Forward-Looking Statements – Certain statements included in this presentation are forward-looking statements which are made pursuant to the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995. They include estimates and statements that describe the Company’s future plans, objectives and goals, including words to the effect that the Company or management expects a stated condition or result to occur. When used herein, words such as “estimate”, “expect”, “believe”, “intend”, “budget”, “plan”, “projection”, “progressing”, “strategy”, “outlook”, “will”, and other similar expressions are intended to identify forward-looking statements. In particular statements relating to the estimated future metal prices, cash flows, expenses, capital costs, ore production, mine life, financing, construction and commissioning are forward-looking statements. Such forward-looking statements involve inherent risks and uncertainties and are subject to factors, many of which are beyond our control, that may cause actual results or performance to differ materially from those currently anticipated in such statements. Important factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements include among others metal price volatility, changes in the US/CDN dollar exchange rate, economic and political events affecting metal supply and demand, fluctuations in ore grade, ore tonnes milled, geological, technical, mining or processing problems, future profitability and production, availability of financing on acceptable terms and unexpected problems during the development, construction and start-up phases of the underground mine. For a more comprehensive review of risk factors, please refer to the Company’s most recent Annual Report in Form 40-F/Annual Report under “Management’s Discussion and Analysis of Financial Results” and Annual Information Form under “Risk Factors” on file with the U.S. Securities and Exchange Commission and Canada provincial securities regulatory authorities. The Company disclaims any obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements. Descriptions of mineral reserves and resources estimates included herein under Canadian standards may not be comparable to similar information made available by U.S. companies subject to reporting and disclosure requirements of the United States Securities and Exchange Commission. See “Mineral Reserve and Resource Estimate – Note to U.S. Shareholders” in the Annual Report in Form 40-F.

The presentation has been prepared by management of Metals Creek Resources, and does not represent a recommendation to buy or sell these securities. Investors should always consult their investment advisors prior to making any Investment decision.
MEK’s 2\(^{nd}\) option agreement with Newmont

- Option Agreement with Newmont
- Metals Creek can earn 100%
- MEK issue 7,000,000 shares and spend $4 million over 3 years
- Newmont has the right to participate in future MEK financings for up to 19.9%
- Newmont has a one time back-in 51/49 Newmont/MEK
- If Newmont backs in $4,000,000 expenditures over 2 years
Metals Creek recently completed drill program

- Three Drillholes
- Two holes to confirm gold mineralization outside of mined out area.
- One hole to confirm gold mineralization continues at depth.
- DL-20-002 hit 8.37 g/t over 3.19 meters confirming gold mineralization outside previously mined out area.
- DI-20-003 (Deep Hole) hit 8 g/t over 7 meters confirming gold mineralization continues below lower most level mined. (455m).
- Follow up drilling commenced in November. Minimum 2500m. (Ongoing)
THIERRY MINE
PAST PRODUCTION OF
51,528,960 kg Cu*
M&I RESOURCES OF
8.81MT @ 1.66% Cu, 0.19% Ni, 4.0g/t Ag***
INDICATED RESOURCES OF
14.92MT @ 1.64% Cu, 0.16% Ni, 6.4g/t Ag***

CENTRAL PATRICIA #1
PAST PRODUCTION OF
621,806 oz Au*

PICKLE CROW
PAST PRODUCTION OF
1,446,214 oz Au*
INFERRED RESOURCE OF
9.45MT @ 4.1g/t Au (1.23 Moz)**

DONA LAKE
PAST PRODUCTION OF
246,500 oz Au*

TOWN OF PICKLE LAKE

SOURCES OF STATISTICS
* 2015 INSTITUTE ON LAKE SUPERIOR GEOLOGY FIELDTrip GUIDEBOOK
** FIRST MINING WEBSITE (NI 43-101 COMPLIANT)
*** CADILLAC VENTURES WEBSITE (NI 43-101 COMPLIANT)
11.88g/t Au over 2.70m and 4.11g/t Au over 2.00m

0.43g/t Au over 2.40m

0.45g/t Au over 3.00m

2.35g/t Au over 4.10m incl. 4.11g/t Au over 2.00m

1.37g/t Au over 1.50m and 2.76g/t Au over 0.80m and 3.59g/t Au over 1.00m

1.02g/t Au over 2.92m

1.37g/t Au over 1.50m and 2.76g/t Au over 0.80m and 3.59g/t Au over 1.00m

2.62g/t Au over 3.10m and 5.25g/t Au over 1.80m

PAST PRODUCING DONA LAKE MINE (MAIN AND B ZONES)

2.61g/t Au over 0.95m and 0.97g/t Au over 6.70m and 1.47g/t Au over 3.35m

NEWLY DISCOVERED IRON FORMATION
Grab of 0.11g/t Au

PROSPECTIVE IRON FORMATIONS
PRELIMINARY ELECTROMAGNETICS

11.88 g/t Au over 2.70m and 4.11 g/t Au over 2.00m

0.43 g/t Au over 2.40m

2.35 g/t Au over 4.10m incl. 4.11 g/t Au over 2.00m

1.37 g/t Au over 1.50m and 2.76 g/t Au over 0.80m and 3.59 g/t Au over 1.00m

1.02 g/t Au over 2.92m

1.37 g/t Au over 1.50m and 2.76 g/t Au over 0.80m and 3.59 g/t Au over 1.00m

2.63 g/t Au over 0.95m and 0.97 g/t Au over 6.70m and 1.47 g/t Au over 3.35m

PAST PRODUCING DONA LAKE MINE (MAIN AND B ZONES)

2.62 g/t Au over 3.10m and 5.25 g/t Au over 1.80m

PROSPECTIVE IRON FORMATION
9.28g/t Au over 3.60m and 4.11g/t Au over 2.00m

4.03g/t Au over 2.10m incl. 13.02g/t Au over 0.50m

15.54g/t Au over 2.25m

6.04g/t Au over 2.80m
   Deepest intercept

4.36g/t Au over 21.08m
   Deepest intercept

14.17g/t Au over 15.31m

9.25g/t Au over 8.60m

TSX.V: MEK
www.metalscreek.com
Dona Lake Mine
3 Dimensional Model

B Zone Gold Mineralization
(Lower Iron Formation)

Main Zone Gold Mineralization
(Middle Iron Formation)

DL20-001
4.53 g/t Au over 1.00m (MZ)

DL20-002
5.67 g/t Au over 5.15m Incl.
8.45 g/t Au over 3.15m (MZ)
and
2.34 g/t Au over 9.20m (BZ)

DL20-003
4.36 g/t Au over 21.08m

9.27 g/t Au over 10.82m

8.07 g/t Au over 7.00m (MZ)

455 Level - Lower Extent of Mining

Open

TSX.V: MEK
PROSPECTIVE GOLD MINERALIZATION

*ALL INTERSECTIONS REPORT AU GRADES*

20.93g/t over 7.80m
10.54g/t over 8.00m
20.32g/t over 2.00m
5.37g/t over 3.64m
9.93g/t over 4.00m
5.90g/t over 4.00m
11.43g/t over 3.11m

DL20-002
2.34g/t over 9.20m

DONA LAKE GOLD PROJECT
B ZONE
SCHEMATIC LONGITUDINAL

LOOKING WEST

TSX.V: MEK  www.metalscreek.com  14
## Initial Drill results

<table>
<thead>
<tr>
<th>Drill Hole</th>
<th>Meters From</th>
<th>Meters to</th>
<th>Gold g/t</th>
<th>Total Meters</th>
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</thead>
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<td>137</td>
<td>153</td>
<td>0.74</td>
<td>16</td>
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<tr>
<td>Including</td>
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<td>259</td>
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<td>and</td>
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<td>538.6</td>
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<td>7</td>
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<td>532.45</td>
<td>533.45</td>
<td>17.6</td>
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</table>
GOLD DEPOSITS IN BANDED IRON FORMATIONS

- DONA LAKE MINE
  PICKLE LAKE, ON
  Surface

- CENTRAL PATRICIA MINE
  PICKLE LAKE, ON
  Produced 0.62M oz Au
  SOURCE: MNDM OFR 6352
  1000m
  OPEN
  DOWN
  PLUNGE

- MUSSELWHITE MINE
  NORTHERN ON
  Produced 0.24M oz Au
  SOURCE: MNDM OFR 6352
  2000m

- HOMESTAKE MINE
  SOUTH DAKOTA
  Produced >4Moz Au
  Proven + Probable reserves of 2.3M oz Au
  SOURCE: JUNE 30, 2018 RELEASE
  3000m

- HARDROCK DEPOSIT
  GERALDTON, ON
  Surface
  Produced >40Moz Au
  Measured and Indicated resource of 7.1M oz Au
  SOURCE: Oct 03, 2019 RELEASE
  4000m

NOTE: THE OREBODIES HAVE BEEN ROTATED TO VERTICAL FOR SIZE COMPARISON
Dona Lake Highlights

• Similar Geology (Banded Iron Formation) to Musselwhite Mine which has produced greater than 4 million ozs gold

• Two subparallel gold zones approximately 25m apart (B-zone and Main)

• Produced 246,500 ozs gold (Gold was approx $325)

• Main zone mined to the 455 level or 455m vertically from surface

• Mined along strike for approximately 125m

• Average width of Main Zone of 20m

• Open along strike and at depth

• Recently completed drilling confirmed Gold mineralization outside of mined out area and at depth below current mine workings

• Currently drilling minimum 2500 meters.
Timmins Gold Camp
Mineralized trend
Timmins Gold Camp
Mineralized Trend

Legend:
- Metals Creek Resources Claim Holdings
- Lake Shore Gold Claim Holdings
- Goldcorp's Dome Mine Select Claims and Patents
- Lexam VG Gold Claim Holdings
- Oban Mining
- Explor Resources Claim Holdings
- Melkior Claim Holdings
- Richmont Mining Claim Holdings

Hollinger Mine 19.3M oz Au
McIntire Mine 10.7M oz Au

MEK Intercept of 210.19g/t Au over 12.53m (uncut) Incl. 2732.64g/t Au over 0.93m

City of Timmins
Porcupine-Destor Break
Goldcorp Dome Mine & Mill Complex
Lake Shore Gold West Timmins Project

Metals Creek Resources Ogden Property
Ogden Gold Project – 50/50 JV with Newmont

Metals Creeks Flagship Property.

Drilling in the shadow of the Head Frames in Canada’s most prolific Gold Camp.

Metals Creek have formed a 50/50 joint venture with Newmont, MEK is operator.

Over 8km of strike length of the Porcupine-Destor Break, the key conduit for gold mineralization in the Timmins camp.

6 mineralized gold zones.

Property hosts a historic non 43-101 compliant resource of 1Mt @ 4.12 g/t Au

Recently new discoveries by drilling and prospecting
THOMAS OGDEN WEST – December 2017 Drilling

OG12-001
8.28g/t Au over 0.59m

OG17-001
0.24g/t Au over 17.00m

OG17-002
3.07g/t Au over 8.22m
Incl.
4.96g/t Au over 3.97m

TOG-17-60
8.37g/t Au over 2.00m
And
1.21g/t Au over 24.80m
Including
2.19g/t Au over 6.80m

OG16-040
0.78g/t Au over 25.43m
Incl.
5.06g/t Au over 2.60m
MEK results from recent drilling

210.19 g/t Au over 12.53 m, including 2732.6 g/t (2.73 kg) over 0.93 m

49.96 g/t Au over 9m April 2013

1.94 g/t over 94m February 2012

2.20 g/t Au over 75.85m including 5.26 g/t over 23.4 m

Recent step out drilling 480m west of TOZ hit 5.06 g/t over 2.6 meters.

More recent step out drilling 1 km west of TOZ hit 3.07 g/t over 8.22 meters, including 4.96 g/t over 3.97 meters
THOMAS OGDEN AREA GOLD

SCHEMATIC LONG-SECTION

METALS CREEK RESOURCES

N

OPEN

0.24g/t Au over 17.00m

OG17-001

4.96g/t Au over 3.97m

OG17-002

2.14g/t Au over 2.58m

TOG-16-46

5.06g/t Au over 2.60m

OG16-040

1.21g/t Au over 24.80m

Incl.

2.19g/t Au over 6.80m

TOG-13-25

210.19g/t Au (uncut) over 12.53m

TW04-11

1.78g/t Au over 4.50m

TW04-01

2.14g/t Au over 1.80m

200m el

OPEN

N

METALS CREEK RESOURCES
# Highlights 2012/13 Drilling

<table>
<thead>
<tr>
<th>Drill Hole Number</th>
<th>Meters From</th>
<th>Meters to</th>
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<th>Gold g/t (Grammes per tonne)</th>
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<td>TOG 13-25</td>
<td>246.00</td>
<td>258.53</td>
<td>12.53</td>
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Thomas Ogden Porphyry
5.26 g/t Au over 23.4m
Visible Gold in Core
Visible Gold in Core
Visible Gold in Core
Historic Results

6.33 g/t Au over 5.37m

11.85 g/t Au over 1.83m

MEK recent drill results

9.24 g/t Au over 6.61m

6.22 g/t Au over 6.63m Press released January 10. 2012

- all with visible gold at less than 100 meters vertical depth.
- close to existing infrastructure.
Planview of Drilling on Geology
Thomas Ogden West to South Zone

THOMAS OGDEN AREA

2.6 kilometers

SOUTH ZONE

Schematic Longitudinal Section
Thomas Ogden West to South Zone
Key Points about MEK Gold Project

Location! Location! Location!

- Located in the Prolific Timmins Gold Camp and Pickle lake area
- Can earn 100% interest on Dona Lake
- 50/50 Joint Venture with Goldcorp, MEK is the operator and sets the budget on Ogden
- High grade gold over wide widths
- Near existing infrastructure