



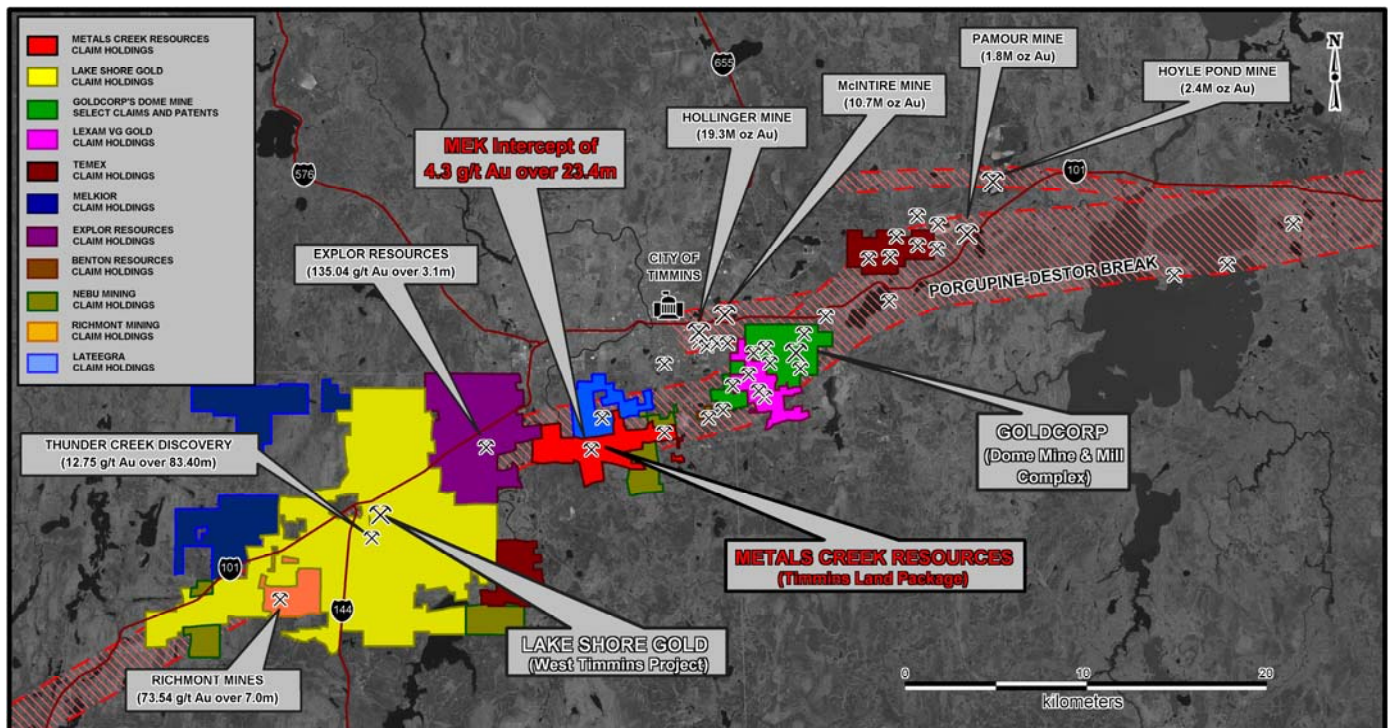
Metals Creek Resources

Metals Creek Resources is a mineral exploration company managed by an experienced team with a proven track record. MEK is focused on productive gold camps with projects in Ontario, Yukon and Newfoundland and Labrador. Metals Creek is currently exploring its flagship Ogden Property, which has over 8km of strike length along the prolific Porcupine-Destor Break, the key conduit for gold mineralization in the Timmins Camp. The Ogden property was acquired in November, 2008 when MEK signed an Option Joint Venture Agreement with Goldcorp (PJV). The joint venture allows MEK to earn a 50% interest by incurring exploration expenditures of \$3.1 million over four years with staged option and share payments totaling \$460,000.

The Timmins camp is one of the largest gold camps in the world with production in excess of 70 million ounces of gold and counting. Metals Creek Resources (TSX-V: MEK) is strategically located within this prolific mining camp between Lakeshore Gold's West Timmins mine and Goldcorp's Mine and Mill complex,

The Porcupine-Destor Break is represented by Timiskaming conglomerates and a sheared and altered zone with smaller felsic intrusive plugs and sills emplaced in the structure. Historic drilling on the 8km portion of the break hosting the Ogden Property, has been limited to small programs over selected areas, with the majority of work concentrated on the past producing Naybob Mine located at the far eastern edge of the property. The former Naybob Mine had gold production of 50,731 ounces and has a non 43-101 compliant resource of one million tonnes grading 4.12g/t Au.

Gold production to the east of MEK's Ogden Project has exceeded 22 million ounces from a number of mines including Goldcorp's Dome Mine, which has produced nearly 17 million oz and is situated 8km east along the break. Five additional past producers occur along the Porcupine-Destor between the Dome Mine and the Ogden Property, which have seen past production ranging between 920,000 ounces to 2,502,000 ounces from each separate mine.



Since acquisition, MEK has carried out extensive ground and down hole geophysical surveys as well as over 15,000 meters of diamond drilling on four main mineralized zones: Naybob North, Naybob South, Porphyry Hill and the Thomas Ogden Zone. Recent highlights from drilling at the Thomas Ogden Zone include down hole intercepts of 4.37g/t Au over 23.4m from near surface, porphyry style mineralization, and 9.41g/t over 3.28m, which represents one of the deepest high-grade intercepts to date. Near surface drill intercepts from the Naybob South Zone include 9.24g/t Au over 6.61m and 5.68g/t Au over 7.0m which was part of a broader zone of mineralization assaying 4.64g/t Au over 11.0m.

The Company's most recent exploration plans for the Ogden Property include finalizing the ground and down hole geophysics to aide in the identification of new drill targets to the west. This geophysics, along with continued diamond drilling, is anticipated to expand near surface mineralization as well as follow-up and test deeper targets on all four zones.

Thomas Ogden Zone

Near surface gold zone consists of porphyry-style mineralization with associated pyrite, strong silicification and visible gold. This zone has been traced over 145m on surface. *Deeper mineralization is also present* with porphyry-style mineralization with associated arsenopyrite, pyrite and silicification as well as a second zone,



located at the northern ultramafic contact within the sediments. Both types of mineralization are open along strike and at depth.

Naybob South

Naybob South consists of strongly albitized mafic volcanics consisting of 5-30% pyrite and 1-4% arsenopyrite and has a strike length of greater than 300m outlined from recent and historic drilling. Limited drilling has occurred at depth. This zone is currently being evaluated for its near surface gold potential with mineralization within 100m of surface.

Naybob North

Both the *Naybob North* and *Naybob South* Zones have been subject to differing degrees of development and production which includes historic production of 50,731 ounces of gold. The *Naybob North* was the focus of underground development down to 411m including 11 levels with the majority of production taking place within the upper 6 levels. A coincident geophysical anomaly to the east as well as widely spaced deeper drilling leaves this target open to future drilling testing the mineralization down plunge.

Porphyry Hill

Surface mineralization consists of altered porphyry with associated pyrite and chalcopyrite mineralization. Abundant quartz veining and stock work is present throughout the 425m x 150m porphyry unit. Grab samples taken by MEK assayed up to 64.4g/t Au and the area has seen very limited drilling to date.

