METALS CREEK RESOURCES

CORPORATE PRESENTATION NOVEMBER 2025

Forward-Looking Statements – Certain statements included in this presentation are forward-looking statements which are made pursuant to the "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995. They include estimates and statements that describe the Company's future plans, objectives and goals, including words to the effect that the Company or management expects a stated condition or result to occur. When used herein, words such as "estimate", "expect", "believe", "intend", "budget", "plan", "projection", "progressing", "strategy", "outlook", "will", and other similar expressions are intended to identify forward-looking statements. In particular statements relating to the estimated future metal prices, cash flows, expenses, capital costs, ore production, mine life, financing, construction and commissioning are forward-looking statements. Such forward- looking statements involve inherent risks and uncertainties and are subject to factors, many of which are beyond our control, that may cause actual results or performance to differ materially from those currently anticipated in such statements. Important factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements include among others metal price volatility, changes in the US/CDN dollar exchange rate, economic and political events affecting metal supply and demand, fluctuations in ore grade, ore tonnes milled, geological, technical, mining or processing problems, future profitability and production, availability of financing on acceptable terms and unexpected problems during the development, construction and start-up phases of the underground mine. For a more comprehensive review of risk factors, please refer to the Company's most recent Annual Report in Form 40-F/Annual Report under "Management's Discussion and Analysis of Financial Results" and Annual Information Form under "Risk Factors" on file with the U.S. Securities and Exchange Commission and Canada provincial securities regulatory authorities. The Company disclaims any obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements. Descriptions of mineral reserves and resources estimates included herein under Canadian standards may not be comparable to similar information made available by U.S. companies subject to reporting and disclosure requirements of the United States Securities and Exchange Commission. See "Mineral Reserve and Resource Estimate – Note to U.S. Shareholders" in the Annual Report in Form 40-F.

The presentation has been prepared by management of Metals Creek Resources, and does not represent a recommendation to buy or sell these securities. Investors should always consult their investment advisors prior to making any Investment decision.

METALS CREEK RESOURCES

MANAGEMENT TEAM

Alexander (Sandy) Stares	Director, President and CEO
Michael MacIsaac P.Geo	VP Exploration
Nikolaos (Nick) S. Tsimidis	CFO, Director
Wayne Reid P.Geo	Director
Michael Stares	Director
Pat Mohan	Director
John Anderson	Director

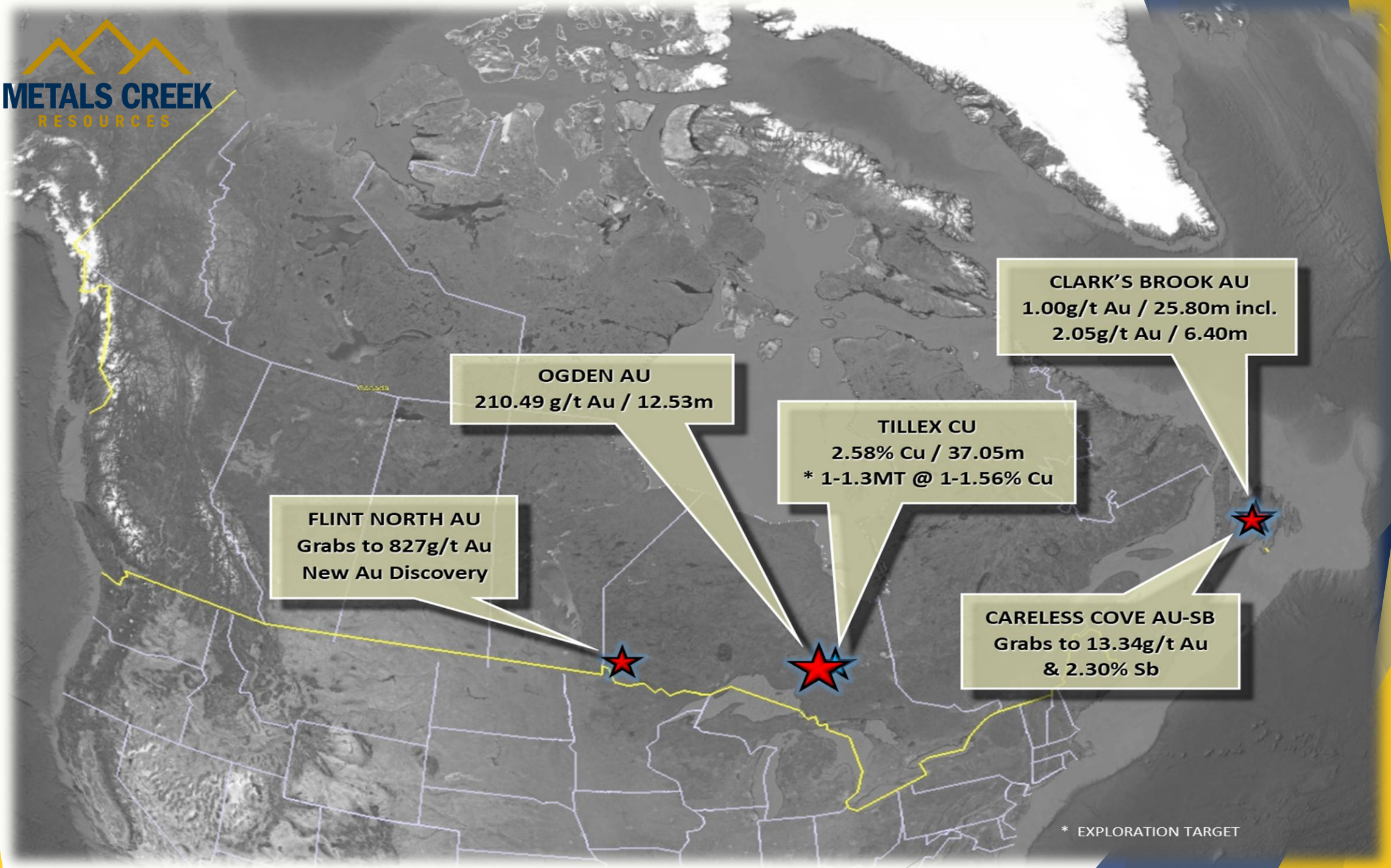
CAPITAL STRUCTURE

STOCK INFO
(as of November 13, 2025)
Symbol: TSX-V: MEK
Issued & Outstanding:
192,891,866
Share Price: $0.03
Market Cap: $5,786,756 Million

METALS CREEK
RESOURCES

WHY METALS CREEK?

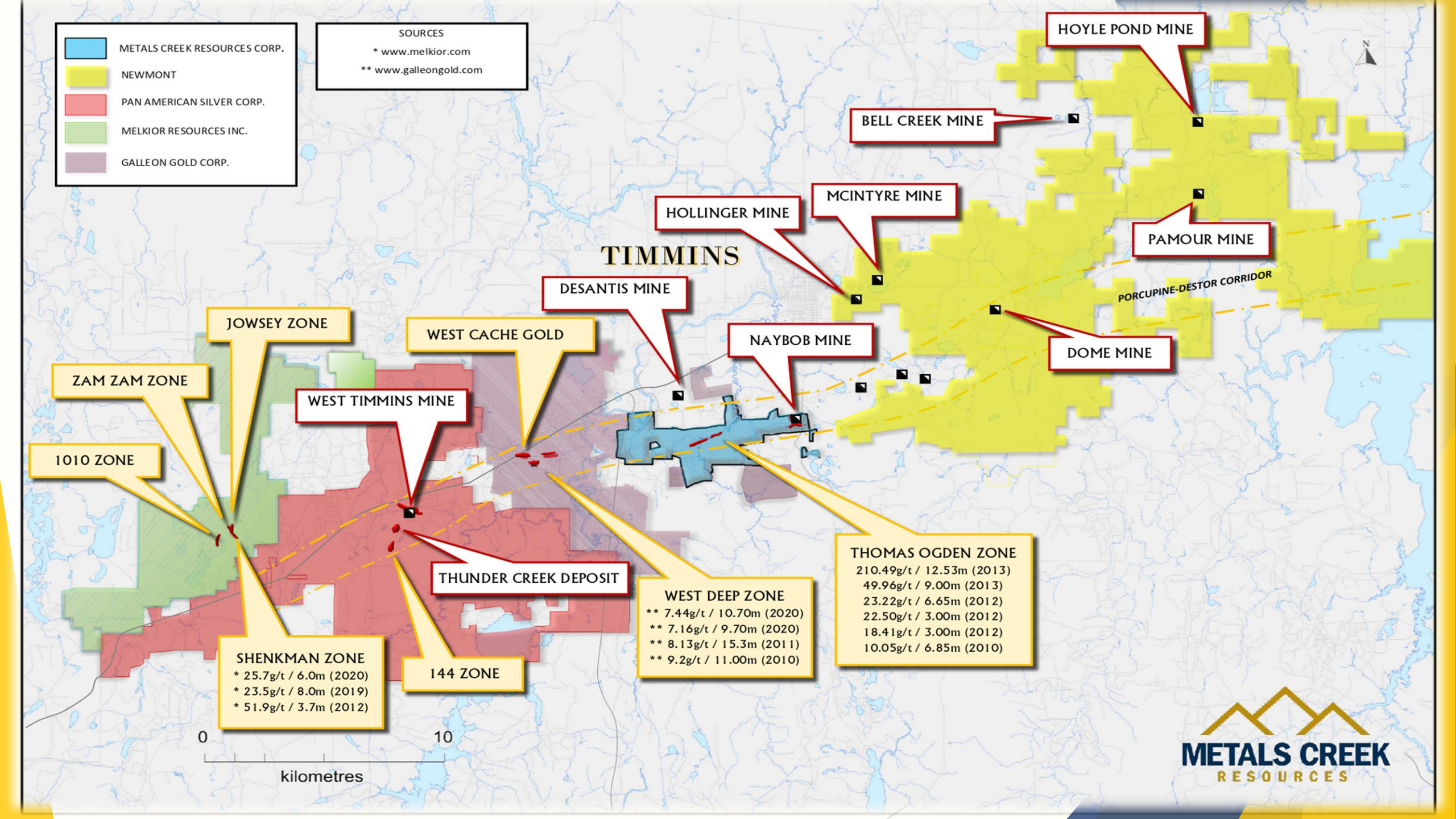
- QUALITY PROJECTS IN FERTILE DISTRICTS NEAR PAST PRODUCERS AND CLOSE TO EXISTING INFRASTRUCTURE
- AU AND CU PROJECTS IN THE ABITIBI GREENSTONE BELT
- AU PROJECT IN WEST WABIGOON GREENSTONE BELT
- AU AND SB PROJECTS IN THE EMERGING CENTRAL NEWFOUNDLAND GOLD DISTRICT

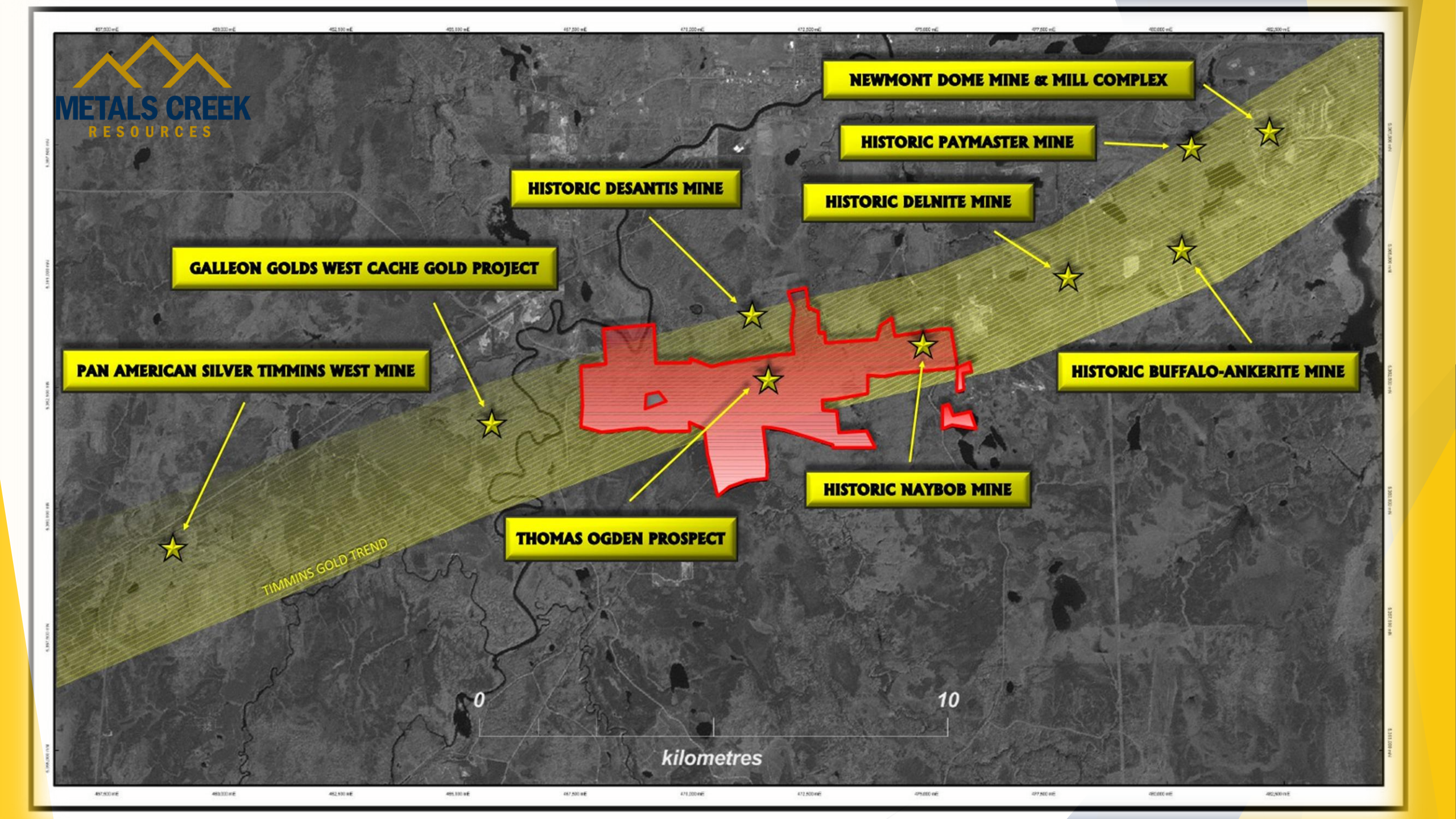

METALS CREEK
RESOURCES
CLARK'S BROOK AU
1.00g/t Au / 25.80m incl.
2.05g/t Au / 6.40m
OGDEN AU
210.49 g/t Au / 12.53m
TILLEX CU
2.58% Cu / 37.05m
* 1-1.3MT @ 1-1.56% Cu
FLINT NORTH AU
Grabs to 827g/t Au
New Au Discovery
CARELESS COVE AU-SB
Grabs to 13.34g/t Au
& 2.30% Sb
* EXPLORATION TARGET

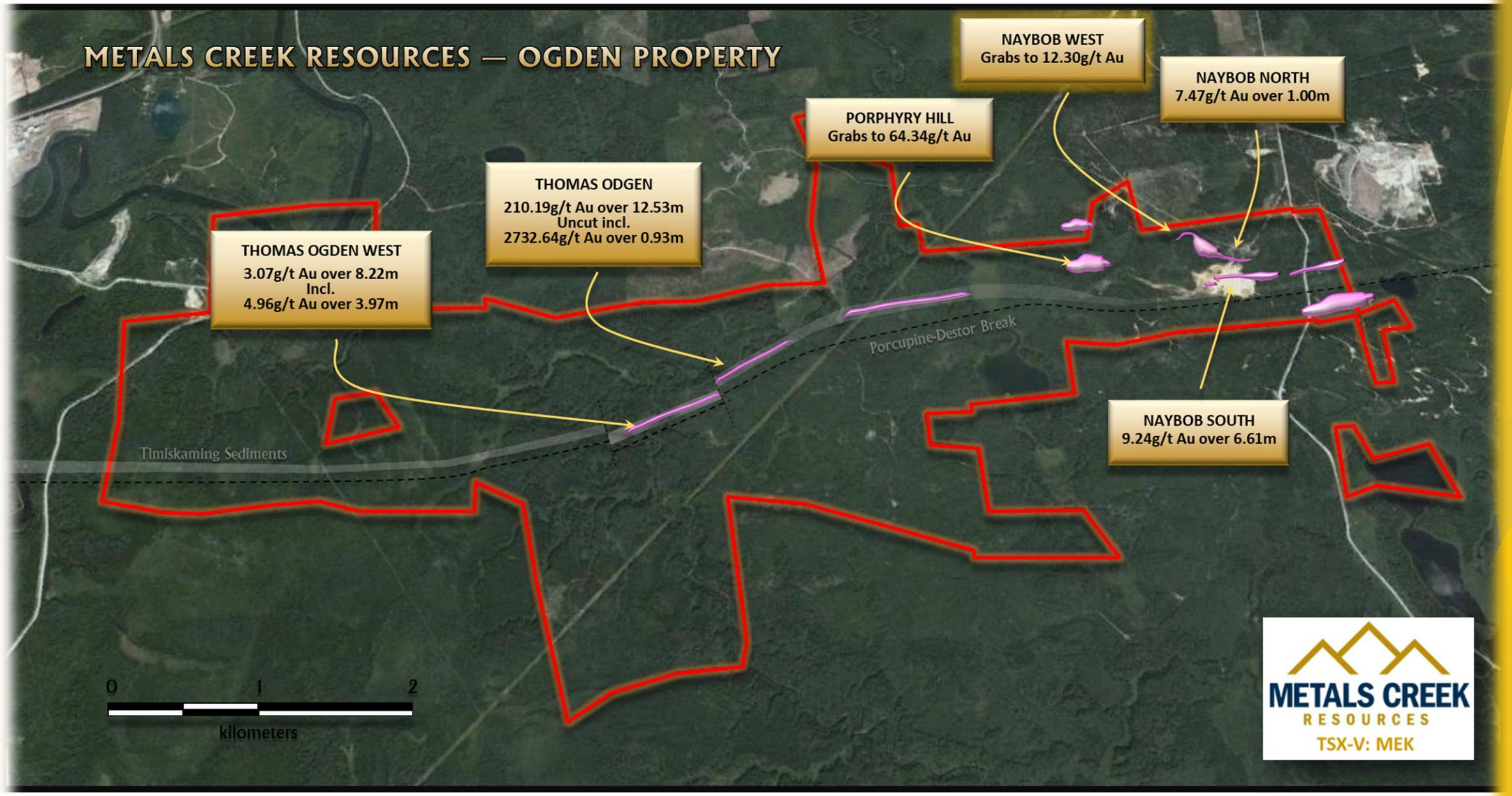
METALS CREEK
RESOURCES

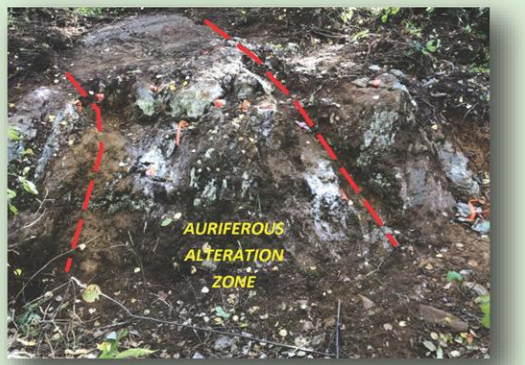
Ogden Gold Project, Timmins Gold Camp Ontario

- Ogden Gold Project – 50/50 JV with Discovery Silver
- MEK as operator
- Drilling in the shadow of the Head Frames in Canada's most prolific gold camp
- 8km of strike length of the Porcupine-Destor Break, the key conduit for gold mineralization in the Timmins camp
- 6 mineralized gold zones
- 35 drillholes cut visible gold
- Property hosts an Exploration Target at Naybob South of 750,000 – 1,000,000 tonnes @ 3.5 – 4.5 g/t gold (see disclaimer at end of presentation)


METALS CREEK RESOURCES CORP.
NEWMONT
PAN AMERICAN SILVER CORP.
MELKIOR RESOURCES INC.
GALLEON GOLD CORP.
SOURCES
* www.melkior.com
** www.galleongold.com
HOYLE POND MINE
BELL CREEK MINE
MCINTYRE MINE
HOLLINGER MINE
PAMOUR MINE
TIMMINS
PORCUPINE-DESTOR CORRIDOR
DESANTIS MINE
NAYBOB MINE
DOME MINE
JOWSEY ZONE
WEST CACHE GOLD
ZAM ZAM ZONE
WEST TIMMINS MINE
1010 ZONE
THUNDER CREEK DEPOSIT
SHENKMAN ZONE
* 25.7g/t / 6.0m (2020)
* 23.5g/t / 8.0m (2019)
* 51.9g/t / 3.7m (2012)
144 ZONE
WEST DEEP ZONE
** 7.44g/t / 10.70m (2020)
** 7.16g/t / 9.70m (2020)
** 8.13g/t / 15.3m (2011)
** 9.2g/t / 11.00m (2010)
THOMAS OGDEN ZONE
210.49g/t / 12.53m (2013)
49.96g/t / 9.00m (2013)
23.22g/t / 6.65m (2012)
22.50g/t / 3.00m (2012)
18.41g/t / 3.00m (2012)
10.05g/t / 6.85m (2010)
0
10
kilometres
METALS CREEK
RESOURCES


METALS CREEK
RESOURCES
NEWMONT DOME MINE & MILL COMPLEX
HISTORIC PAYMASTER MINE
HISTORIC DESANTIS MINE
HISTORIC DELNITE MINE
GALLEON GOLDS WEST CACHE GOLD PROJECT
PAN AMERICAN SILVER TIMMINS WEST MINE
HISTORIC BUFFALO-ANKERITE MINE
HISTORIC NAYBOB MINE
THOMAS OGDEN PROSPECT
TIMMINS GOLD TREND
0
10
kilometres


METALS CREEK RESOURCES — OGDEN PROPERTY
NAYBOB WEST
Grabs to 12.30g/t Au
NAYBOB NORTH
7.47g/t Au over 1.00m
PORPHYRY HILL
Grabs to 64.34g/t Au
THOMAS ODGEN
210.19g/t Au over 12.53m
Uncut incl.
2732.64g/t Au over 0.93m
THOMAS OGDEN WEST
3.07g/t Au over 8.22m
Incl.
4.96g/t Au over 3.97m
Porcupine-Destor Break
Timiskaming Sediments
NAYBOB SOUTH
9.24g/t Au over 6.61m
0
1
2
kilometers
METALS CREEK
RESOURCES
TSX-V: MEK



ROCK FACE LOOKING EASTERLY

OGM25-26 7.59g/t Au

NW-10 1.43g/t Au

NAYBOB WEST

0.065g/t Au
0.054g/t Au
7.85g/t Au
6.56g/t Au
12.3g/t Au
0.857g/t Au
0.261g/t Au
OVERBURDEN COVERED
EXPOSED BEDROCK

STRONG IRON CARBONATE ALTERATION WITH PYRITE +/- ARSENOPYRITE

0.162g/t Au
0.826g/t Au
EXPOSED BEDROCK
OVERBURDEN COVERED

1.43g/t Au
4.02g/t Au
2.25g/t Au
2.03g/t Au
QUARTZ-CARBONATE VEINING

0.831g/t Au
0.064g/t Au
2.68g/t Au
2.68g/t Au
OVERBURDEN COVERED

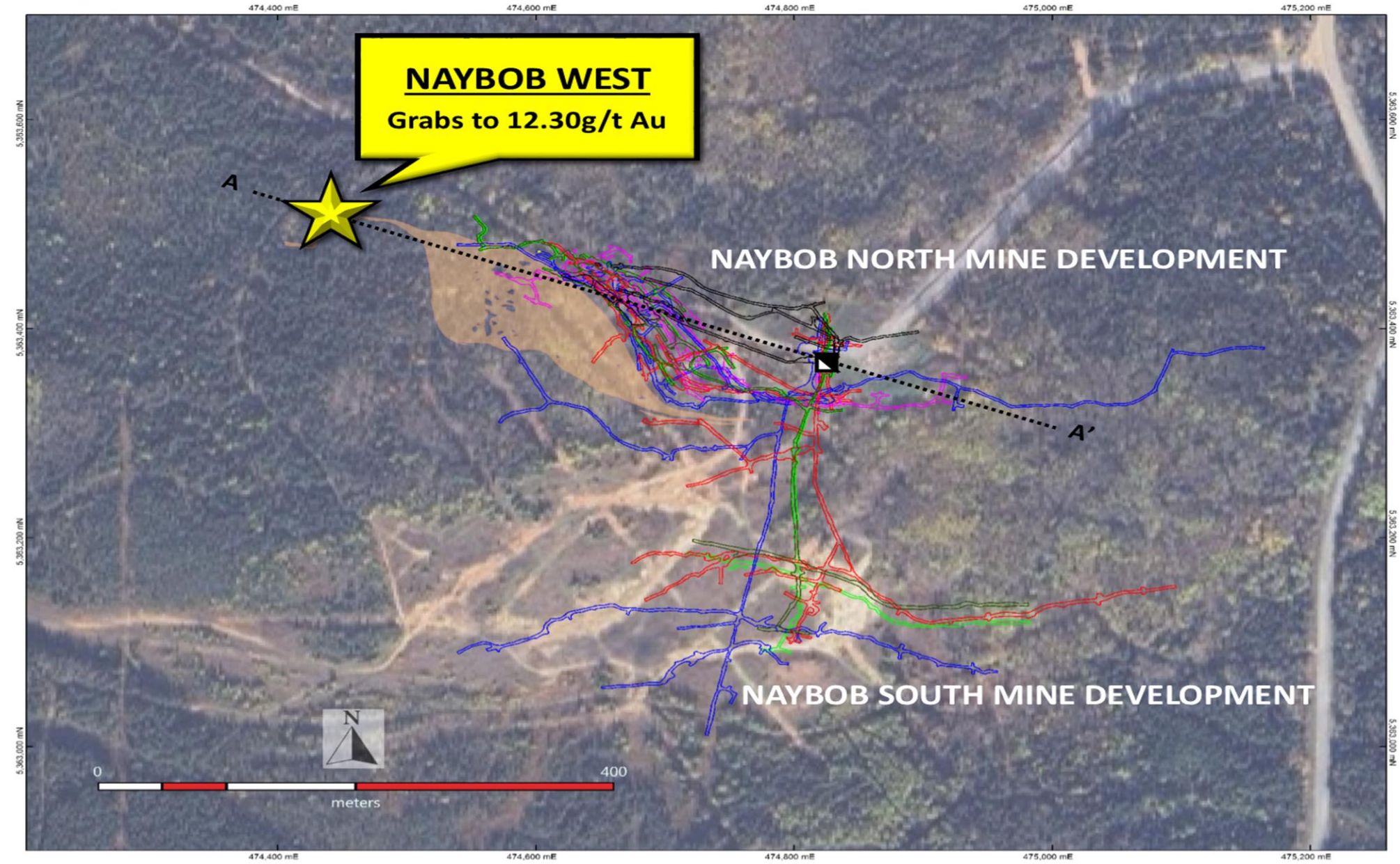
OVERBURDEN COVERED

MAFIC VOLCANICS

N

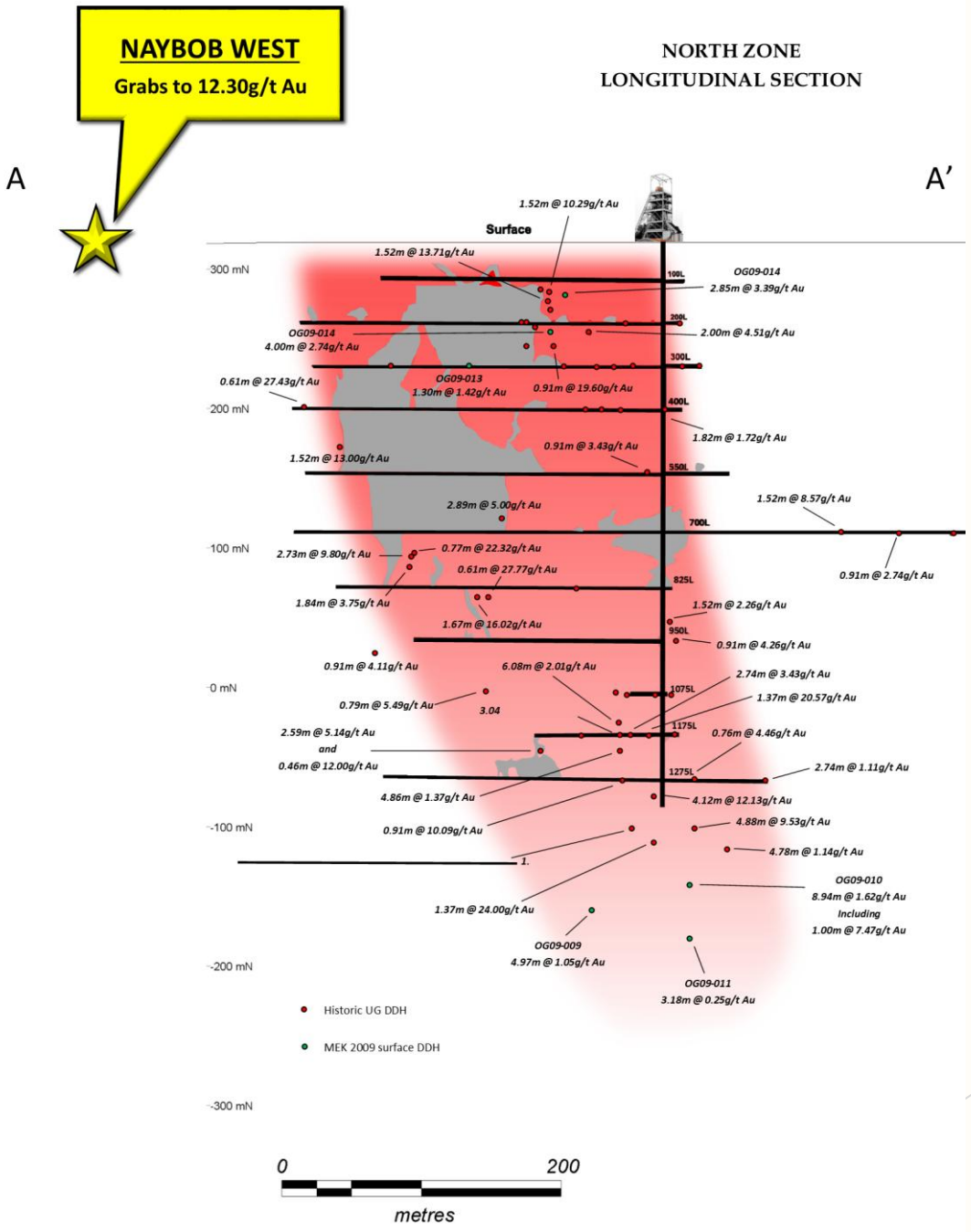
0 5
meters
Scale 1:50

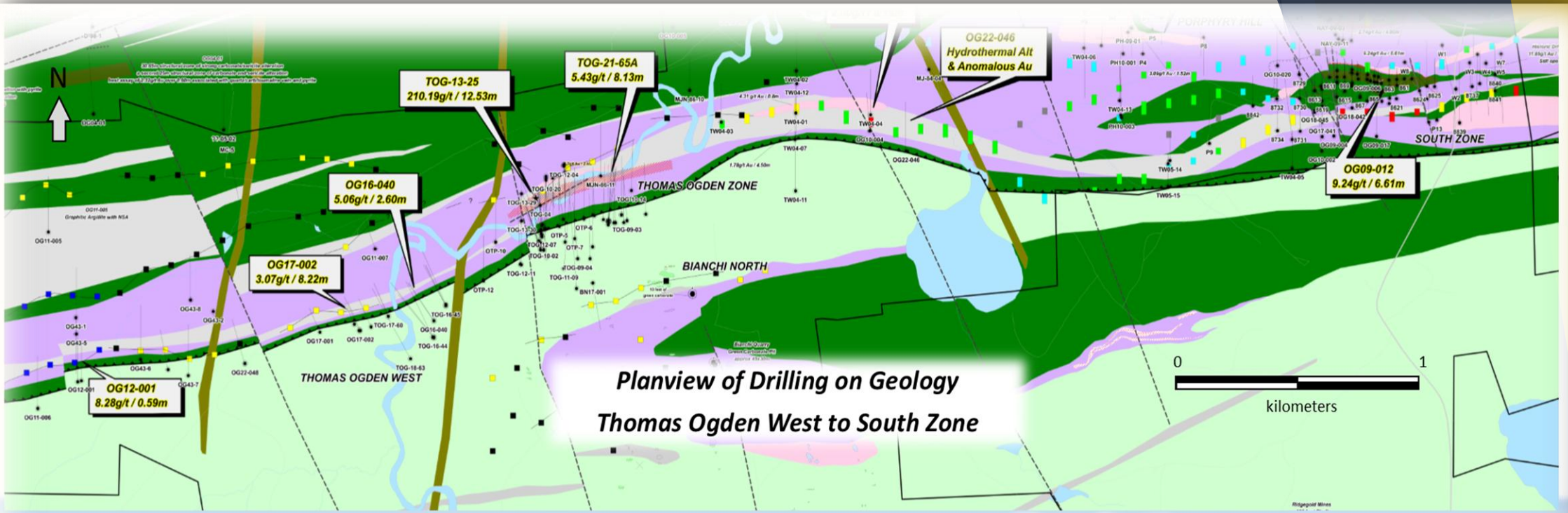
METALS CREEK RESOURCES
TSX-V: MEK


NAYBOB WEST
Grabs to 12.30g/t Au
A
A'
NAYBOB NORTH MINE DEVELOPMENT
NAYBOB SOUTH MINE DEVELOPMENT
N
0
400
meters
474,400 mE
474,600 mE
474,800 mE
475,000 mE
475,200 mE
5,363,600 mN
5,363,400 mN
5,363,200 mN
5,363,000 mN

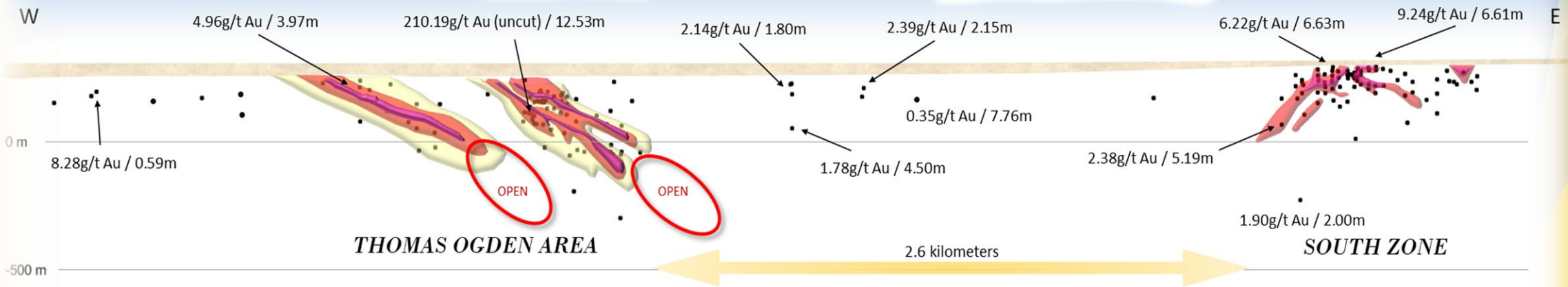
METALS CREEK RESOURCES

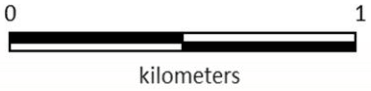
NAYBOB WEST
Grabs to 12.30g/t Au





Planview of Drilling on Geology
Thomas Ogden West to South Zone





Schematic Longitudinal Section
Thomas Ogden West to South Zone

METALS CREEK RESOURCES

THOMAS OGDEN ZONE

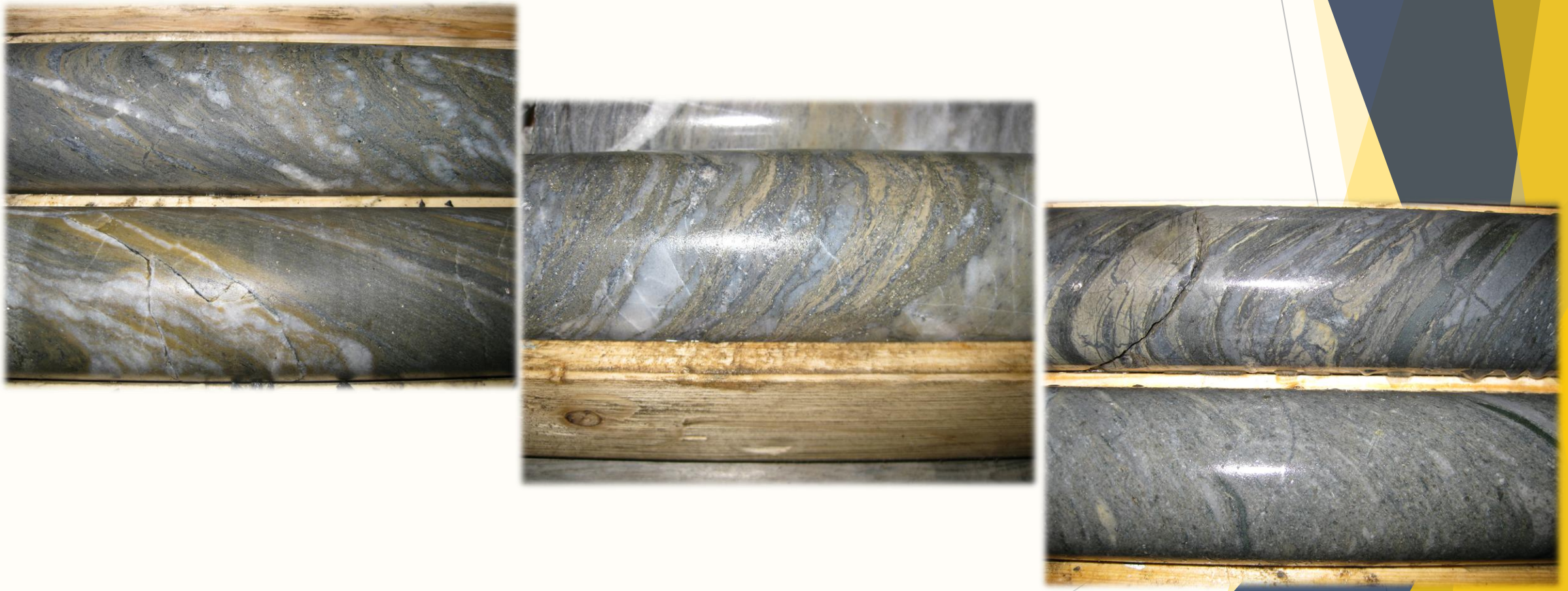
- 33% of drill holes cut visible gold

MEK Drilling Results Include…

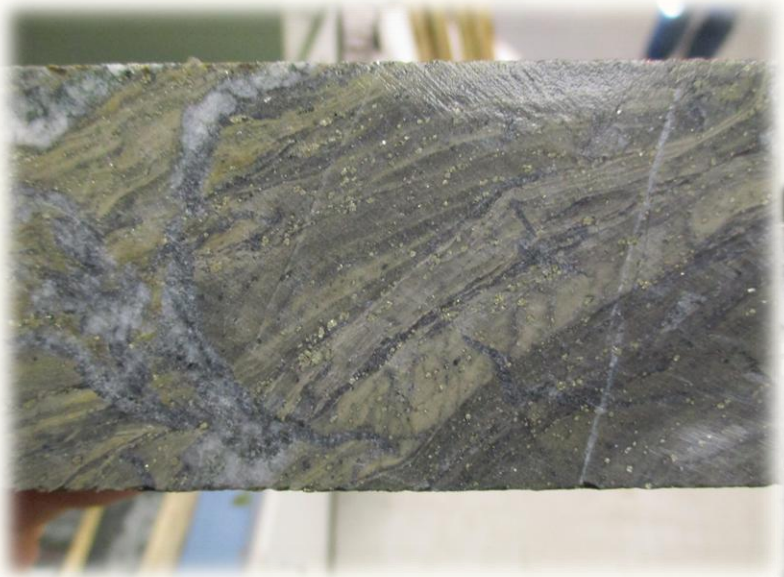
- 1.94g/t Au over 94.00m in 2011
- 8.62g/t Au over 18.55m in 2012
- 49.96g/t Au over 9.00m in 2013
- 210.19g/t Au over 12.53 m, including 2732.60g/t Au over 0.93m in 2013
- 4.06g/t Au over 13.45m in 2016
- 5.40g/t Au over 8.10m in 2021
- 4.20g/t Au over 5.60m in 2022
- 3.60g/t Au over 14.66m including 5.40g/t Au over 4.55m in 2022

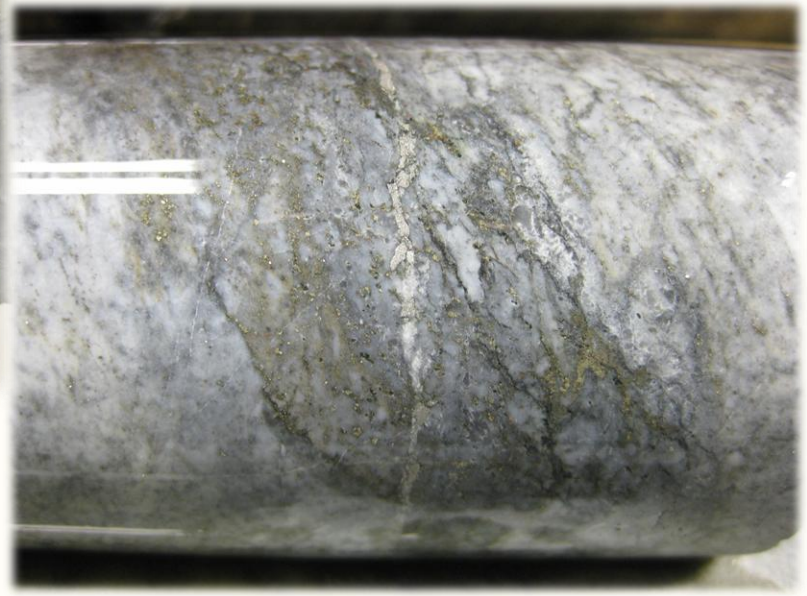
- Step out drilling 480m west of TOZ hit 5.06g/t over 2.60m in 2016
- drilling 760m west of TOZ hit 3.07g/t over 8.22m in 2017

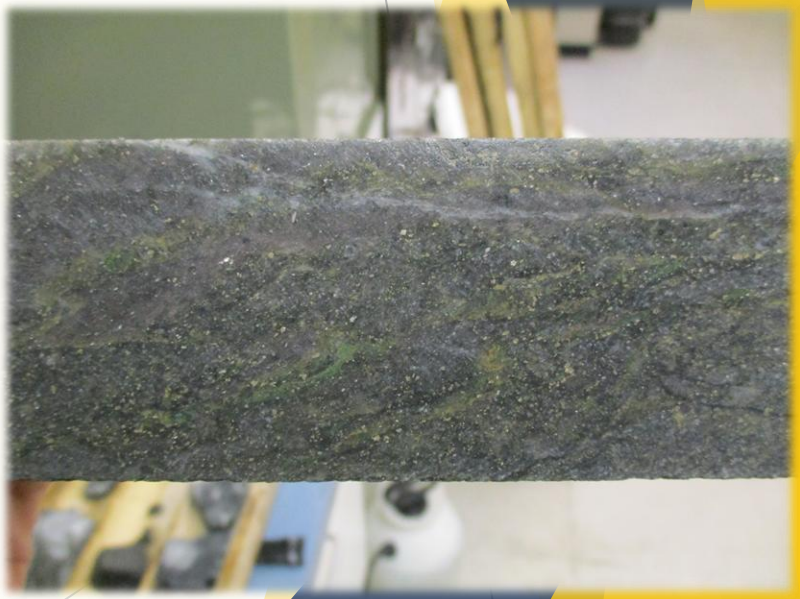
ALTERATION AND MINERALIZATION OF THOMAS OGDEN ZONE



METALS CREEK
RESOURCES

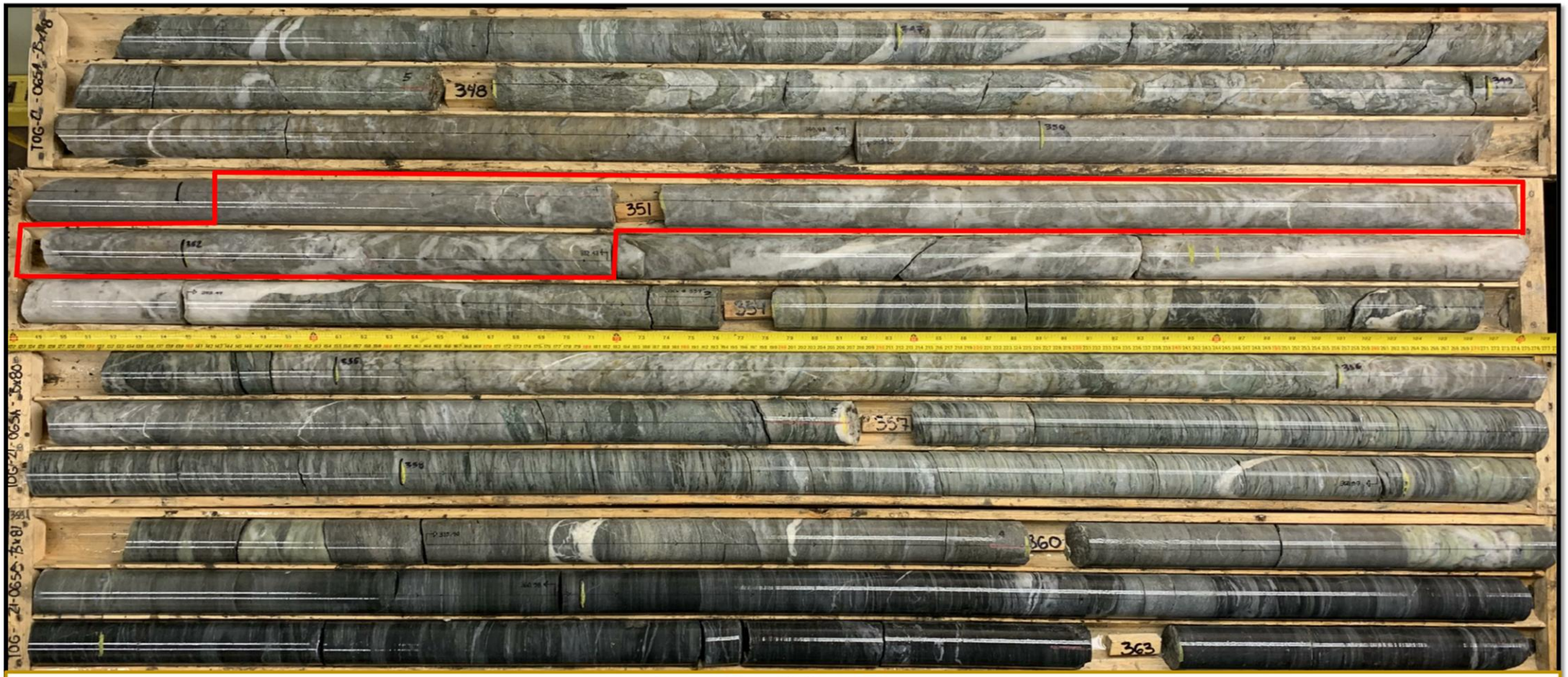






METALS CREEK RESOURCES

TOG-21-65A: VG-bearing Zone (350.6 to 352.25m)

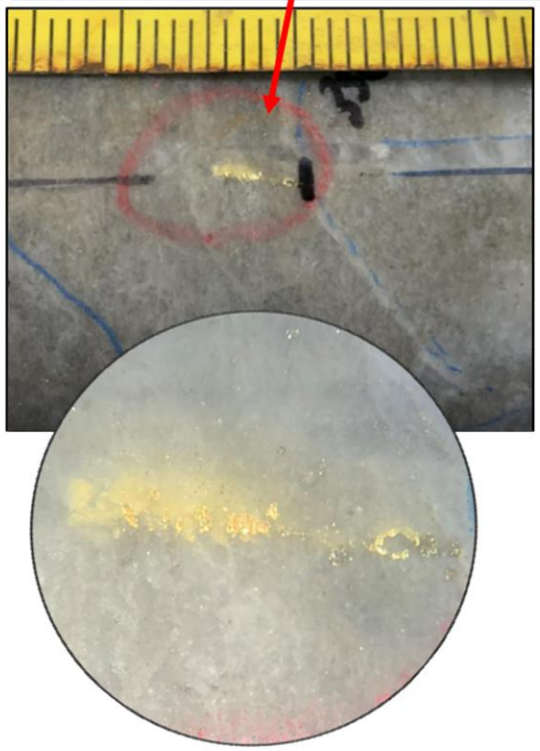


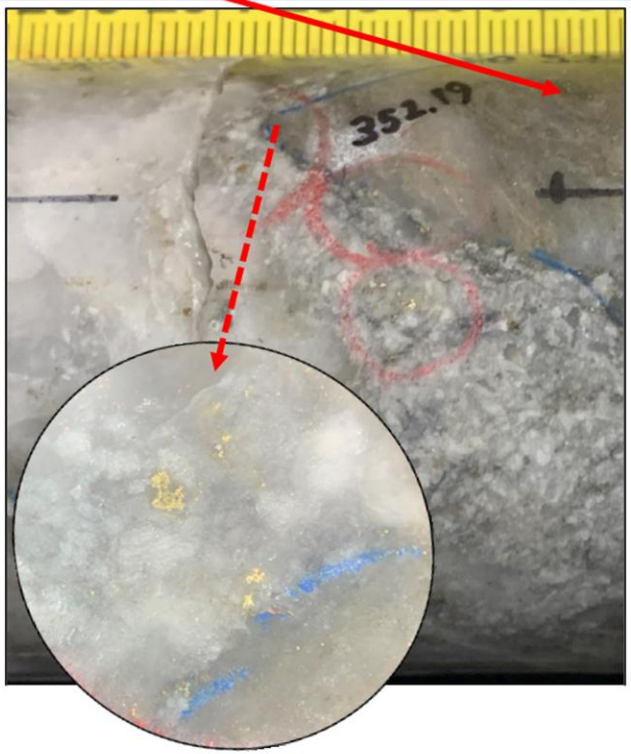
General Description of Zone

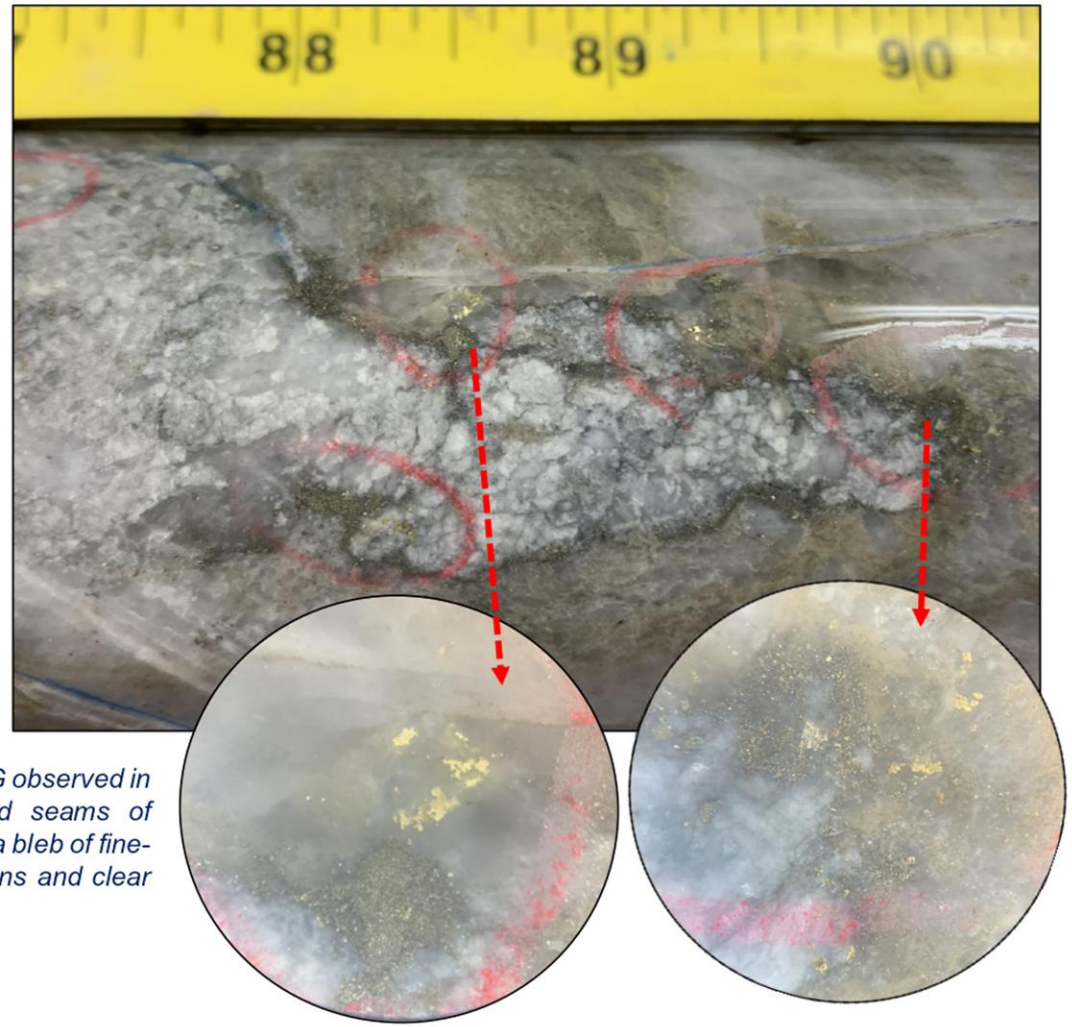
A total of 30 clusters of visible gold were observed between 350.62 and 352.25m (red-outlined area, as shown above). Specks and blebs of gold vary in coarseness between <0.25 and 3 mm, mainly occurring tangentially to, or within, narrow white/translucent quartz stringers/patches of silicification. Narrow short micro-bands/wisps of VG get as coarse as 3mm long by 1mm wide.

The zone is characterized as a strongly (silica/albite/iron carbonate) altered felsite unit. Trace fine- to very fine-grained sphalerite is also present locally within a blebby white quartz-carbonate veinlet in this interval (at 351.6m), and is associated with small clots of dark green chlorite and trace fine-grained pyrite. Very fine- to fine-grained disseminated cubic pyrite is the dominant sulfide and occurs as scattered grains throughout the altered matrix and less commonly, within the odd white quartz-carbonate veinlet. No visible arsenopyrite was discerned during logging. Trace very fine- to fine-grained blebs of chalcopyrite not observed within VG-bearing interval, but occurs proximal to both the upper and lower contacts of the interval at 350.50m, 354.90m and 356.03m.

Close-up Photos of VG-bearing Zone







350.63m: *3mm by 1mm wide VG wisp/band tangential to a flat-lying veinlet composed of pale grey/translucent quartz, hosted within altered felsite host rock*

~352.2m: *very fine- to fine-grained VG observed in close proximity to very fine-grained seams of brassy pyrite along the boundaries of a bleb of fine-grained white-pale grey feldspar grains and clear quartz*

NAYBOB SOUTH ZONE

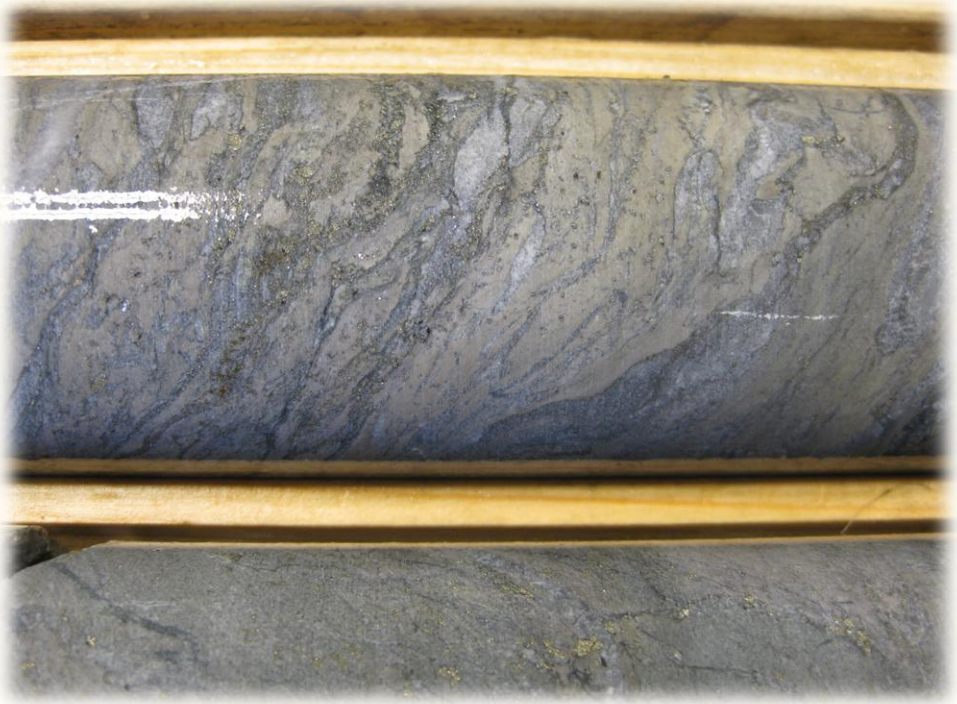
- Shallow Exploration Target of 750,000 – 1,000,000 tonnes @ 3.5 – 4.5 g/t Au that comes to surface (see disclaimer at end of presentation)
- Mineralization traced for 600 meters along strike

MEK Drill Results include…

- 18% of drillholes contained visible gold

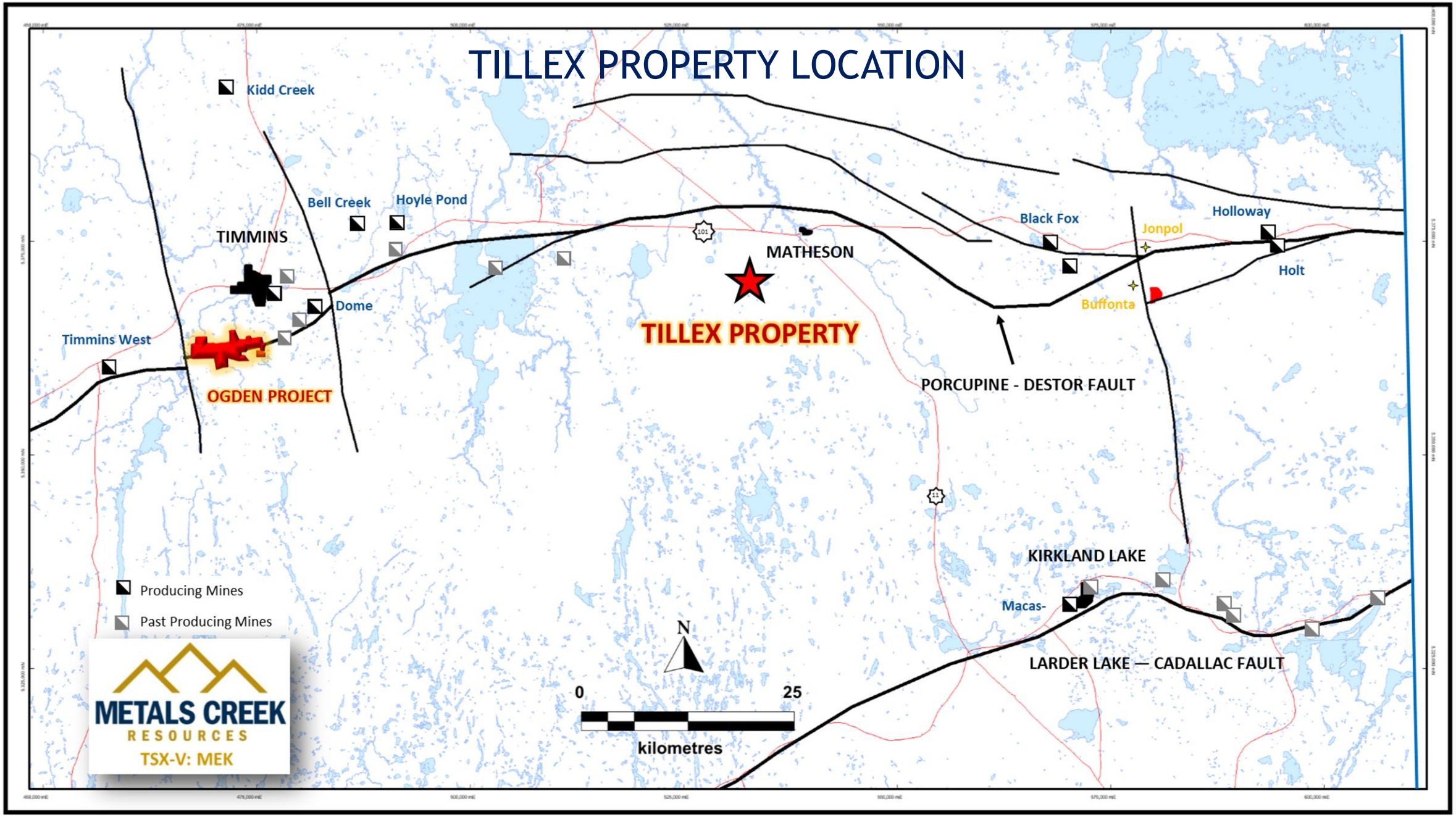
- 9.24g/t Au over 6.61m in 2009
- 4.05g/t Au over 13.00m in 2009
- 4.89g/t Au over 3.05m in 2010
- 1.61g/t Au over 4.53 m and 5.73g/t Au over 4.80m in 2010
- 6.22g/t Au over 6.63m in 2011
- 3.19g/t Au over 3.00m in 2018

ALTERATION AND MINERALIZATION OF NAYBOB SOUTH ZONE



Tillex Copper Project

TILLEX PROPERTY LOCATION



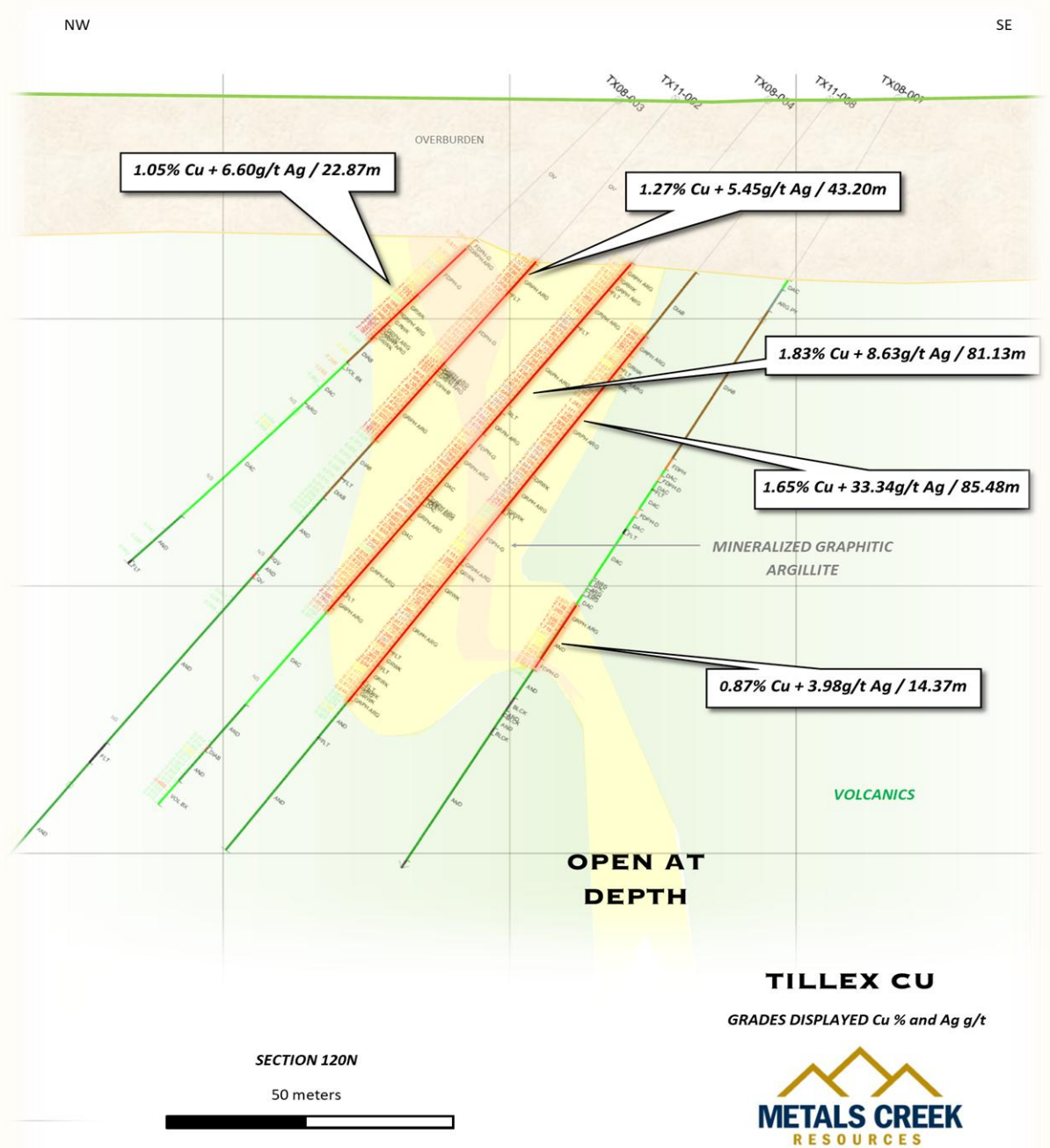
METALS CREEK RESOURCES
TSX-V: MEK

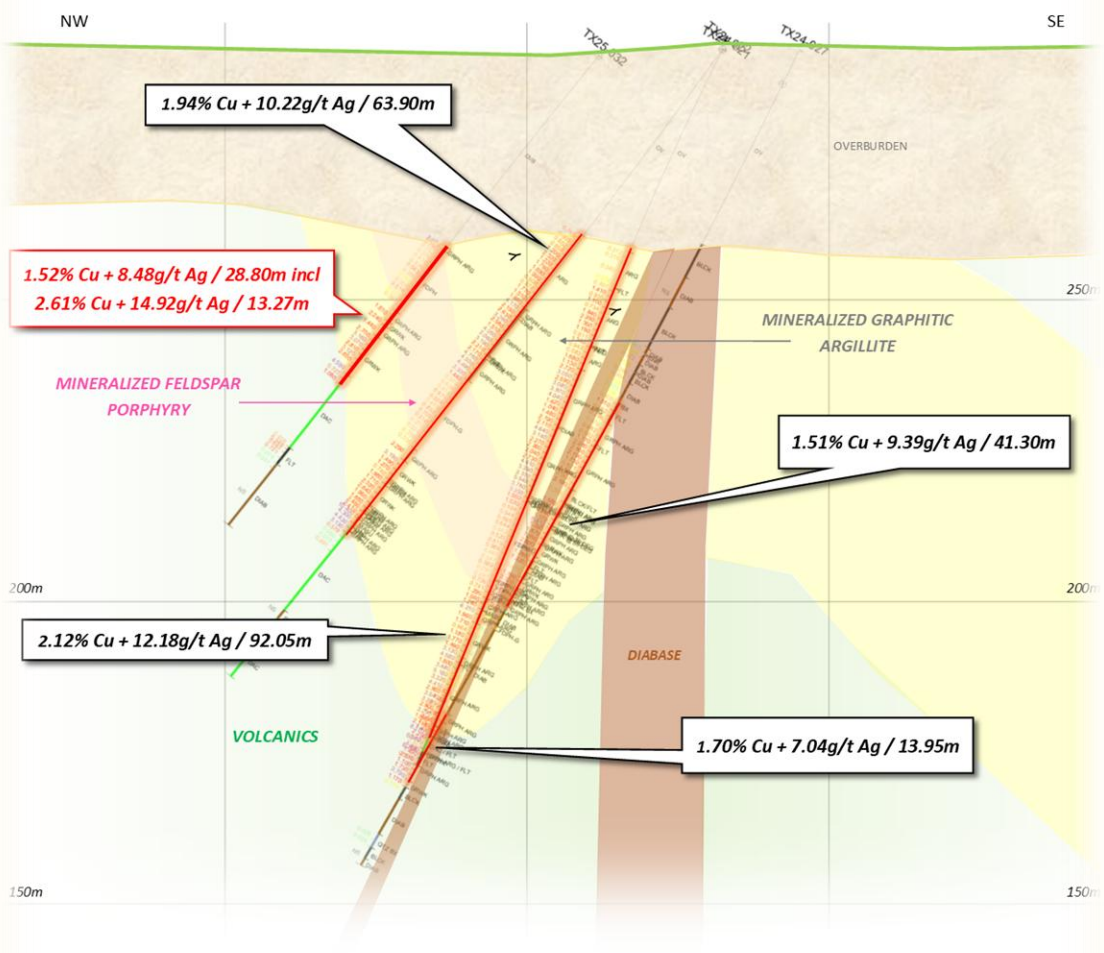
TILLEX CU ZONE

- Shallow Exploration Target of 1-1.34Mt @ 1 - 1.56% Cu that comes to surface. (see Disclaimer at end of presentation)
- Mineralization traced for 465 meters along strike
- MEK has drilled 5000m to date
- Significant copper with quality silver and local lead & zinc grades
- Mainly hosted in folded graphitic argillites

MEK Drill Results include…

- 1.83% Cu + 8.63g/t Ag over 81.13m
  including 2.73% Cu + 7.74g/t Ag over 27.00m
- 1.43% Cu + 6.78g/t Ag over 66.30m
  including 2.95% Cu + 14.99g/t Ag over 14.80m
- 1.65% Cu + 33.24g/t Ag over 85.48m
  including 5.55% Cu + 355.30g/t Ag over 5.00m
- 1.69% Cu + 7.05g/t Ag over 110.00m
  including 2.83% Cu + 13.85g/t Ag over 23.60m


NW
SE
TX08-003
TX11-002
TX08-004
TX11-008
TX08-001
OVERBURDEN
1.05% Cu + 6.60g/t Ag / 22.87m
1.27% Cu + 5.45g/t Ag / 43.20m
1.83% Cu + 8.63g/t Ag / 81.13m
1.65% Cu + 33.34g/t Ag / 85.48m
MINERALIZED GRAPHITIC ARGILLITE
0.87% Cu + 3.98g/t Ag / 14.37m
VOLCANICS
OPEN AT DEPTH
TILLEX CU
GRADES DISPLAYED Cu % and Ag g/t
SECTION 120N
50 meters
METALS CREEK RESOURCES



TILLEX CU

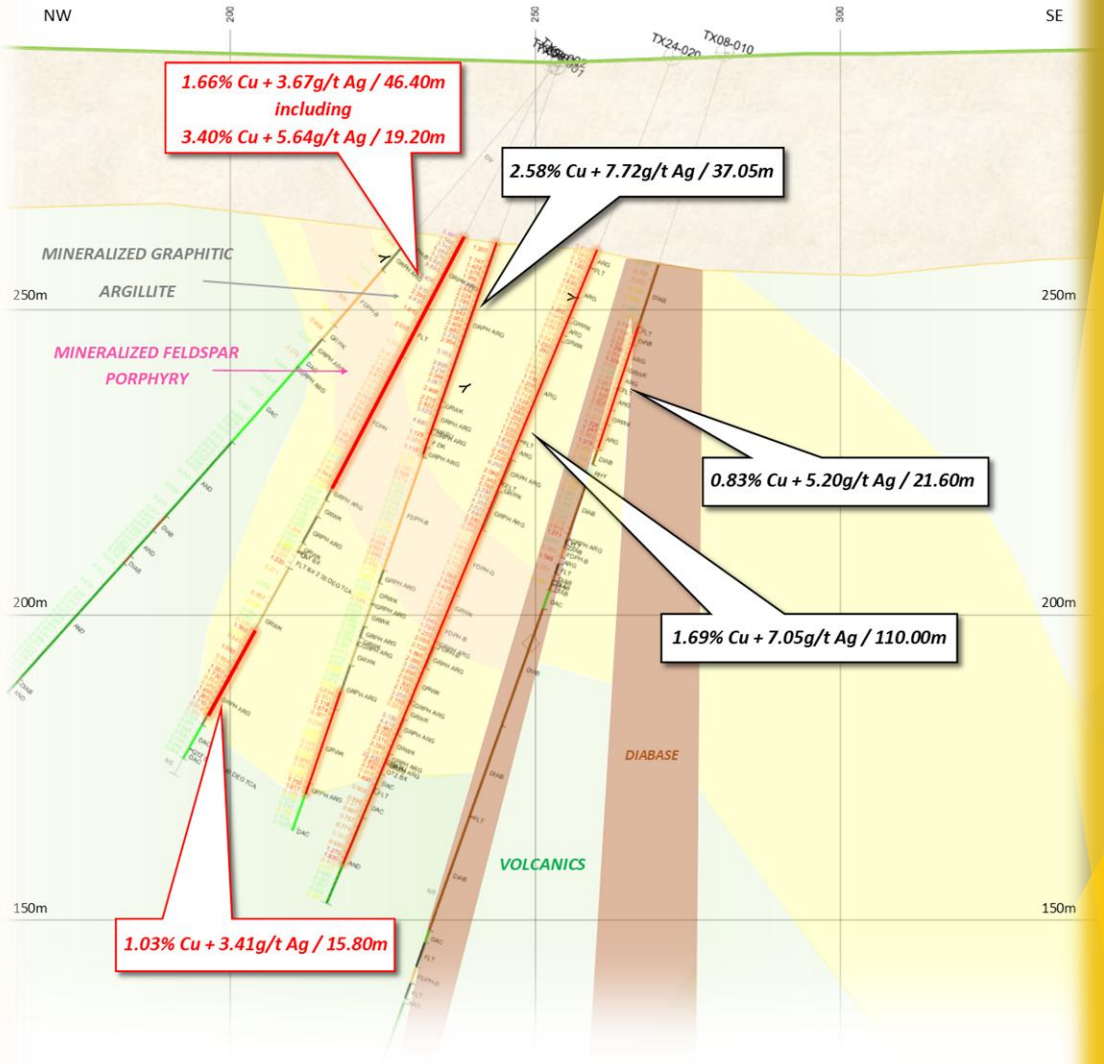
VIEW LOOKING NORTHEAST

50 meters

SECTION 135N

GRADES DISPLAYED Cu %

METALS CREEK RESOURCES



TILLEX CU

VIEW LOOKING NORTHEAST

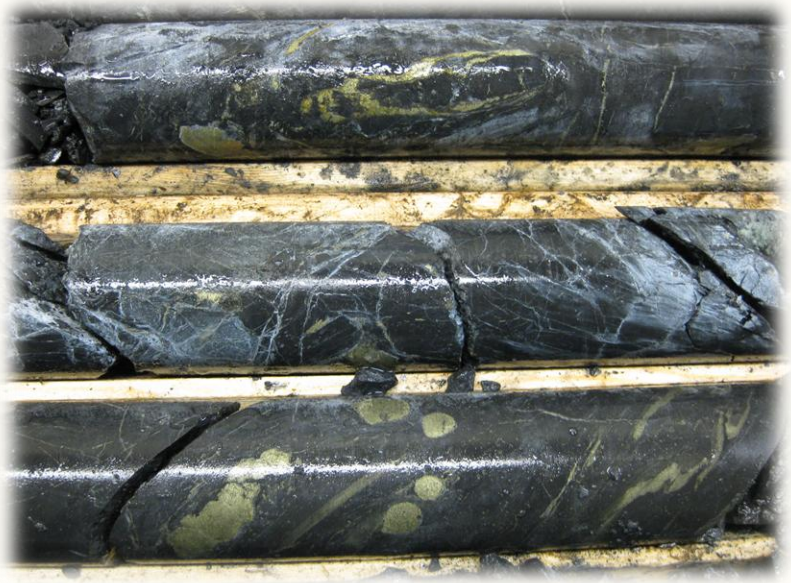
50 meters

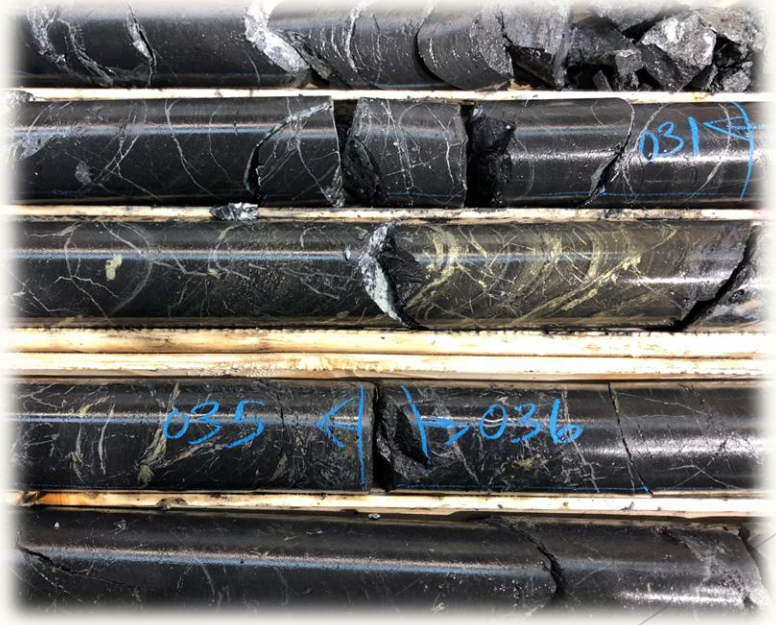
SECTION 150N

GRADES DISPLAYED Cu %

METALS CREEK RESOURCES

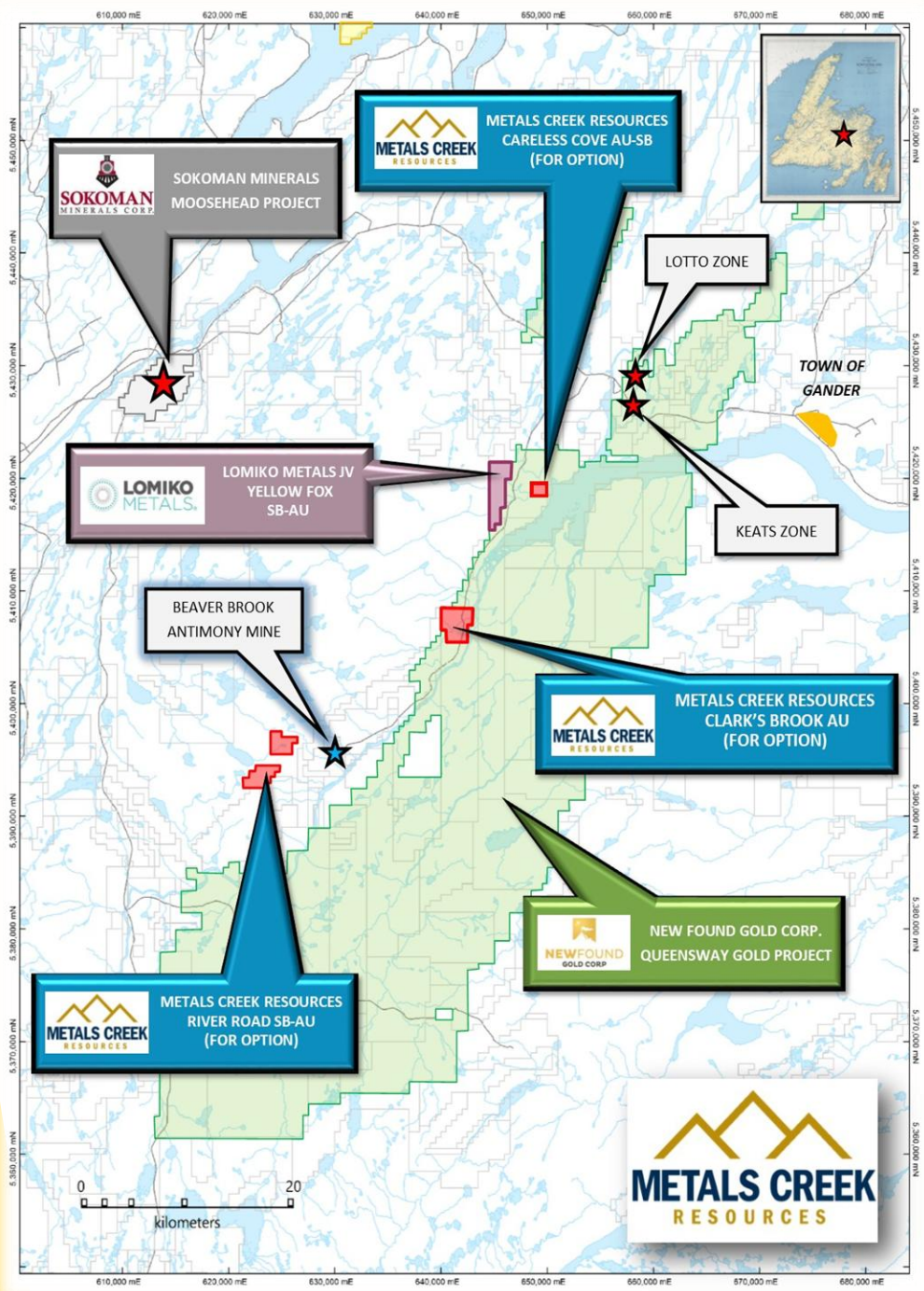
STYLES OF COPPER MINERALIZATION OF THE TILLEX CU ZONE





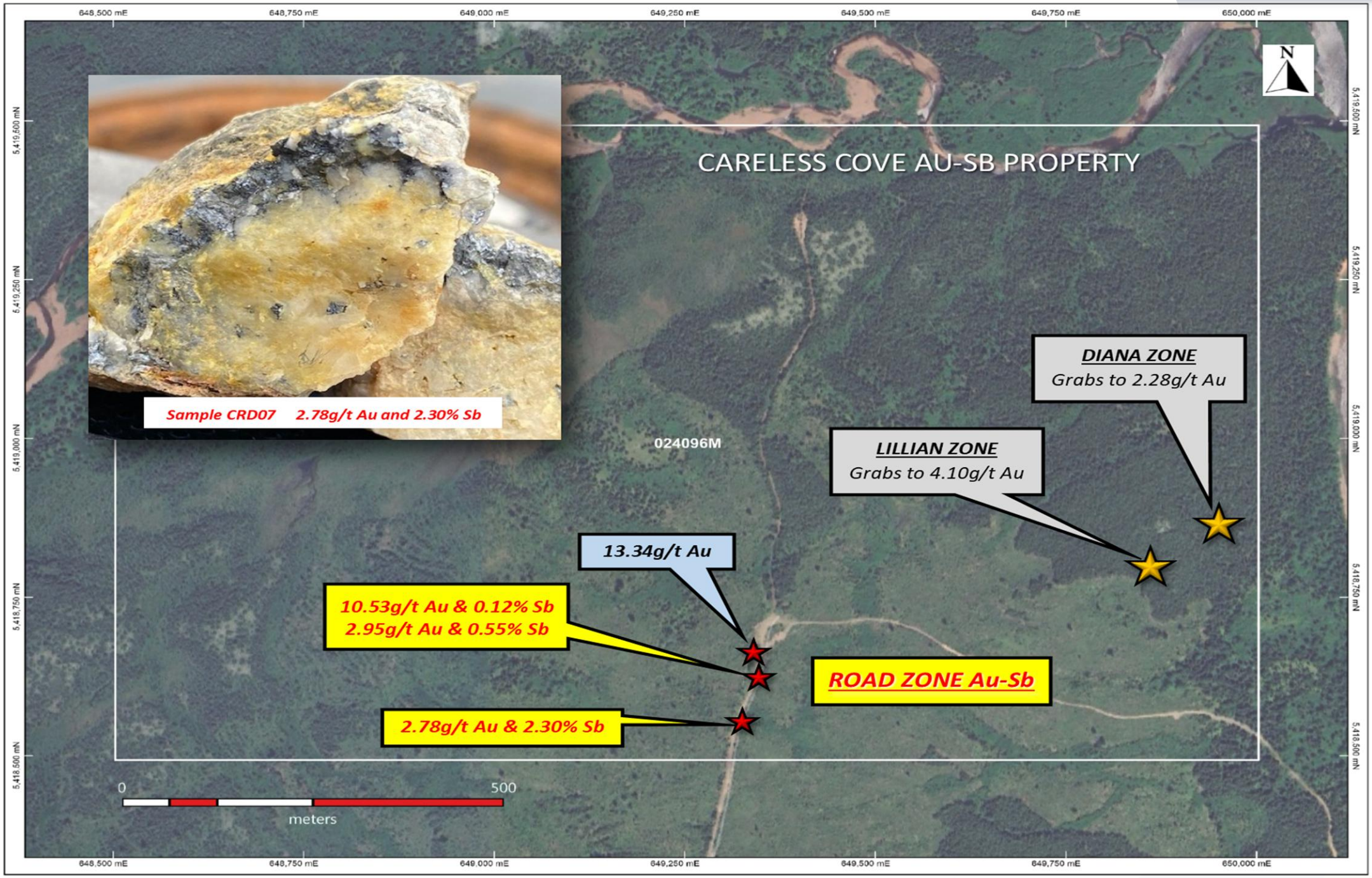
Hole	From (m)	To (m)	Length (m)	Cu%	Ag g/t
TX08-001	37.20	65.00	27.80	0.272	2.28
TX08-002	30.95	128.00	97.05	1.194	5.32
incl.	30.95	68.00	37.05	2.583	7.72
TX08-003	36.10	41.00	4.90	0.616	4.03
and	50.63	73.50	22.87	1.051	6.06
incl.	54.00	62.30	8.30	2.362	10.91
TX08-004	42.00	123.13	81.13	1.834	8.63
incl.	53.00	80.00	27.00	2.726	7.74
TX08-005	51.51	123.00	71.49	1.293	7.27
incl.	51.51	57.66	6.15	1.288	5.98
incl.	73.66	107.95	34.29	2.160	10.74
incl.	117.08	123.00	5.92	1.137	6.14
TX08-006	39.84	93.03	53.19	0.659	3.19
incl.	64.00	85.00	21.00	1.060	3.62
TX08-007	110.43	124.80	14.37	0.874	3.98
incl.	110.43	117.30	6.87	1.270	4.92
TX08-008	48.00	90.00	42.00	1.395	5.81
incl.	48.00	71.00	23.00	2.136	5.40
TX08-010	46.70	68.30	21.60	0.830	5.20
incl.	46.70	54.00	7.30	0.985	10.37
TX08-015	41.20	49.00	7.80	0.659	3.19
and	100.00	114.00	14.00	1.106	9.34
incl.	100.00	107.00	7.00	1.504	7.11
TX11-001	40.70	107.00	66.30	1.432	6.78
incl.	87.20	102.00	14.80	2.952	14.99
TX11-002	39.30	82.50	43.20	1.265	5.45
TX11-003	86.84	96.88	10.04	1.391	8.97
TX11-004	55.10	60.00	4.90	1.197	6.81
TX11-005	41.64	83.00	41.36	0.446	5.45
incl.	41.64	47.64	6.00	1.471	8.68

Hole	From (m)	To (m)	Length (m)	Cu%	Ag g/t
TX11-006	48.00	81.00	33.00	0.855	9.36
incl.	48.00	57.50	9.50	2.062	6.35
incl.	73.53	79.35	5.82	0.298	20.19
TX11-007	No significant assays				
TX11-008	54.77	140.25	85.48	1.650	33.24
incl.	89.00	94.00	5.00	5.553	355.30
TX24-020	34.00	144.00	110.00	1.687	7.05
incl.	57.00	83.72	26.72	2.457	6.89
and	103.40	127.00	23.60	2.830	13.85
TX24-021	38.60	102.50	63.90	1.940	10.22
incl.	43.00	49.00	6.00	1.700	32.95
and	54.00	69.20	15.20	3.210	4.77
and	83.60	101.50	17.90	2.580	15.88
TX24-022	36.95	129.00	92.05	2.120	12.18
incl.	98.00	127.00	29.00	3.260	20.92
and	108.60	127.00	18.40	4.020	19.70
TX24-023	Abandoned due to ground conditions				
TX24-025	33.30	43.08	9.78	1.075	3.18
TX24-026	48.65	87.90	39.25	0.694	1.90
and	123.00	135.50	12.50	0.891	4.24
TX24-027	65.00	106.30	41.30	1.508	9.39
and	124.45	138.40	13.95	1.704	7.04
TX24-028	41.60	56.80	15.20	1.865	4.81
incl.	42.60	50.60	8.00	3.044	5.34
TX25-029	72.00	81.09	9.09	0.541	1.97
TX25-030	No significant assays				
TX25-031	31.80	78.20	46.40	1.674	3.68
incl.	31.80	51.00	19.20	3.395	5.64
and	105.00	120.80	15.80	1.030	3.41

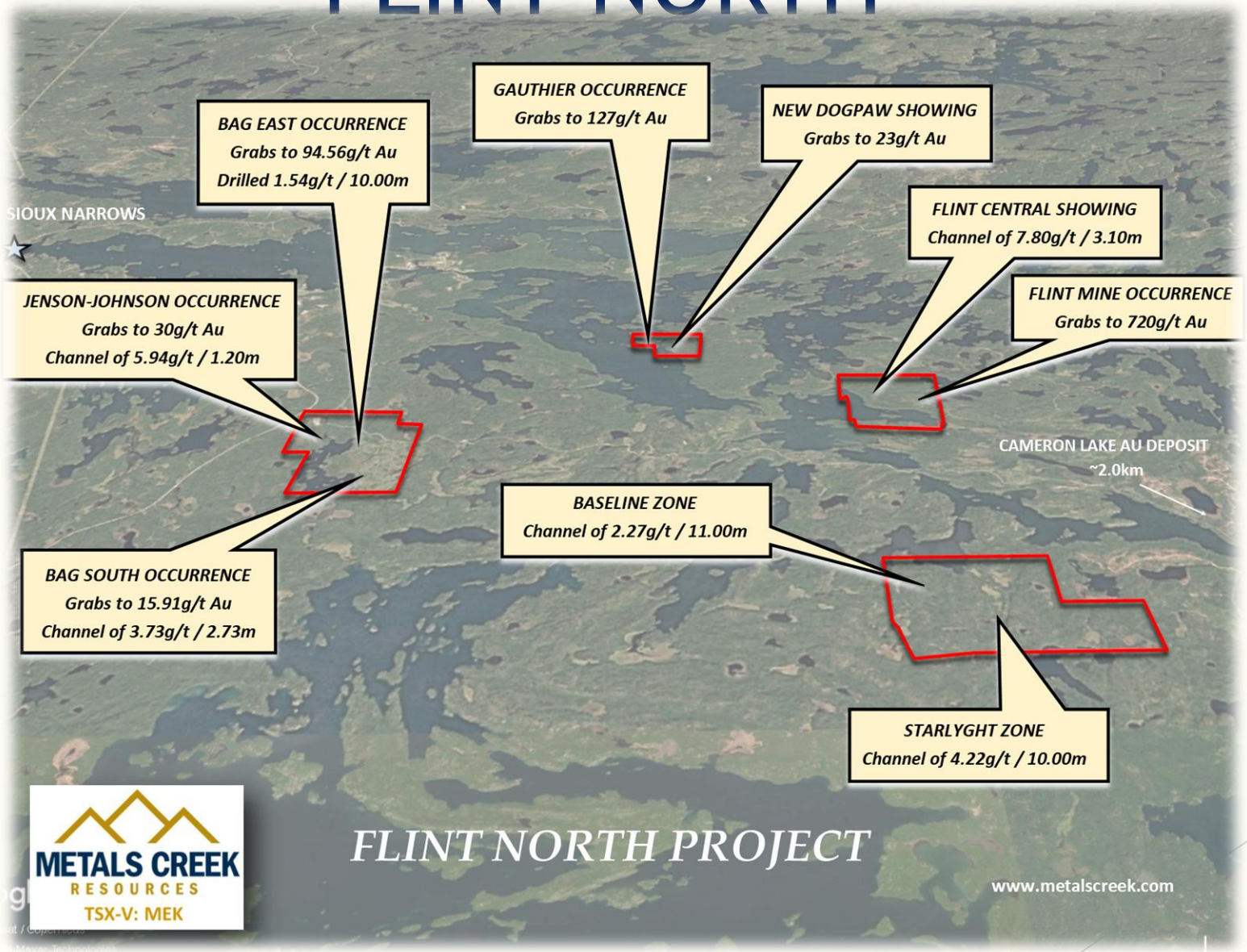


NEWFOUNDLAND PROJECTS

- In central Newfoundland in the emerging and exciting gold belt
- Adjacent to NewFound Gold
- Properties are prospective for gold and antimony
- New discoveries of gold with grabs to 13.34 g/t Au and 2.3 % Sb made in late 2025.
- 3 properties available for option


CARELESS COVE AU-SB PROPERTY
Sample CRD07 2.78g/t Au and 2.30% Sb
DIANA ZONE
Grabs to 2.28g/t Au
LILLIAN ZONE
Grabs to 4.10g/t Au
024096M
13.34g/t Au
10.53g/t Au & 0.12% Sb
2.95g/t Au & 0.55% Sb
ROAD ZONE Au-Sb
2.78g/t Au & 2.30% Sb
0
500
meters
N
648,500 mE
648,750 mE
649,000 mE
649,250 mE
649,500 mE
649,750 mE
650,000 mE
5,419,600 mN
5,419,250 mN
5,419,000 mN
5,418,750 mN
5,418,500 mN

OTHER ONTARIO PROJECTS
FLINT NORTH

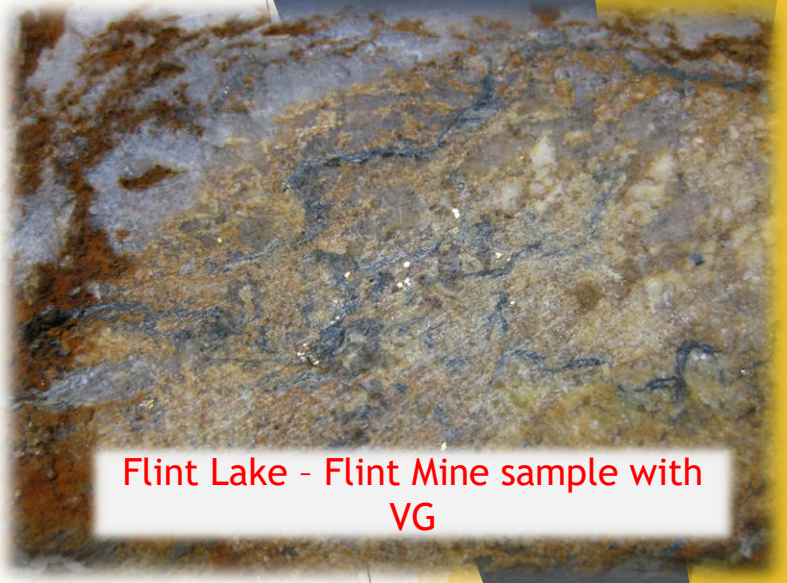


FLINT NORTH

- Located in the western portion of the Wabigoon Greenstone belt
- Very close to the past producing Cameron Lake Au deposit
- Four claim blocks covering significant showings
- Two claim blocks straddle the regional Pipestone-Cameron Lake break
- Project has >17 gold showings with grades >720g/t Au
- Two new gold discoveries in 2023
- Au-in-soil anomalies still remain unexplained
- Numerous trenching targets with some drill ready targets

Bag Lake – MM Zone to 9.43g/t Au

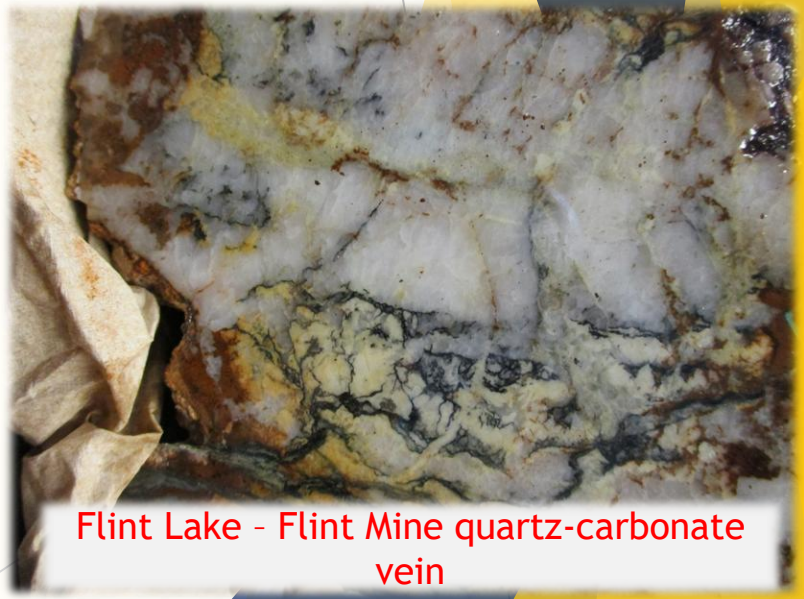
Dogpaw – to 0.24g/t Au



Flint Lake – Flint Mine sample with VG

Bag Lake – new discovery to 11.40g/t Au

Flint Lake – new discovery to 2.06g/t Au



Flint Lake – Flint Mine quartz-carbonate vein

Disclaimer

- *For the Exploration Target at Tillex, the potential quantity and grade is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. The basis on which the disclosed potential quantity and grade has been determined is Pacifica Resources Ltd., 2005-6 Canadian Mines Handbook, page 318.*
- *For the Exploration Target at Naybob South, the potential quantity and grade is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. The basis on which the disclosed potential quantity and grade has been determined is Canadian Mining Handbook, OGS MD142A06NW00022 references 1996, OGS OFR 5943 page 245.*
- *The surface grab samples described in this presentation are selective by nature and are unlikely to represent average grades of the property.*