



METALS CREEK IS ACTIVELY SEEKING A JOINT VENTURE PARTNER

JACKSON'S ARM PROPERTY FACT SHEET

SUMMARY

The 62.0 sq. km. Jacksons Arm Gold Property hosts a number of high grade gold showings which were recently discovered by MEK personnel on the west side of White Bay in west central Newfoundland. The mineralization occurs as a series of new gold/silver prospects in an area that had seen very little previous work. Results from prospecting has outlined a gold zone with values up to 56.7 g/t Au and 1232.0 g/t Ag with anomalous results coming from quartz veins, sulphide zones and disseminated pyrite hosted in the altered granite. The mineralization appears to be confined to a 200 meter wide by a minimum 1.2 km long north-south corridor within the Coney Head Granite. The corridor is along the granites western contact and the auriferous Doucers Fault Zone is located 2 km west of the zones. This regionally extensive “break” is thought to be an important plumbing system for other significant gold deposits in the area. Over the past 20 years, two resource estimates, in close proximity to the Metals Creek’s Jackson’s Arm Property, have been calculated on separate properties along the Doucers Valley Fault Zone. Kermode Resources completed an NI 43-101 compliant resource of 18,300,000 tonnes grading 0.84 g/t Au containing 495,000 oz of gold (Kermode Resources news release – April 14, 2009) and Northern Abitibi Mining Corp’s Viking Deposit hosting a NI 43-101 compliant resource containing 131,511 oz Au (Northern Abitibi Mining Corp news release – March 2, 2011). Metals Creek’s Jackson’s Arm zones show positive correlations with results obtained to date from soil sampling, magnetic surveying and limited IP surveying. Exploration is continuing and the field work includes trenching, washing and channel sampling of the known gold prospects and line-cutting, IP and magnetic surveying on a recently established 17 km grid. A drill program is scheduled for the winter/fall of 2012.

MINERAL RIGHTS, LOCATION AND ACCESS

The Jacksons Arm Property consists of 251 claim units in nine licenses for a total of 62.0 sq. km. The mineral licenses were staked by Metals Creek Resources (MEK) and the company owns a 100% interest. Table 1 is a complete list of the MEK claim licenses comprising the Jacksons Arm Gold Property.

Table 1: Jacksons Arm Property Exploration Licenses.

Property	License Number	Client Name	Issuance Date	No. Of Claims	NTS Map Sheets
Jacksons Arm	020382M	Metals Creek Resources	Jan 21/2011	158	12H/15
Jacksons Arm	019543M	Metals Creek Resources	Nov 25/2011	15	12H/15
Jacksons Arm	019546M	Metals Creek Resources	Nov 28/2011	20	12H/15
Jacksons Arm	019902M	Metals Creek Resources	Feb 27/2012	30	12H/15
Jacksons Arm	020193M	Metals Creek Resources	May 31/2012	3	12H/15
Jacksons Arm	020197M	Metals Creek Resources	May 31/2012	5	12H/15
Jacksons Arm	020417M	Metals Creek Resources	Sep 6/2012	20	12H/15

TOTAL

7 Licenses

251 units

The main gold showings are located on the eastern block of claims, immediately north of the out port community of Jacksons Arm on the west side of White Bay (NTS 12H/15). Access is via a woods road that leads north from the Jacksons Arm Highway. Accommodations while working the property is provided by a house rented in Pollards Point, 20 km south of the property.

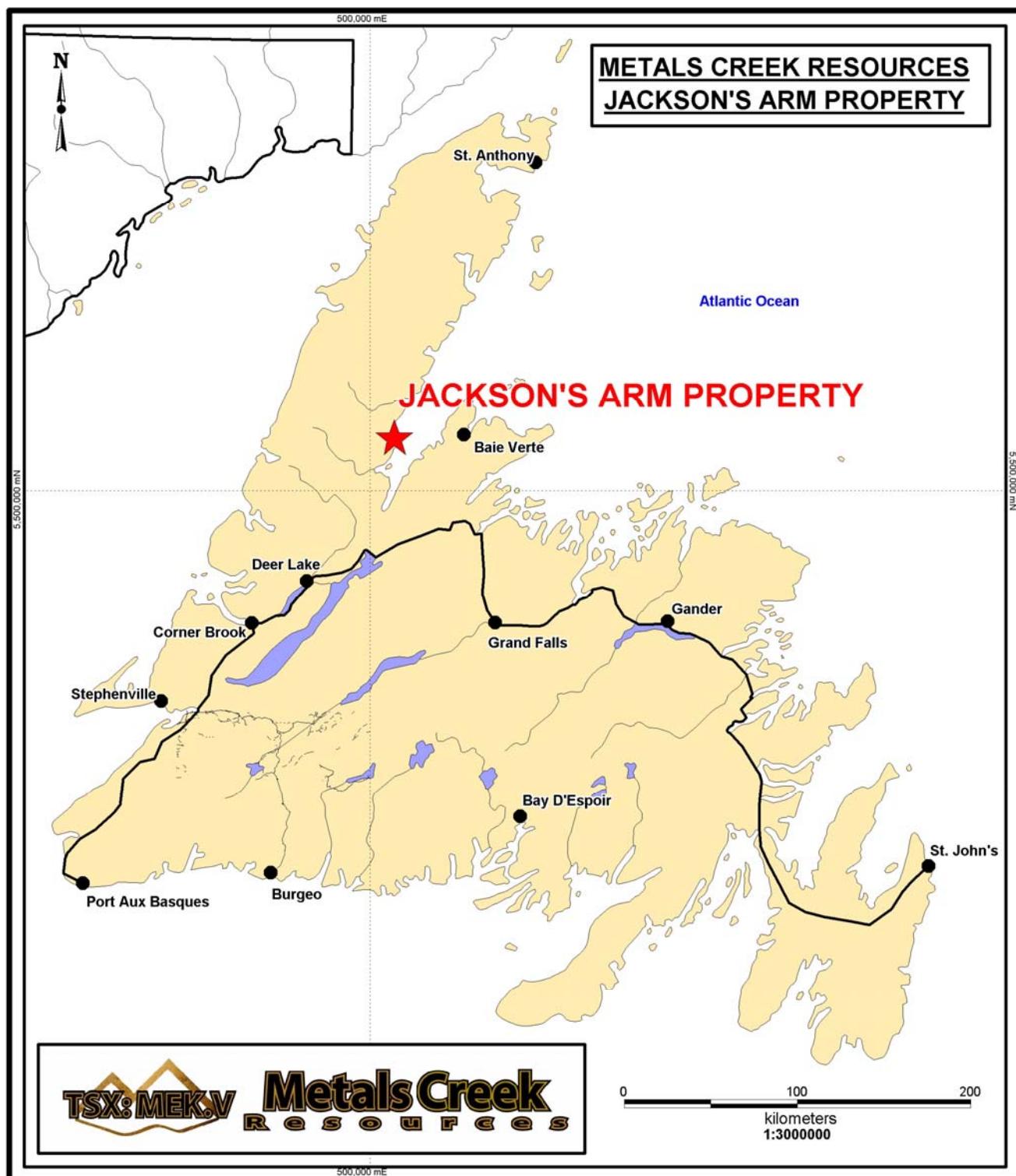


Figure 1: Property Location Map

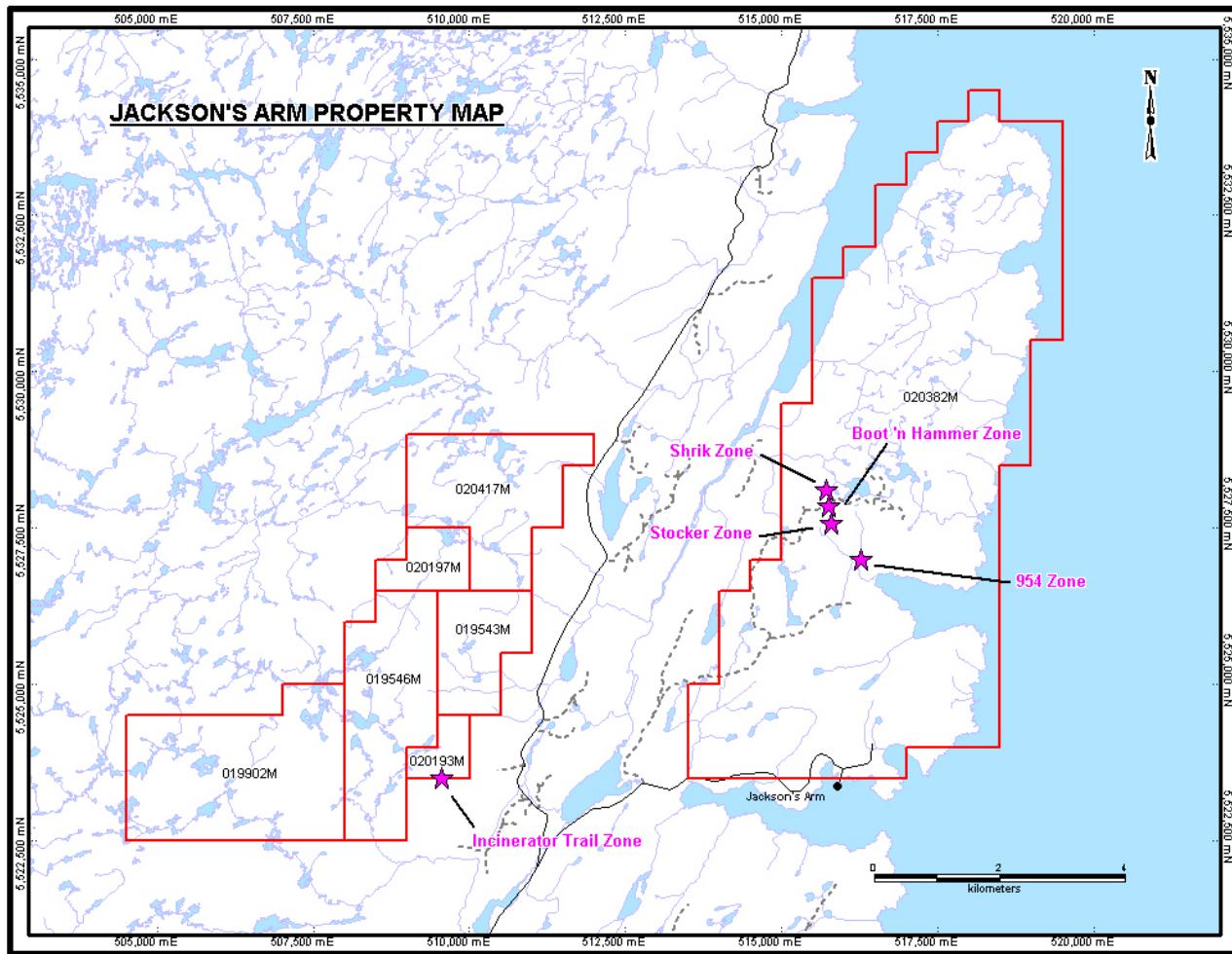


Figure 2: Jacksons Arm Property Claim Map

GEOLOGY

REGIONAL GEOLOGY

The Jackson's Arm property straddles the north-south striking Doucers Fault system, a major structural zone which separates the Humber Zone to the west and the Dunnage Zone to the east. The Humber Zone is represented by Ordovician aged platformal limestones and silicic sediments which overlie the older Grenville granites and gneisses. The rocks east of the Doucers Fault are composed of Cambrian to Silurian siliciclastic sediments, carbonates and rhyolites which are in thrust contact with the allochthonous Coney Head Granite Complex. This unit hosts the new gold showings recently discovered by MEK and described in this report.

PROPERTY GEOLOGY

Work carried out to date by MEK personnel has been confined to the area east of the Doucers Valley Fault. The eastern claim block is centered on the Coney Head Complex, which is composed of an equigranular to finer grained porphyritic granite which has been locally altered with silica, sericite, carbonate and pyrite. The area of particular interest is a 200 to 500 meter wide north-south striking altered zone located along the western granitic contact. This mineralization is characterized by pervasive sulfide bearing quartz veining and flooding with stockwork zones giving way to ribboned quartz and finally complete flooding with quartz zones up to 35 meters wide.

The west claim block is located west of the DVFZ and is predominately underlain by granites and gneisses of the Grenville terrane.

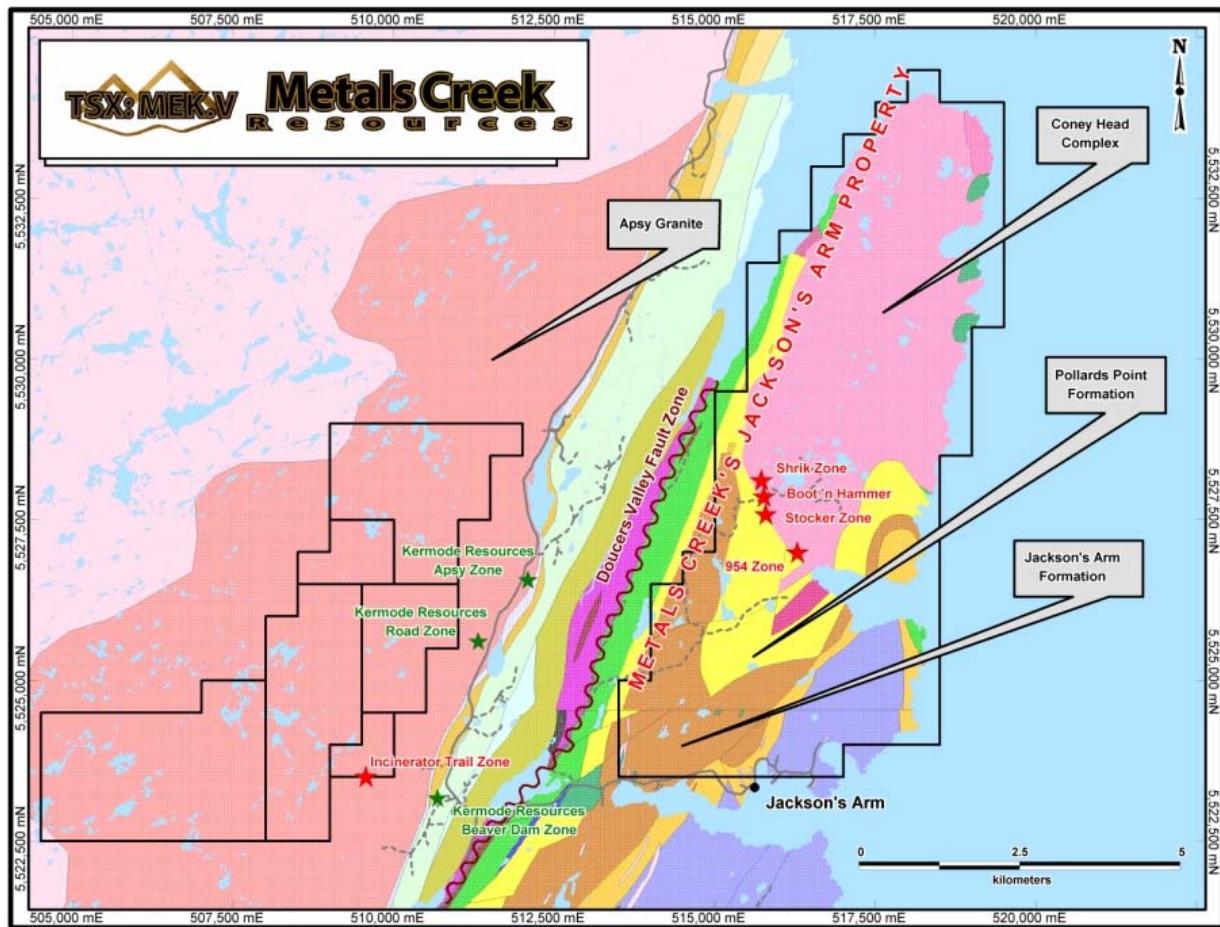


Figure 3: Generalized Geology Map

MINERALIZATION

The new gold trend is defined by four gold showings separated by overburden covered terrain. The showings are interpreted to be part of one alteration system with a minimum strike length of 1.2 km. The mineralization consists of quartz veining and flooding within an altered granite. The prospects parallel the tonalite contact and exposures mapped to date indicate that the zones may be continuous.

A summary description of the four significant zones discovered to date follows:

- **Boot N Hammer Zone** - Quartz veins and stringers within an altered granite with mineralization consisting of 2 -10% disseminated pyrite both within quartz veins and the granodiorite intrusion. Assays up to 24.6 g/t Gold and 1232 g/t Silver
- **Shrik Zone** - Located 100 meters north of the Boot n Hammer Zone, described as quartz veins, up to 4 meters wide, and stringers within an altered granite. 2 -10% disseminated pyrite within both the quartz vein material and the granite intrusion. Assays up to 7.2 g/t gold
- **Stocker Zone** - Located 400 meters south of the Boot n Hammer zone, the mineralization is described as a large zone of quartz flooding (95 meters by 35 meters)with 1-10% disseminated pyrite. Assays from the Stocker Zone up to 56.7 g/t Gold and 2.75 oz Silver.
- **954 Zone** – Located approximately 700 meters southeast of the Stocker Zone, this new discovery is described as an area of quartz stock work and veining with assays ranging from 5ppb (parts per billion) to 13.6 g/t (grams per tonne) gold at the contact of the granite intrusion.

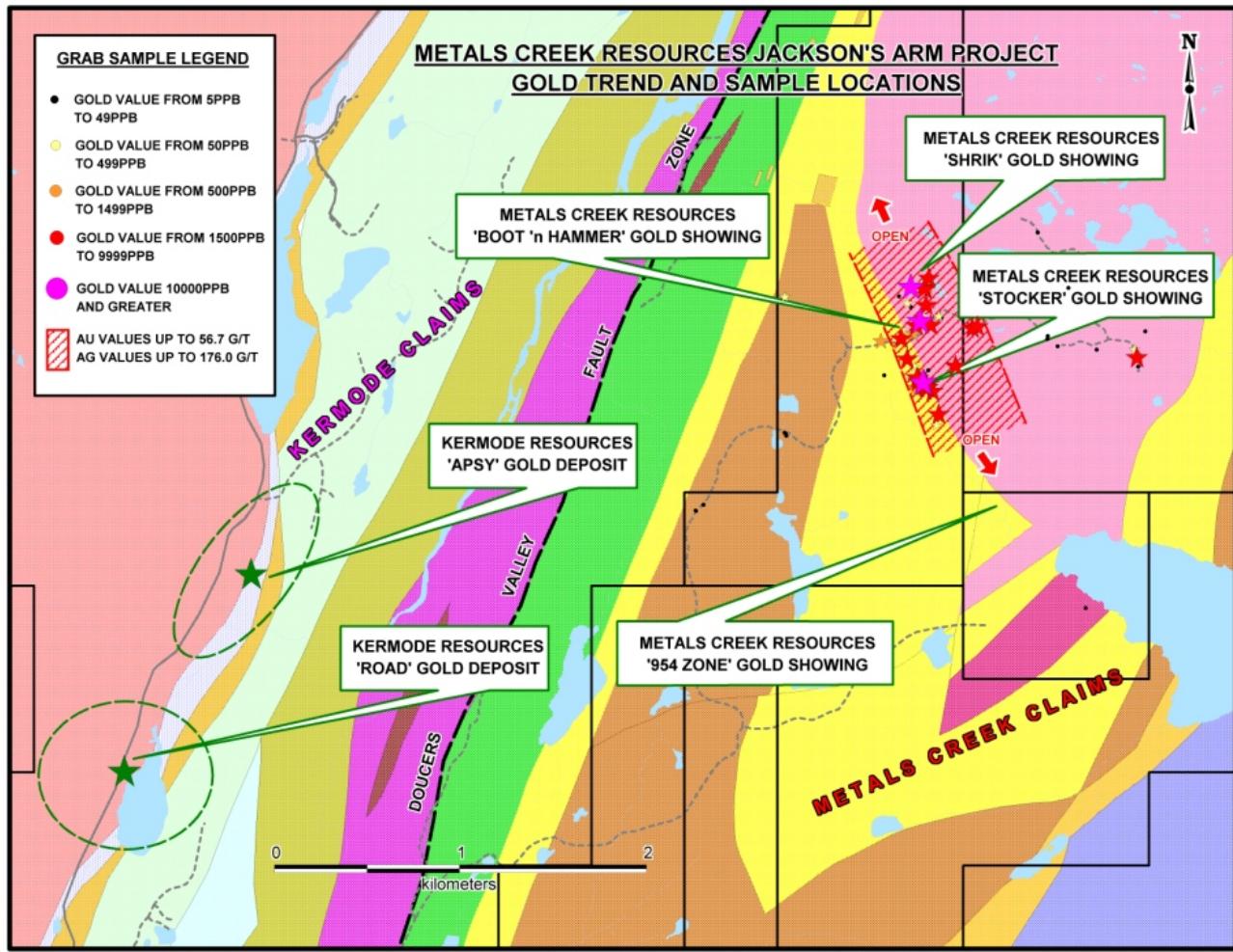


Figure 4: Property Geology/Regional Compilation of Showings on Metals Creek Resources Jackson's Arm Claim Group

PREVIOUS WORK

The Sops Arm – Pollards Point area (15 km south of Jackson's arm) have been explored for gold since the late 1800's. In 1903-1904, the Browning Mine produced 149 ounces of gold making it the first, gold only producer in Newfoundland. Subsequent exploration was quite limited until the post 1980s era when the NL government enacted a new mining act which encouraged claim staking and mineral exploration. Since that time, gold exploration proximal to the Doucers Valley Fault has resulted in the delineation of two gold deposits and the discovery of a number of prospects. Other than a few regional exploration programs, there has been little documented interest in the area north of Jackson's Arm.

Over the past 20 years resources have been calculated on two separate properties along the Doucers Valley. These include Kermode Resources' Jackson's Arm Property which contains a NI 43-101 Inferred Mineral Resource of 18,300,000 tonnes at 0.84 g/t gold or 495,000 ounces gold,(REF: Kermode Resources (KLM) news release, April 14, 2009) and Northern Abitibi Mining Corp's Viking deposit which contains a NI 43-101 compliant resource estimate containing 131,511 ounces of gold (REF: Northern Abitibi Mining Corp (NAI) news release March 2, 2011).

METALS CREEK WORK

MEK originally staked this area in 2007 as part of a regional uranium focused program. Initial work consisted of airborne magnetic and radiometrics with follow-up prospecting and lake bottom

geochemistry spanning 2008 and 2009. Importantly, during the airborne follow up program, quartz vein material was sampled in the area of the Shrik showing and subsequent assays showed the presence of gold with values up to 12 gpt Au. No follow-up was carried out at that time.

In October 2011, grassroots prospecting was initiated to follow up on the known showing and other areas of interest in the Sops Arm / Jacksons Arm area. Widespread quartz veins were discovered over a 1.2 km by 200 meter area with values up to 56.7 g/t gold and 1232.0 g/t silver. After the initial results were received additional staking was done and a recce soil grid was established over the zones. Mechanical trenching, using a backhoe, was completed in early January, 2012 however snow conditions did not allow for systematic channel sampling. The trenching did prove the widespread nature of the quartz veining, flooding and grab samples continued to be highly anomalous in gold and silver.

The prospect samples, gold-in-soil results and airborne magnetics produced the outlined target area.

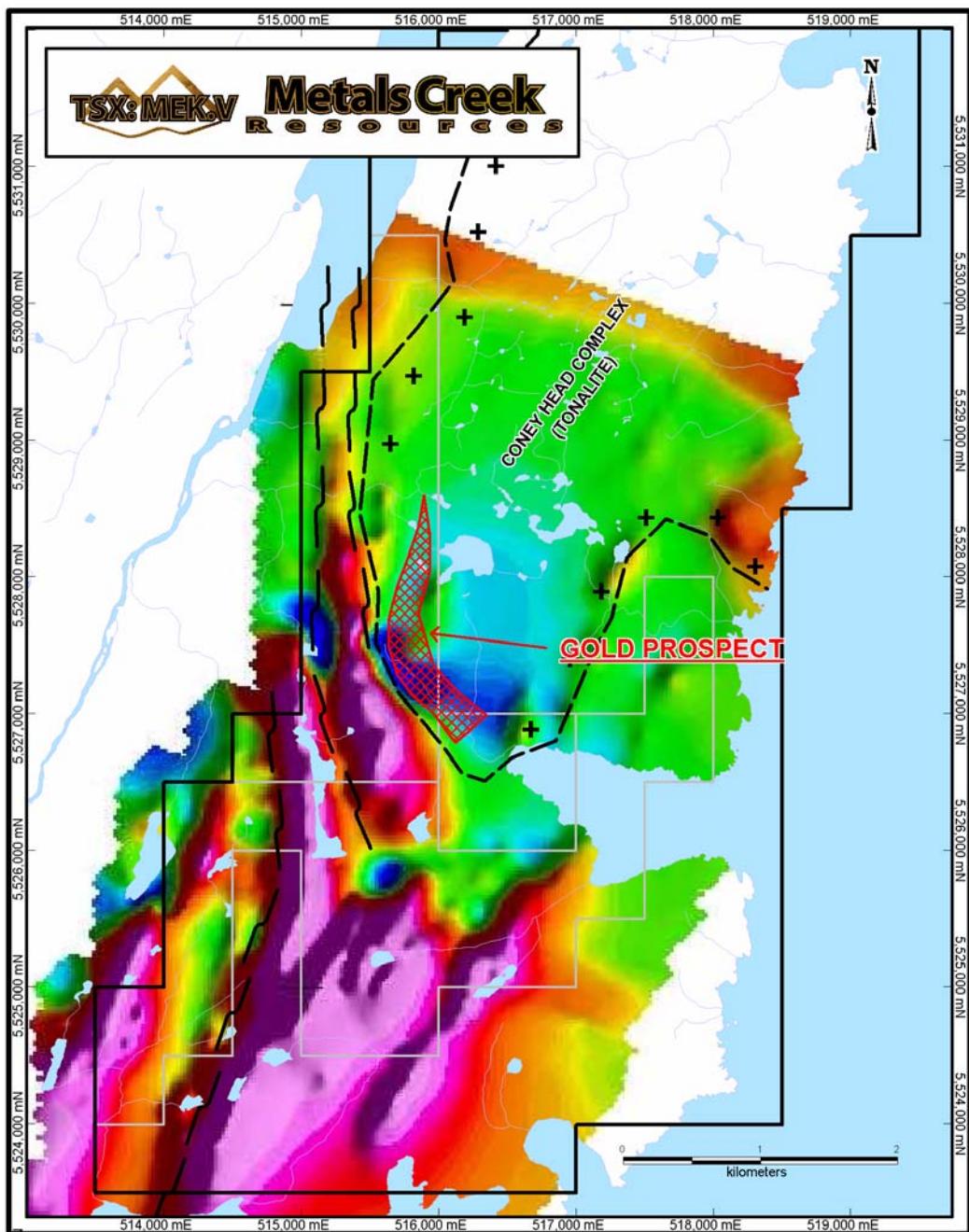


Fig 5: Airborne Magnetics