

METALS CREEK RESOURCES

MEK TSX-V

The Best Place to Look For Gold is in the Shadow of Headframes



Experienced Team, Endless Opportunities



Forward Looking Statement

Forward-Looking Statements – Certain statements included in this presentation are forward-looking statements which are made pursuant to the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995. They include estimates and statements that describe the Company’s future plans, objectives and goals, including words to the effect that the Company or management expects a stated condition or result to occur. When used herein, words such as “estimate”, “expect”, “believe”, “intend”, “budget”, “plan”, “projection”, “progressing”, “strategy”, “outlook”, “will”, and other similar expressions are intended to identify forward-looking statements. In particular statements relating to the estimated future metal prices, cash flows, expenses, capital costs, ore production, mine life, financing, construction and commissioning are forward-looking statements. Such forward-looking statements involve inherent risks and uncertainties and are subject to factors, many of which are beyond our control, that may cause actual results or performance to differ materially from those currently anticipated in such statements. Important factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements include among others metal price volatility, changes in the US/CDN dollar exchange rate, economic and political events affecting metal supply and demand, fluctuations in ore grade, ore tonnes milled, geological, technical, mining or processing problems, future profitability and production, availability of financing on acceptable terms and unexpected problems during the development, construction and start-up phases of the underground mine. For a more comprehensive review of risk factors, please refer to the Company’s most recent Annual Report in Form 40-F/Annual Report under “Management’s Discussion and Analysis of Financial Results” and Annual Information Form under “Risk Factors” on file with the U.S. Securities and Exchange Commission and Canada provincial securities regulatory authorities. The Company disclaims any obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements. Descriptions of mineral reserves and resources estimates included herein under Canadian standards may not be comparable to similar information made available by U.S. companies subject to reporting and disclosure requirements of the United States Securities and Exchange Commission. See “Mineral Reserve and Resource Estimate – Note to U.S. Shareholders” in the Annual Report in Form 40-F. The presentation has been prepared by management of Metals Creek Resources, and does not represent a recommendation to buy or sell these securities. Investors should always consult their investment advisors prior to making any Investment decision.

Investor Information

As of July 28, 2011

Market cap.....Cdn \$11.83 million

Trading symbols.....TSX:V – MEK

Issued and Outstanding...94.7 million

52 week high.....Cdn \$0.42

52 week low.....Cdn \$0.095

Website.....www.metalscreek.com

Officers & Directors

Sandy Stares, President and CEO and Director

Michael Maclsaac, VP Exploration

Wayne Reid VP Corp. Development & Director

Mick Stares, Director

Richard Nemis, Director

Nick Tsimidis, CFO & Director

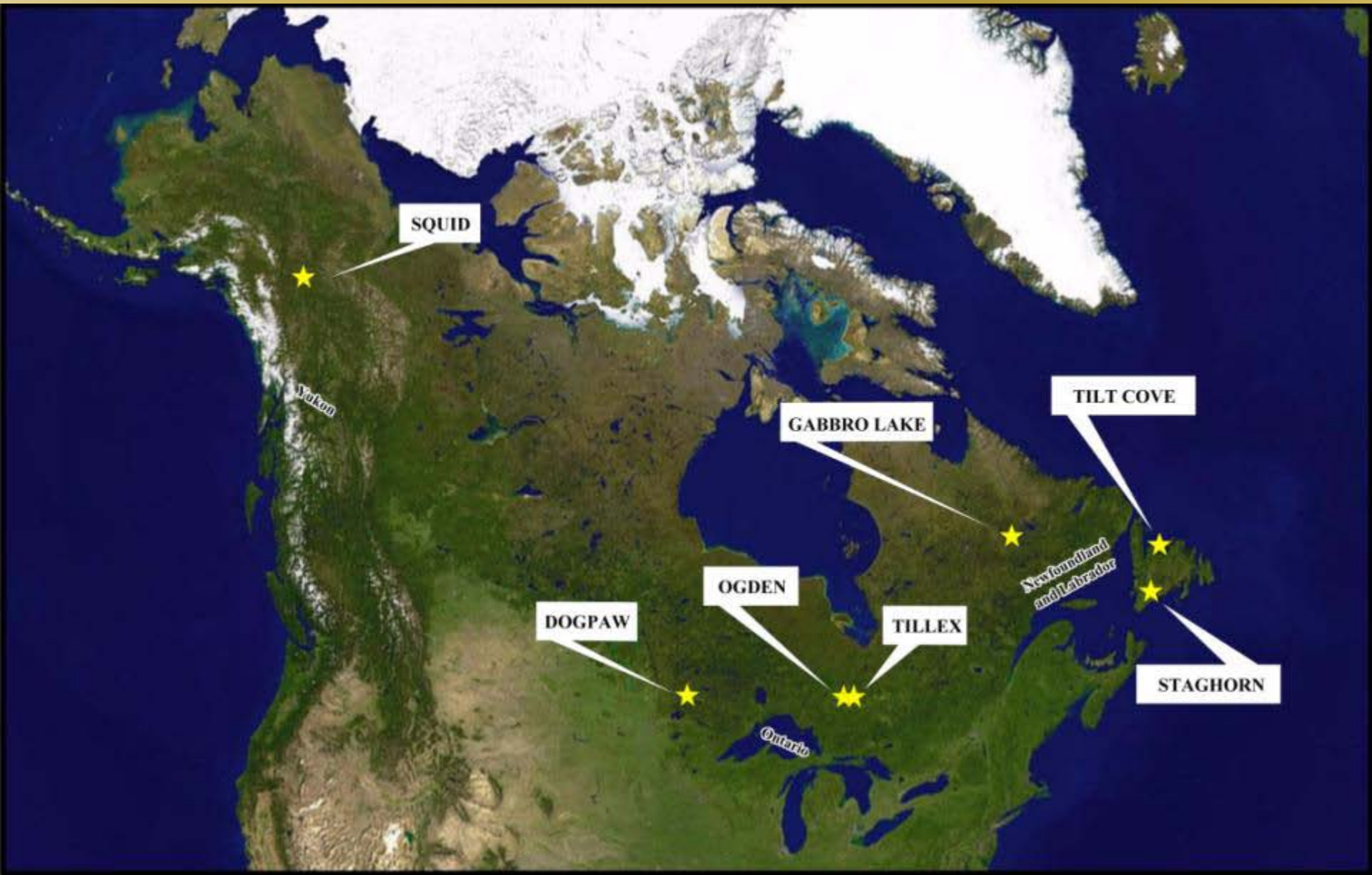
Patrick Mohan, Director

Darin Wagner, Advisor

***FOUR GENERATIONS OF EXPLORATION
2007 PDAC PROSPECTOR OF THE YEAR AWARD***



Metals Creek's Projects Overview



Aggressive Exploration In Proven Districts in Canada

Projects in Ontario ,Yukon and Newfoundland & Labrador
4 of which are gold focused
3 projects are drill ready

ONTARIO

Flagship project is the Ogden gold project
+ Drill results include 4.37 g/t gold over 23.4m
+ Right Address: in the prolific Timmins Camp
+ Reputable Partner: option agreement with Goldcorp
+ Existing Infrastructure: Nearby mill (i.e. Goldcorp's Dome Mill)

Dogpaw JV in Ontario, large land position and new discoveries in an emerging Gold District.

NEWFOUNDLAND

Gold and base metal prospects including the Staghorn and Tilt Cove Prospects.

Ogden - JV with Goldcorp Inc.

Drilling in the shadow of the Head Frames in Canada's most prolific Gold Camp.

Drilling recently completed on Thomas Ogden Zone

Over 8km of strike length of the Porcupine-Destor Break, the key conduit for gold mineralization in the Timmins camp.

4 mineralized gold zones.

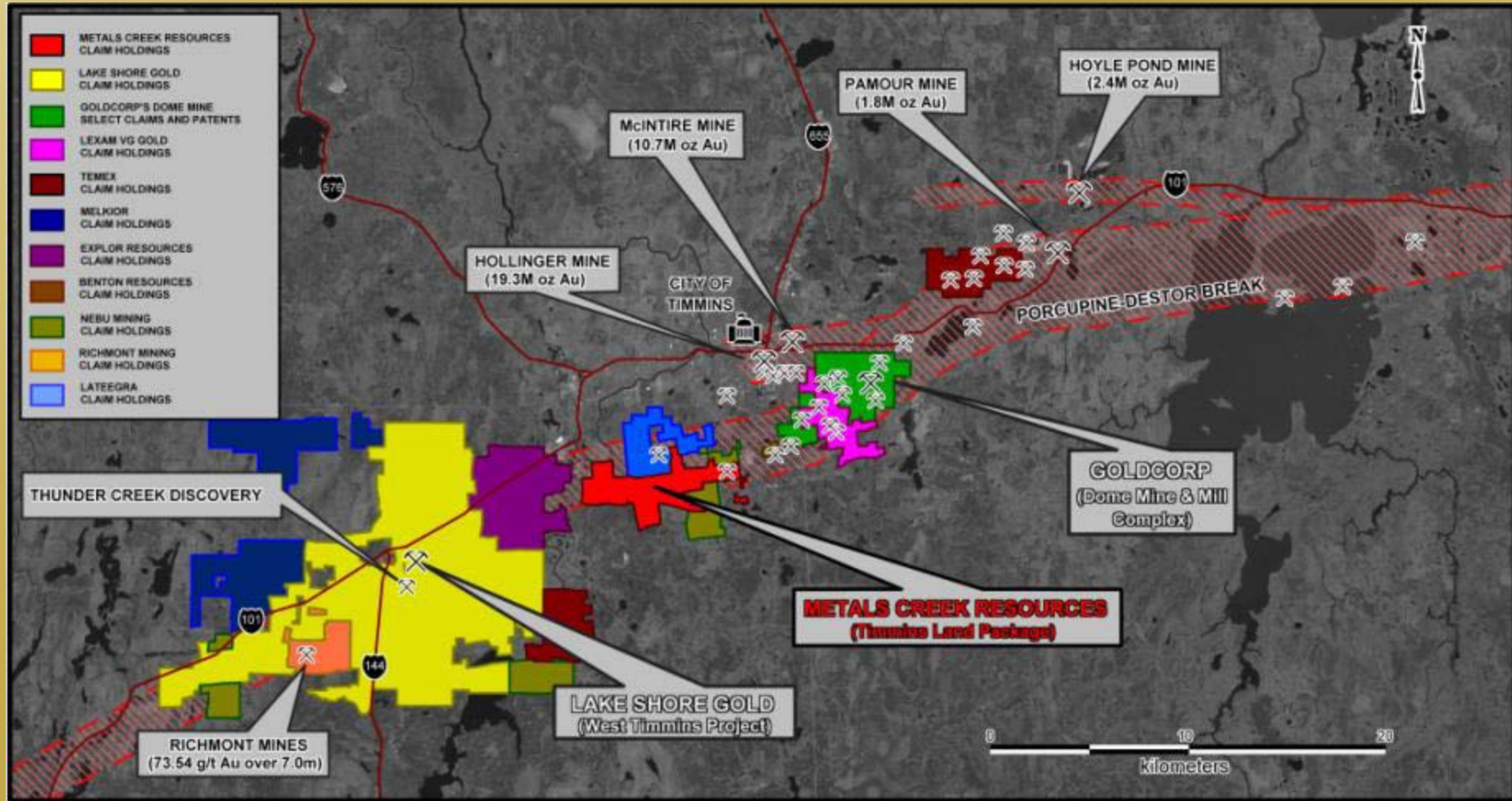
Property hosts a historic non 43-101 compliant resource of 1Mt @ 4.12 g/t Au

4.37 g/t Au over 23.4m. At Thomas Ogden Zone

9.244 g/t Au over 6.61m with visible gold Naybob South

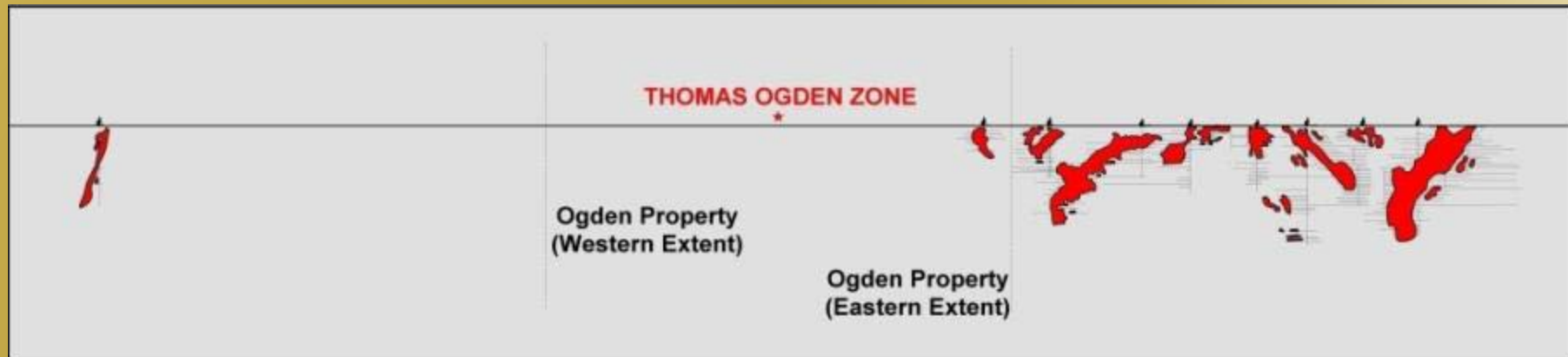
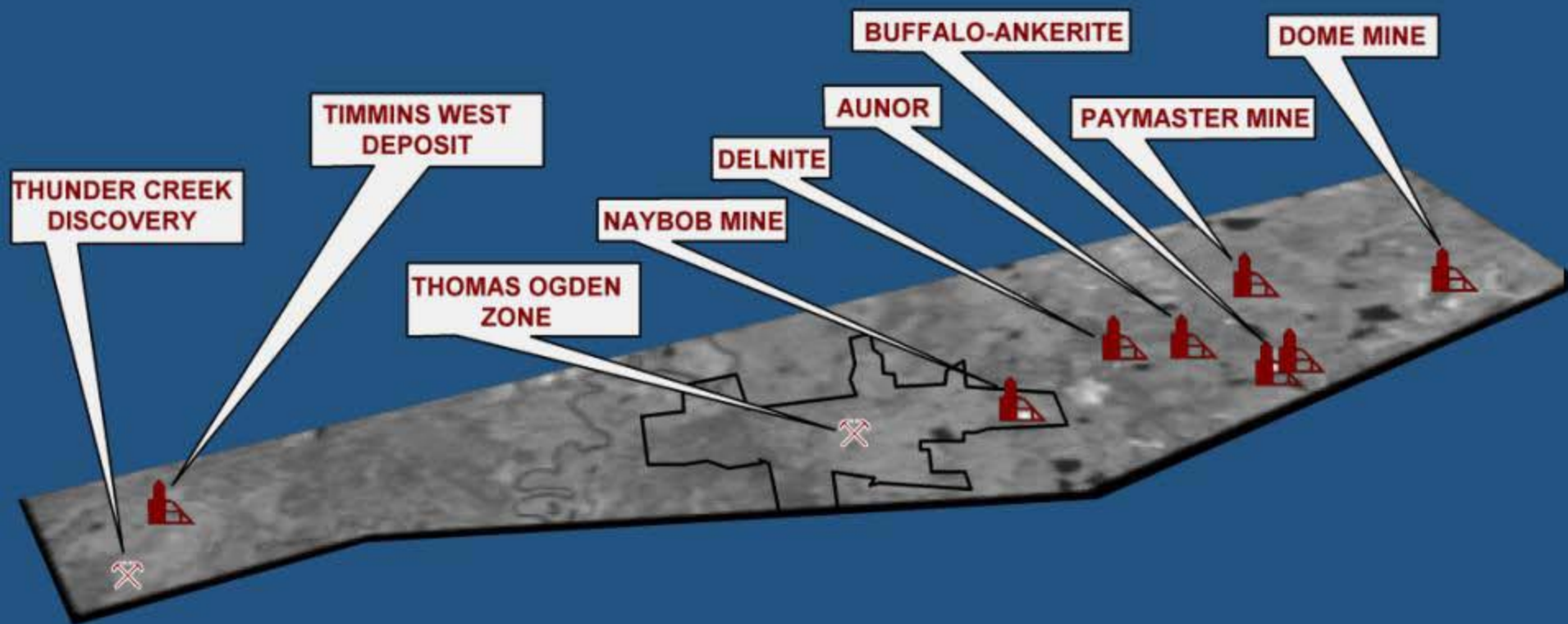
Metals Creek has signed an Option Joint Venture (Nov 24/08) with Goldcorp (PJV) to earn 50% in the Ogden Property for work expenditures of \$3.1M and cash and shares totalling \$460,000 over 4 years

Timmins Gold Camp Mineralized Trend

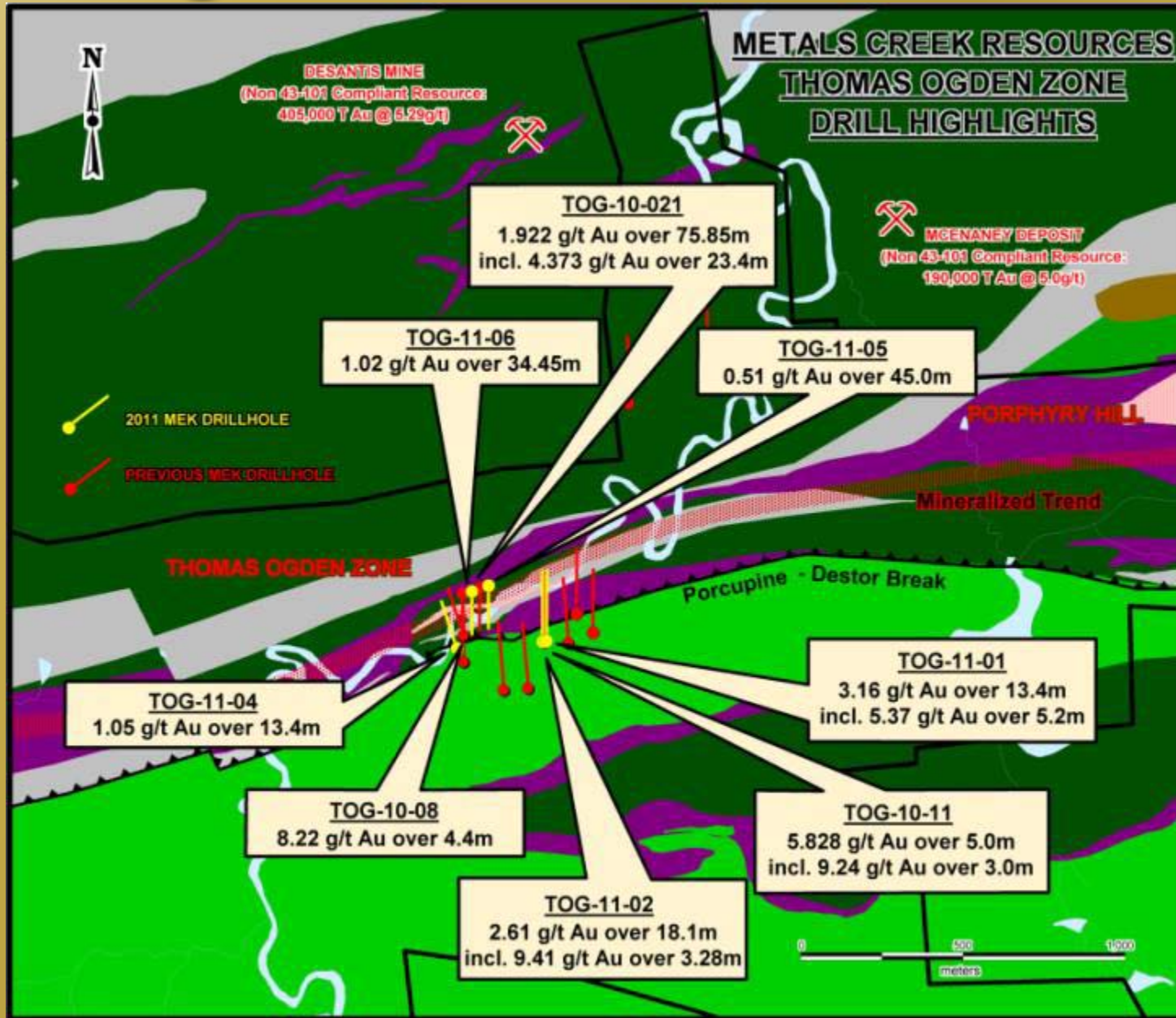


- Ogden Project located less than 10 kilometres from Dome Mill, Camp with 70 million ounces of historic gold production and the quickly emerging West Timmins Camp; largest land position along PDB between Dome and West Timmins.

Schematic Longsection



Ogden 2010 Drill Results



Thomas Ogden Zone

Historic results from the Thomas Ogden Zone

1.51 g/t Au over 21.4 m

1.01 g/t Au over 37.2 m within a mineralized porphyry.

MEK results from recent drilling

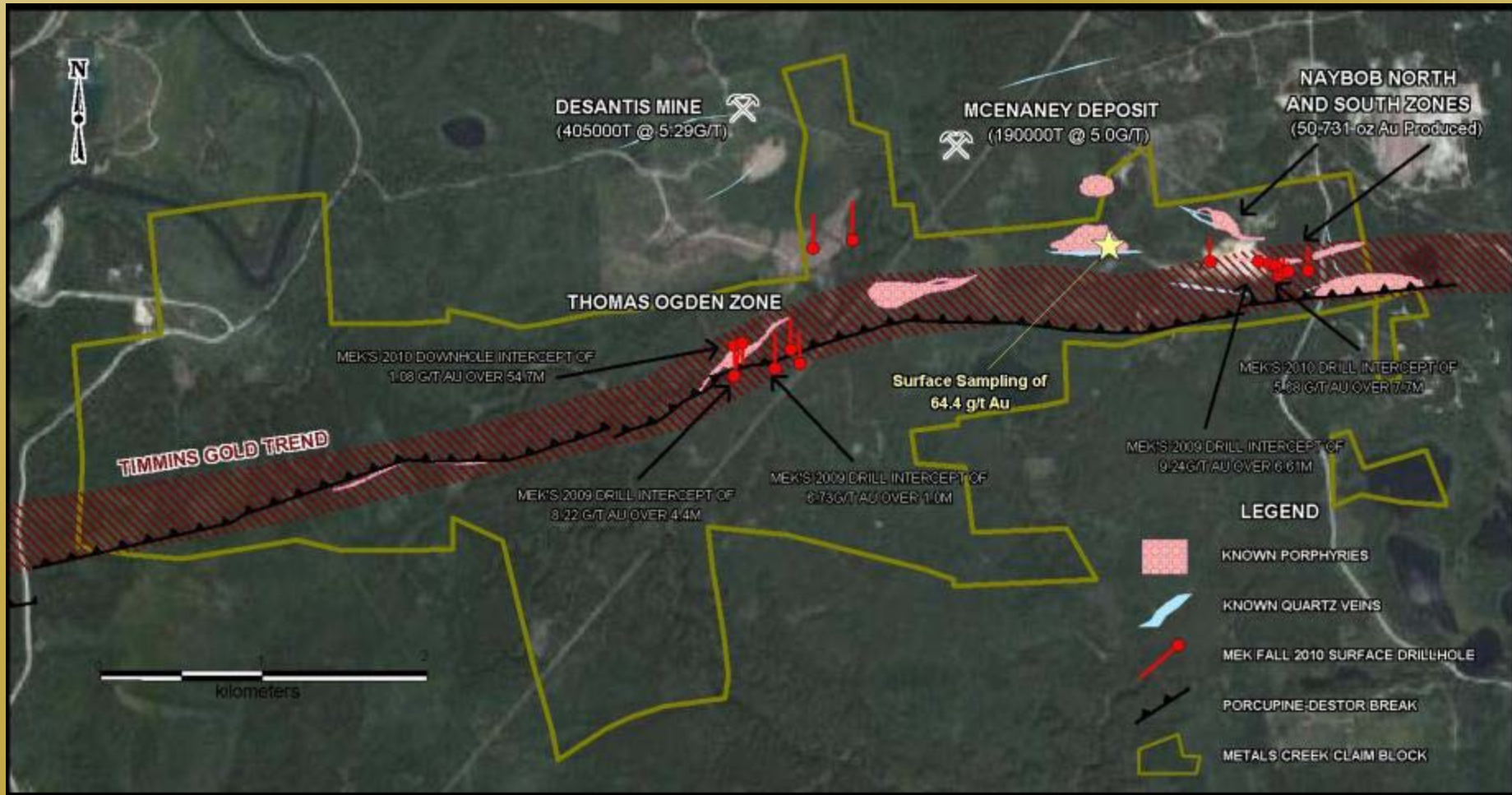
Near surface broad intercept of mineralized porphyry 1.94 g/t Au over 75.85m including 4.3g/t over 23.4 meters

1.1 g/t Au over 54.7m

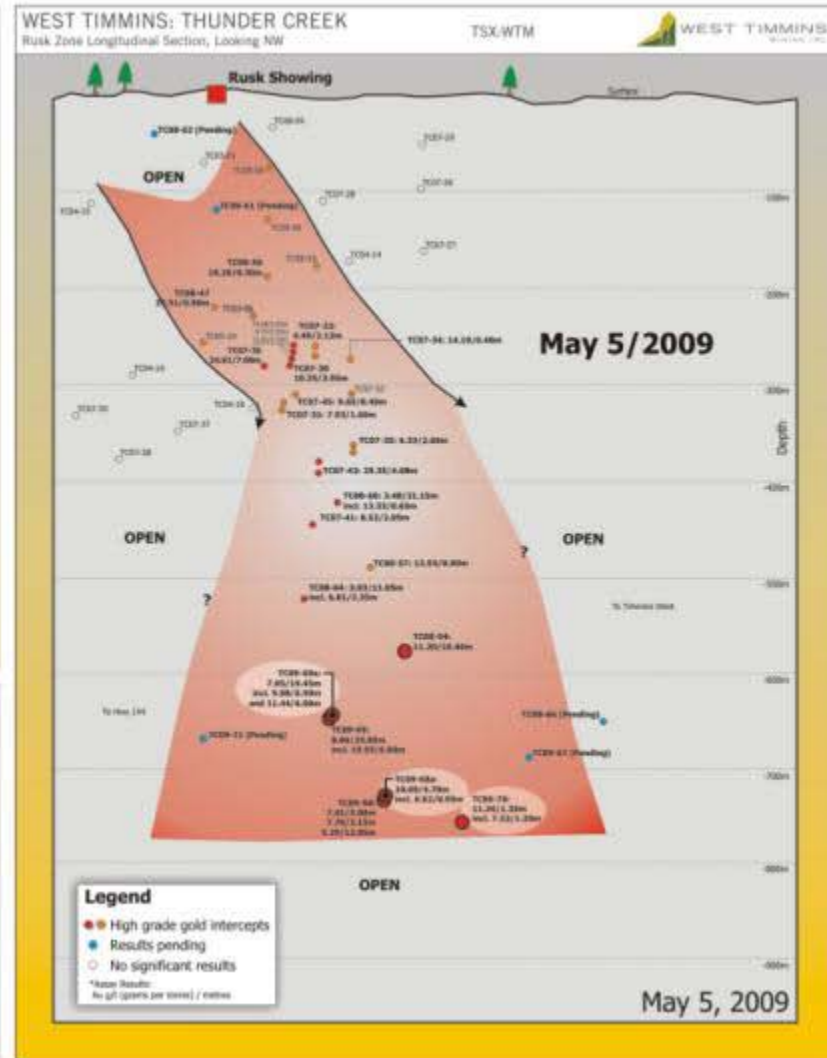
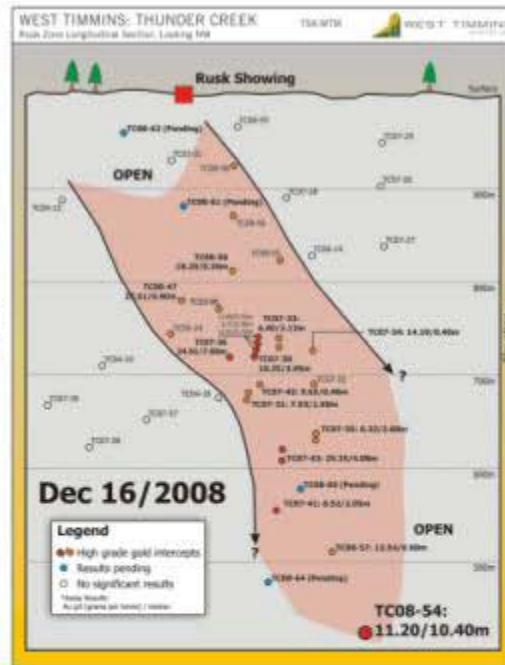
New near surface drill intercept at Volcanic-Porphyry contact includes 8.22 g/t Au over 4.4m with associated Visible Gold. broader zone of mineralization including 2.26 g/t Au over 18m in the drilling from the south porphyry.

Mineralized gold system intersected for 400 metres along strike with associated significant alteration; significantly longer than near surface expression of the nearby Thunder Creek gold discovery

Ogden Gold Property Mineralized Porphyries



WTM Rusk Zone Expansion



*Figures are to scale

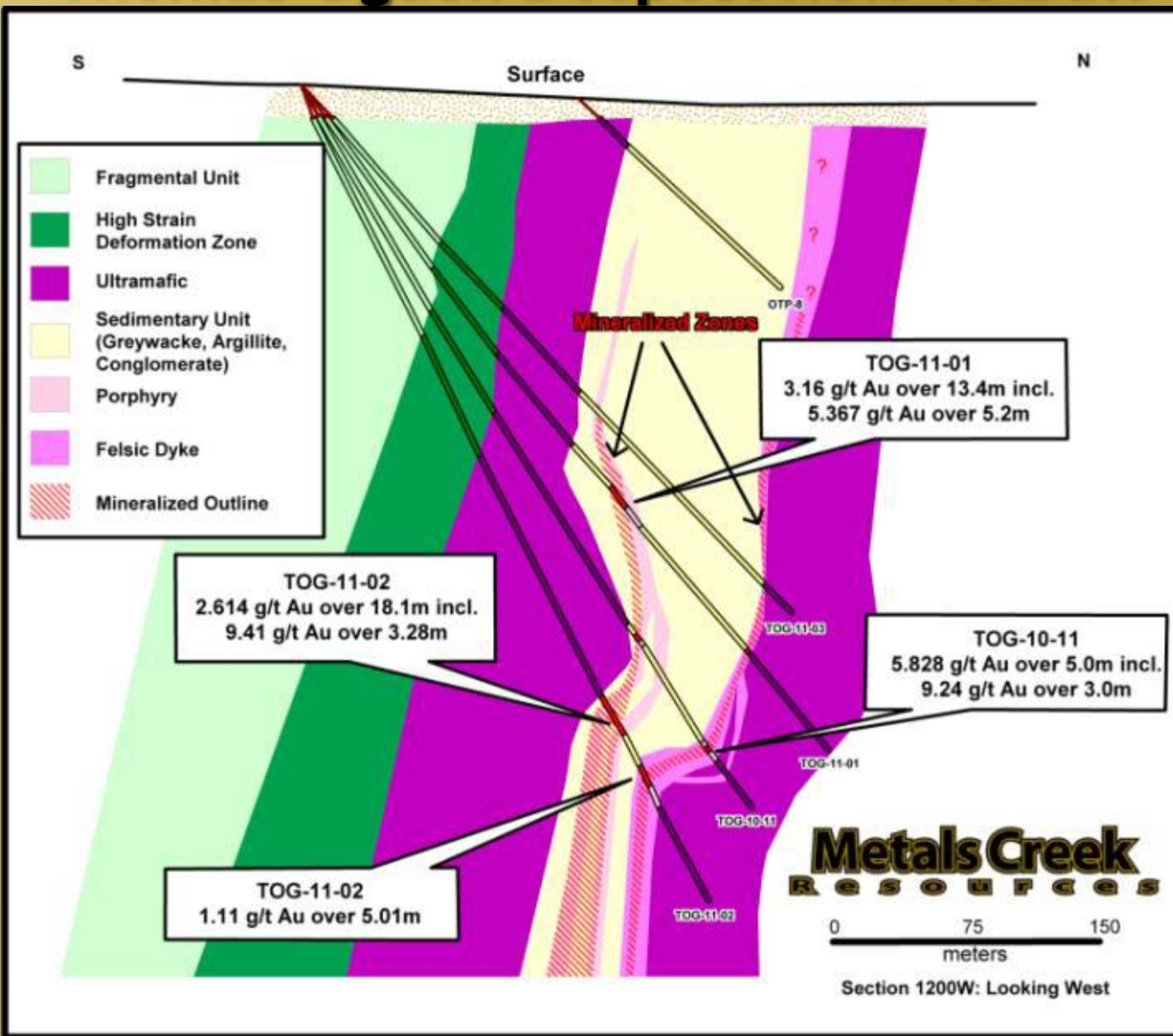
WEST TIMMINS: THUNDER CREEK, RUSK EXPANSION



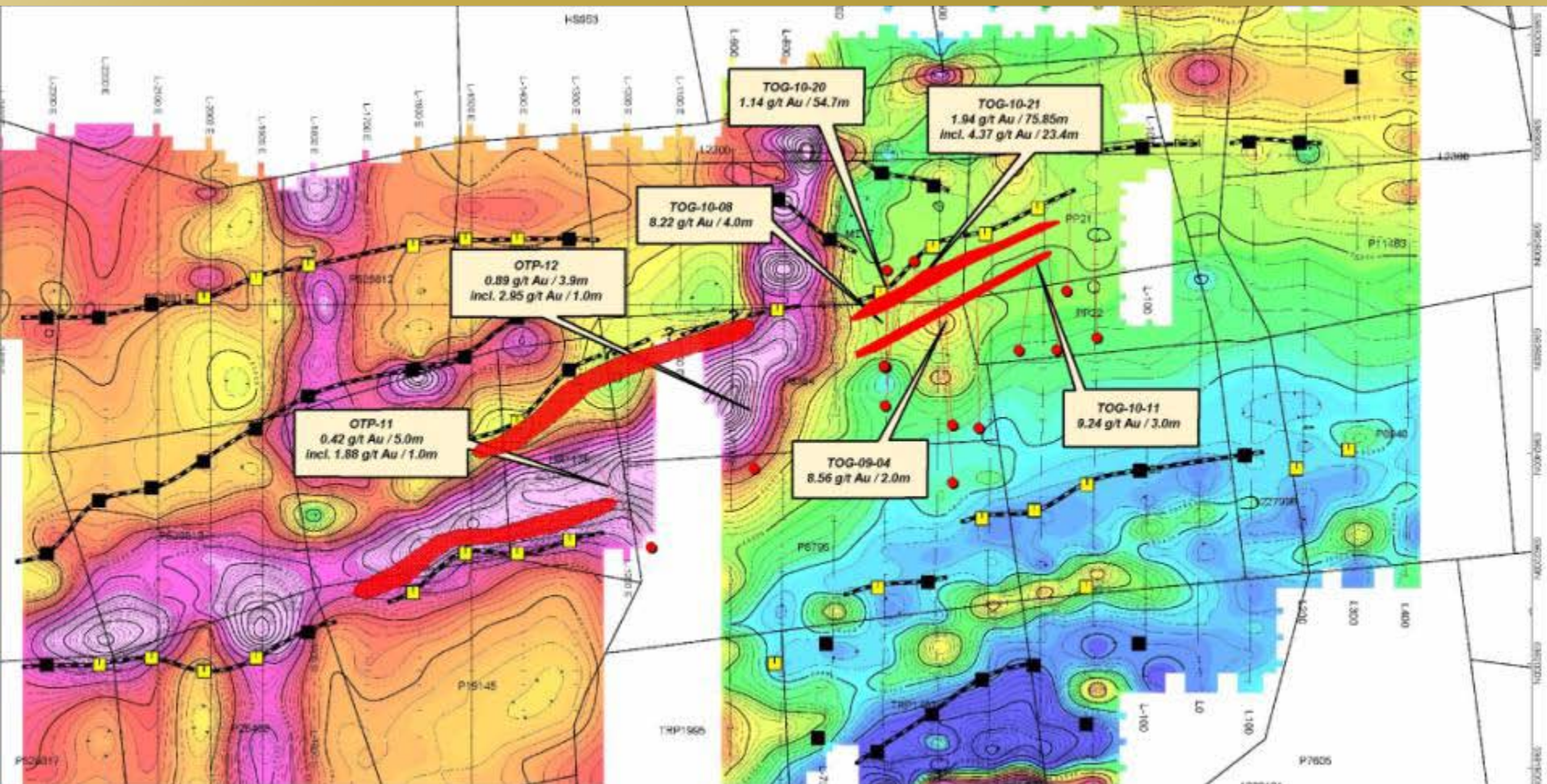
TSX:WTM

Source: WTM website

Thomas Ogden Deepest Hole To Date



Thomas Ogden IP Survey



Thomas Ogden Porphyry

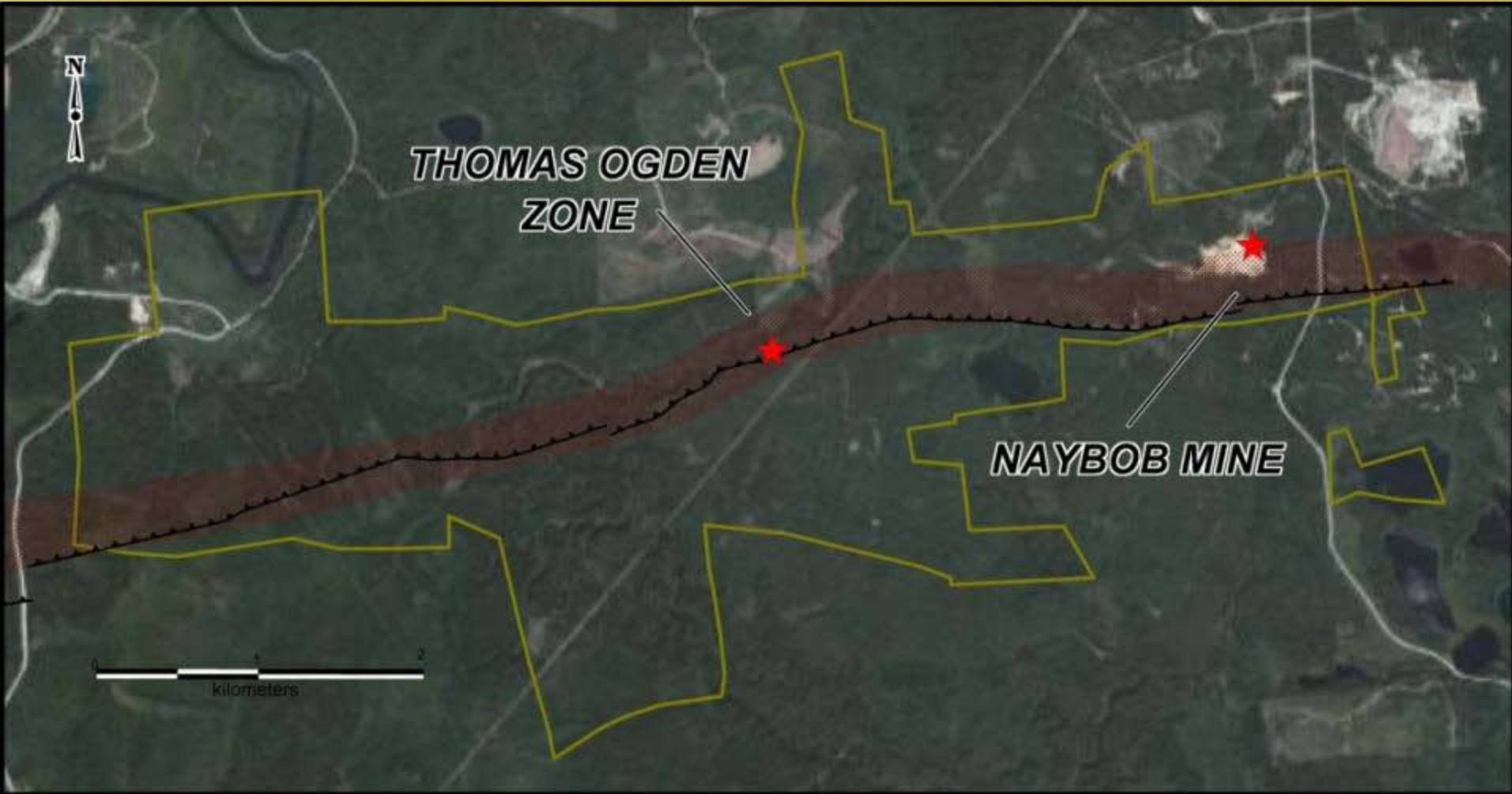
4.37 g/t Au over 23.4m



Visible Gold in Core



Naybob Mine



Naybob South Zone

Historic Results

5.37m of 6.33 g/t Au and 1.83m of 11.85 g/t Au

less than 100 meters vertical depth

MEK recent drill results

9.24 g/t Au over 6.61m

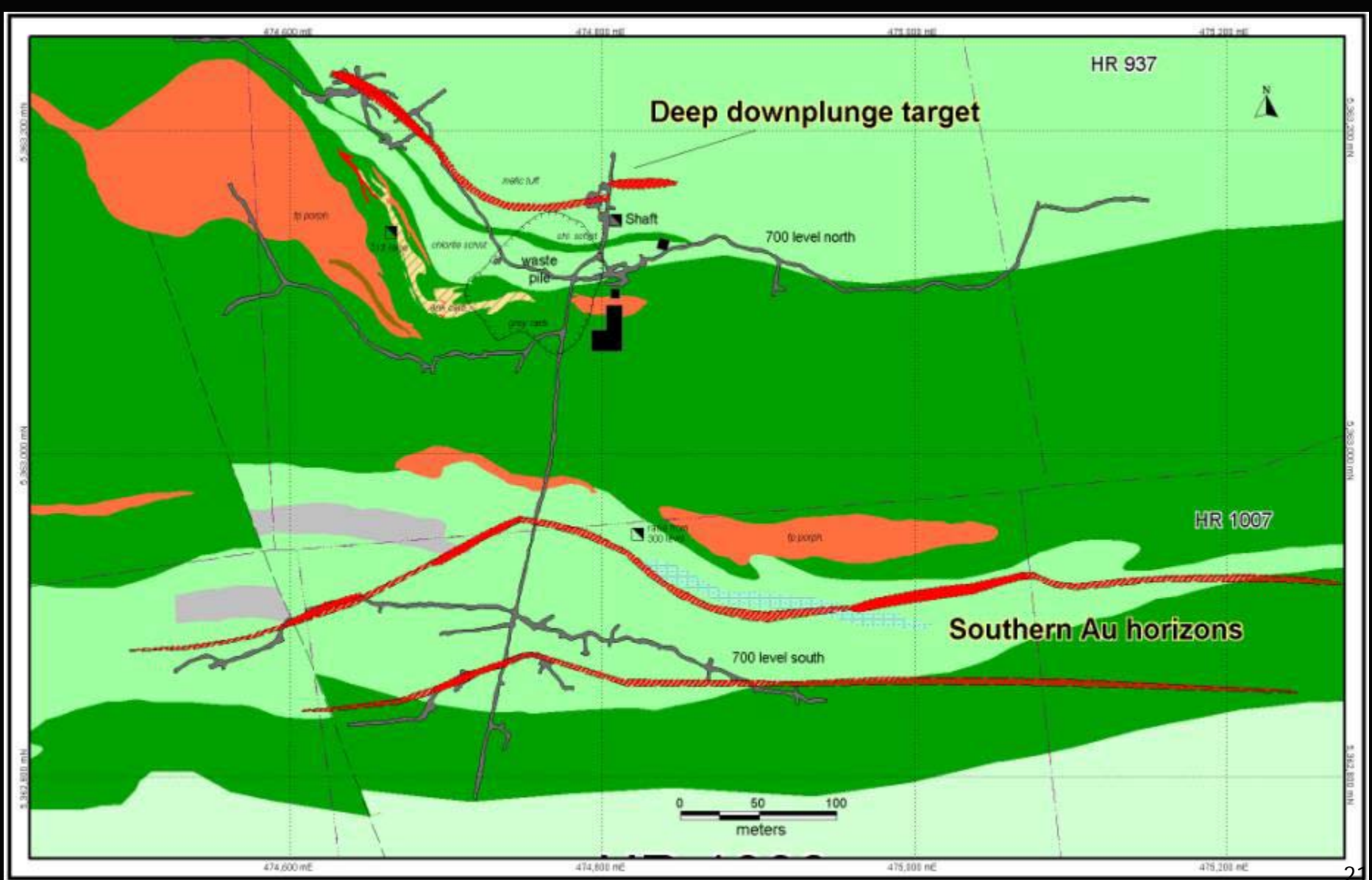
5.68 g/t Au over 7m and 13.23 g/t Au over 2.95m.

all with visible gold at less than 100 meters vertical depth.

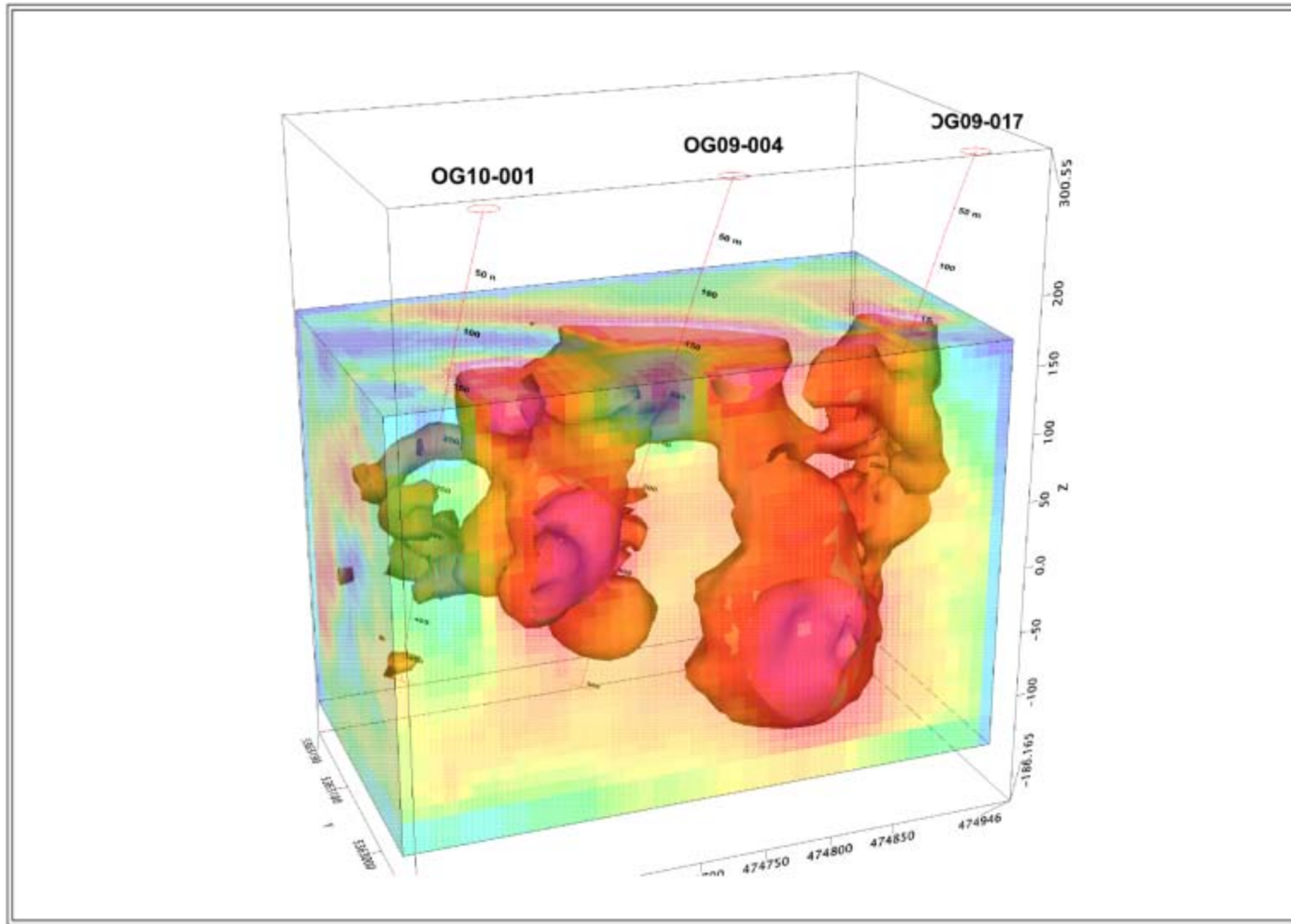
open at depth and to the east with a coincident IP (induced polarization)
ground geophysical anomaly

close to existing infrastructure.

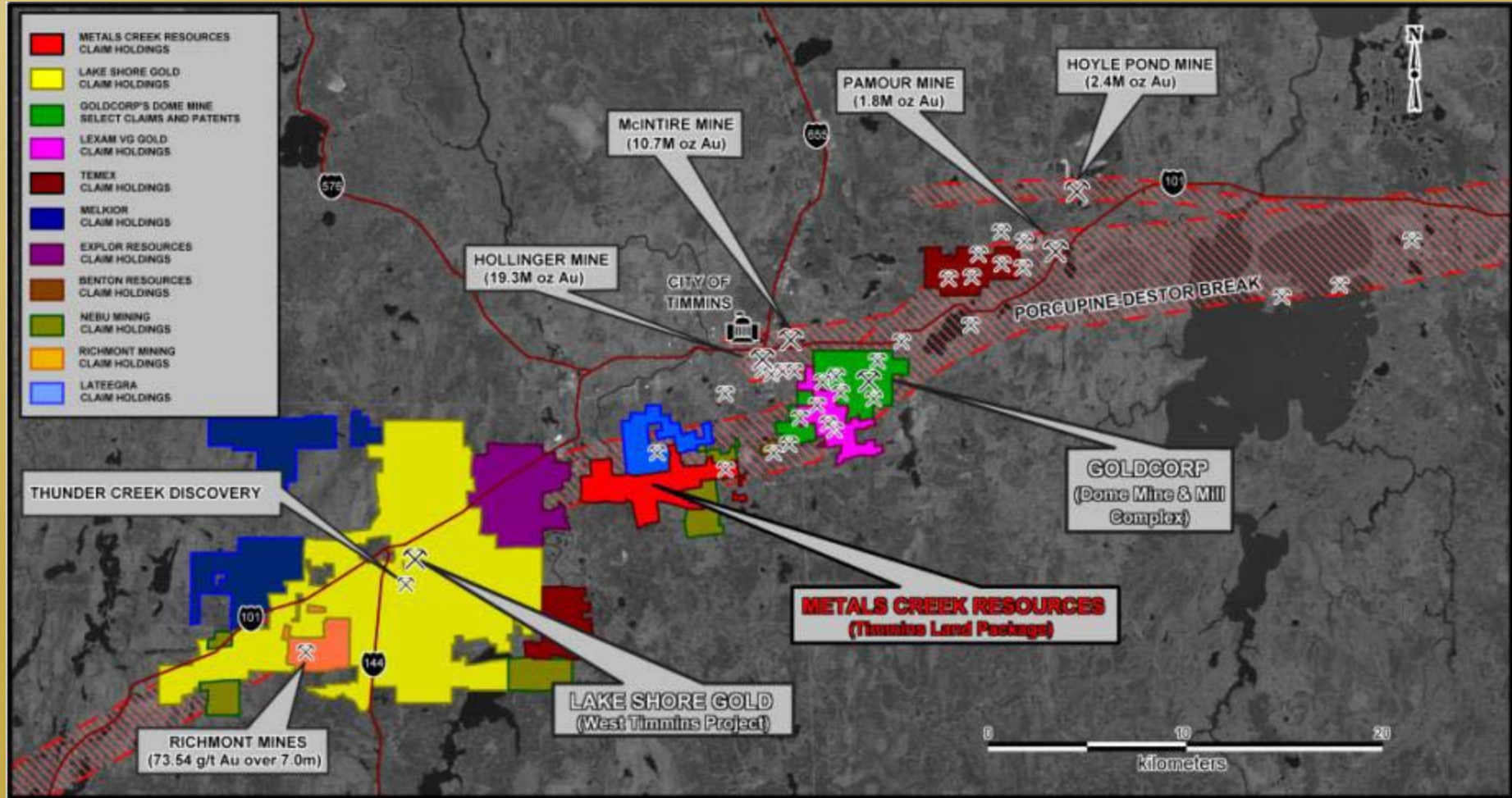
Naybob Geology and Gold Targets



Down hole IP South Zone



Timmins Gold Camp Mineralized Trend



- Ogden Project located less than 10 kilometres from Dome Mill, Camp with 70 million ounces of historic gold production and the quickly emerging West Timmins Camp; largest land position along the PDB between Dome and West Timmins.

Tillex Copper Deposit

Non 43-101 resource 1.36 MT @ 1.56% copper (Silver ?)

Majority of the mineralization within 150m of surface.

Xstrata's Kidd Creek base metal mill is located 45 kilometers by road from the deposit.

MEK 2008/2009 Drill Results

TX08-002 97.05m of 1.194% Cu, including 37.05m of 2.583% Cu

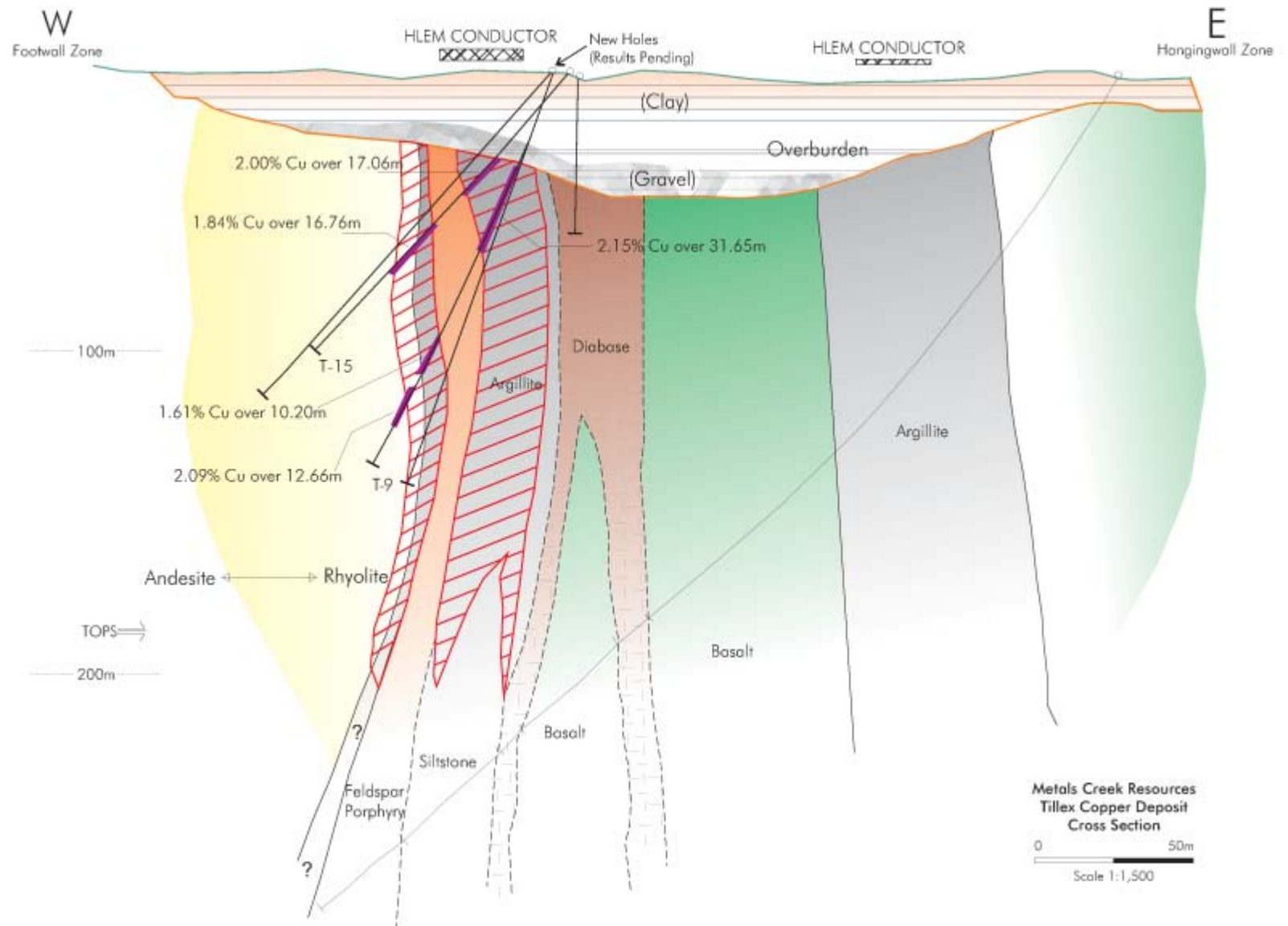
TX08-004 81.13m of 1.83% Cu, including 27.00m of 2.73% Cu.

MEK 2011 Drill Results

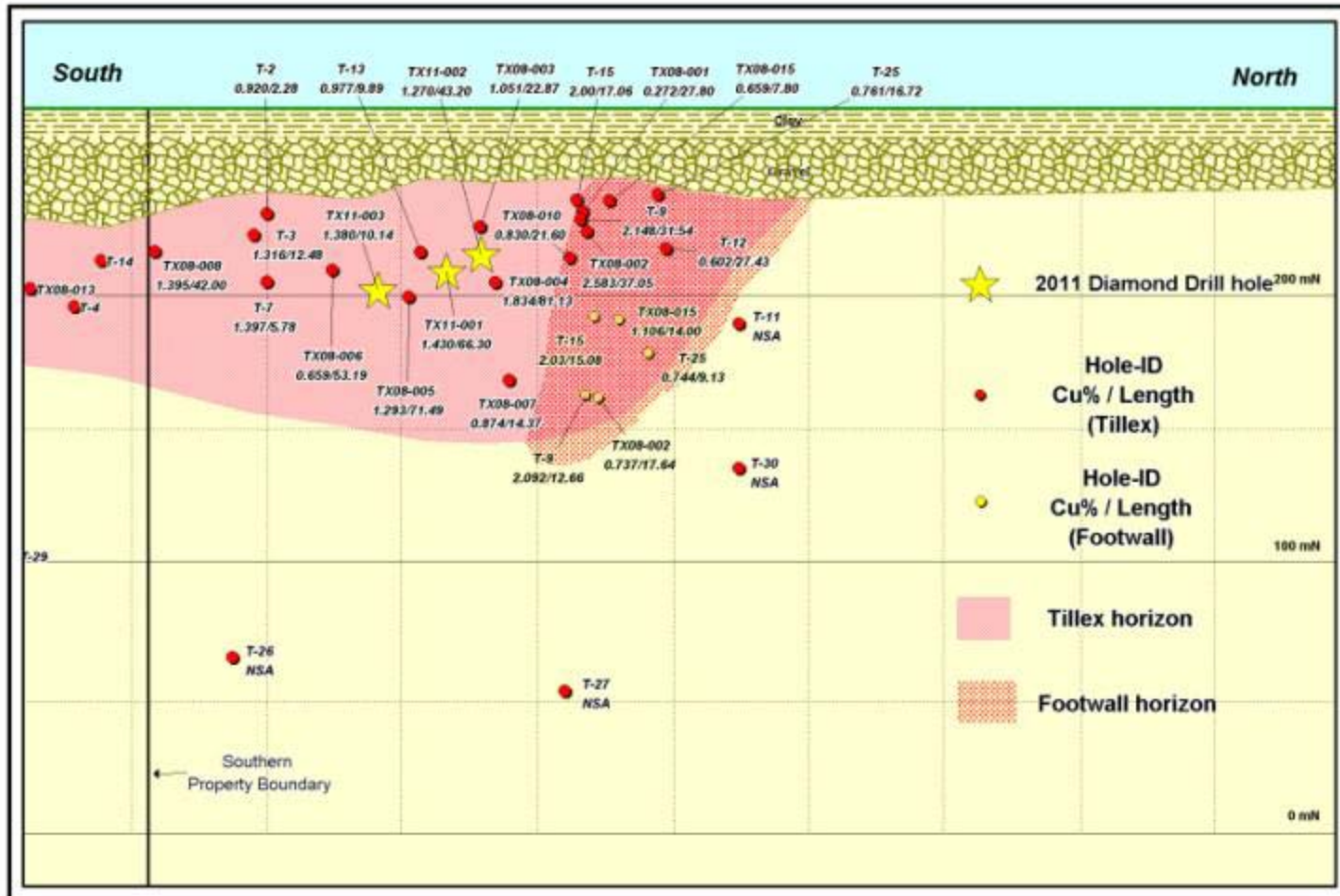
TX11-01 66.30m of 1.43% Cu and 6.78 g/t Ag (silver) including 2.952% Cu and 14.995 g/t Ag over 14.80m

TX11-02 43.20m of 1.27% Cu and 5.454 g/t Ag

Tillex Cross Section



Tillex Longsection



Historic non 43-101 resource of 1.338 Mt of 1.56% Cu (Ref. Pacifica Resources)

Dogpaw Lake Project JV

MEK owns 75% interest

Up and coming gold district. In including Rainy River to the South

12 km on strike from Cameron Lake Deposit

Visible Gold noted in Flint Lake Area Assays up to 720 g/t Au.

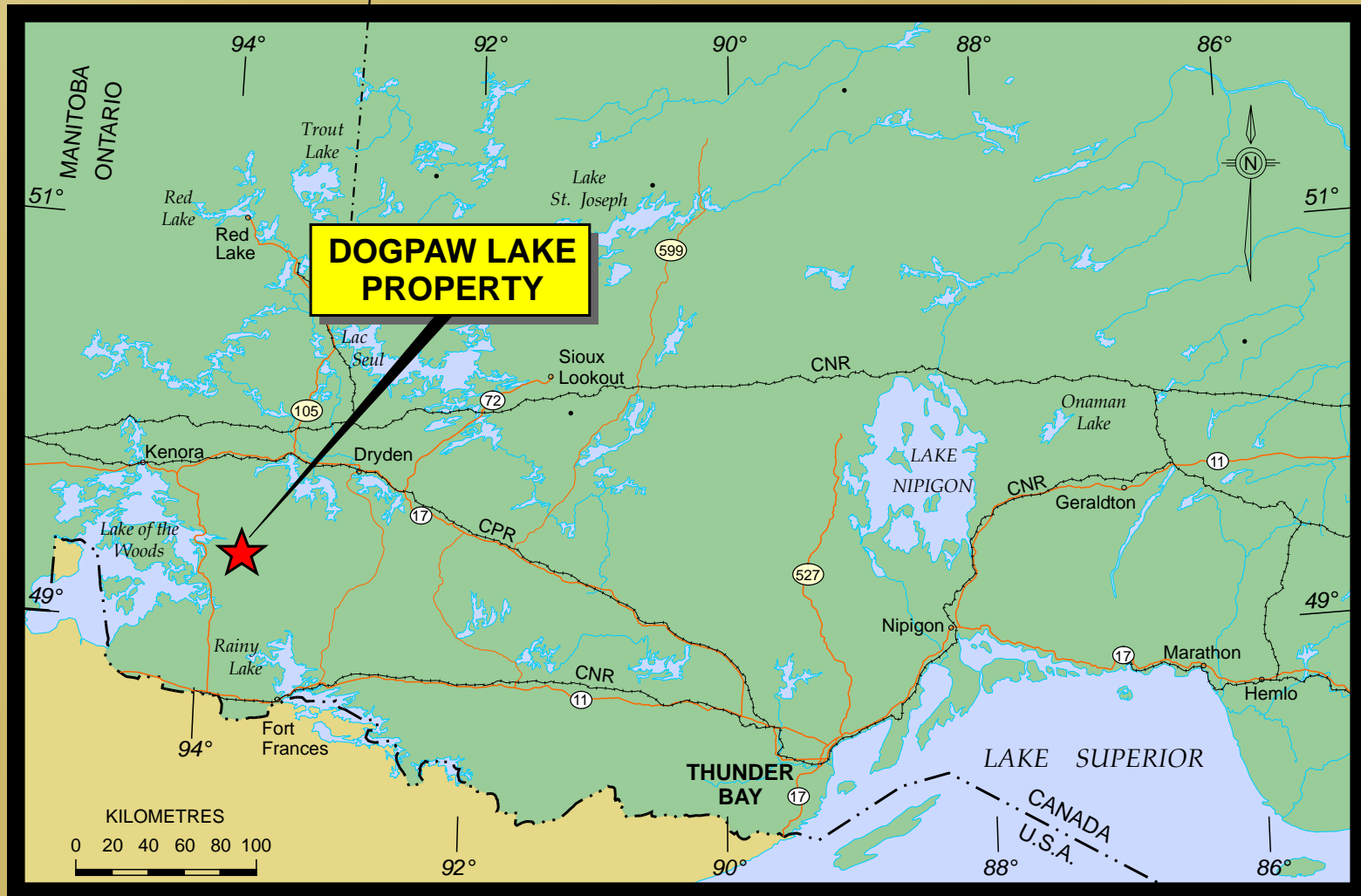
Discovery of new Gold showings within the Stevens Lake Stock with assays up to 15 g/t Au. D-Zone

New Mineralization discovered 200m NW of D-Zone possibly representing extension.

Grids cut on Flint Lake, Bag Lake and Stevens Lake showings.
Trenching, mapping to be performed in the spring.

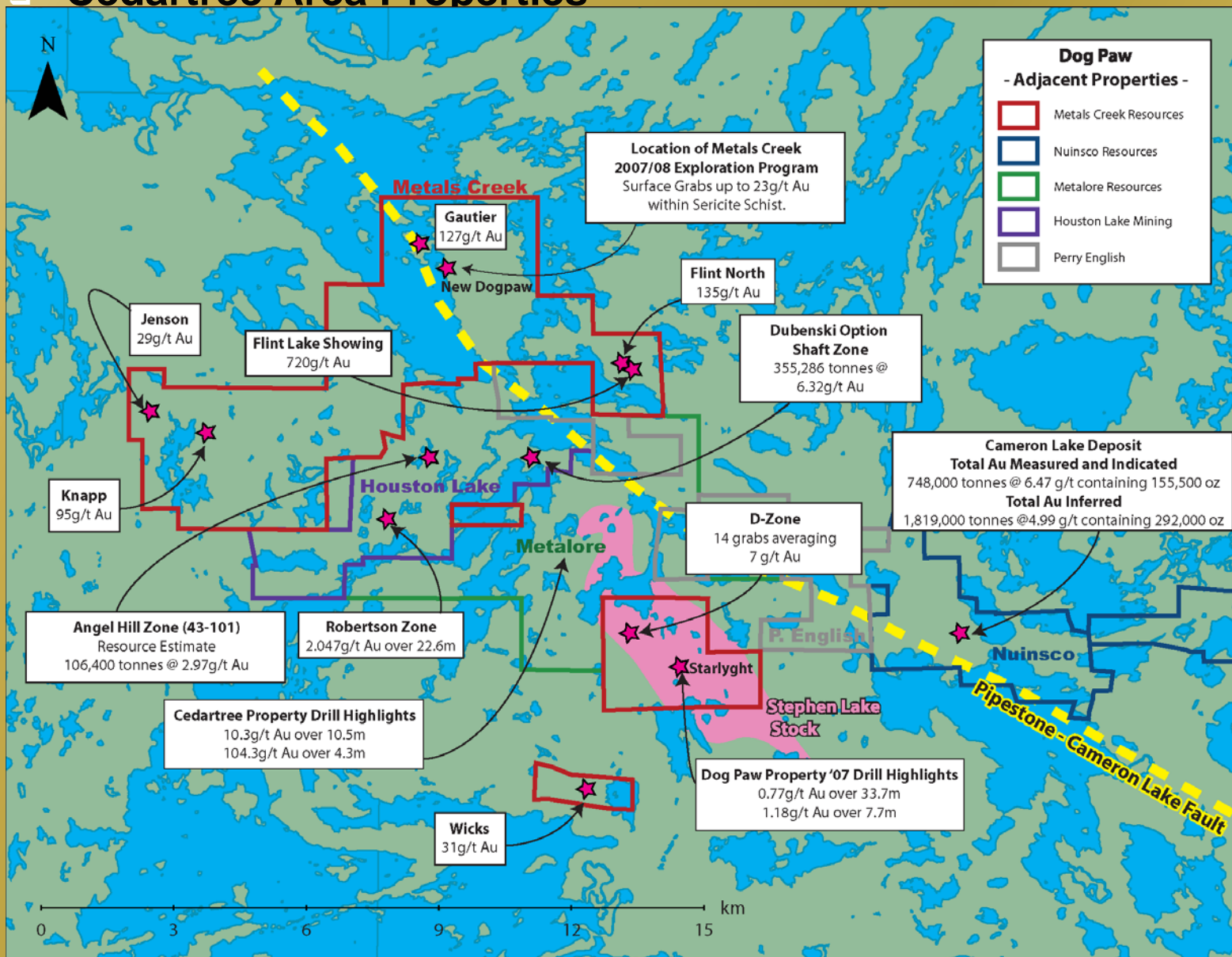
Dogpaw Lake Project JV

Property Location Map



Dogpaw Lake Project JV

Cedartree Area Properties



Tilt Cove

Tilt Cove

80,000t @ 2.0 – 4.0 g/t Au at the East Mine Stockpile
Recently signed NSR agreement with Rambler Mining to process the East Mine Stockpile.

Represents a great opportunity for Metals Creek to generate revenue with no risk involved.

Historic non 43-101 resource listed on the property

1Mt @ 1.00 % Cu at the Cliff Zone (Gold ?)

Had historic production of 8,160,000 tonnes of Cu ore
@ 1-12% Cu(1957)

Evaluated mainly for Base Metals, limited assaying for Au. MEK initial prospecting had results from surface grab samples up to 69.39 g/t Au and 10.4% Cu

Recent sampling of massive magnetite zone returning assays of 13.2 and 6.5 g/t Au - New target

East Mine Stockpile



Gabbro Lake Iron Ore

50/50 Joint Venture MEK/GDR, MEK is the operator

Samples range from 11.42% Fe₂O₃ to 75.38% Fe₂O₃

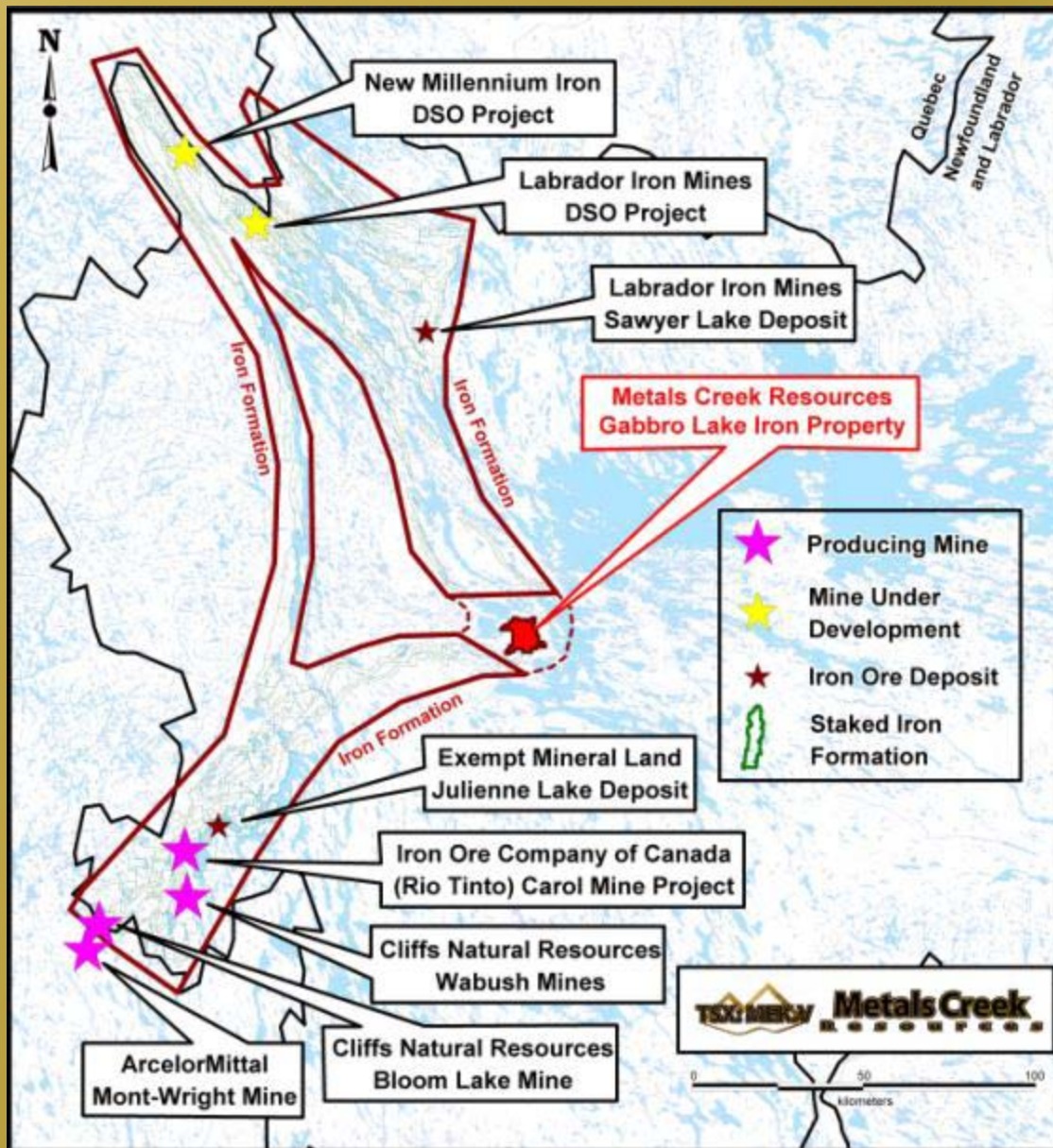
79% of the samples assaying greater than 25% Fe₂O₃

62% of the samples over 40% Fe₂O₃.

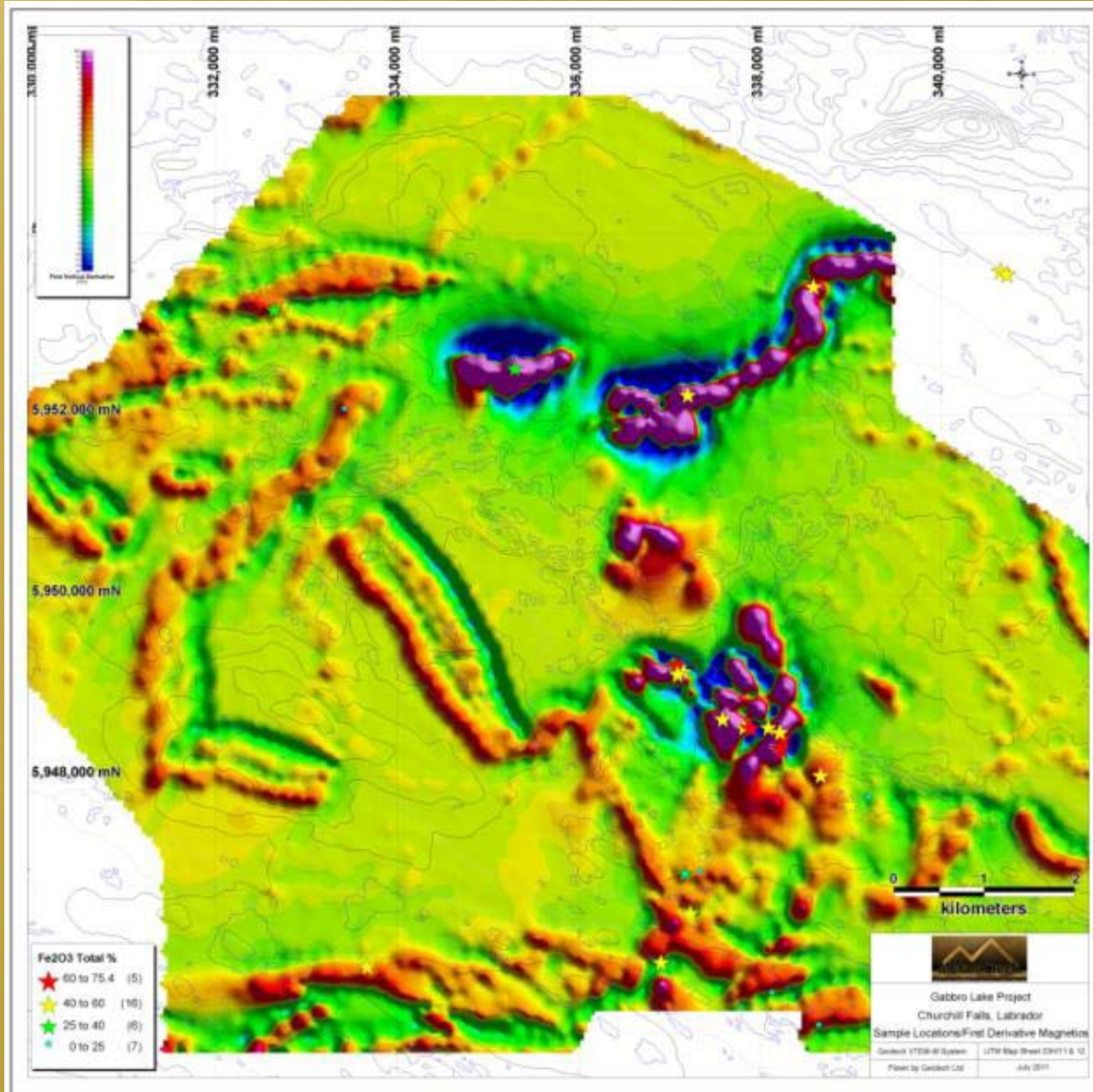
The samples represented massive to semi-massive medium grained magnetite and banded cherty magnetite iron formation.

There has been no known previous work carried out on these iron formation prospects.

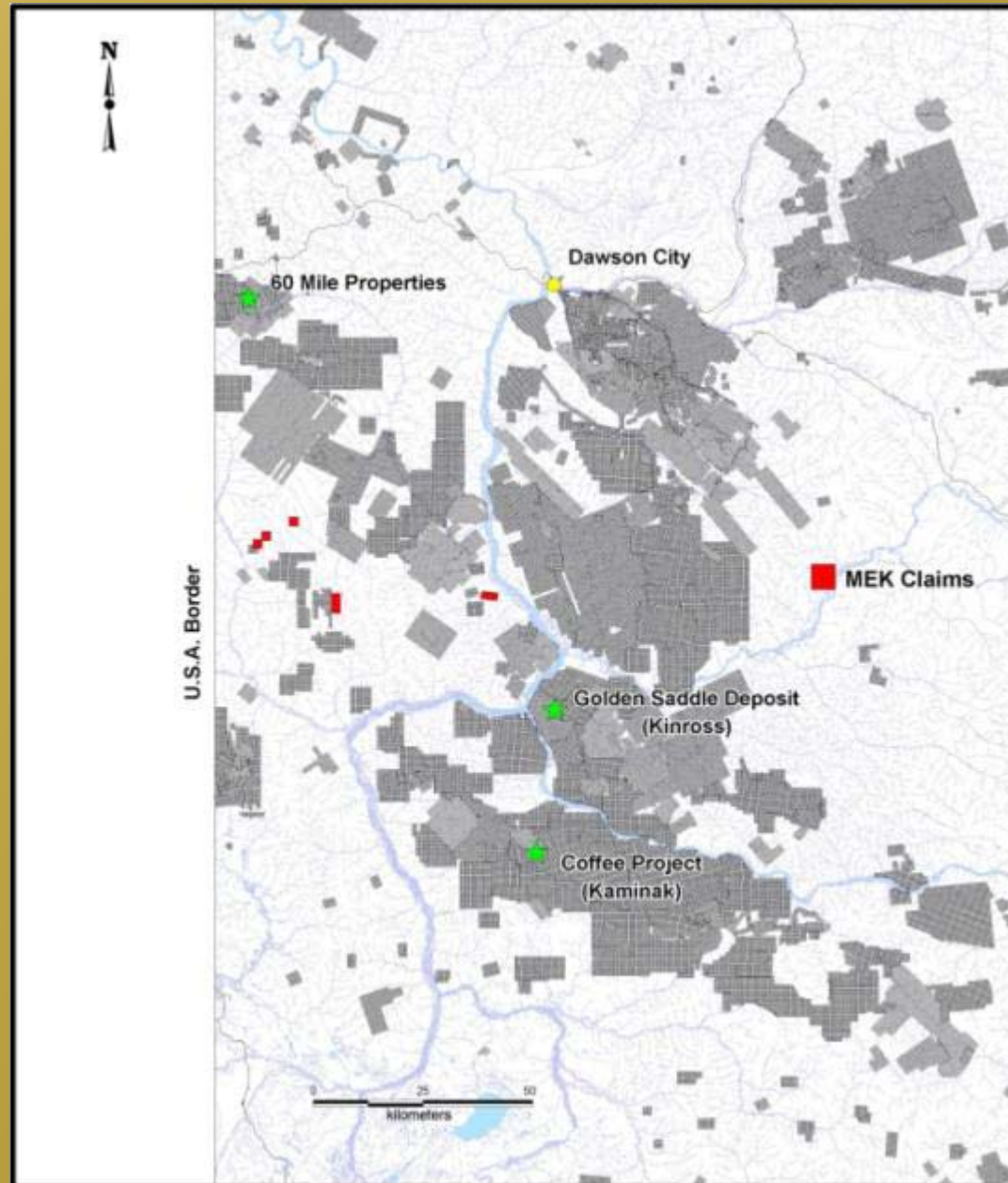
Gabbro Lake Iron Ore



Gabbro Lake Iron Ore



Yukon Claims



MEK Summary

- Partnered with a World Class Gold Miner in Goldcorp
- Managed by experienced team with a proven track record
- Excellent exposure to Gold with gold projects in both Newfoundland and Ontario
- Focusing on productive camps (Timmins).
- Recently completed drill program on Ogden Project
- Currently extending grid and performing ground geophysics
- Active field season on Staghorn, Dogpaw to generate additional drill targets
- Tilt Cove evaluation of Cliff Zone, (1 MT at 1% Cu,) .
- Presently low market cap, strong balance sheet