



**CORPORATE
PRESENTATION JANUARY
2026**

Forward-Looking Statements – Certain statements included in this presentation are forward-looking statements which are made pursuant to the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995. They include estimates and statements that describe the Company’s future plans, objectives and goals, including words to the effect that the Company or management expects a stated condition or result to occur. When used herein, words such as “estimate”, “expect”, “believe”, “intend”, “budget”, “plan”, “projection”, “progressing”, “strategy”, “outlook”, “will”, and other similar expressions are intended to identify forward-looking statements. In particular statements relating to the estimated future metal prices, cash flows, expenses, capital costs, ore production, mine life, financing, construction and commissioning are forward-looking statements. Such forward- looking statements involve inherent risks and uncertainties and are subject to factors, many of which are beyond our control, that may cause actual results or performance to differ materially from those currently anticipated in such statements. Important factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements include among others metal price volatility, changes in the US/CDN dollar exchange rate, economic and political events affecting metal supply and demand, fluctuations in ore grade, ore tonnes milled, geological, technical, mining or processing problems, future profitability and production, availability of financing on acceptable terms

and unexpected problems during the development, construction and start-up phases of the underground mine. For a more comprehensive review of risk factors, please refer to the Company’s most recent Annual Report in Form 40-F/Annual Report under “Management’s Discussion and Analysis of Financial Results” and Annual Information Form under “Risk Factors” on file with the U.S. Securities and Exchange Commission and Canada provincial securities regulatory authorities. The Company disclaims any obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements. Descriptions of mineral reserves and resources estimates included herein under Canadian standards may not be comparable to similar information made available by U.S. companies subject to reporting and disclosure requirements of the United States Securities and Exchange Commission. See “Mineral Reserve and Resource Estimate – Note to U.S. Shareholders” in the Annual Report in Form 40-F.

The presentation has been prepared by management of Metals Creek Resources, and does not represent a recommendation to buy or sell these securities. Investors should always consult their investment advisors prior to making any Investment decision.



MANAGEMENT TEAM

Alexander (Sandy) Stares

Director, President and CEO

Michael MacIsaac P.Ge

VP Exploration

Kevin Ramsay

CFO, Director

Wayne Reid P.Ge

Director

Michael Stares

Director

Pat Mohan

Director

John Anderson

Director



CAPITAL STRUCTURE

STOCK INFO

(as of January 28, 2026)

Symbol: TSX-V: MEK

Issued & Outstanding:

215,916,866

Share Price: \$0.05

Market Cap: \$10.79 Million

WHY METALS CREEK?

- CURRENTLY IN THE PLANNING STAGE OF A DRILL PROGRAM ON THE OGDEN GOLD PROJECT TO COMMENCE 1ST QTR OF 2026
- QUALITY PROJECTS IN FERTILE DISTRICTS NEAR PAST PRODUCERS AND CLOSE TO EXISTING INFRASTRUCTURE
- AU AND CU PROJECTS IN THE ABITIBI GREENSTONE BELT
- AU PROJECT IN HIGHLY PROSPECTIVE WEST WABIGOON DISTRICT
- AU AND SB PROJECTS IN THE EMERGING CENTRAL NEWFOUNDLAND GOLD DISTRICT

OGDEN AU
210.49 g/t Au / 12.53m

FLINT NORTH AU
Grabs to 827g/t Au
New Au Discovery

TILLEX CU
2.58% Cu / 37.05m
* 1-1.3MT @ 1-1.56% Cu

CLARK'S BROOK AU
1.00g/t Au / 25.80m incl.
2.05g/t Au / 6.40m

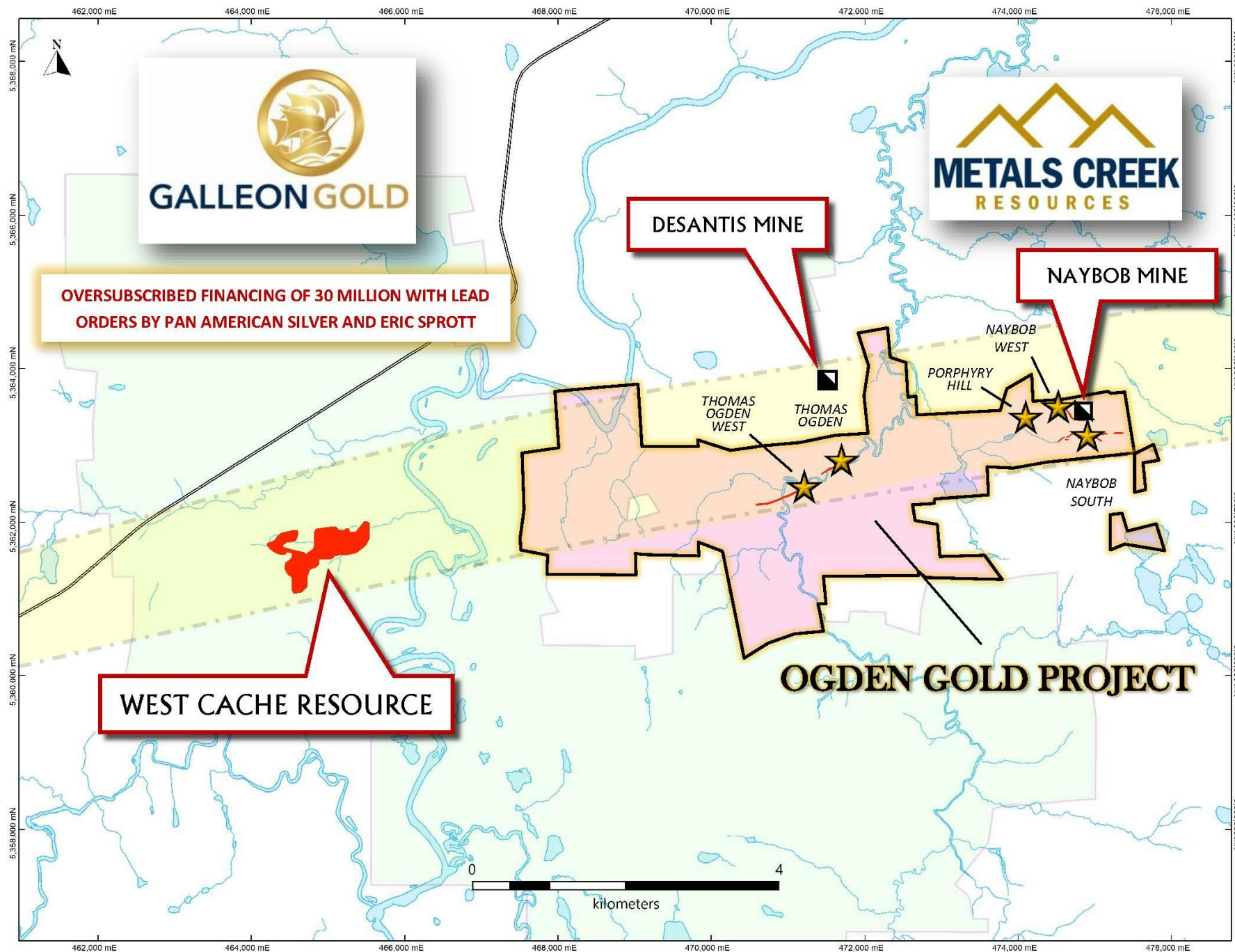
CARELESS COVE AU-SB
Grabs to 13.34g/t Au
& 2.30% Sb

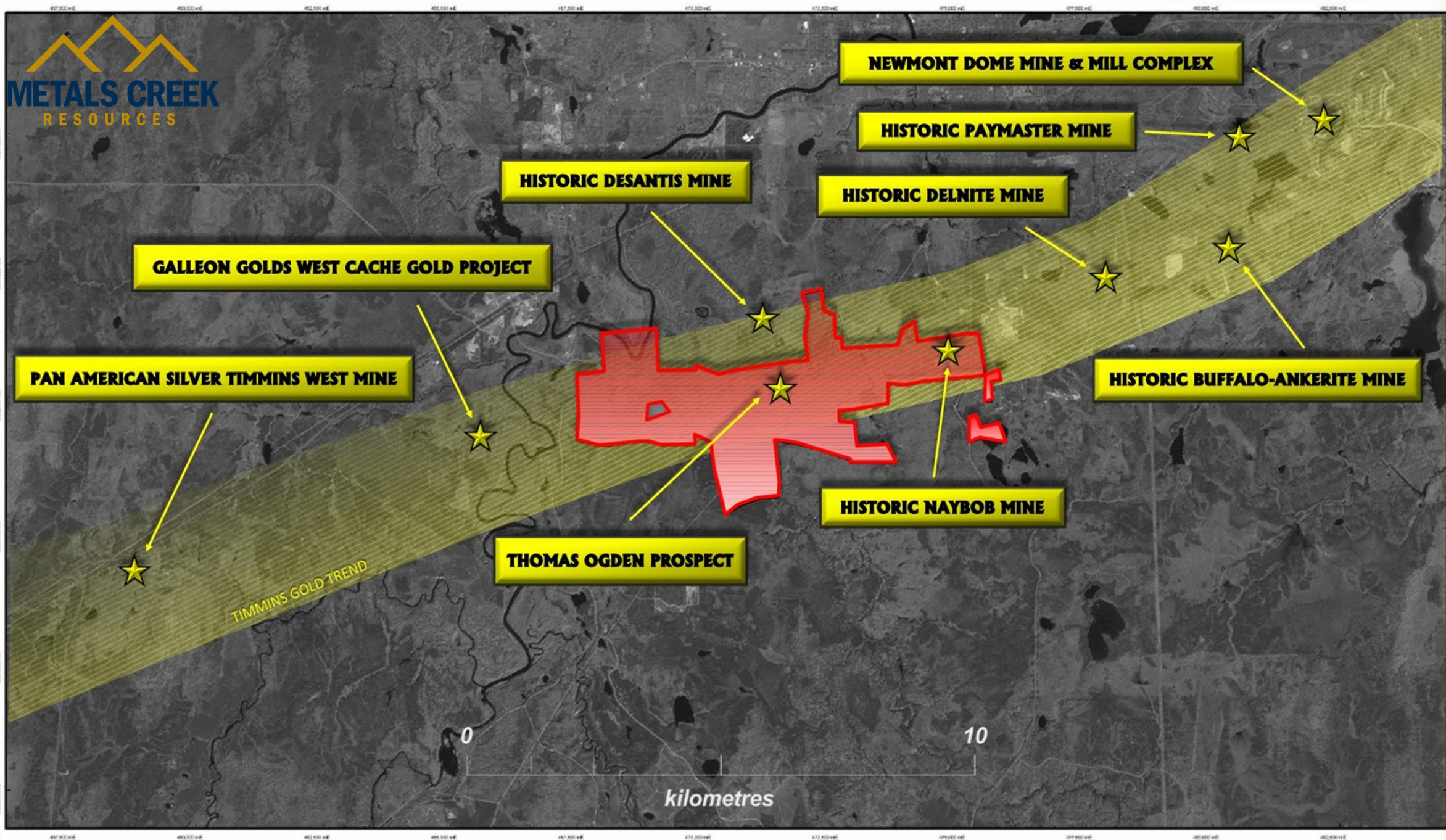
* EXPLORATION TARGET



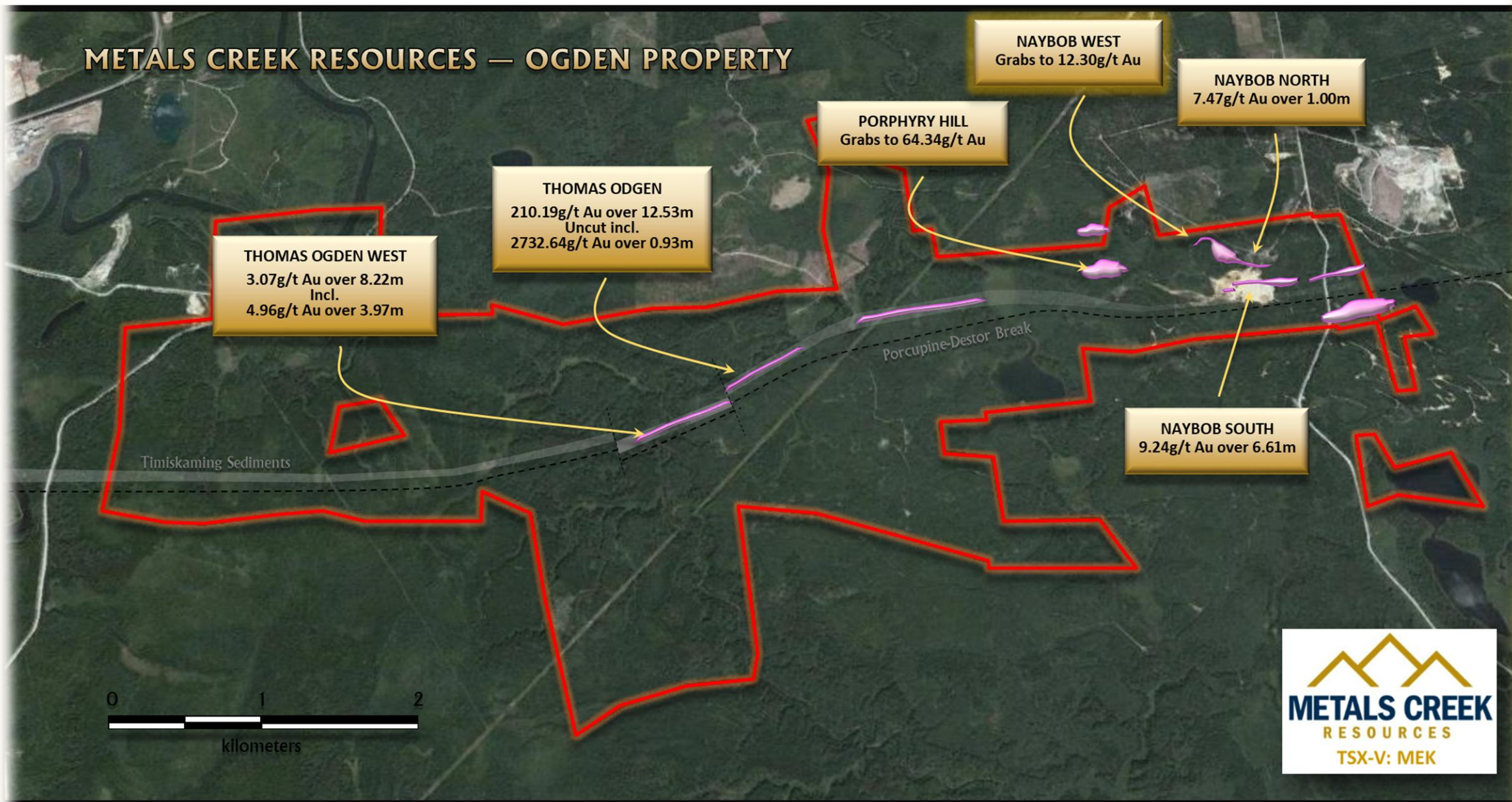
Ogden Gold Project, Timmins Gold Camp Ontario

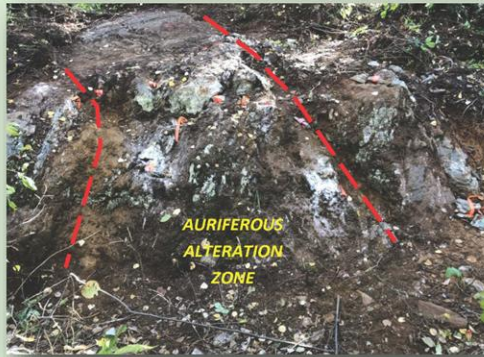
- Ogden Gold Project - 50/50 JV with Discovery Silver
- MEK as operator
- Drilling in the shadow of the Head Frames in Canada's most prolific gold camp
- 8km of strike length of the Porcupine-Destor Break, the key conduit for gold mineralization in the Timmins camp
- 6 mineralized gold zones
- 35 drillholes cut visible gold
- Property hosts an Exploration Target at Naybob South of 750,000 - 1,000,000 tonnes @ 3.5 - 4.5 g/t gold (see disclaimer at end of presentation)
- Next door to Galleon Golds' West Cache Property (\$135,425,130 Market Cap)





METALS CREEK RESOURCES — OGDEN PROPERTY





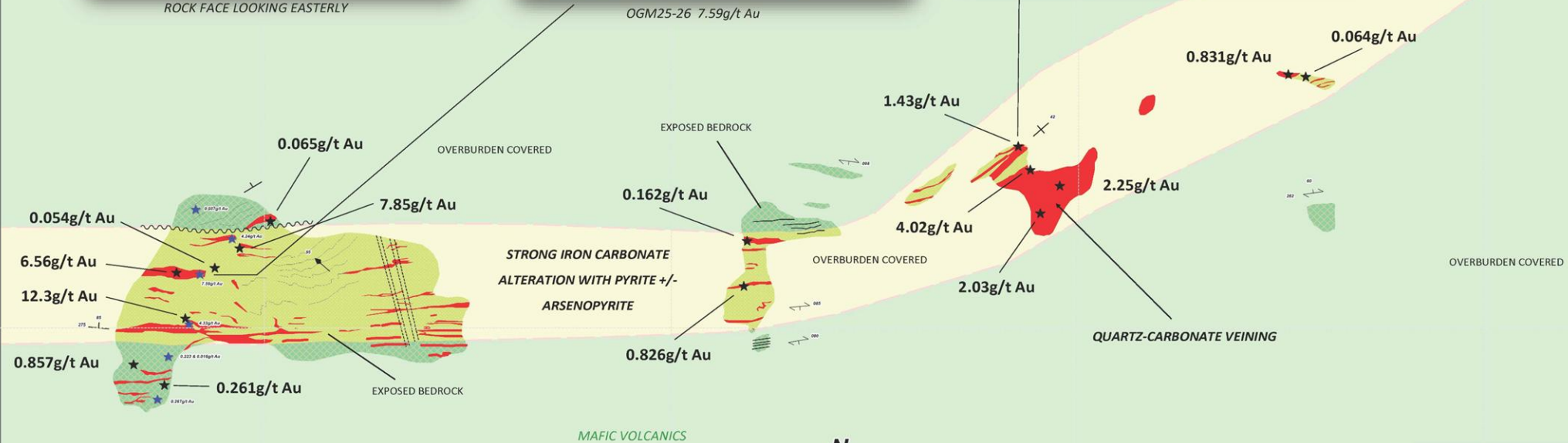
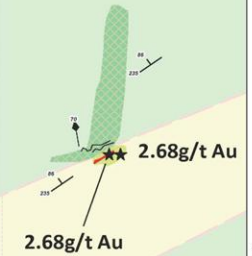
ROCK FACE LOOKING EASTERLY



OGM25-26 7.59g/t Au

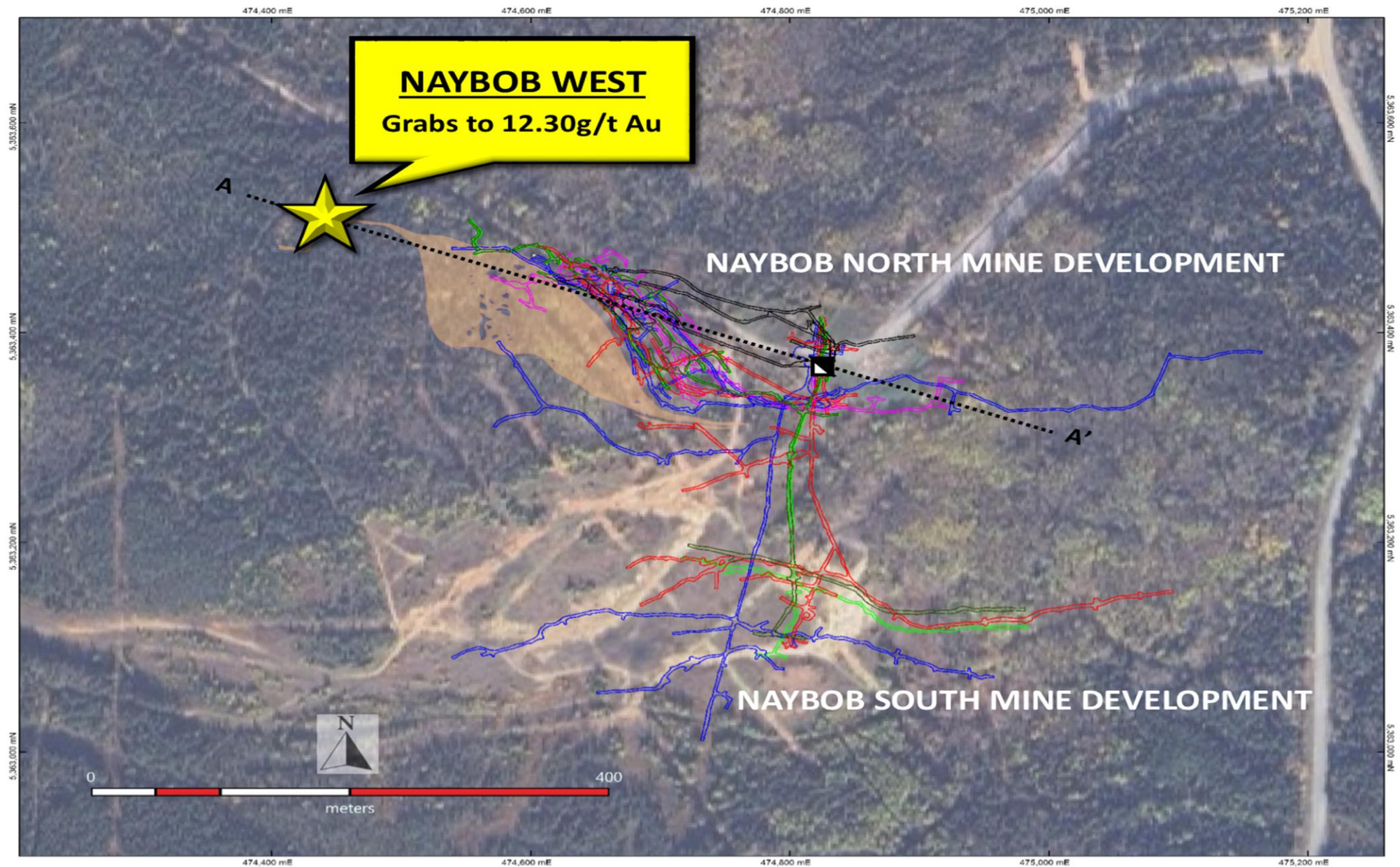


NW-10 1.43g/t Au



NAYBOB WEST



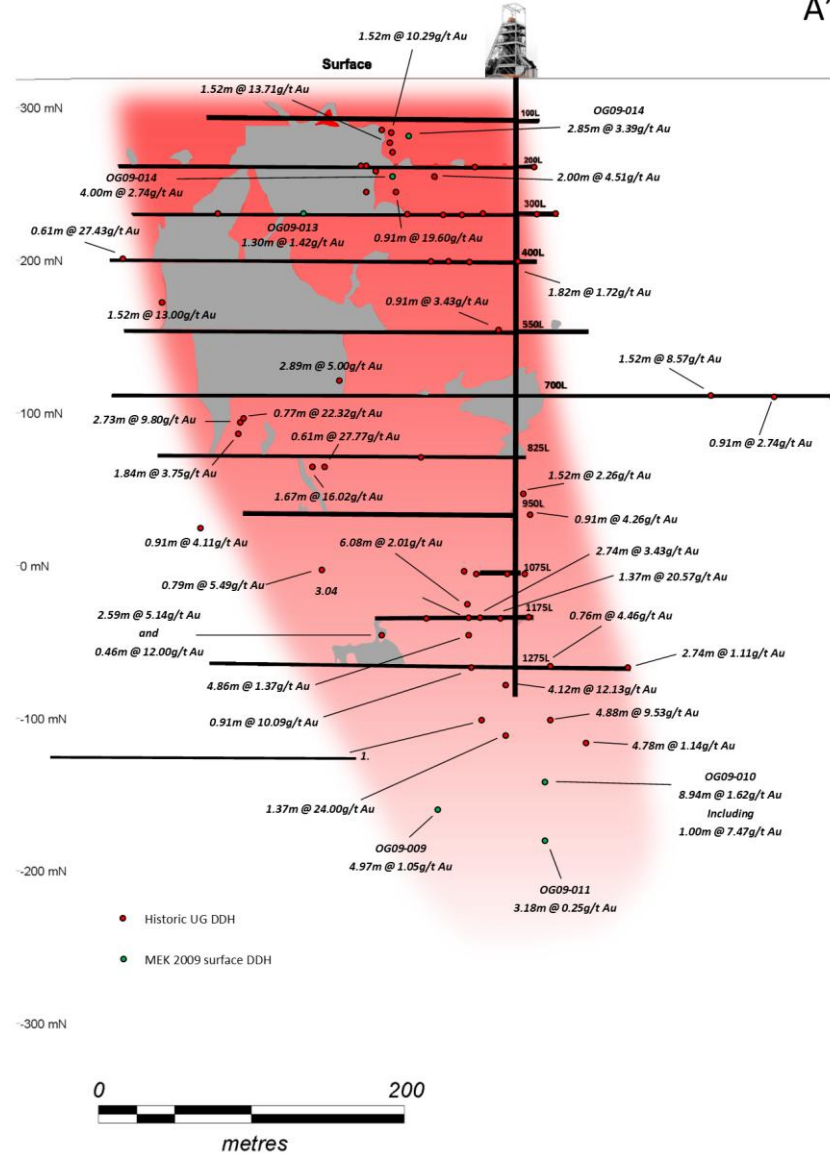


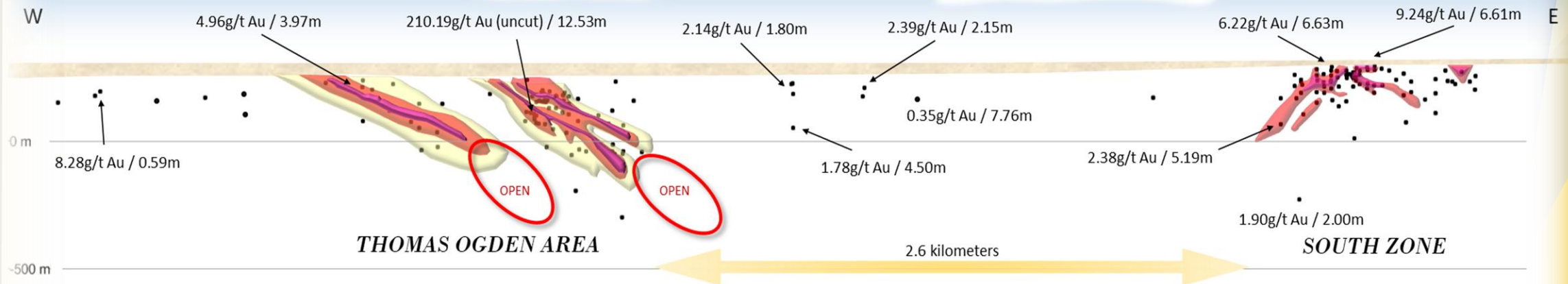
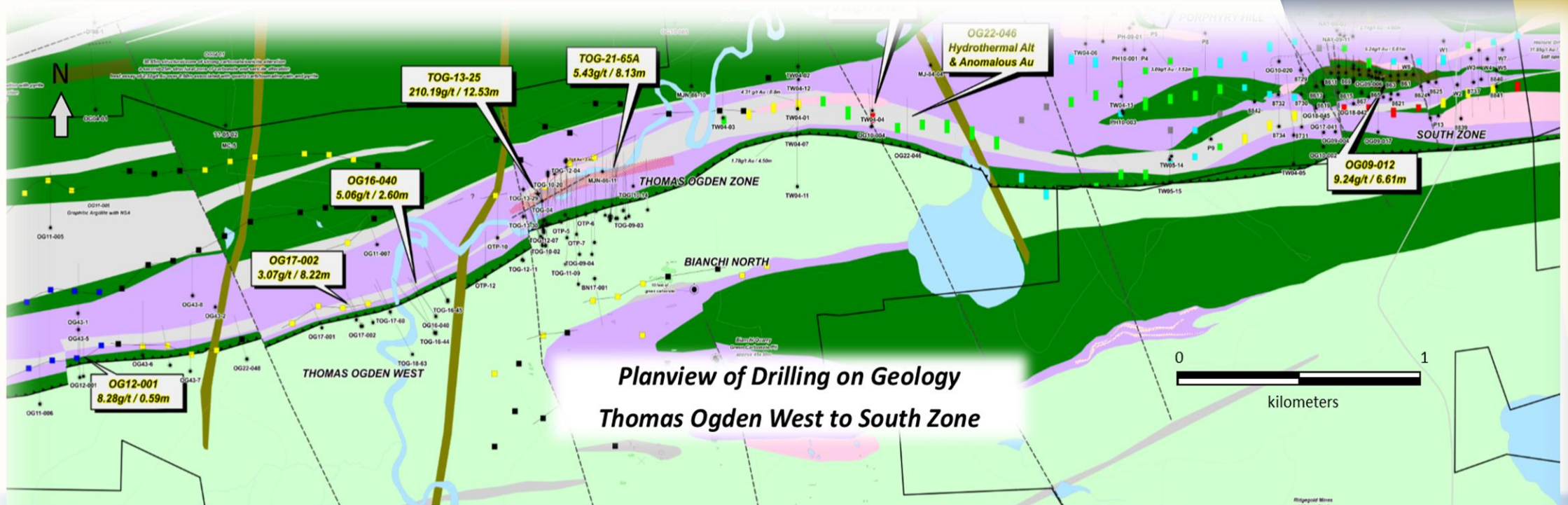
NAYBOB WEST
Grabs to 12.30g/t Au

NORTH ZONE
LONGITUDINAL SECTION

A

A'





THOMAS OGDEN ZONE

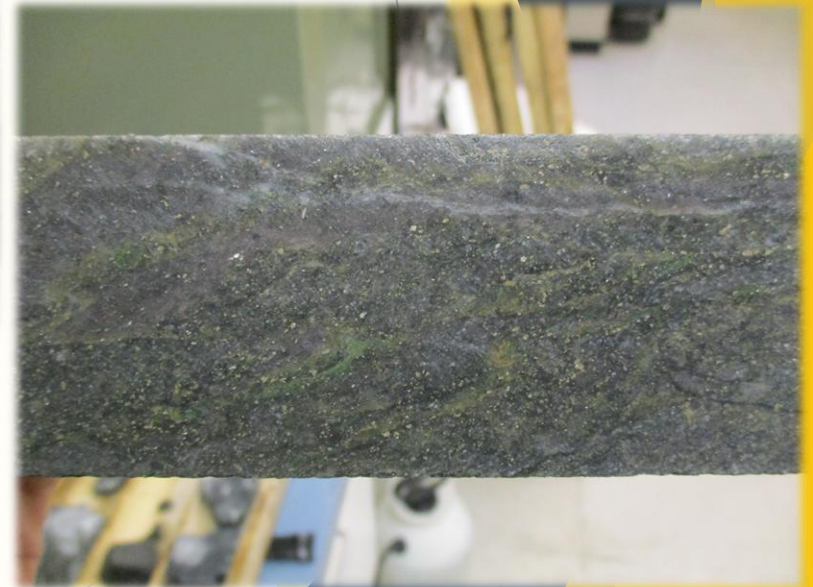
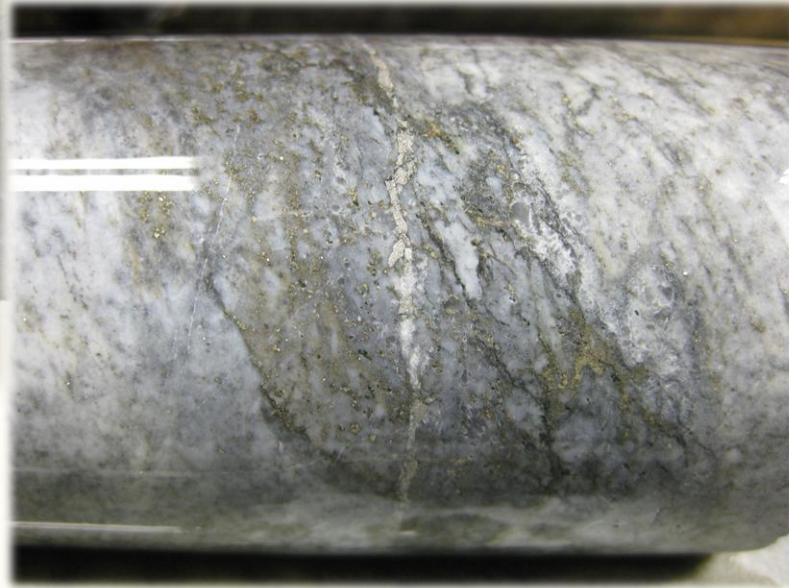
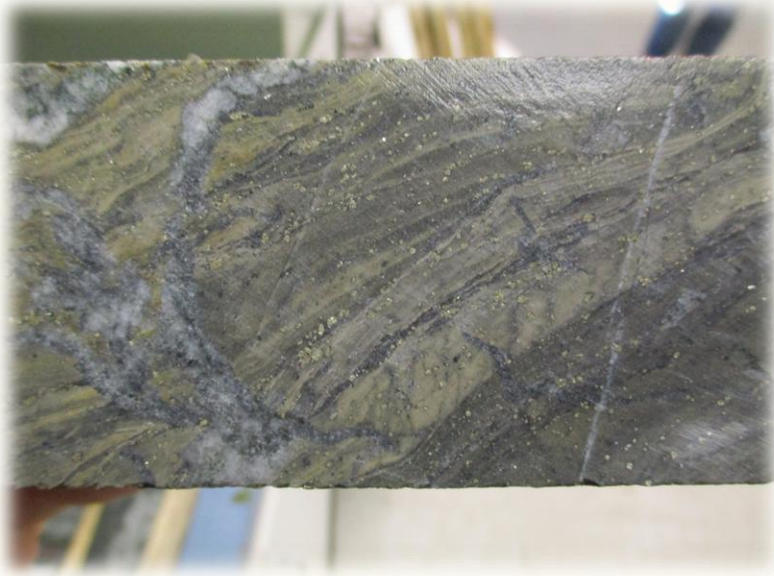
- 37% of drill holes cut visible gold

MEK Drilling Results Include...

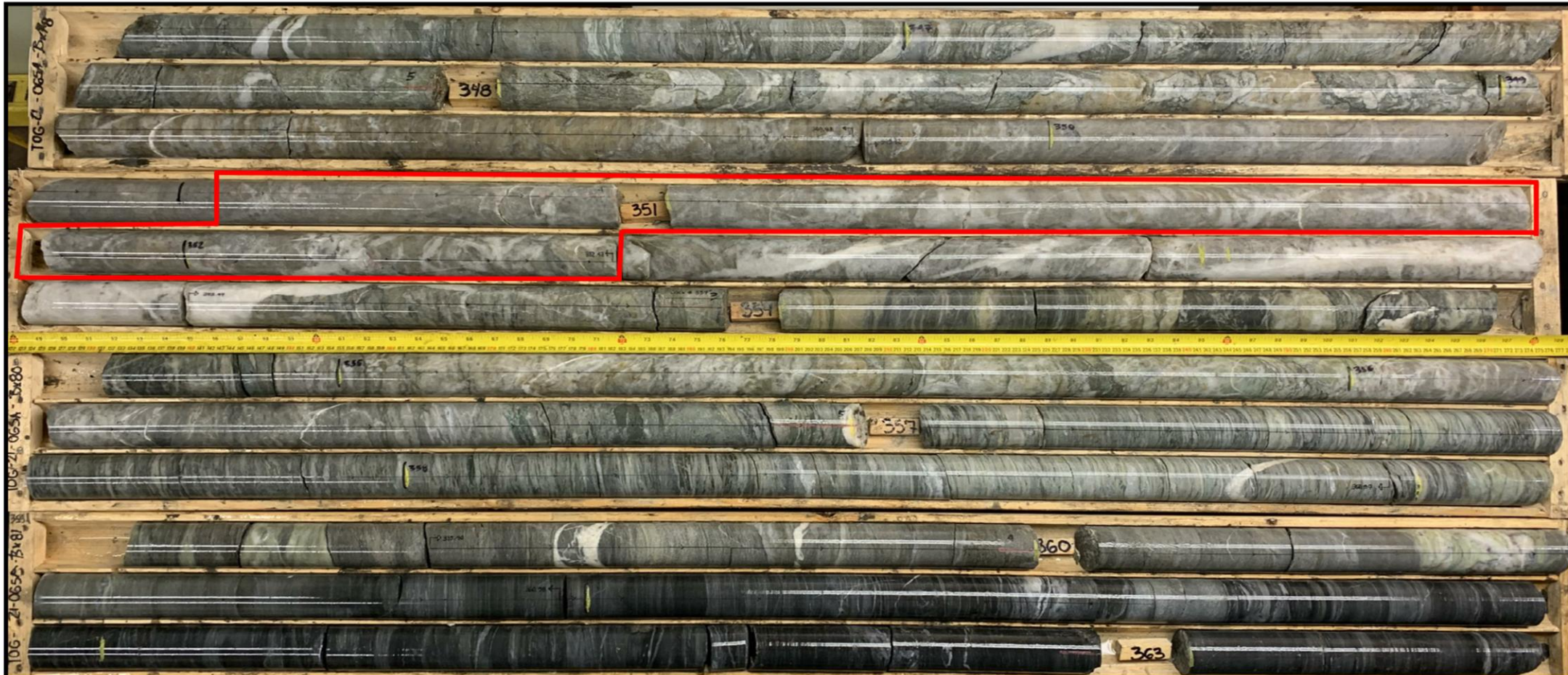
- 1.94g/t Au over 94.00m in 2011
- 8.62g/t Au over 18.55m in 2012
- 49.96g/t Au over 9.00m in 2013
- 210.19g/t Au over 12.53 m, including 2732.60g/t Au over 0.93m in 2013
- 4.06g/t Au over 13.45m in 2016
- 5.40g/t Au over 8.10m in 2021
- 4.20g/t Au over 5.60m in 2022
- 3.60g/t Au over 14.66m including 5.40g/t Au over 4.55m in 2022
- Step out drilling 480m west of TOZ hit 5.06g/t over 2.60m in 2016
- drilling 760m west of TOZ hit 3.07g/t over 8.22m in 2017

ALTERATION AND MINERALIZATION OF THOMAS OGDEN ZONE





TOG-21-65A: VG-bearing Zone (350.6 to 352.25m)

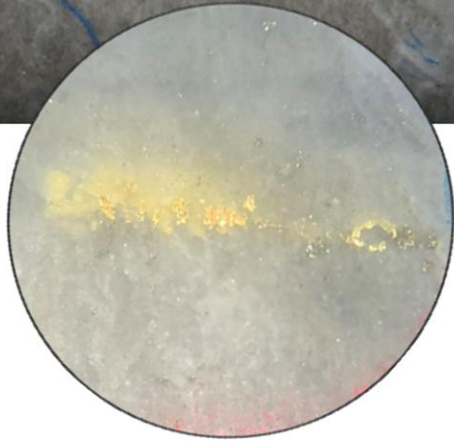
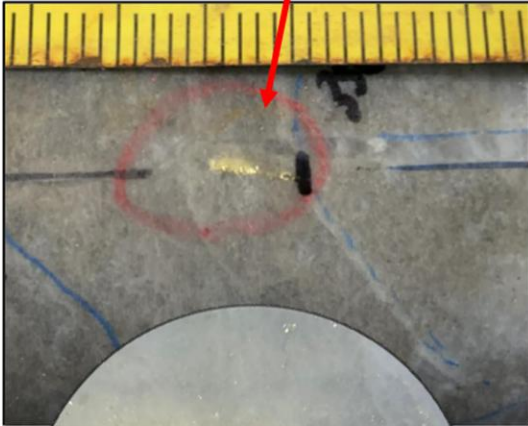


General Description of Zone

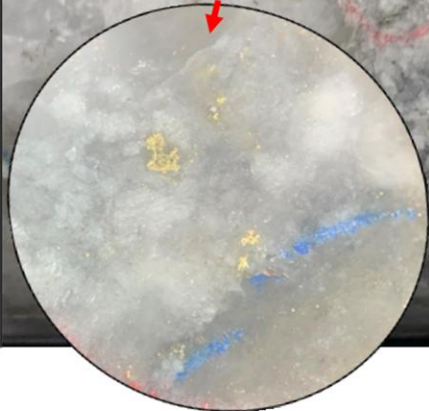
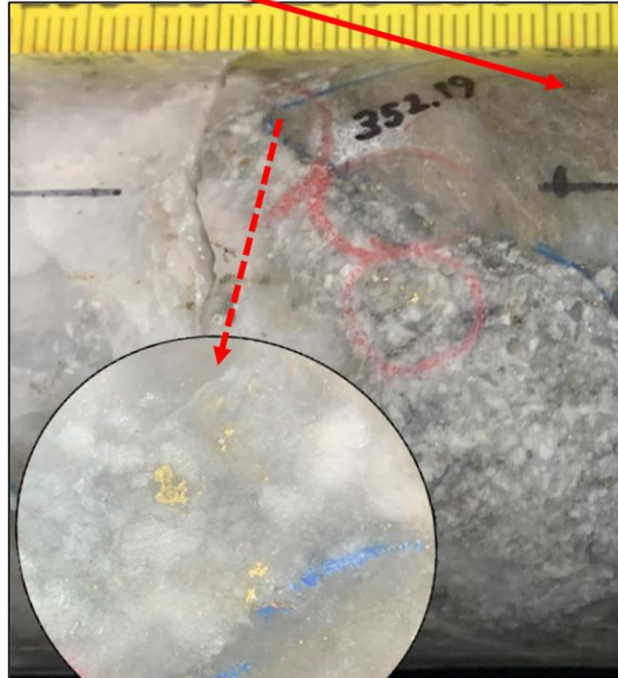
A total of 30 clusters of visible gold were observed between 350.62 and 352.25m (red-outlined area, as shown above). Specks and blebs of gold vary in coarseness between <0.25 and 3 mm, mainly occurring tangentially to, or within, narrow white/translucent quartz stringers/patches of silicification. Narrow short micro-bands/wisps of VG get as coarse as 3mm long by 1mm wide.

The zone is characterized as a strongly (silica/albite/iron carbonate) altered felsite unit. Trace fine- to very fine-grained sphalerite is also present locally within a blebby white quartz-carbonate veinlet in this interval (at 351.6m), and is associated with small clots of dark green chlorite and trace fine-grained pyrite. Very fine- to fine-grained disseminated cubic pyrite is the dominant sulfide and occurs as scattered grains throughout the altered matrix and less commonly, within the odd white quartz-carbonate veinlet. No visible arsenopyrite was discerned during logging. Trace very fine- to fine-grained blebs of chalcopyrite not observed within VG-bearing interval, but occurs proximal to both the upper and lower contacts of the interval at 350.50m, 354.90m and 356.03m.

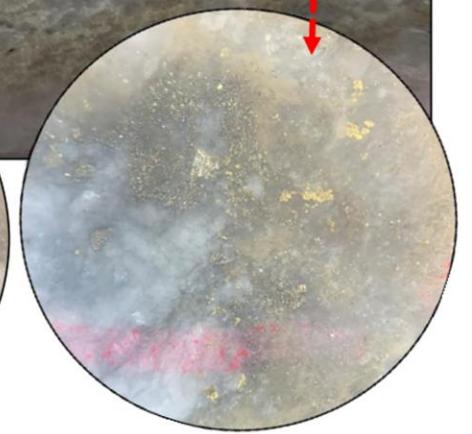
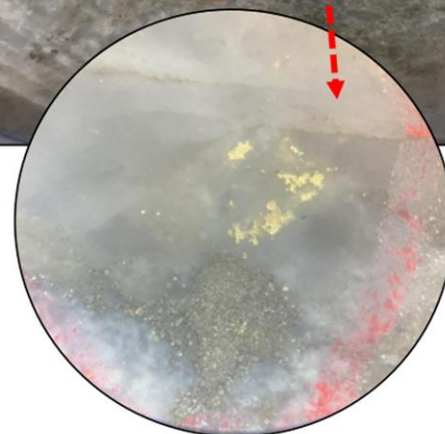
Close-up Photos of VG-bearing Zone



350.63m: 3mm by 1mm wide VG wisp/band tangential to a flat-lying veinlet composed of pale grey/translucent quartz, hosted within altered felsite host rock



~352.2m: very fine- to fine-grained VG observed in close proximity to very fine-grained seams of brassy pyrite along the boundaries of a bleb of fine-grained white-pale grey feldspar grains and clear quartz



NAYBOB SOUTH ZONE

- Shallow Exploration Target of 750,000 - 1,000,000 tonnes @ 3.5 - 4.5 g/t Au that comes to surface (see disclaimer at end of presentation)
- Mineralization traced for 600 meters along strike

MEK Drill Results include...

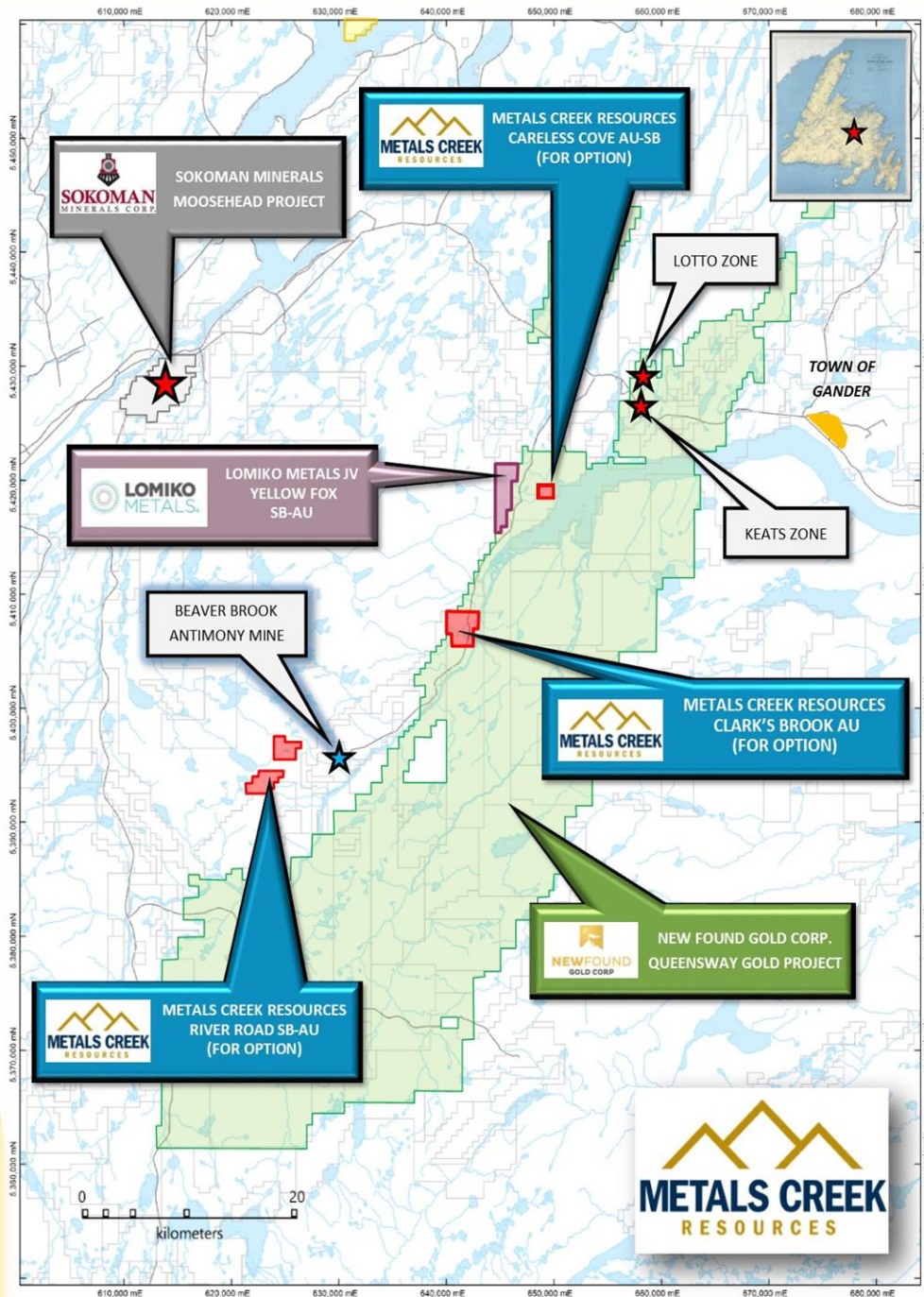
- 18% of drillholes contained visible gold
- 9.24g/t Au over 6.61m in 2009
- 4.05g/t Au over 13.00m in 2009
- 4.89g/t Au over 3.05m in 2010
- 1.61g/t Au over 4.53 m and 5.73g/t Au over 4.80m in 2010
- 6.22g/t Au over 6.63m in 2011
- 3.19g/t Au over 3.00m in 2018

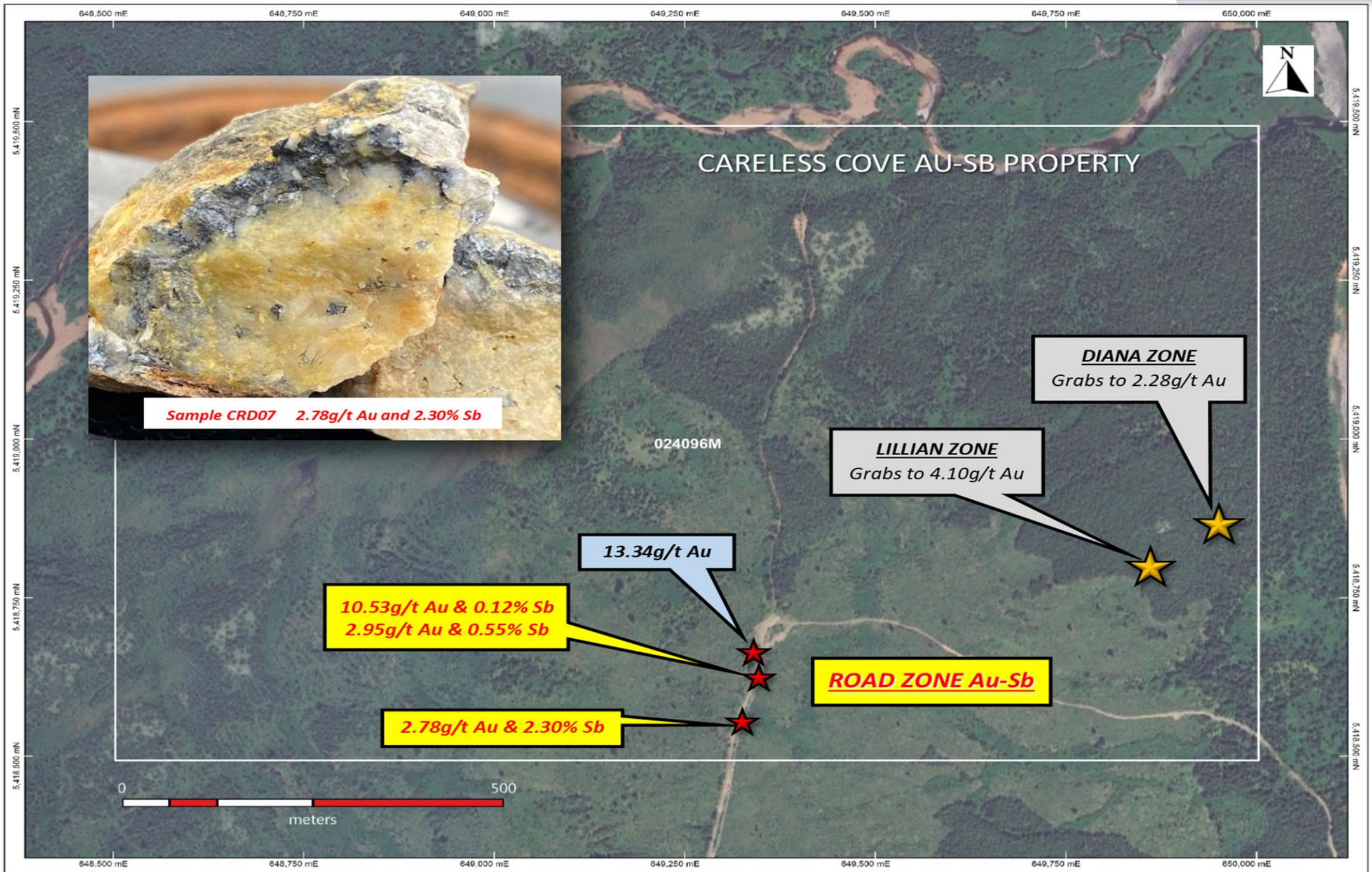
ALTERATION AND MINERALIZATION OF NAYBOB SOUTH ZONE



NEWFOUNDLAND PROJECTS

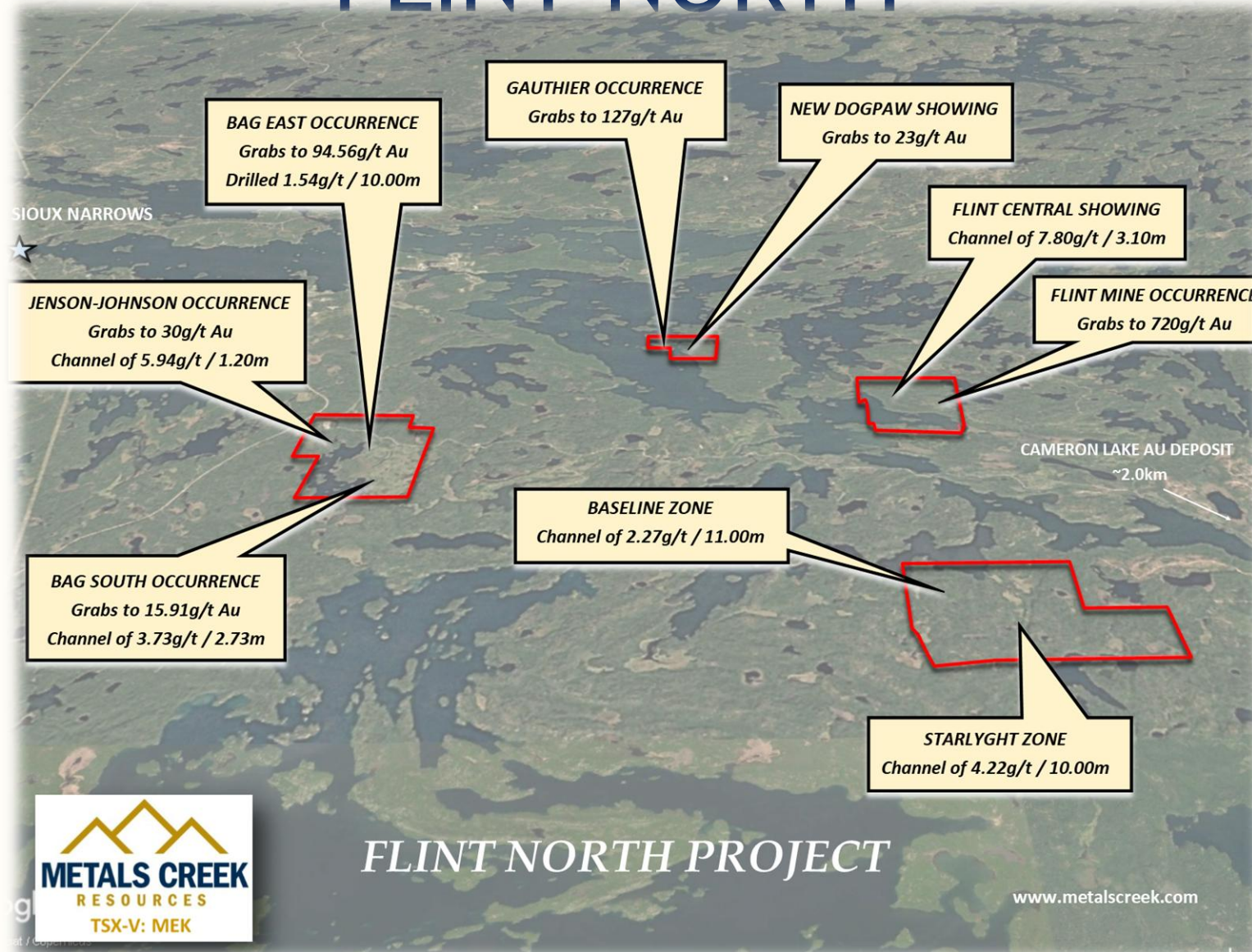
- In central Newfoundland in the emerging and exciting gold belt
- Adjacent to NewFound Gold
- Properties are prospective for gold and antimony
- New discoveries of gold with grabs to 13.34 g/t Au and 2.3 % Sb made in late 2025.
- 3 properties available for option





OTHER ONTARIO PROJECTS

FLINT NORTH



FLINT NORTH

- Au project in highly prospective west Wabigoon district
- 4 KM from Cameron Lake Au deposit
- Four claim blocks covering significant showings
- Two claim blocks straddle the regional Pipestone-Cameron Lake break
- Project has >17 gold showings with grades up to 720g/t Au
- Two new gold discoveries in 2023
- Au-in-soil anomalies still remain unexplained
- Numerous trenching targets with some drill ready targets

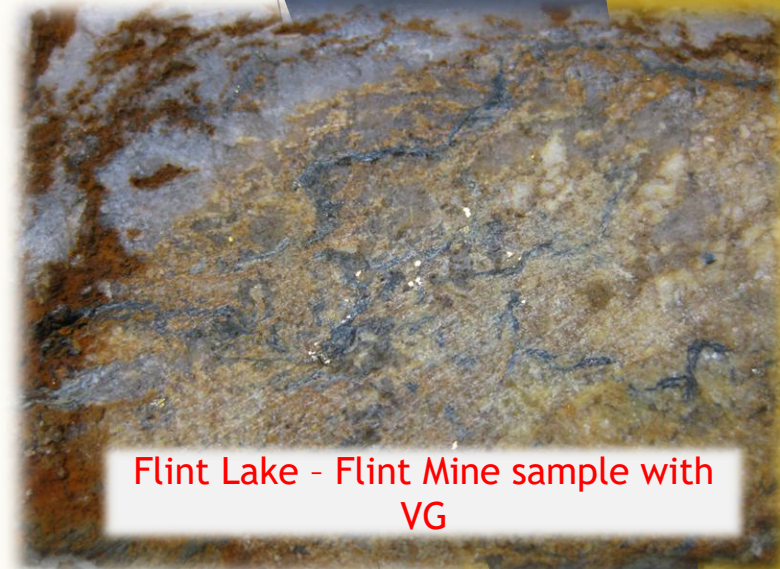




Bag Lake - MM Zone to 9.43g/t
Au



Dogpaw - to 0.24g/t Au



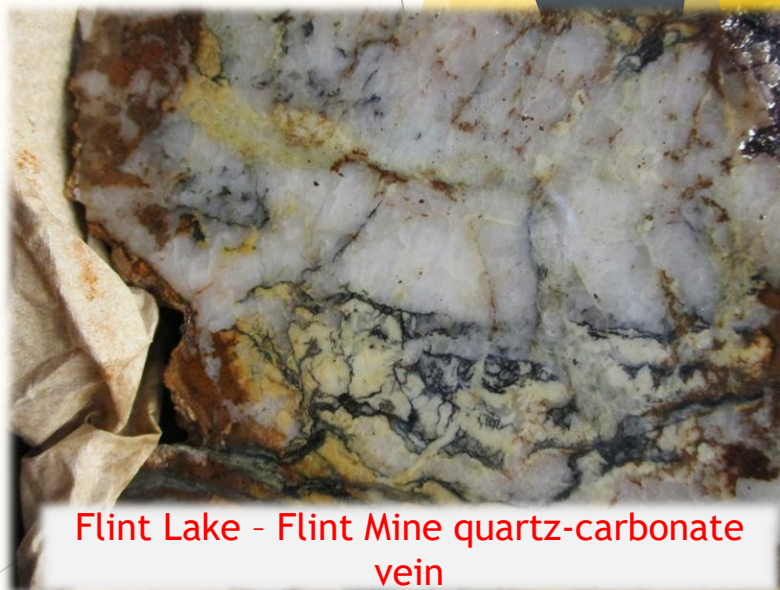
Flint Lake - Flint Mine sample with
VG



Bag Lake - new discovery to 11.40g/t
Au

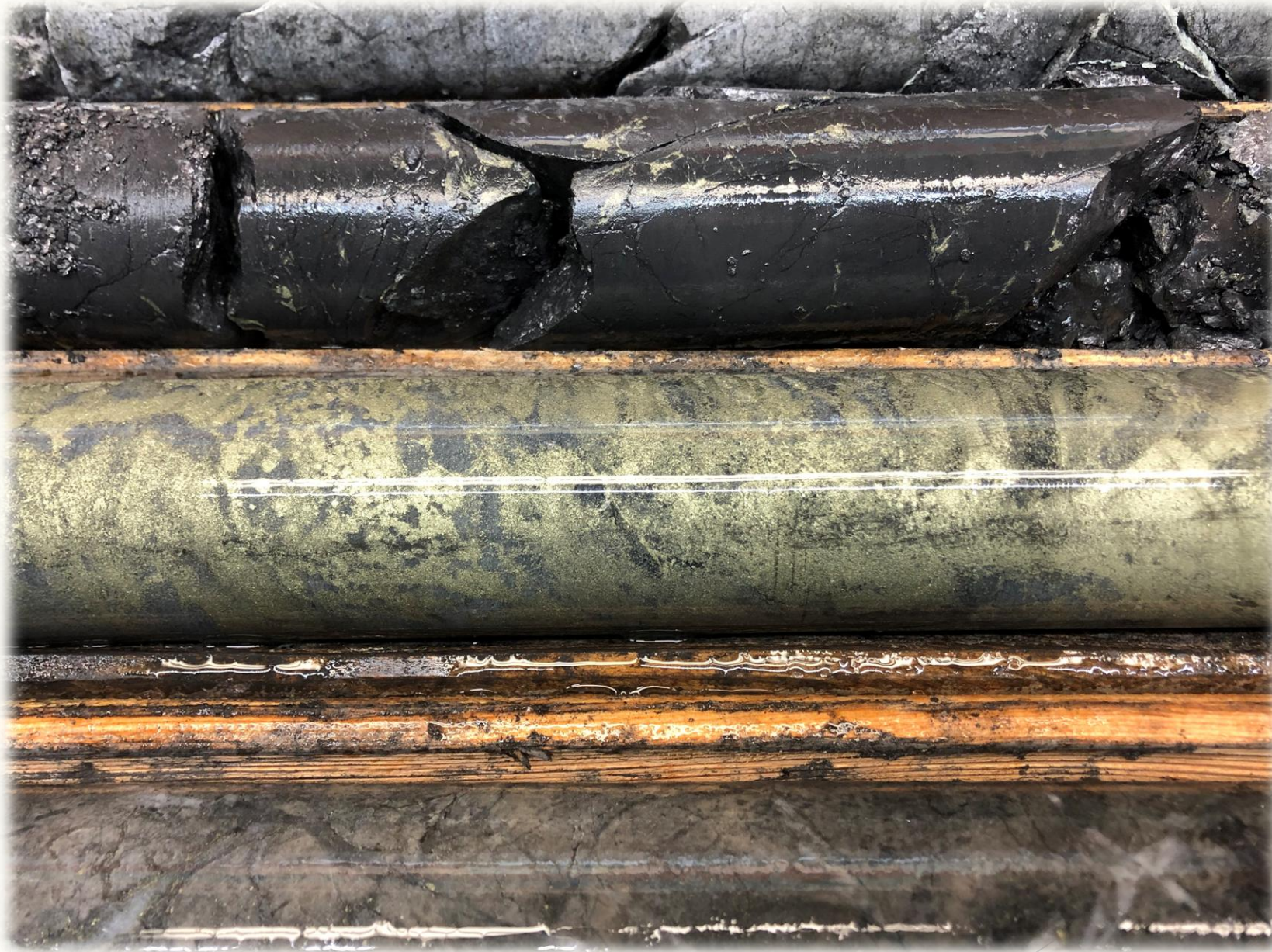


Flint Lake - new discovery to 2.06g/t
Au



Flint Lake - Flint Mine quartz-carbonate
vein

Tillex Copper Project



Recently Sold to ASX Listed Aruma Resources Ltd. for total cash and share payments of \$1.825 Million over three years

On closing : cash of C\$100,000; and issue C\$125,000 of Aruma shares

12 months : cash of C\$125,000; and issue C\$250,000 of Aruma shares

24 months or Aruma announcing a minimum of 1.5 million tonnes of 1.1% Cu NI 43-101 compliant resource or JORC code equivalent from the Project: cash of C\$150,000; and issue C\$350,000 of Aruma shares

36 months or Aruma announcing a minimum of 2.5 million tonnes of 1.1% Cu NI 43-101 compliant resource or JORC code equivalent from the Project: cash of C\$250,000; and issue C\$475,000 of Aruma shares.

Production Payment. Following positive net operating cash flow after the commencement of commercial production from the Project; cash payment of C\$500,000

Royalty. Metals Creek will hold a total NSR royalty of 1%. Aruma may purchase 0.25% ($\frac{1}{4}$) for C\$250,000

Disclaimer

- ▶ *For the Exploration Target at Naybob South, the potential quantity and grade is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. The basis on which the disclosed potential quantity and grade has been determined is Canadian Mining Handbook, OGS MD142A06NW00022 references 1996, OGS OFR 5943 page 245.*
- ▶ *The surface grab samples described in this presentation are selective by nature and are unlikely to represent average grades of the property.*