



Shabaqua Corners Gold Project



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and unexpected problems during the development, construction and start-up phases of the underground mine. For a more comprehensive review of risk factors, please refer to the Company’s most recent Annual Report in Form 40-F/Annual Report under “Management’s Discussion and Analysis of Financial Results” and Annual Information Form under “Risk Factors” on file with the U.S. Securities and Exchange Commission and Canada provincial securities regulatory authorities. The Company disclaims any obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements. Descriptions of mineral reserves and resources estimates included herein under Canadian standards may not be comparable to similar information made available by U.S. companies subject to reporting and disclosure requirements of the United States Securities and Exchange Commission. See “Mineral Reserve and Resource Estimate – Note to U.S. Shareholders” in the Annual Report in Form 40-F.

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Shabaqua Corners Gold Project

Recently acquired 2023

Located approximately 52 kms west of Thunder Bay

Along the same trend as Deltas' New Eureka Discovery

Initial round of prospecting yielded up to 45 g/t Gold in grab samples from Main Zone

Claims adjoining Delta's Eureka Property on MEK's Eastern Boundary

Successful prospecting and trenching programs resulting in multiple new gold discoveries.

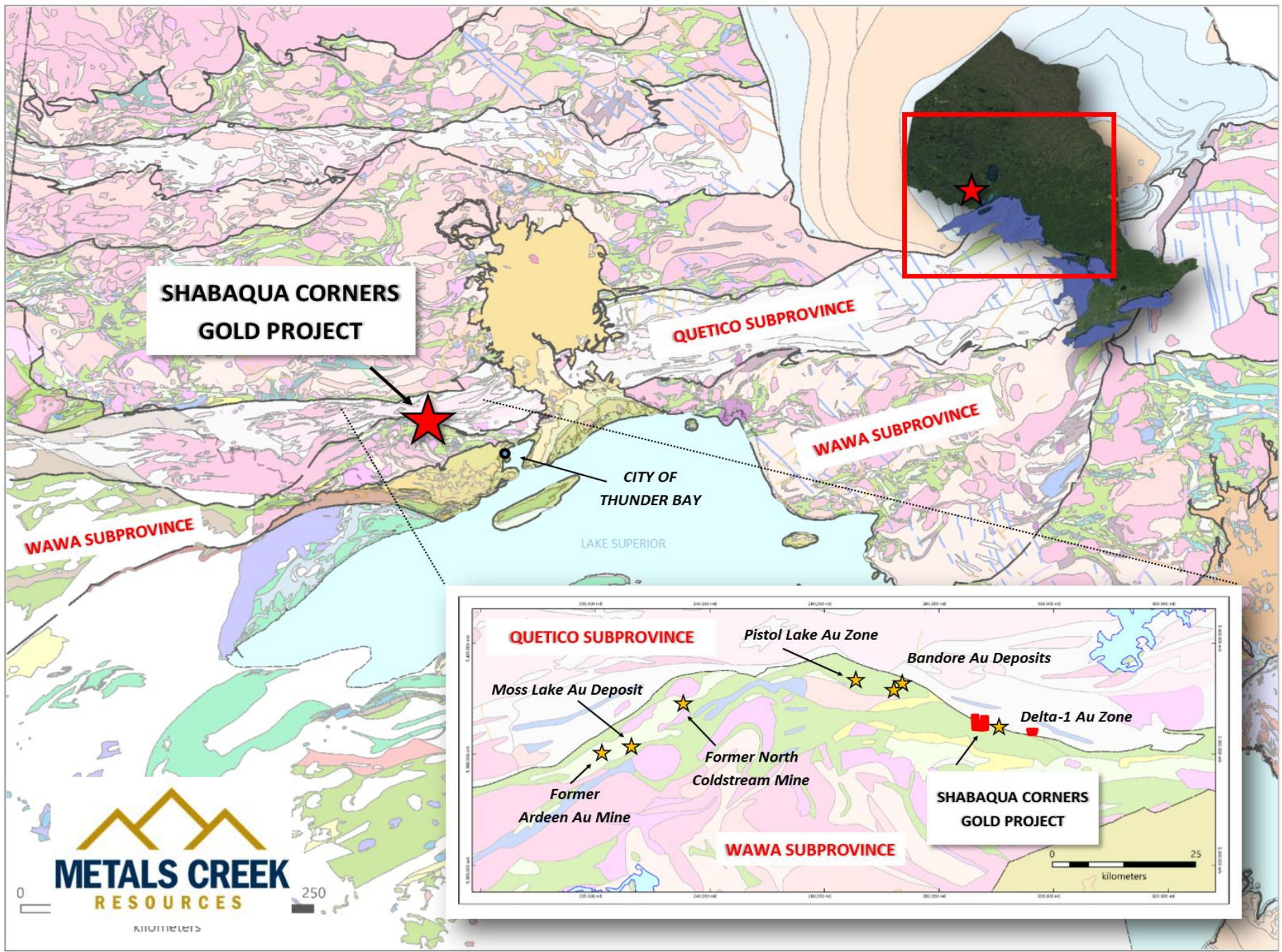
Shabaqua Corners Gold Project cont'd

Recently discovered Western Shear Zone (WSZ) 950 meters west of Main Zone returned 18.5 g/t Gold

Additional new zone 205 meters west of Main Zone and 150 meters south of Echo with grabs samples up to 50.1 g/t Gold

Multiple new zones discovered showing how vastly under explored property is

Additional assays for grab and channel samples pending





SHABAQUA CORNER SAMPLING

**NEW DISCOVERY
ECHO ZONE**

10.30g/t
3.45g/t
0.49g/t
9.10g/t
1.59g/t

Sediments

18.1g/t
42.8g/t
6.06g/t
10.1g/t
32.1g/t
42.0g/t

Volcanics

- - - Zone of intense pervasive carbonate alteration
- June release grab samples
- May 25th release grab samples

0 50 100
meters



SHABAQUA CORNER SAMPLING



**NEW DISCOVERY
EAST ZONE**


Sediments

GOLD CACHE MAIN ZONE

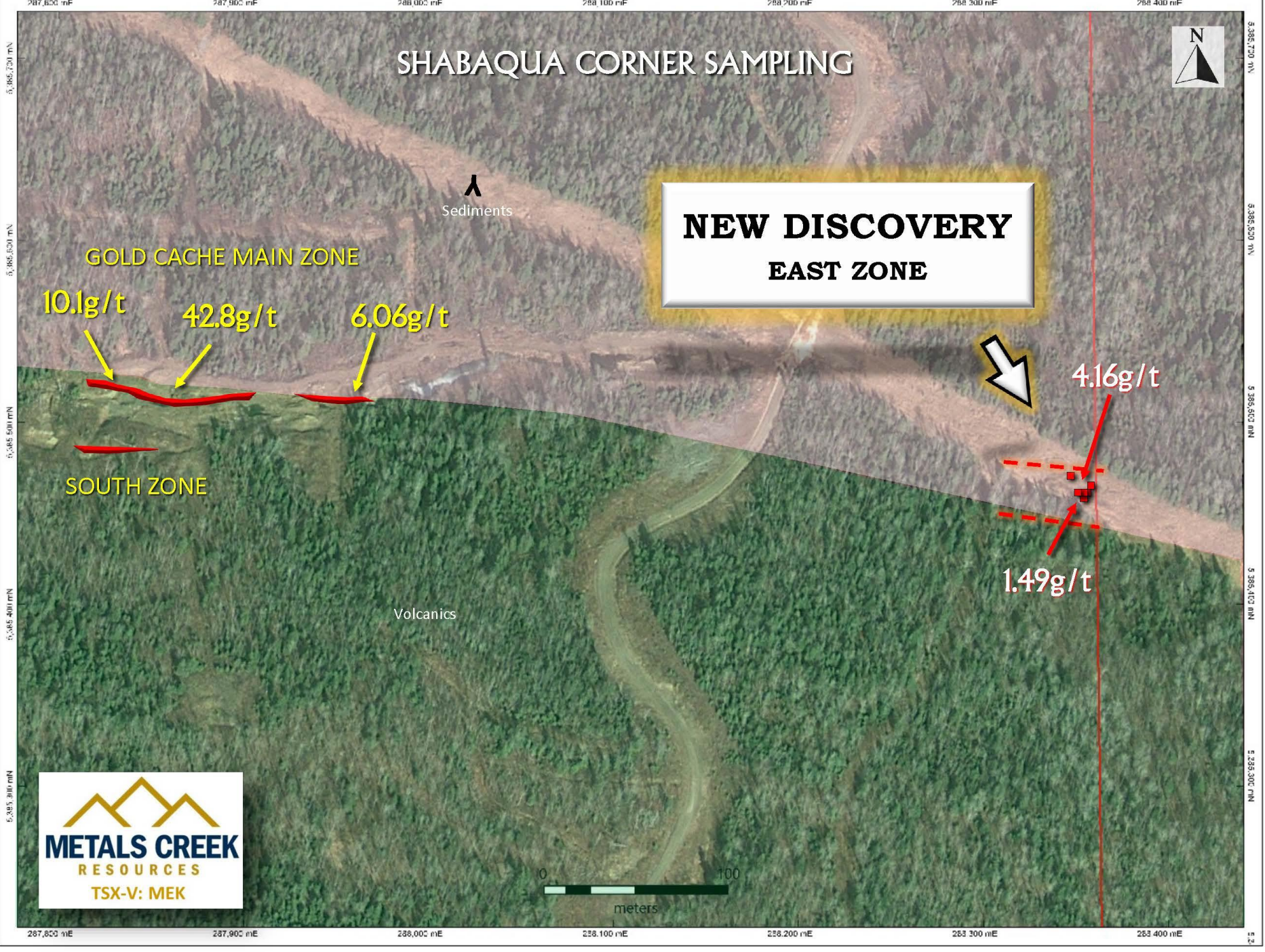
10.1g/t 42.8g/t 6.06g/t



SOUTH ZONE

Volcanics


4.16g/t
1.49g/t

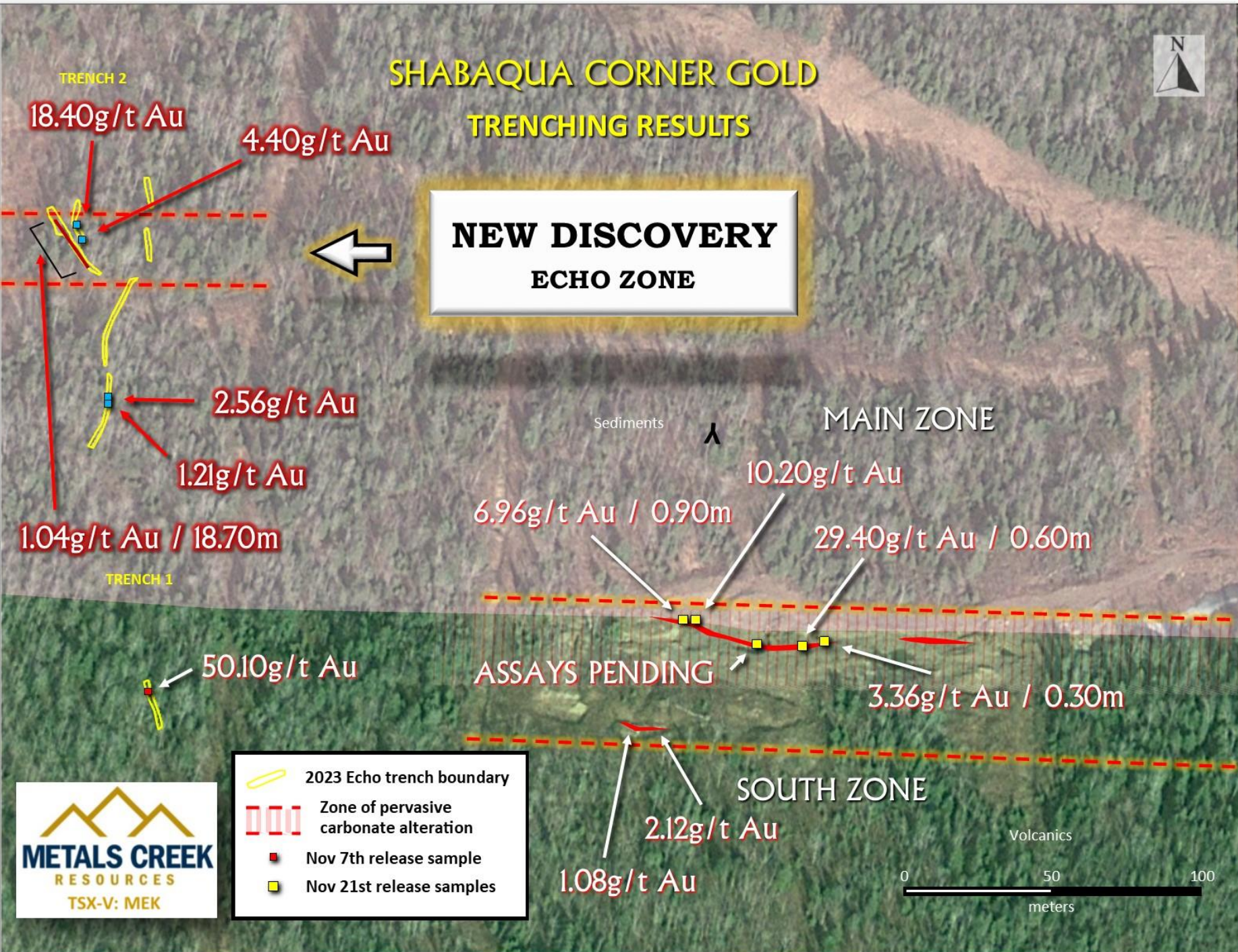




SHABAQUA CORNER GOLD

TRENCHING RESULTS

NEW DISCOVERY
ECHO ZONE



TRENCH 2

18.40g/t Au

4.40g/t Au

2.56g/t Au

1.21g/t Au

1.04g/t Au / 18.70m

TRENCH 1

50.10g/t Au

Sediments

MAIN ZONE

6.96g/t Au / 0.90m

10.20g/t Au

29.40g/t Au / 0.60m

ASSAYS PENDING

3.36g/t Au / 0.30m

SOUTH ZONE

2.12g/t Au

1.08g/t Au

Volcanics



- 2023 Echo trench boundary
- Zone of pervasive carbonate alteration
- Nov 7th release sample
- Nov 21st release samples

SHABAQUA CORNERS GOLD PROJECT

WESTERN SHEAR ZONE
Grabs to 18.50g/t Au

ECHO ZONE
Channeling of
1.04g/t Au / 18.70m
& grabs to 18.40g/t Au

Delta Resources
*DL-22-22 drilled 2.74g/t Au / 6.00m

Delta Resources—Eureka Zone
* DL-22-18 drilled 5.92g/t Au / 31.00m

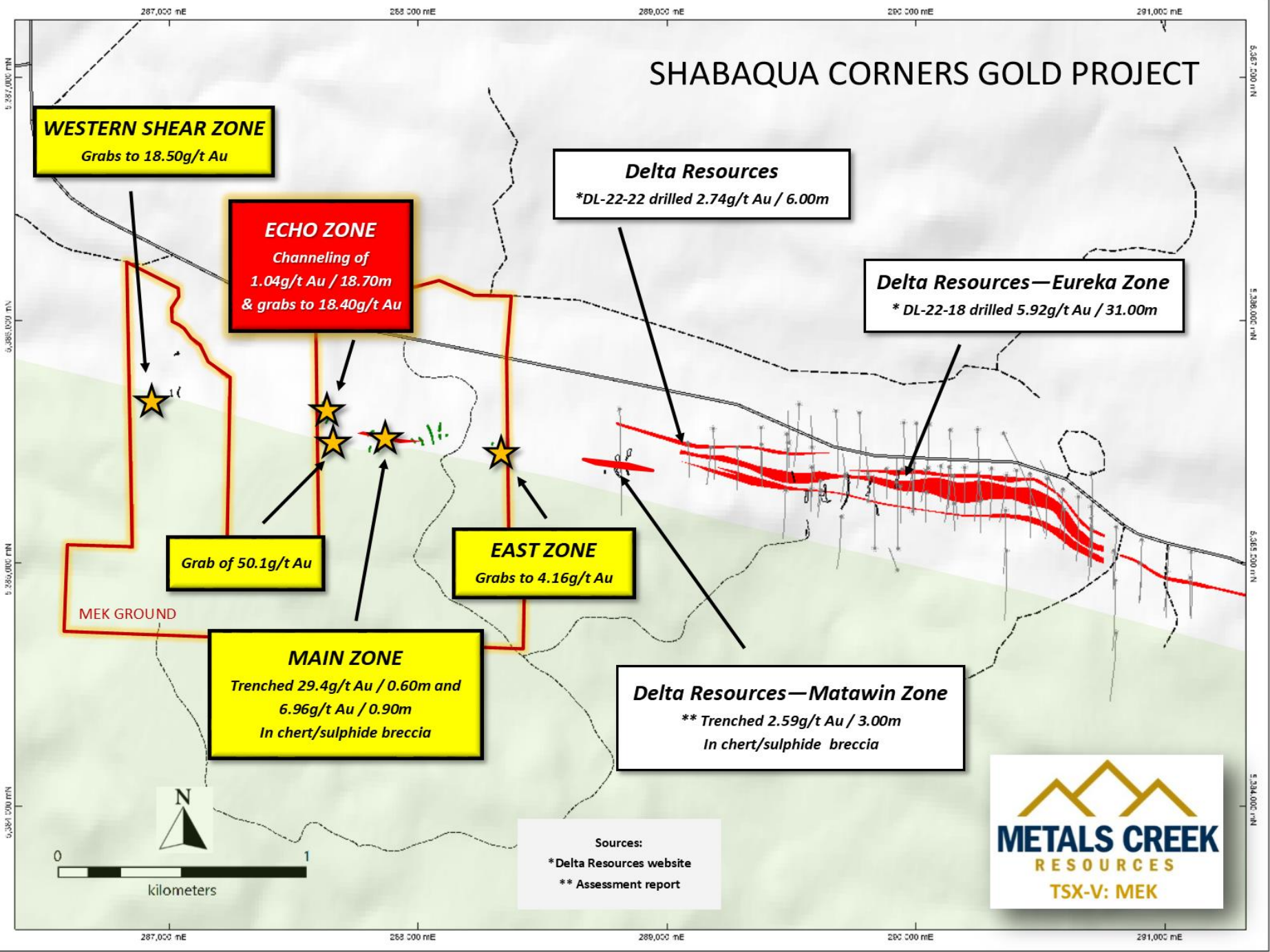
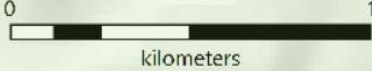
Grab of 50.1g/t Au

EAST ZONE
Grabs to 4.16g/t Au

MAIN ZONE
Trenched 29.4g/t Au / 0.60m and
6.96g/t Au / 0.90m
In chert/sulphide breccia

Delta Resources—Matawin Zone
** Trenched 2.59g/t Au / 3.00m
In chert/sulphide breccia

Sources:
*Delta Resources website
** Assessment report



SHABAQUA CORNER GOLD PROJECT

FINELY BEDDED SEDIMENTS
WACKES/SILTSTONE/ARGILLITE

6.96g/t Au / 0.90m

29.40g/t Au / 0.60m

3.36g/t Au / 0.30m

MAIN ZONE MINERALIZATION

INTENSE CARBONATE ALTERATION

VOLCANIC BRECCIA

29.12g/t Au / 0.75m

INTENSE CARBONATE ALTERATION

SOUTH ZONE MINERALIZATION

0.99g/t Au

2.12g/t Au

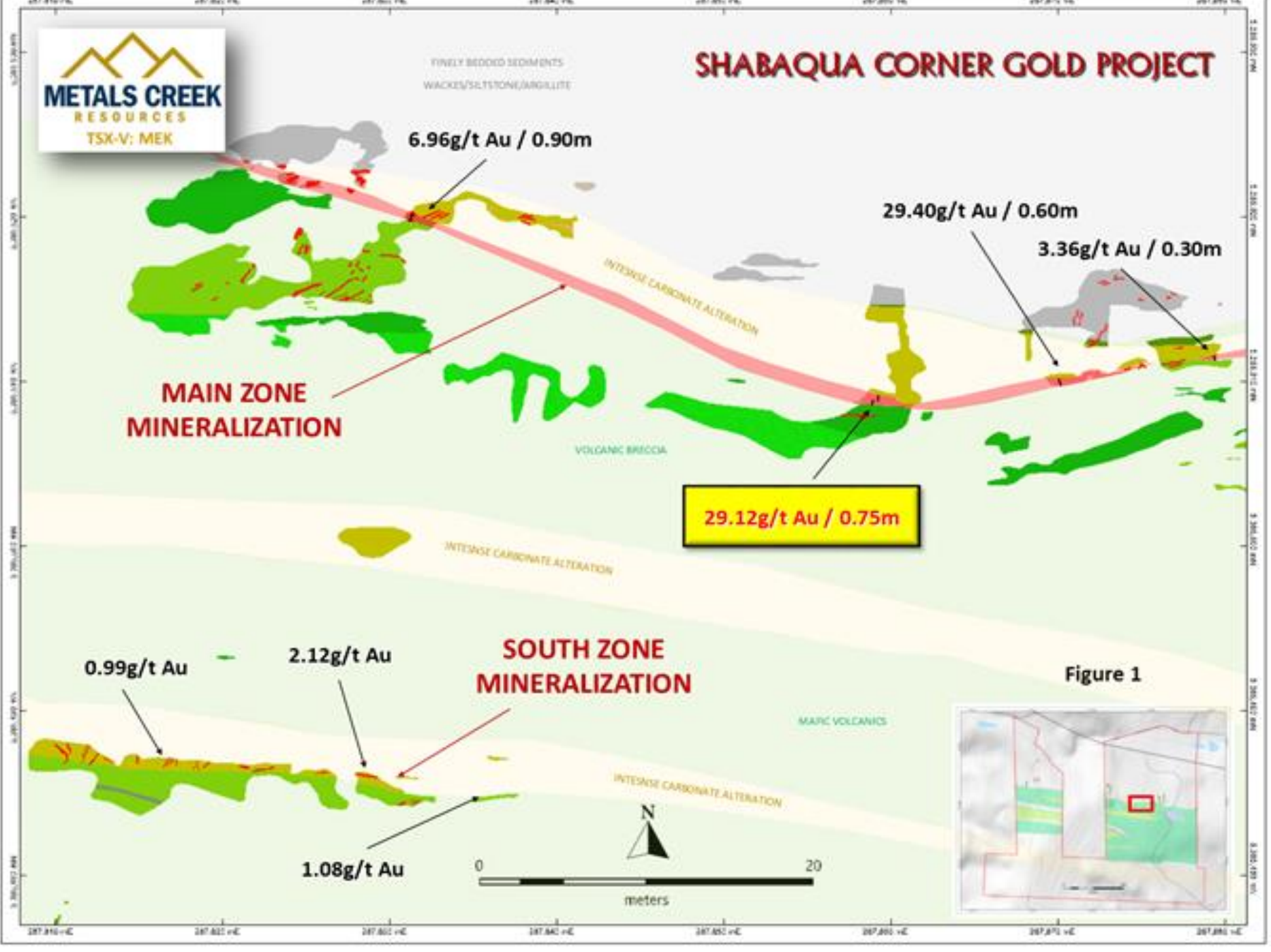
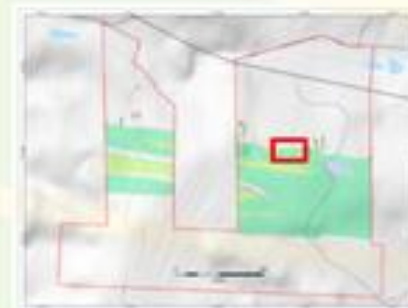
MARIC VOLCANICS

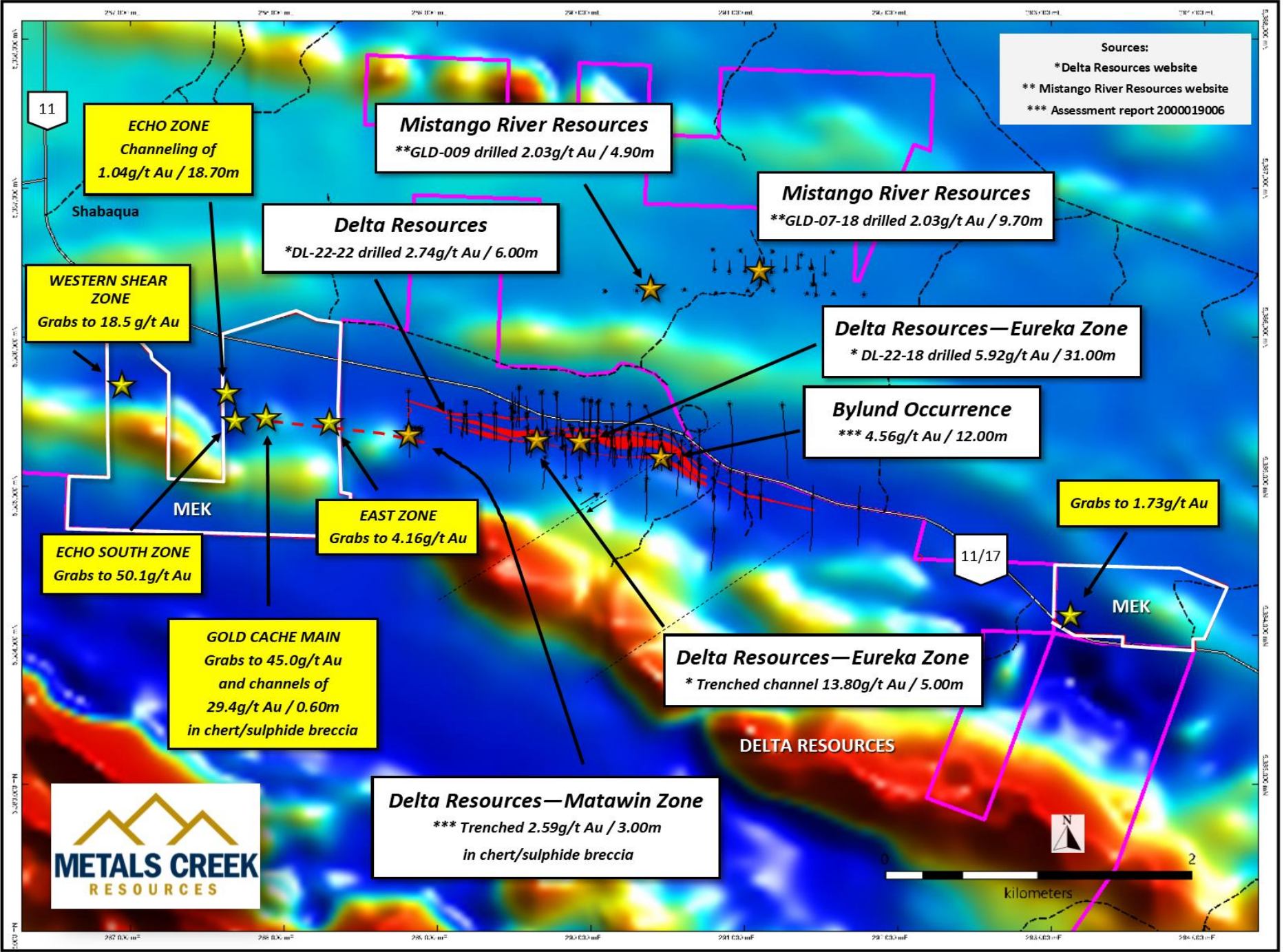
1.08g/t Au

INTENSE CARBONATE ALTERATION



Figure 1





Sources:
 *Delta Resources website
 ** Mistango River Resources website
 *** Assessment report 2000019006



SHABAQUA CORNERS GOLD PROJECT

UNTESTED SOIL ANOMALIES



UNTESTED
AU-IN-SOIL
ANOMALIES

WESTERN SHEAR ZONE
Grabs to 18.5g/t Au

Grabs to 1.47g/t Au

ECHO ZONE
Grabs to 10.3g/t Au

MAIN ZONE
Grabs to 54.4g/t Au

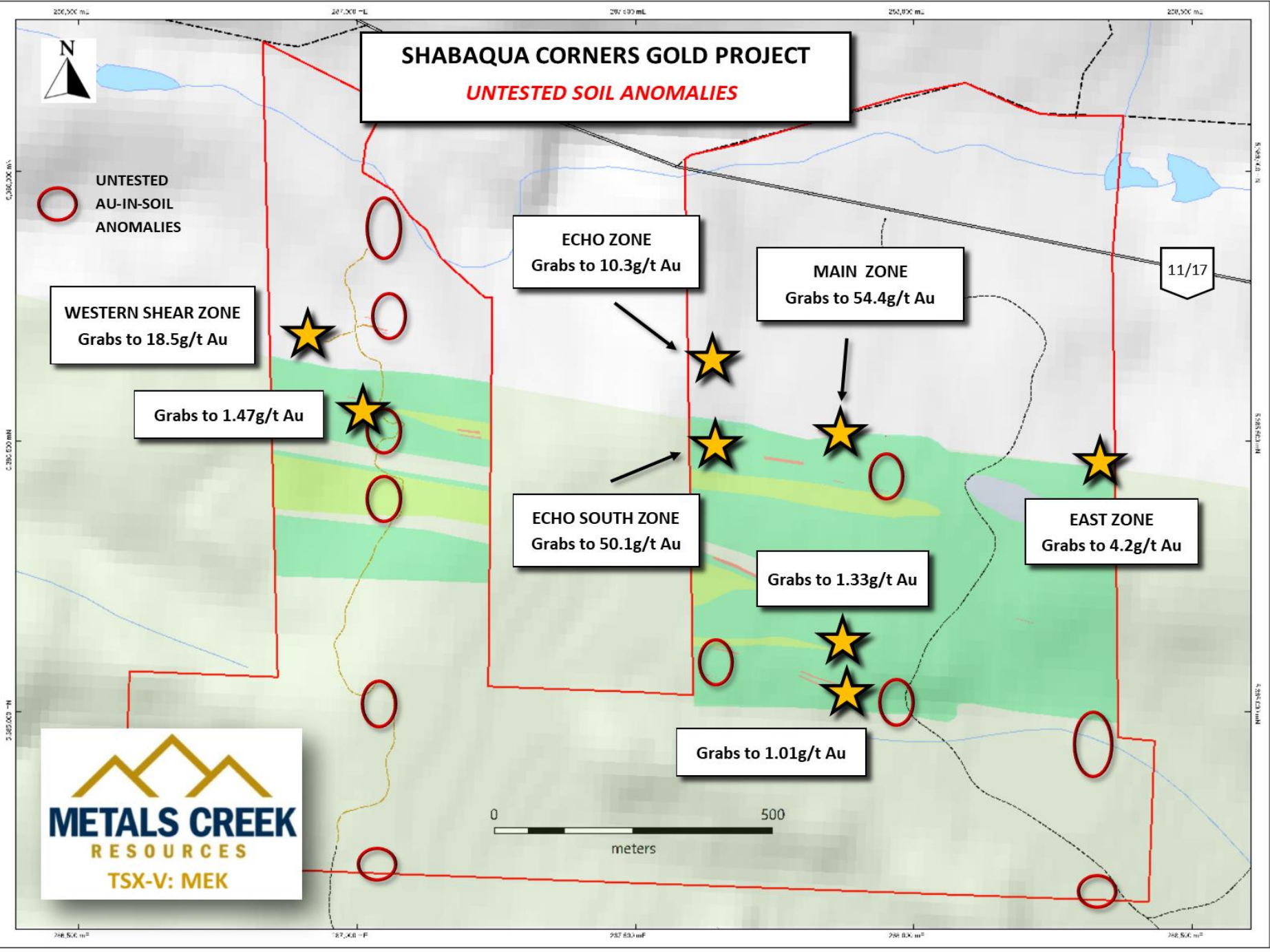
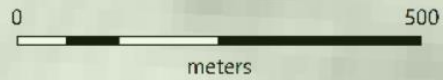
ECHO SOUTH ZONE
Grabs to 50.1g/t Au

Grabs to 1.33g/t Au

EAST ZONE
Grabs to 4.2g/t Au

Grabs to 1.01g/t Au

11/17



Main Zone grab sample 42.8 g/t Gold



Echo South grab sample 50.1 g/t Gold



Mineralized Echo Qtz-Carb Stockwork



Work to Date

First piece of ground was acquired in Feb 2023

Work in 2023 has produced 150 grab samples by means of prospecting

116 soils collected resulting in numerous anomalies (highest is 715ppb Au at Western Shear Zone)

Mechanical stripping resulted in 2 new discoveries to date (Echo South 50.1g/t and Western Shear 18.5g/t Au)

Six gold zones to date...Main, South, Echo, Echo South, East Zone and Western Shear Zone

Similar Characteristics to Deltas' Eureka Property

Quartz-Carbonate stockwork with multiple generations of veins

Strong correlation to golds grades with increased vein density

Gold Mineralization hosted within pervasive carbonatization halo ranging 50-100m in width

Gold mineralization at or near sedimentary/volcanic contact

Similar style mineralization with pyrite and arsenopyrite

Same general trend striking roughly 100-110 degrees

Presence of multiple parallel gold systems