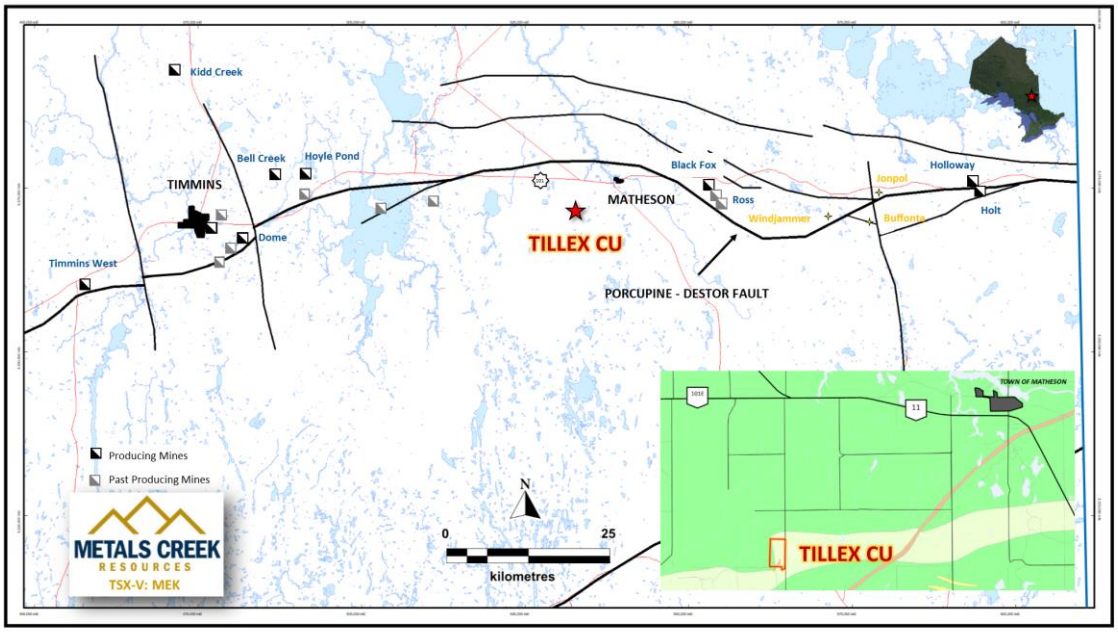
TILLEX COPPER

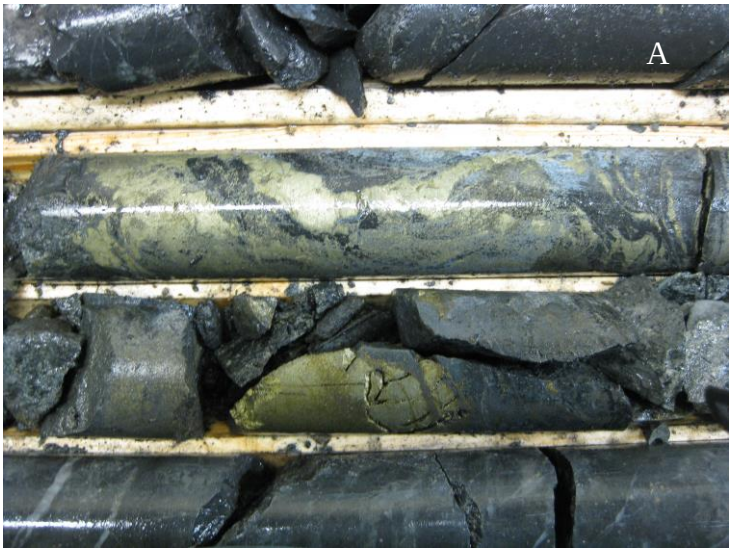
Metals Creek Resources (MEK) owns two patents covering 32.8 hectares and a copper deposit called the Tillex Deposit. The Tillex property was first discovered in 1973 by Westmin Resources Ltd. MEK acquired the property in September 2008 when MEK purchased said patents from Savant Explorations Ltd. Since the purchase of the property MEK has conducted line-cutting, ground geophysics and drilled 21 holes to increase the drilling density of the deposit. The patent is located in Currie Twp, approximately 5km southwest of Matheson Ontario, along the prolific gold belt in close proximity to the Porcupine-Destor Break.

On the property is a non 43-101 compliant near surface resource of 1,338,000 tonnes grading 1.56% Cu that was calculated by Pacifica Resources Ltd. in 1990.

The property is within the Archean Tisdale Volcanic Assemblage, a steeply dipping, succession of pillowed, tholeiitic basalt and minor rhyolite with interflow meta-sedimentary rocks including chert, carbonaceous siltstone, lithic-wacke and argillites.



Mineralization on the property appears to be stratabound, hosted within but not limited to a thick package of graphitic argillite. The argillites are sub-vertical to steeply dipping (eastward) and strike at approximately 045°. The thickness of the chalcopyrite/pyrite mineralization within the graphitic argillites generally exceeds 20 meters containing up to 4-5% chalcopyrite +/- pyrite. The chalcopyrite mineralization within the argillites is mainly in the form of stringers and fine disseminations along with occasional round nodules, associated with late extensional qtz/feldspar stringers and veinlets. The clots or nodules of mineralization are generally elongate parallel to stratigraphy and reach as large as 3-4cm in diameter. Much of the disseminated/stringer mineralization conforms to bedding, but cross-cutting stringers are not un-common. Occasionally semi-massive to massive chalcopyrite seams are cut as seen in the photo below. Chalcopyrite is also found in stringer form in dacite tuffs adjacent to the argillites. Associated with the copper mineralization is elevated silver, with significant zones such as 355.30g/t Ag / 5.00m



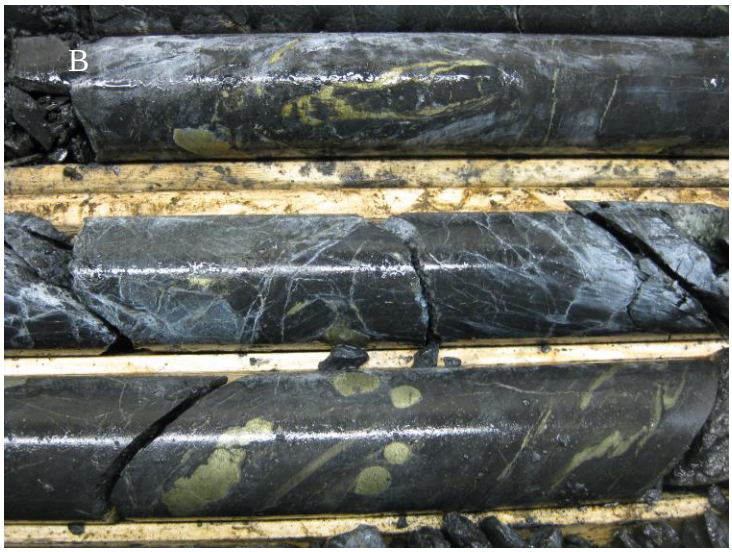


Plate A: Semi-massive to massive chalcopyrite in argillites
Plate B: Nodule style chalcopyrite in argillites
Plate C: Random/cross-cutting chalcopyrite stringers/veinlets
Plate D: disseminated to stringer chalcopyrite conforming to bedding

Feldspar porphyry dikes are spatially associated with the mineralization and intrude both the mineralized argillites and volcaniclastic host rocks. Feldspar porphyry dikes are spatially associated with the mineralization and intrude both the mineralized argillites and volcaniclastic host rocks. These dikes are generally weakly altered and contain trace to 1% disseminated chalcopyrite mineralization within late quartz structures.

Copper mineralization within feldspar porphyry

Minor galena and sphalerite has been found within thin late quartz-carbonate stringers/veinlets adding anomalous grades of lead and zinc respectively. The base metal numbers generally lie within the dacites, outside of the sediment package that hosts the copper mineralization.

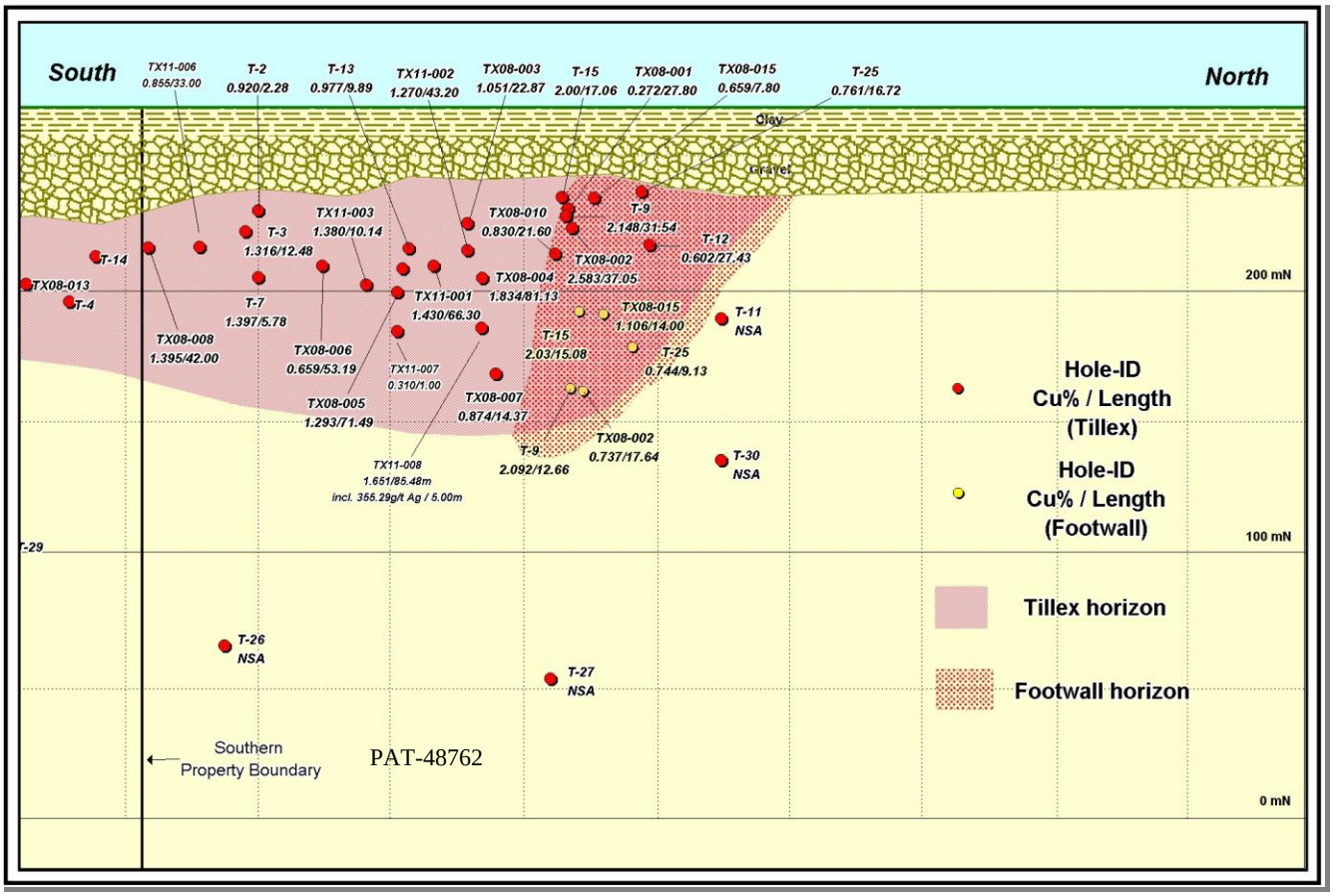
Lead/zinc mineralization along thin veinlet

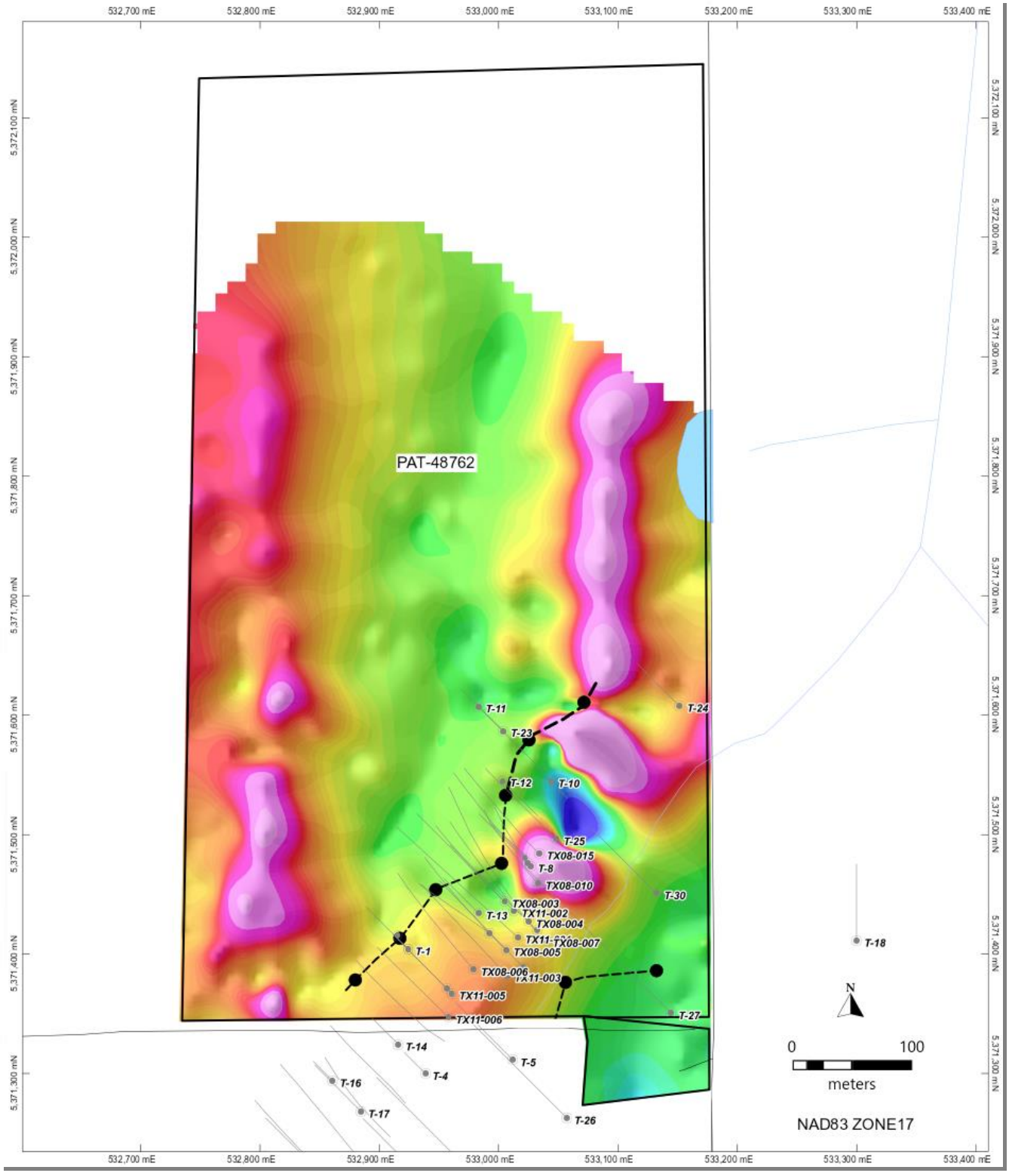
Metals Creek Drilling Cu-Ag Highlights

Hole	From (m)	To (m)	Length (m)	Cu%	Ag g/t
TX08-001	37.20	65.00	27.80	0.272	NA
TX08-002	30.95	128.00	97.05	1.194	NA
incl.	30.95	68.00	37.05	2.583	NA
TX08-003	36.10	41.00	4.90	0.616	NA
and	50.63	73.50	22.87	1.051	NA
incl.	54.00	62.30	8.30	2.362	NA
TX08-004	42.00	123.13	81.13	1.834	NA
incl.	53.00	80.00	27.00	2.726	NA
TX08-005	51.51	123.00	71.49	1.293	NA
incl.	51.51	57.66	6.15	1.288	NA
incl.	73.66	107.95	34.29	2.160	NA
incl.	117.08	123.00	5.92	1.137	NA
TX08-006	39.84	93.03	53.19	0.659	NA
incl.	64.00	85.00	21.00	1.060	NA
TX08-007	110.43	124.80	14.37	0.874	NA
incl.	110.43	117.30	6.87	1.270	NA
TX08-008	48.00	90.00	42.00	1.395	NA
incl.	48.00	71.00	23.00	2.136	NA
TX08-010	46.70	68.30	21.60	0.830	NA
incl.	46.70	54.00	7.30	0.985	NA
TX08-015	41.20	49.00	7.80	0.659	NA
and	100.00	114.00	14.00	1.106	NA
incl.	100.00	107.00	7.00	1.504	NA
TX11-001	40.70	107.00	66.30	1.432	6.784
incl.	87.20	102.00	14.80	2.952	14.995
TX11-002	39.30	82.50	43.20	1.265	5.453
TX11-003	86.84	96.88	10.04	1.391	8.970
TX11-004	55.10	60.00	4.90	1.197	6.811
TX11-005	41.64	83.00	41.36	0.446	5.446
incl.	41.64	47.64	6.00	1.471	8.681
TX11-006	48.00	81.00	33.00	0.855	9.360
incl.	48.00	57.50	9.50	2.062	6.351
incl.	73.53	79.35	5.82	0.298	20.193
TX11-007	No significant assays				
TX11-008	54.77	140.25	85.48	1.650	33.237
incl.	89.00	94.00	5.00	5.553	355.296
TX24-020	34.00	144.00	110.00	1.687	7.046
incl.	57.00	83.72	26.72	2.457	6.886
and	103.40	127.00	23.60	2.830	13.85
TX24-021	38.60	102.50	63.90	1.940	10.22
incl.	43.00	49.00	6.00	1.70	32.95
and	54.00	69.20	15.20	3.21	4.77
and	83.60	101.50	17.90	2.58	15.88

Metals Creek Drilling Pb-Zn Highlights

Hole	From (m)	To (m)	Length (m)	Pb%	Zn%
TX08-002	72.00	110.00	38.00	0.29	0.50
incl.	97.50	99.43	1.93	0.46	1.67
incl.	107.00	109.00	2.00	2.02	3.60
TX08-009	96.00	99.00	3.00	0.17	0.60
and	99.00	101.00	2.00	1.01	nsa
TX08-014	85.00	89.00	4.00	0.43	0.33
and	98.94	99.71	0.77	2.11	0.54
TX11-003	63.40	67.00	3.60	0.52	nsa


South
North
TX11-006 0.855/33.00
T-2 0.920/2.28
T-13 0.977/9.89
TX11-002 1.270/43.20
TX08-003 1.051/22.87
T-15 2.00/17.06
TX08-001 0.272/27.80
TX08-015 0.659/7.80
T-25 0.761/16.72
Clay
Gravel
T-9 2.148/31:54
T-12 0.602/27.43
TX08-010 0.830/21.60
TX11-003 1.380/10.14
T-3 1.316/12.48
T-14
TX08-013
T-4
T-7 1.397/5.78
TX08-008 1.395/42.00
TX08-006 0.659/53.19
TX11-001 1.430/66.30
TX11-007 0.310/1.00
TX08-004 1.834/81.13
TX08-002 2.583/37.05
TX08-015 1.106/14.00
T-11 NSA
T-15 2.03/15.08
T-25 0.744/9.13
TX08-005 1.293/71.49
TX08-007 0.874/14.37
T-9 2.092/12.66
TX08-002 0.737/17.64
T-30 NSA
TX11-008 1.651/85.48m incl. 356.29g/t Ag / 5.00m
200 mN
100 mN
0 mN
T-29
T-26 NSA
T-27 NSA
Hole-ID Cu% / Length (Tillex)
Hole-ID Cu% / Length (Footwall)
Tillex horizon
Footwall horizon
Southern Property Boundary
PAT-48762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