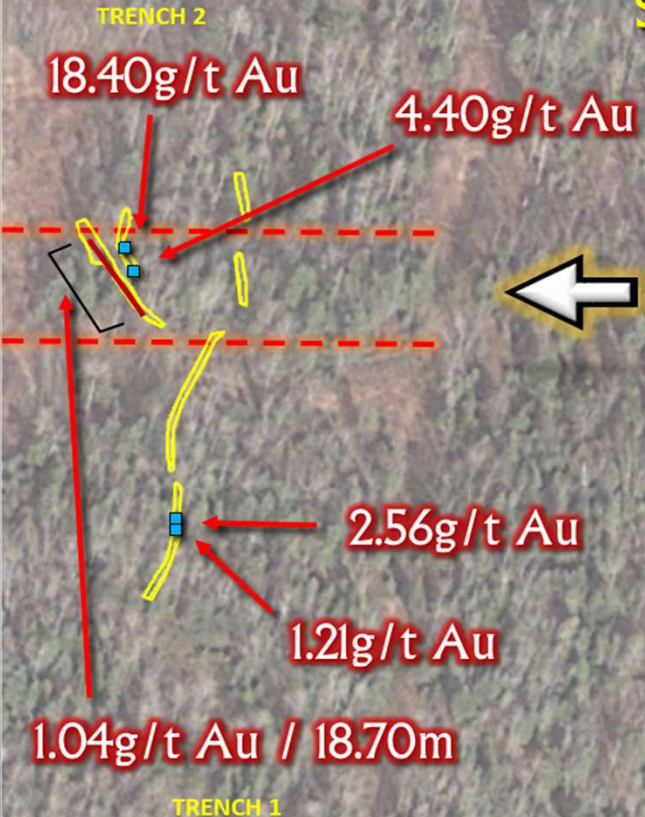
4.16g/t
1.49g/t



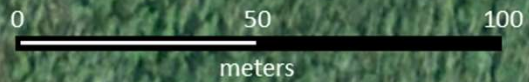


SHABAQUA CORNER GOLD TRENCHING RESULTS

**NEW DISCOVERY
ECHO ZONE**



- 2023 Echo trench boundary
- Zone of pervasive carbonate alteration
- Nov 7th release sample
- Nov 21st release samples



SHABAQUA CORNERS GOLD PROJECT

WESTERN SHEAR ZONE

Grabs to 18.50g/t Au

ECHO ZONE

Channeling of
1.04g/t Au / 18.70m
& grabs to 18.40g/t Au

Delta Resources

*DL-22-22 drilled 2.74g/t Au / 6.00m

Delta Resources—Eureka Zone

* DL-22-18 drilled 5.92g/t Au / 31.00m

Grab of 50.1g/t Au

EAST ZONE

Grabs to 4.16g/t Au

MEK GROUND

MAIN ZONE

Trenched 29.4g/t Au / 0.60m and
6.96g/t Au / 0.90m
In chert/sulphide breccia

Delta Resources—Matawin Zone

** Trenched 2.59g/t Au / 3.00m
In chert/sulphide breccia

Sources:

*Delta Resources website

** Assessment report



287,000 mE

288,000 mE

289,000 mE

290,000 mE

291,000 mE

5,297,000 mN

5,286,000 mN

5,285,000 mN

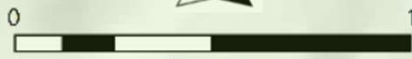
5,284,000 mN

5,297,000 mN

5,286,000 mN

5,285,000 mN

5,284,000 mN



kilometers

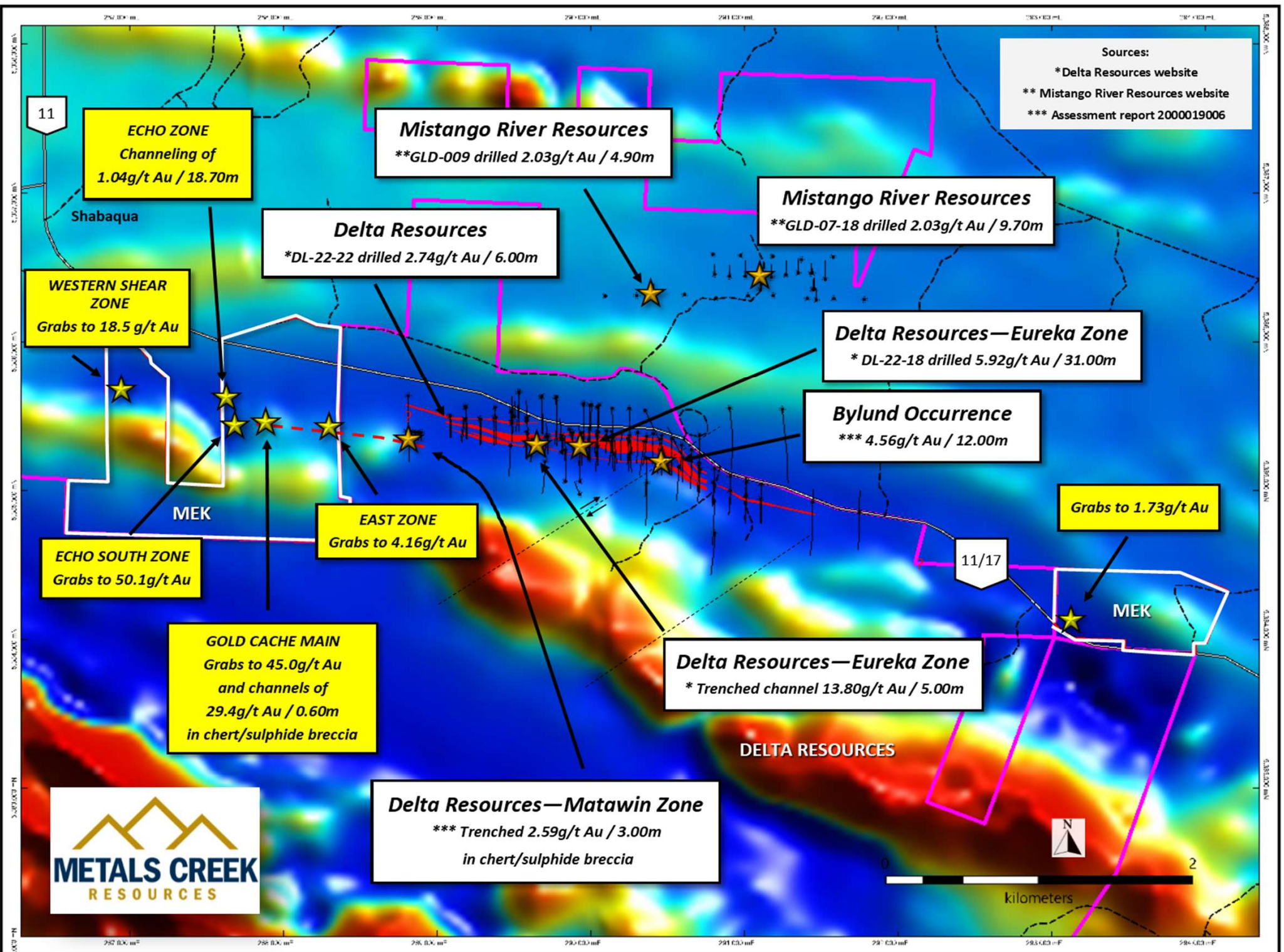
287,000 mE

288,000 mE

289,000 mE

290,000 mE

291,000 mE



Sources:
 * Delta Resources website
 ** Mistango River Resources website
 *** Assessment report 2000019006

ECHO ZONE
 Channeling of
 1.04g/t Au / 18.70m

Mistango River Resources
 **GLD-009 drilled 2.03g/t Au / 4.90m

Mistango River Resources
 **GLD-07-18 drilled 2.03g/t Au / 9.70m

Delta Resources
 *DL-22-22 drilled 2.74g/t Au / 6.00m

Delta Resources—Eureka Zone
 * DL-22-18 drilled 5.92g/t Au / 31.00m

Bylund Occurrence
 *** 4.56g/t Au / 12.00m

WESTERN SHEAR ZONE
 Grabs to 18.5 g/t Au

Grabs to 1.73g/t Au

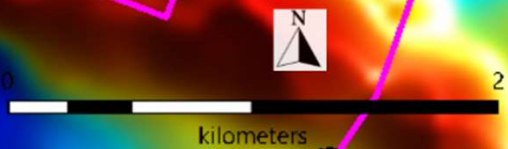
EAST ZONE
 Grabs to 4.16g/t Au

ECHO SOUTH ZONE
 Grabs to 50.1g/t Au

GOLD CACHE MAIN
 Grabs to 45.0g/t Au
 and channels of
 29.4g/t Au / 0.60m
 in chert/sulphide breccia

Delta Resources—Eureka Zone
 * Trenched channel 13.80g/t Au / 5.00m

Delta Resources—Matawin Zone
 *** Trenched 2.59g/t Au / 3.00m
 in chert/sulphide breccia



SHABAQUA CORNERS GOLD PROJECT

UNTESTED SOIL ANOMALIES



UNTESTED
AU-IN-SOIL
ANOMALIES

WESTERN SHEAR ZONE
Grabs to 18.5g/t Au

Grabs to 1.47g/t Au

ECHO ZONE
Grabs to 10.3g/t Au

MAIN ZONE
Grabs to 54.4g/t Au

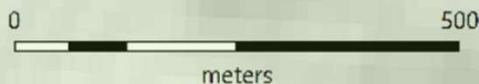
ECHO SOUTH ZONE
Grabs to 50.1g/t Au

Grabs to 1.33g/t Au

EAST ZONE
Grabs to 4.2g/t Au

Grabs to 1.01g/t Au

11/17



Main Zone grab sample 42.8 g/t Gold



Echo South grab sample 50.1 g/t Gold



Mineralized Echo Qtz-Carb Stockwork



Work to Date

First piece of ground was acquired in Feb 2023

Work in 2023 has produced 249 grab samples by means of prospecting

216 soils collected resulting in numerous anomalies (highest is 715ppb Au at Western Shear Zone)

Mechanical stripping resulted in 2 new discoveries to date (Echo South 50.1g/t and Western Shear 18.5g/t Au)

Six gold zones to date...Main, South, Echo, Echo South, East Zone and Western Shear Zone

Similar Characteristics to Deltas' Eureka Property

Quartz-Carbonate stockwork with multiple generations of veins

Strong correlation to golds grades with increased vein density


Gold Mineralization hosted within pervasive carbonatization halo ranging 50-100m in width

Gold mineralization at or near sedimentary/volcanic contact

Similar style mineralization with pyrite and arsenopyrite

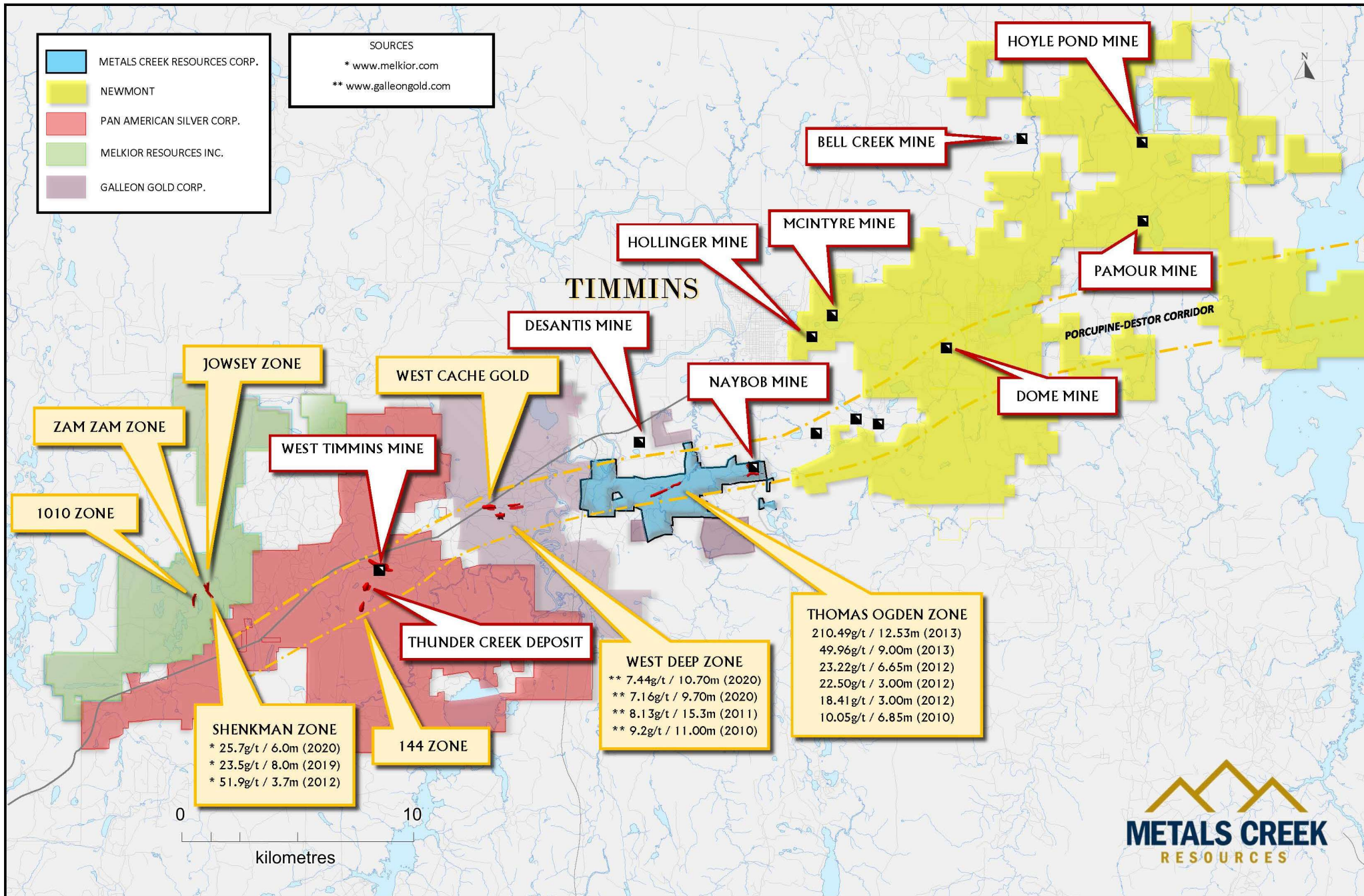
Same general trend striking roughly 100-110 degrees

Presence of multiple parallel gold systems



**Ogden Gold Project,
Timmins Gold Camp
Ontario**

Timmins Gold Camp





Ogden Gold Project – 50/50 JV with Newmont

Metals Creeks Flagship Property.

Drilling in the shadow of the Head Frames in Canada's most prolific Gold Camp

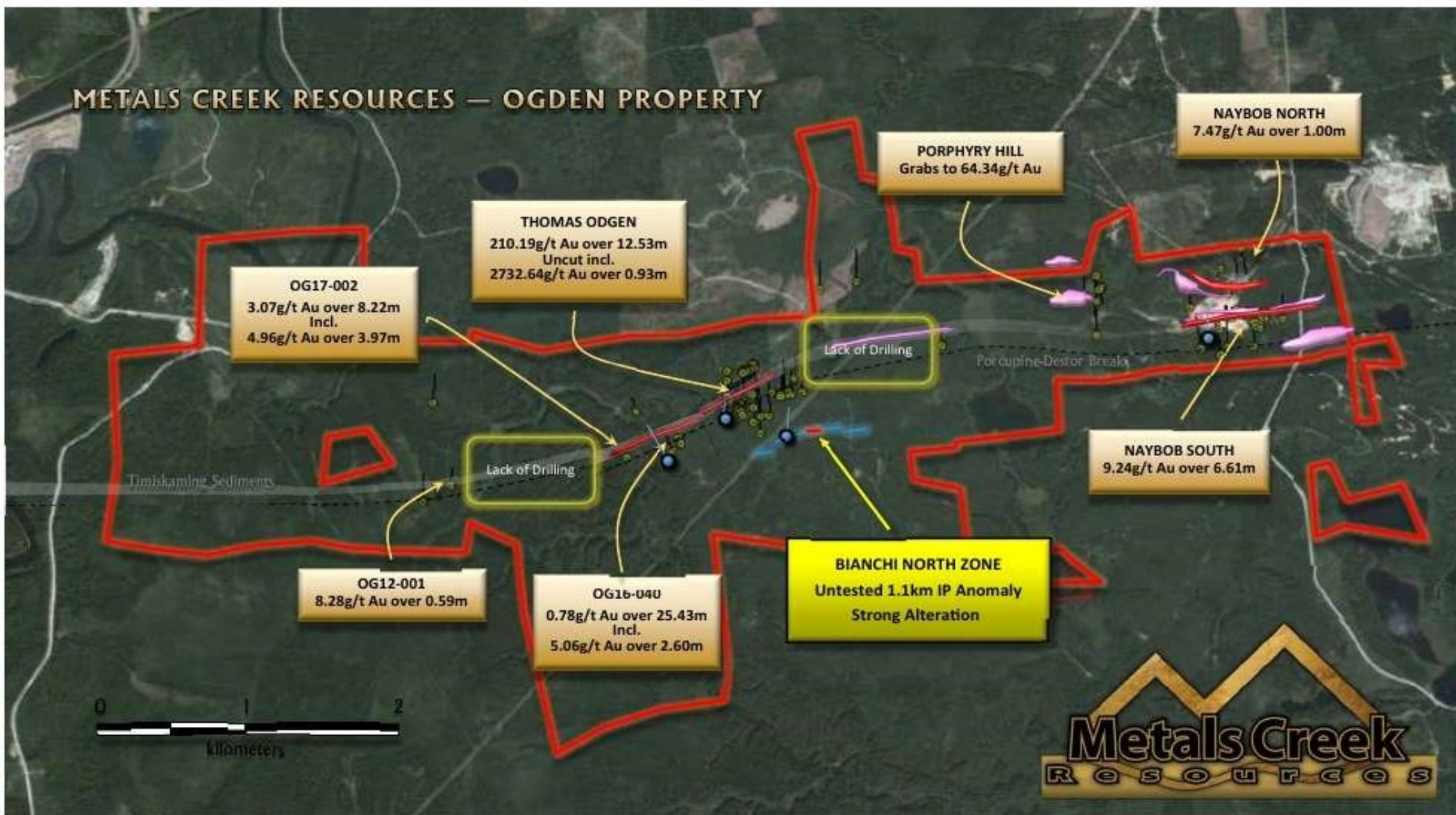
Metals Creek have formed a 50/50 joint venture with Newmont, MEK is operator

Over 8km of strike length of the Porcupine-Destor Break, the key conduit for gold mineralization in the Timmins camp

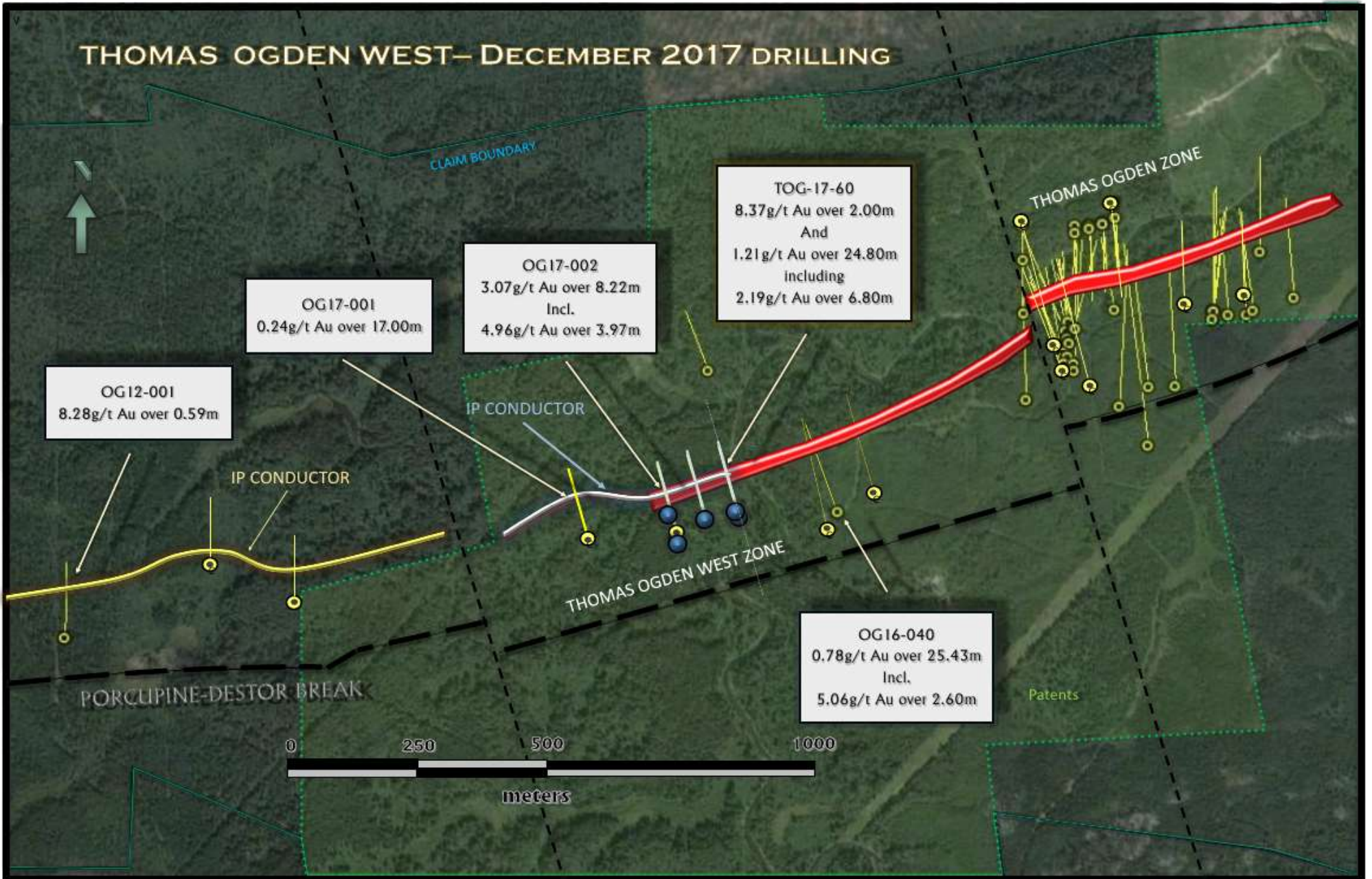
6 mineralized gold zones

Property hosts a historic non 43-101 compliant resource of 1Mt @ 4.12g/t Au

Ogden Gold Project – Gold Zones



THOMAS OGDEN WEST- DECEMBER 2017 DRILLING



Thomas Ogden Zone

MEK results from drilling

210.19g/t Au over 12.53m, including 2732.6g/t (2.73 kg) over 0.93m

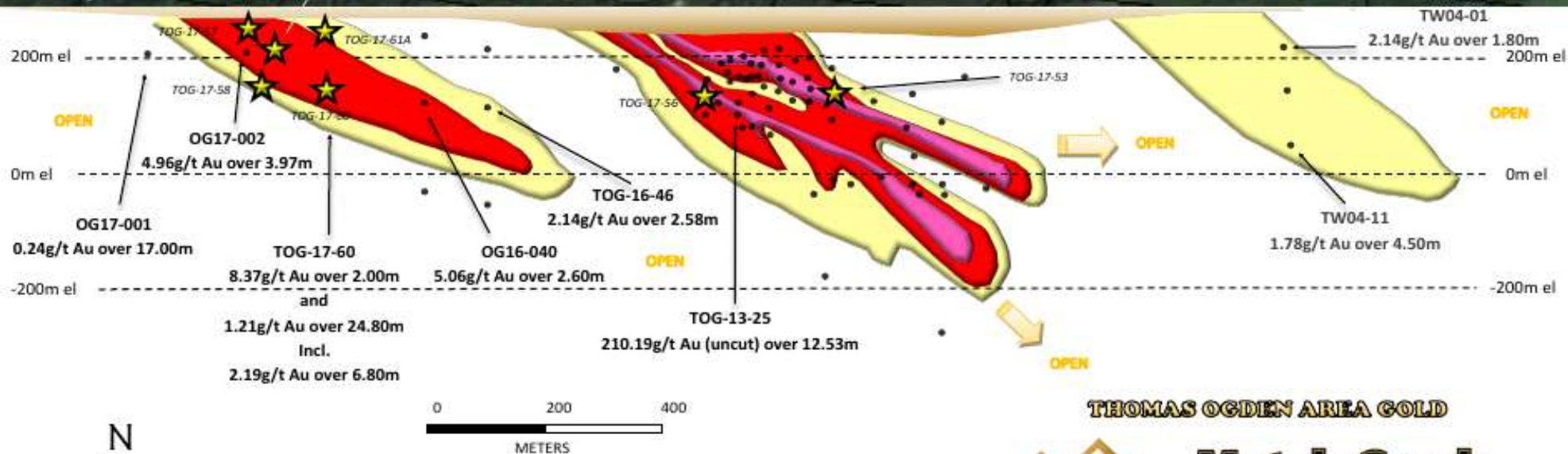
49.96g/t Au over 9m April 2013

1.94g/t over 94m February 2012

2.20g/t Au over 75.85m including 5.26g/t over 23.4m

Recent step out drilling 480m west of TOZ hit 5.06g/t over 2.6m.

More recent step out drilling 1 km west of TOZ hit 3.07g/t over 8.22m, including 4.96g/t over 3.97m



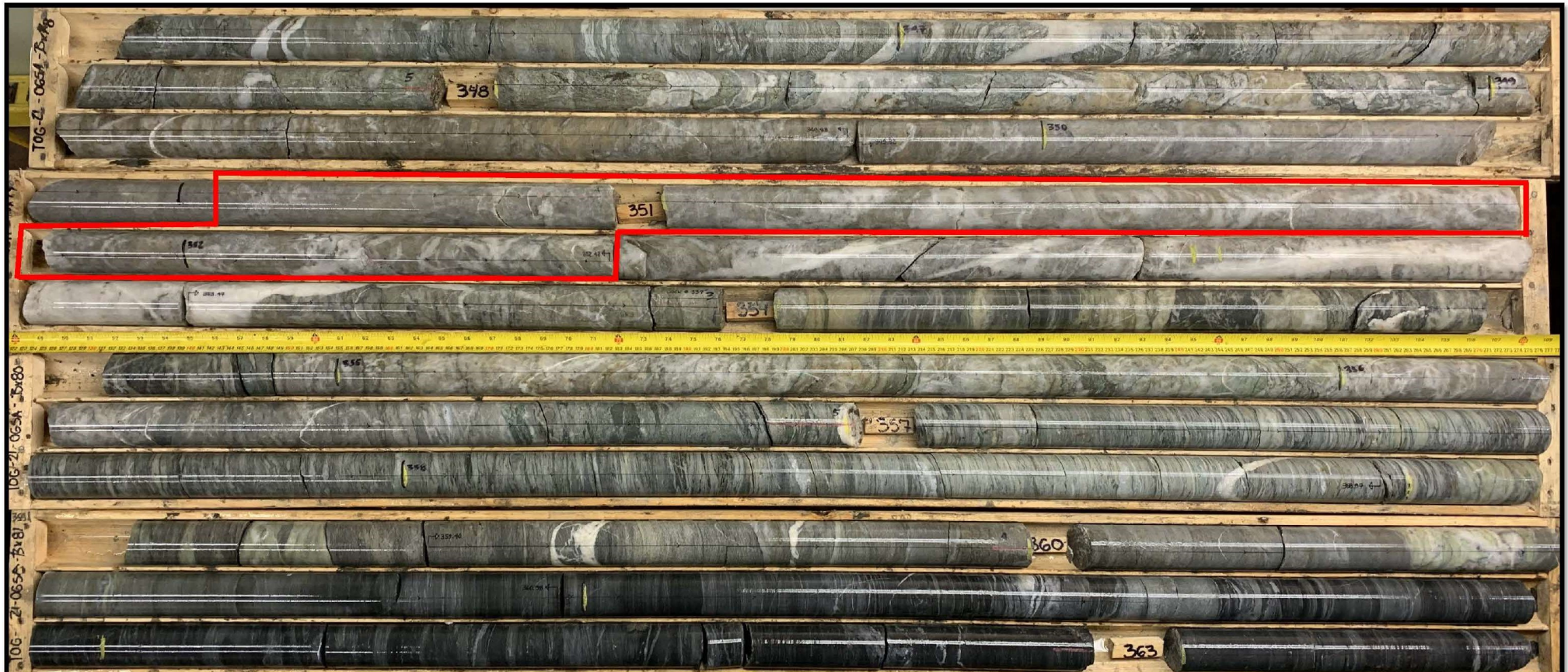
SCHEMATIC LONG-SECTION



Highlights 2012/13 Drilling

Drill Hole Number	Meters From	Meters to	Total Meters	Gold g/t (Grams per tonne)
TOG 11-11	78.00	172.00	94.00	1.94
TOG 12-03	90.50	118.00	27.50	1.14
and	148.00	171.30	23.30	5.73
TOG 12-05	141.30	185.00	43.70	2.34
including	170.00	185.00	15.00	5.04
TOG 12-06	146.60	162.87	16.27	5.83
TOG 12-07	167.35	185.90	18.55	8.62
including	167.35	174.00	6.65	21.60
and	201.25	213.00	11.75	1.11
and	229.00	255.92	26.92	1.89
including	249.30	255.92	6.62	5.81
TOG 12-08	70.00	117.20	47.00	1.94
and	155.00	172.00	17.00	3.75
including	156.00	159.00	3.00	17.49
TOG 12-09	232.00	256.86	24.86	1.11
including	239.00	243.54	4.54	3.10
and	254.54	256.86	2.32	3.11
TOG 13-27	84.00	89.00	5.00	0.87
and	96.00	105.00	9.00	2.49
and	116.00	125.00	9.00	49.96
including	123.00	124.00	1.00	434.77
and	176.30	195.30	19.00	0.60
TOG 13-24	164.00	175.40	11.40	3.91
including	164.00	167.00	3.00	8.70
and	202.40	210.00	7.60	1.01
and	224.50	245.30	20.80	1.32
TOG 13-25	246.00	258.53	12.53	210.19

TOG-21-65A: VG-bearing Zone (350.6 to 352.25m)

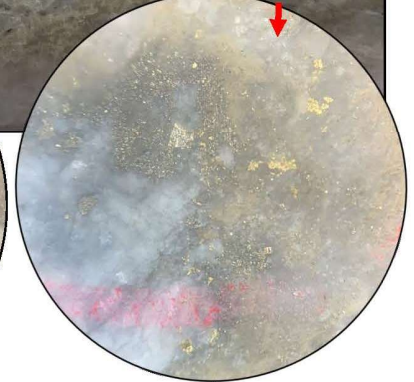
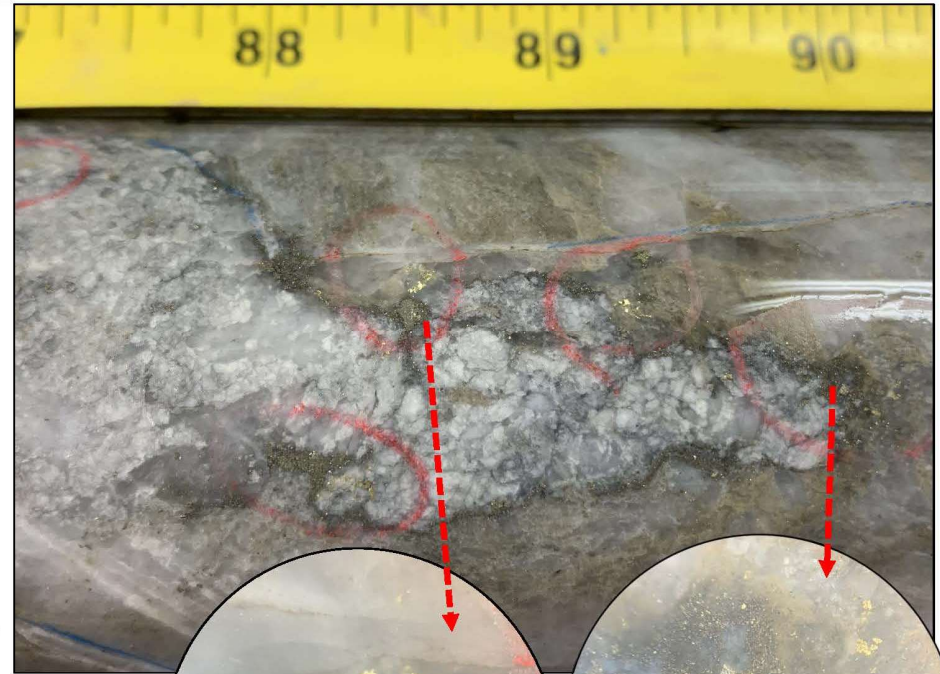
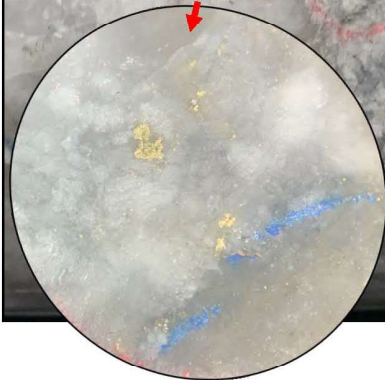
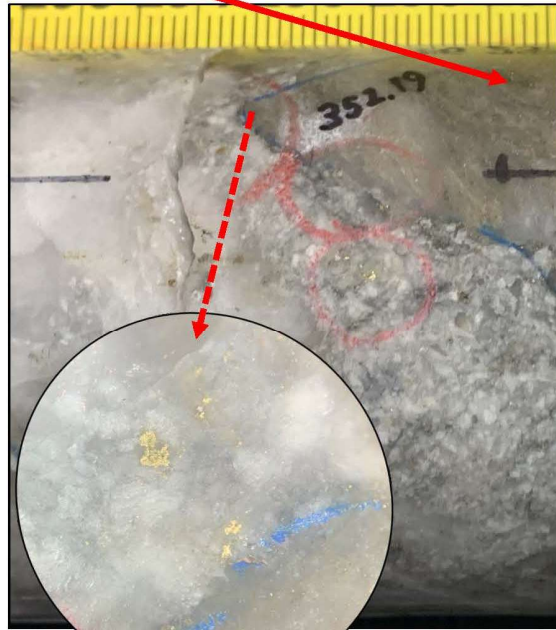
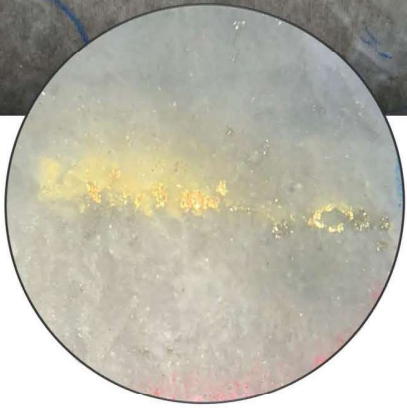
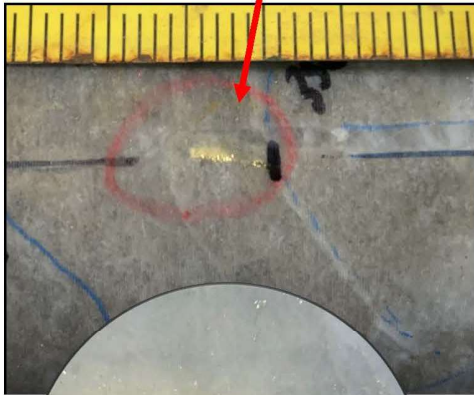


General Description of Zone

A total of 30 clusters of visible gold were observed between 350.62 and 352.25m (red-outlined area, as shown above). Specks and blebs of gold vary in coarseness between <math><0.25</math> and 3 mm, mainly occurring tangentially to, or within, narrow white/translucent quartz stringers/patches of silicification. Narrow short micro-bands/wisps of VG get as coarse as 3mm long by 1mm wide.

The zone is characterized as a strongly (silica/albite/iron carbonate) altered felsite unit. Trace fine- to very fine-grained sphalerite is also present locally within a blebby white quartz-carbonate veinlet in this interval (at 351.6m), and is associated with small clots of dark green chlorite and trace fine-grained pyrite. Very fine- to fine-grained disseminated cubic pyrite is the dominant sulfide and occurs as scattered grains throughout the altered matrix and less commonly, within the odd white quartz-carbonate veinlet. No visible arsenopyrite was discerned during logging. Trace very fine- to fine-grained blebs of chalcopyrite not observed within VG-bearing interval, but occurs proximal to both the upper and lower contacts of the interval at 350.50m, 354.90m and 356.03m.

Close-up Photos of VG-bearing Zone



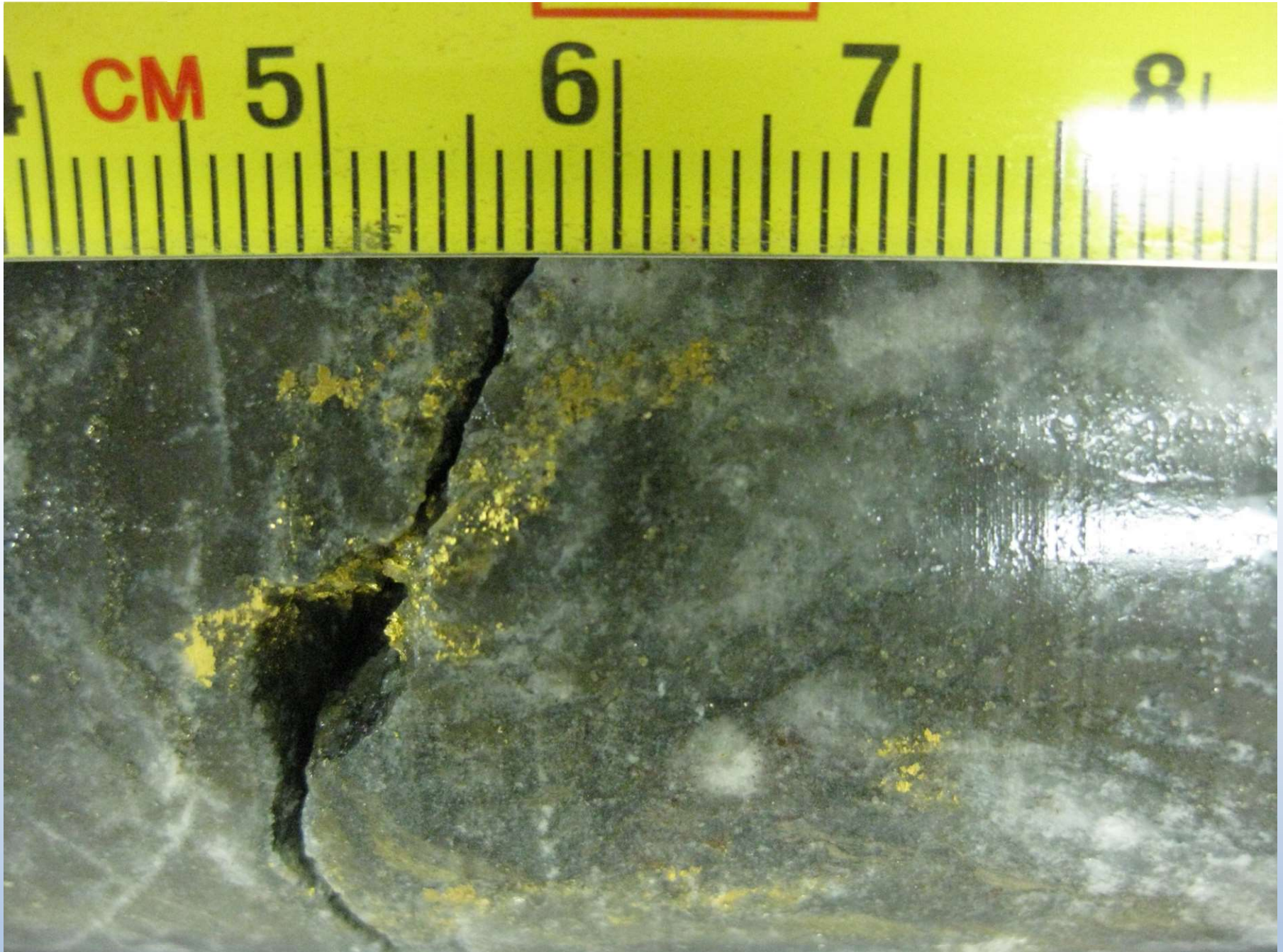
350.63m: 3mm by 1mm wide VG wisp/band tangential to a flat-lying veinlet composed of pale grey/translucent quartz, hosted within altered felsite host rock

~352.2m: very fine- to fine-grained VG observed in close proximity to very fine-grained seams of brassy pyrite along the boundaries of a bleb of fine-grained white-pale grey feldspar grains and clear quartz

Visible Gold in Core



Visible Gold in Core





Naybob South Zone

Historic Results

6.33g/t Au over 5.37m

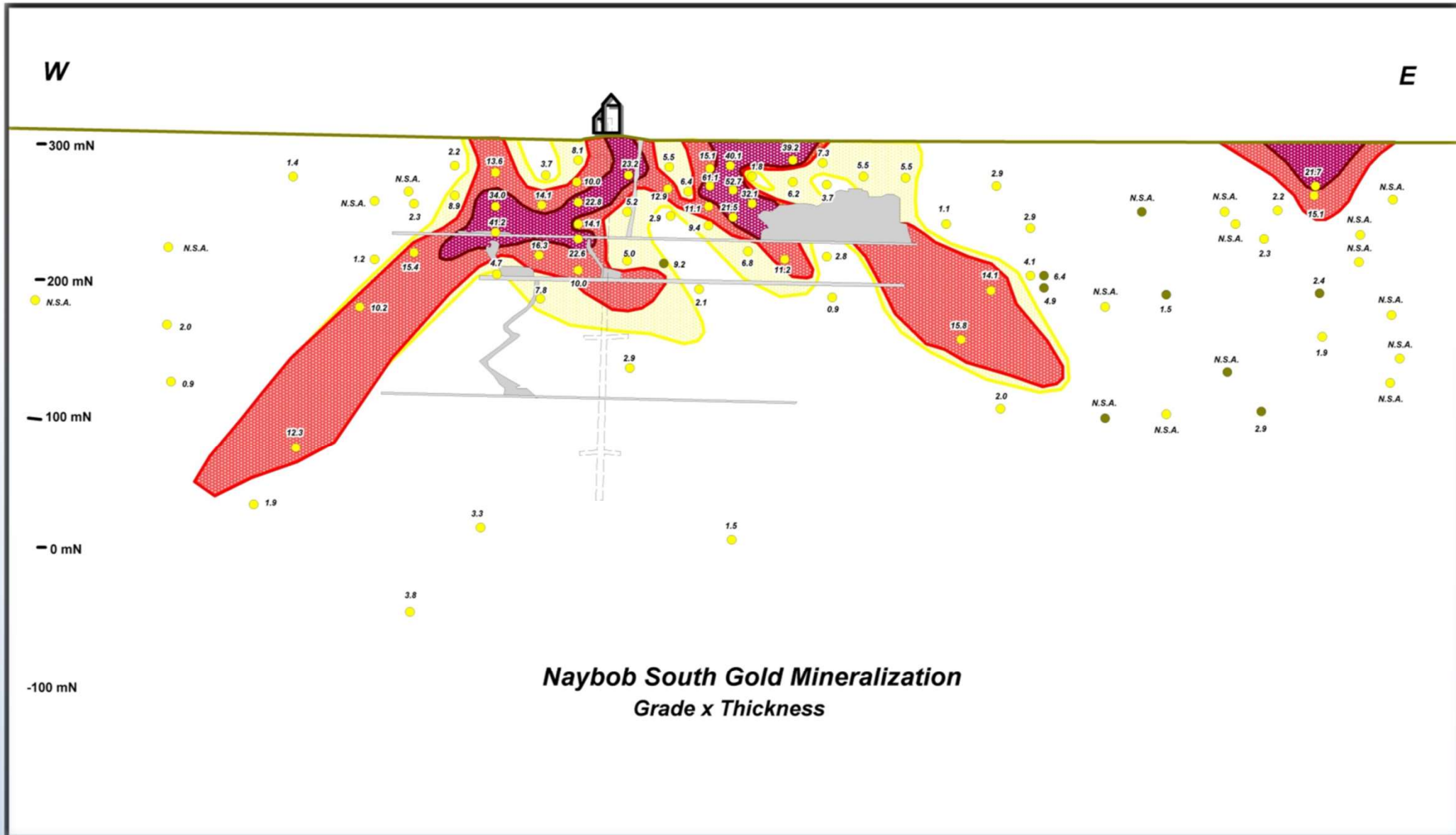
11.85g/t Au over 1.83m

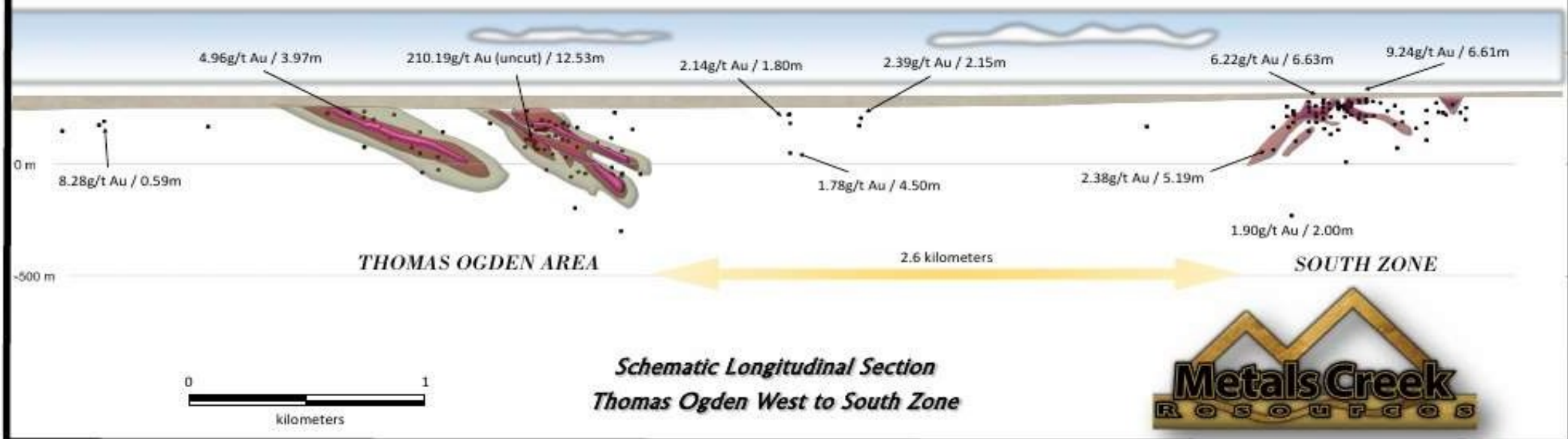
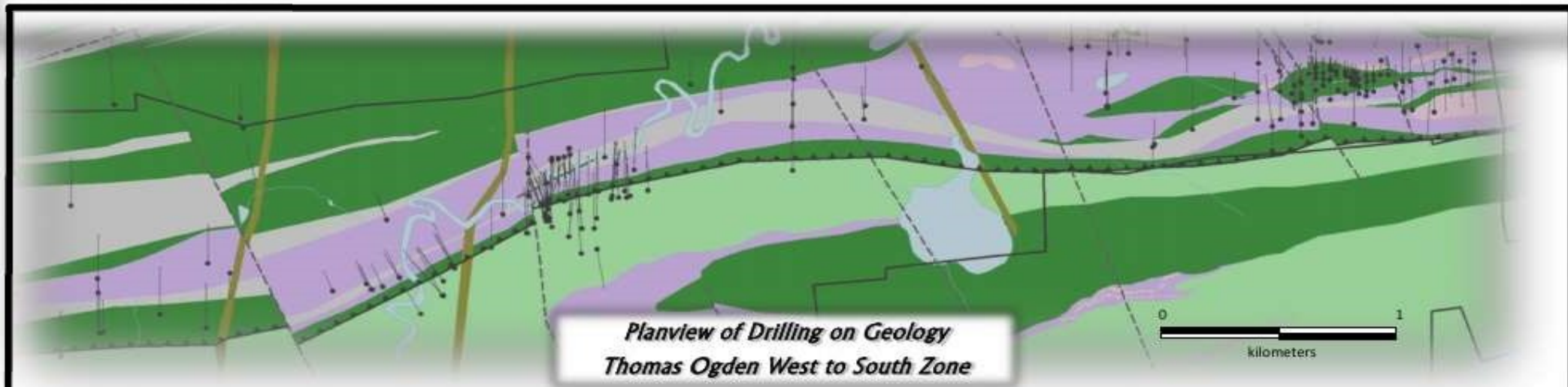
MEK recent drill results

9.24g/t Au over 6.61m

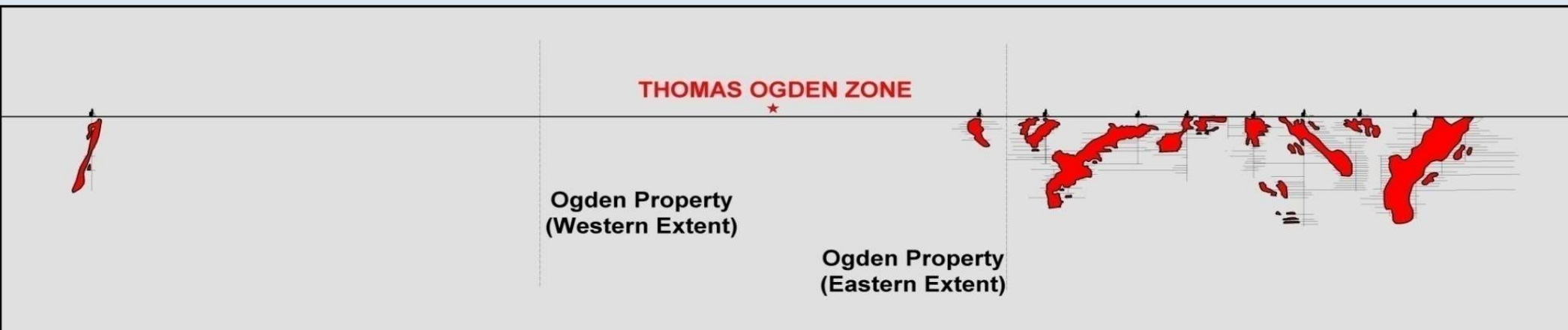
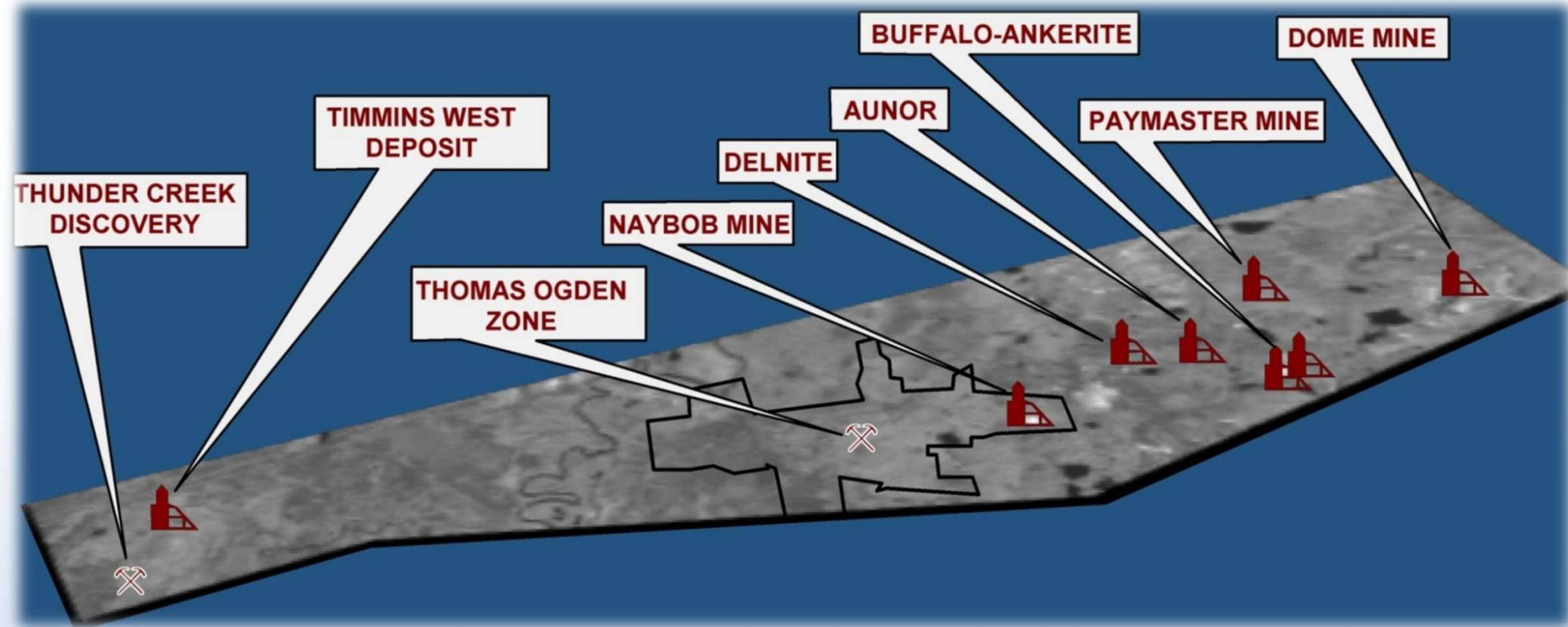
6.22g/t Au over 6.63m

Naybob South Longsection





Schematic Longsection





Key Points about MEK Gold Projects

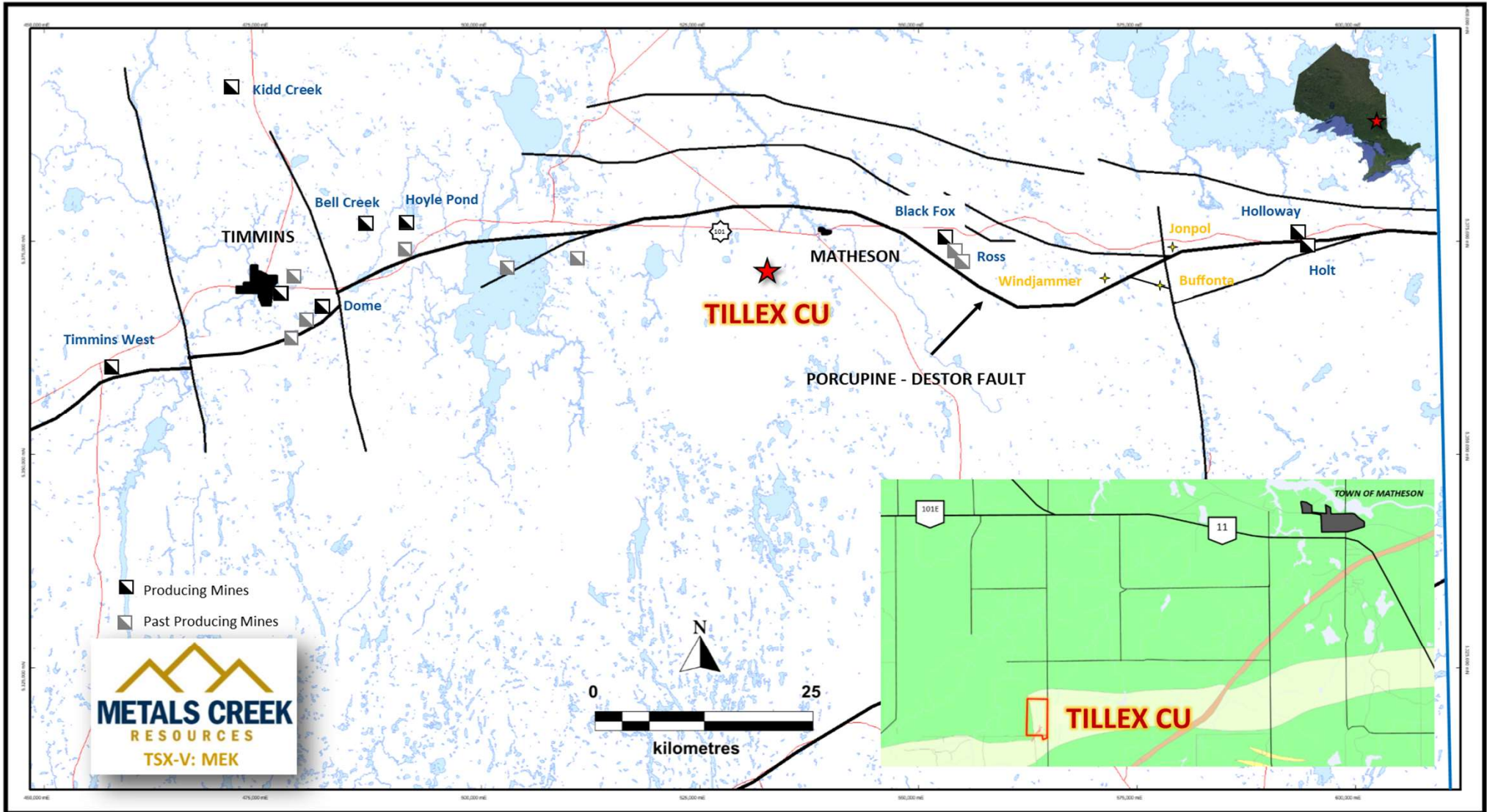
Location ! Location ! Location !

- Located in the Prolific Timmins Gold Camp
- 50/50 Joint Venture with Newmont, MEK is the operator and sets the budget on Ogden
- High grade gold over wide widths
- Near existing infrastructure
- Shabaqua Corners Project along trend from Delta Resources Eureka zone



Tillex Copper Project

Tillex Copper Project Location



Metals Creek Tillex Drilling Highlights

Hole	From Meters (m)	To Meters (m)	Length Meters (m)	Cu %	Ag g/t
TX08-002	30.95	128.00	97.05	1.19	NA
Incl	30.95	68.00	37.05	2.58	NA
TX08-003	36.10	41.00	4.90	0.62	NA
and	50.63	73.50	22.87	1.05	NA
Incl	54.00	62.30	8.30	2.36	NA
TX08-004	42.00	123.13	81.13	1.83	NA
Incl	53.00	80.00	27.00	2.73	NA
TX08-005	51.51	123.00	71.49	1.29	NA
Incl	73.66	107.95	34.29	2.16	NA
TX08-006	39.84	93.03	53.19	0.66	NA
Incl	64.00	85.00	21.00	1.06	NA
TX08-007	110.43	124.80	14.37	0.87	NA
Incl	110.43	117.30	6.87	1.27	NA
TX08-008	48.00	90.00	42.00	1.40	NA
Incl	48.00	71.00	23.00	2.14	NA
TX08-010	46.70	68.30	21.60	0.83	NA
TX08-015	41.20	49.00	7.80	0.66	NA
and	100.00	114.00	14.00	1.11	NA
TX11-01	40.70	107.00	66.30	1.43	6.78
Incl	87.20	102.00	14.80	2.95	14.99
TX11-002	39.30	82.50	43.20	1.27	5.45
TX11-003	86.84	96.88	10.04	1.39	8.97
TX11-004	55.10	60.00	4.90	1.20	6.81
TX11-005	41.64	83.00	41.36	0.45	5.44
TX11-006	48.00	81.00	33.00	0.86	9.36
Incl	48.00	57.50	9.50	2.06	6.35
and incl	73.53	79.35	5.82	0.30	20.19
TX11-008	54.77	140.25	85.48	1.65	33.23
Incl	89.00	94.00	5.00	5.55	355.29

WEST

EAST

1.05% Cu over 22.87m

1.83% Cu over 81.13m

1.68% Cu over 85.48m

TX08-003

TX11-002

TX08-004

TX11-008

TX08-007

- Feldspar Porphyry
- Copper Mineralized Graphitic Argillite
- Volcanics



TILLEX PROPERTY
Schematic Cross-section
Looking North

SOUTH

NORTH

1.39% Cu / 42.00m

2.15% Cu / 31.54m

1.27% Cu / 43.20m

2.58% Cu / 37.05m

1.11% Cu / 14.00m

1.29% Cu / 71.49m

FOOTWALL MINERALIZATION

1.65% Cu / 85.48m

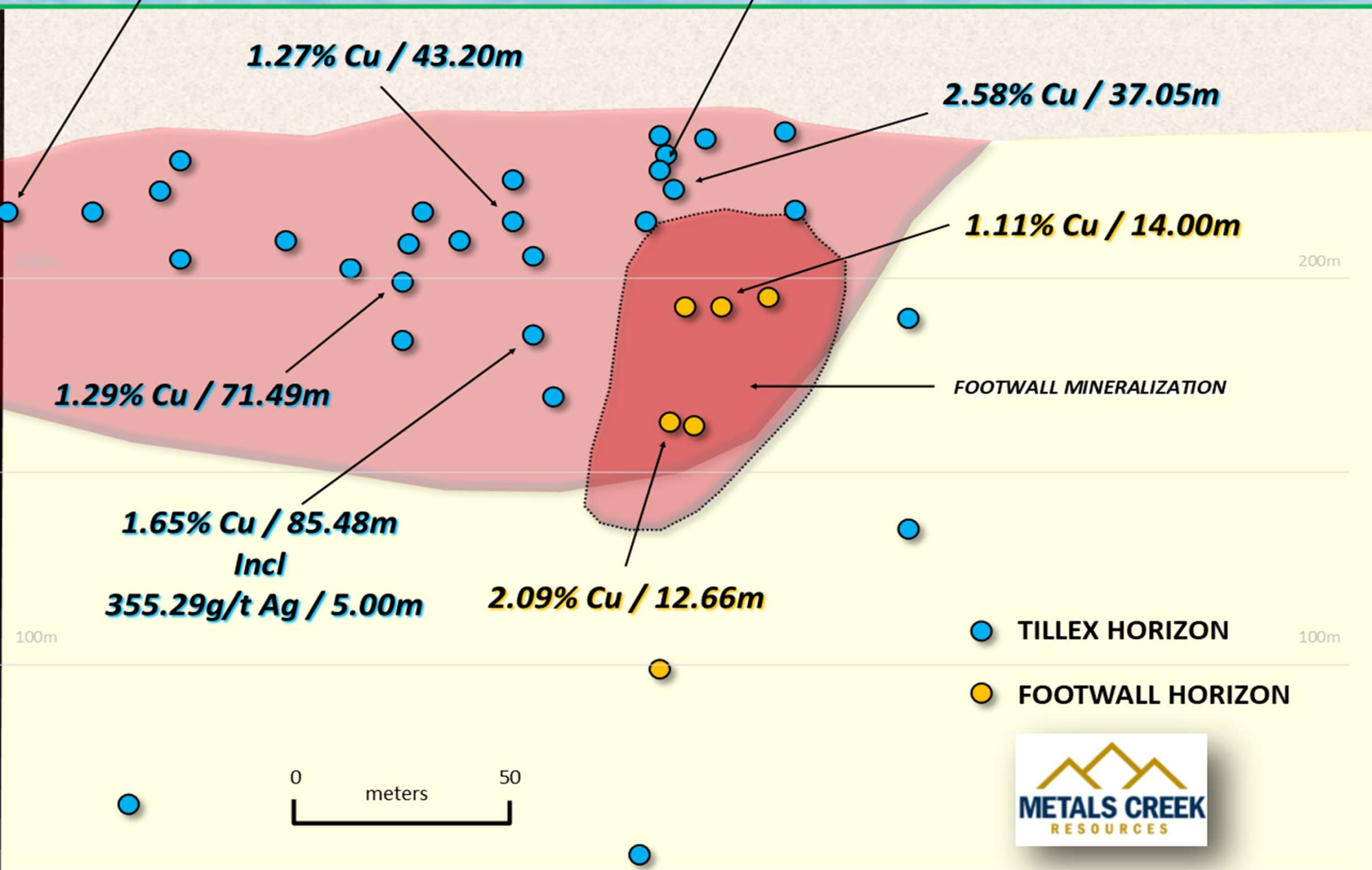
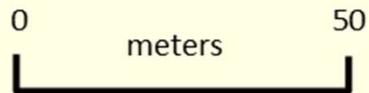
Incl

355.29g/t Ag / 5.00m

2.09% Cu / 12.66m

● TILLEX HORIZON

● FOOTWALL HORIZON



Massive to Semi-massive chalcopyrite at Tillex



Random/cross-cutting chalcopyrite stringers/veinlets



Disclaimer

- The historic non-43-101 compliant resource calculation quoted for the Tillex deposit in this presentation does not meet the standards as outlined in National Instrument 43-101, “Standards of Disclosure for Mineral Projects”, and has not been independently validated or verified by the Corporation, and should not be relied upon. (Source: Pacifica Resources Ltd., 2005-6 Canadian Mines Handbook, page 318)
- The surface grab samples described in this presentation are selective by nature and are unlikely to represent average grades of the property.