



**CORPORATE
PRESENTATION OCTOBER
2026**

Forward-Looking Statements – Certain statements included in this presentation are forward-looking statements which are made pursuant to the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995. They include estimates and statements that describe the Company’s future plans, objectives and goals, including words to the effect that the Company or management expects a stated condition or result to occur. When used herein, words such as “estimate”, “expect”, “believe”, “intend”, “budget”, “plan”, “projection”, “progressing”, “strategy”, “outlook”, “will”, and other similar expressions are intended to identify forward-looking statements. In particular statements relating to the estimated future metal prices, cash flows, expenses, capital costs, ore production, mine life, financing, construction and commissioning are forward-looking statements. Such forward- looking statements involve inherent risks and uncertainties and are subject to factors, many of which are beyond our control, that may cause actual results or performance to differ materially from those currently anticipated in such statements. Important factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements include among others metal price volatility, changes in the US/CDN dollar exchange rate, economic and political events affecting metal supply and demand, fluctuations in ore grade, ore tonnes milled, geological, technical, mining or processing problems, future profitability and production, availability of financing on acceptable terms

and unexpected problems during the development, construction and start-up phases of the underground mine. For a more comprehensive review of risk factors, please refer to the Company’s most recent Annual Report in Form 40-F/Annual Report under “Management’s Discussion and Analysis of Financial Results” and Annual Information Form under “Risk Factors” on file with the U.S. Securities and Exchange Commission and Canada provincial securities regulatory authorities. The Company disclaims any obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements. Descriptions of mineral reserves and resources estimates included herein under Canadian standards may not be comparable to similar information made available by U.S. companies subject to reporting and disclosure requirements of the United States Securities and Exchange Commission. See “Mineral Reserve and Resource Estimate – Note to U.S. Shareholders” in the Annual Report in Form 40-F.

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MANAGEMENT TEAM

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WHY METALS CREEK?

- DRILLING TO COMMENCE ON THE OGDEN GOLD PROJECT IN THE HEART OF THE TIMMINS GOLD CAMP MID TO END OCTOBER
- THREE OUT OF THREE HOLES DRILLED IN LAST DRILL PROGRAM INTERSECTED VISIBLE GOLD
- QUALITY PROJECTS IN FERTILE DISTRICTS NEAR PAST PRODUCERS AND CLOSE TO EXISTING INFRASTRUCTURE
- AU PROJECT IN HIGHLY PROSPECTIVE WEST WABIGOON DISTRICT
- PROSPECTIVE HYDROGEN/HELIUM PROJECTS IN NEWFOUNDLAND

OGDEN AU
210.49 g/t Au / 12.53m

FLINT NORTH AU
Grabs to 827g/t Au
New Au Discovery

TILLEX CU
2.58% Cu / 37.05m
* 1-1.3MT @ 1-1.56% Cu

CLARK'S BROOK AU
1.00g/t Au / 25.80m incl.
2.05g/t Au / 6.40m

CARELESS COVE AU-SB
Grabs to 13.34g/t Au
& 2.30% Sb

* EXPLORATION TARGET



Ogden Gold Project, Timmins Gold Camp Ontario

- Ogden Gold Project - 50/50 JV with Discovery Silver
- MEK as operator
- Drilling in the shadow of the Head Frames in Canada's most prolific gold camp
- 8km of strike length of the Porcupine-Destor Break, the key conduit for gold mineralization in the Timmins camp
- 6 mineralized gold zones
- 35 drillholes cut visible gold
- Property hosts an Exploration Target at Naybob South of 750,000 - 1,000,000 tonnes @ 3.5 - 4.5 g/t gold (see disclaimer at end of presentation)
- Next door to Galleon Golds' West Cache Property (\$135,425,130 Market Cap)

Recently Completed Drilling at Ogden

- All Three Holes Drilled Hit Visible Gold.
- TOG 26-075 hit 40.61 g/t Au over 2.6m including 152 g/t Au over 0.6m, Broad zone of mineralization with 8.43 g/t Au over 13.25m.
- TOG-26-76 returned high-grade gold mineralization with a downhole intercept of 115.51 grams per tonne (g/t) gold (Au) over 9.85m, including 3.10m of 356.85 g/t Au and also including 0.50m of 2050 g/t Au.
- TOG-26-77 returned 7.25 g/t Au over 7.45m including 13.46 g/t Au over 2.54m.
- Drilling to recommence Mid to End October.

TOG-26-75

- Designed to further define the down-plunge extent of high grade gold mineralization associated with a TOG fold structure.
- Highlights from previous drilling include TOG 21-065A which returned a downhole intercept of 9.2 g/t gold over 4.47 meters.
- TOG 22-74A which returned a downhole intercept of 3.66 g/t Au over 14.66m.
- Hole TOG-26-75 encountered Visible Gold (VG) at 326m, VG was hosted within a highly silicified felsite unit with associated cross-cutting quartz veinlets within hairline fractures.

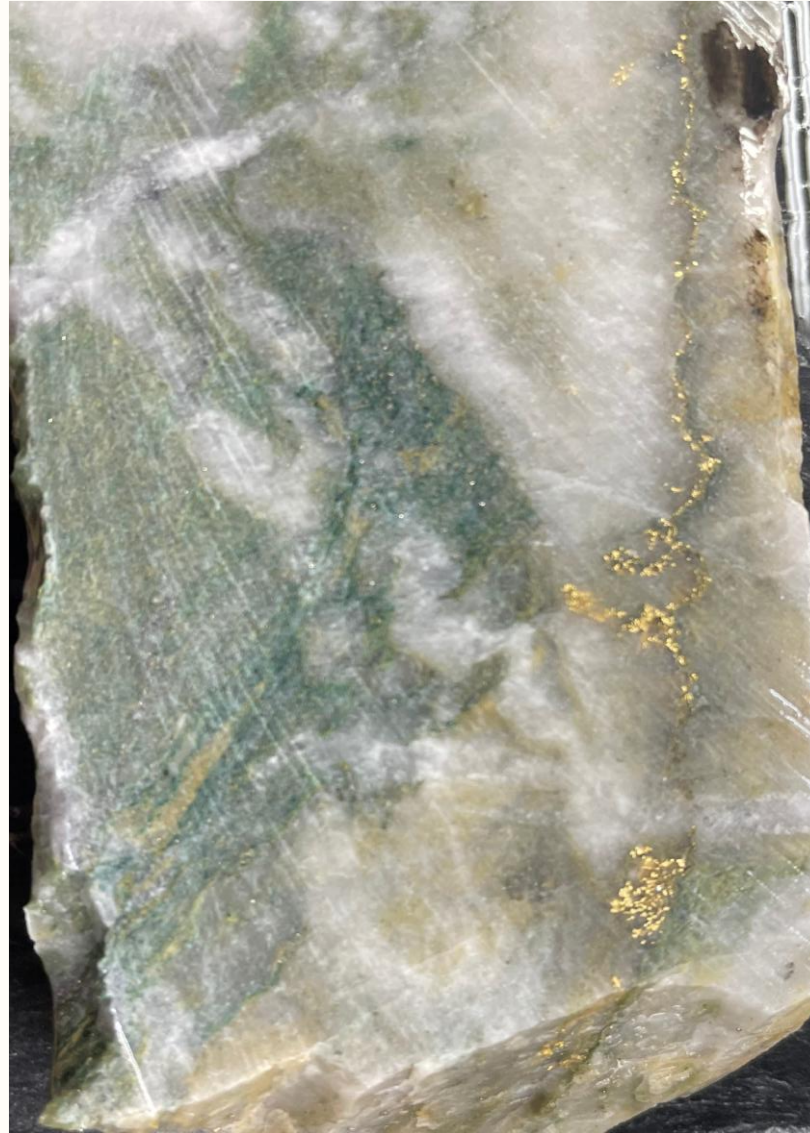
Visible Gold In TOG 26-075



TOG 26-076

- TOG-22-76 also encountered Visible Gold hosted within a highly silicified felsite unit with associated disseminated pyrite.
- This hole also targeted the lower portion of the currently defined TOG fold structure.
- VG was observed in a zone of quartz flooding in several locations over 3.5m.
- TOG-26-76 returned high-grade gold mineralization with a downhole intercept of **115.51 g/t Au over 9.85m including 3.10m of 356.85 g/t Au and also including 0.50m of 2050 g/t Au,**

Visible Gold In TOG 26-076

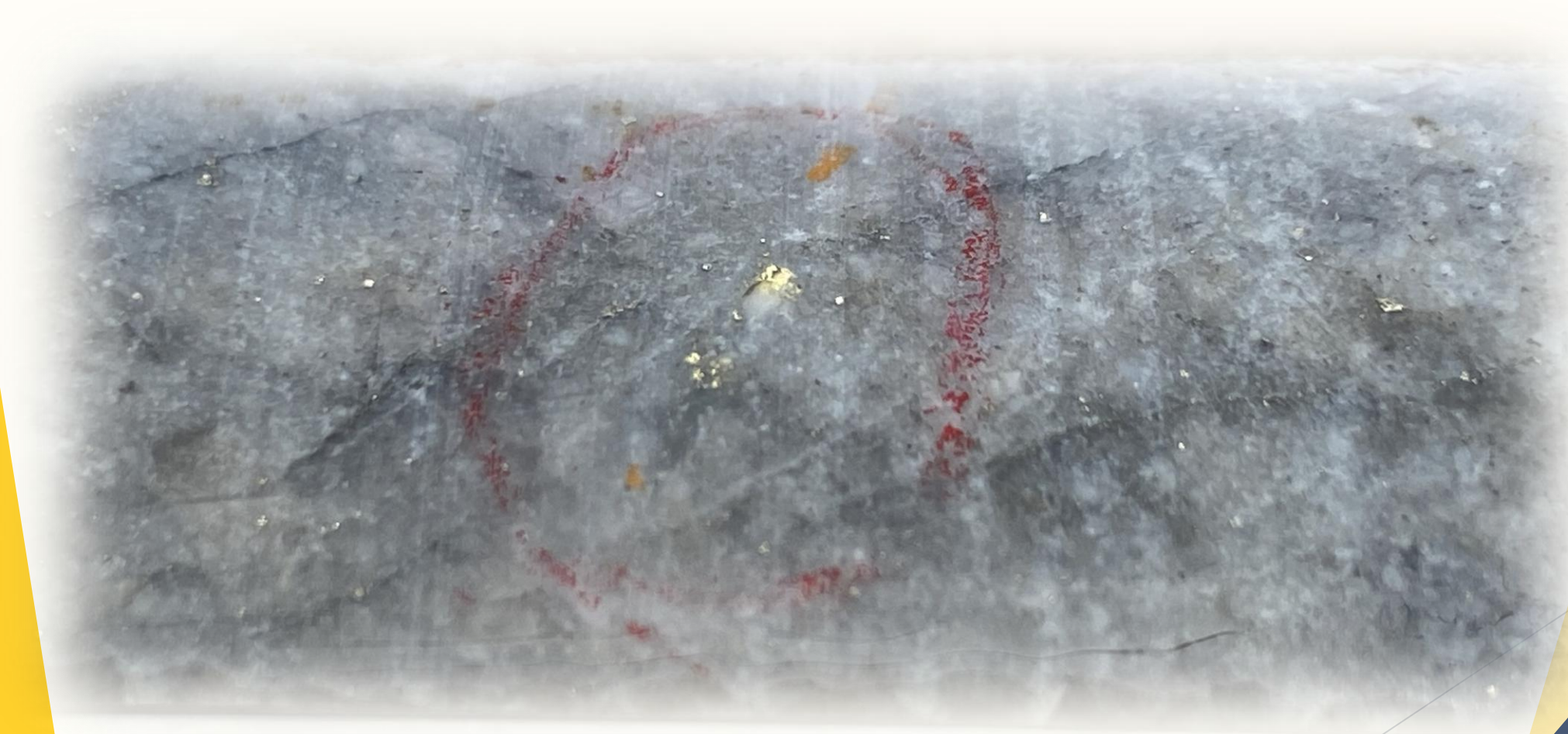


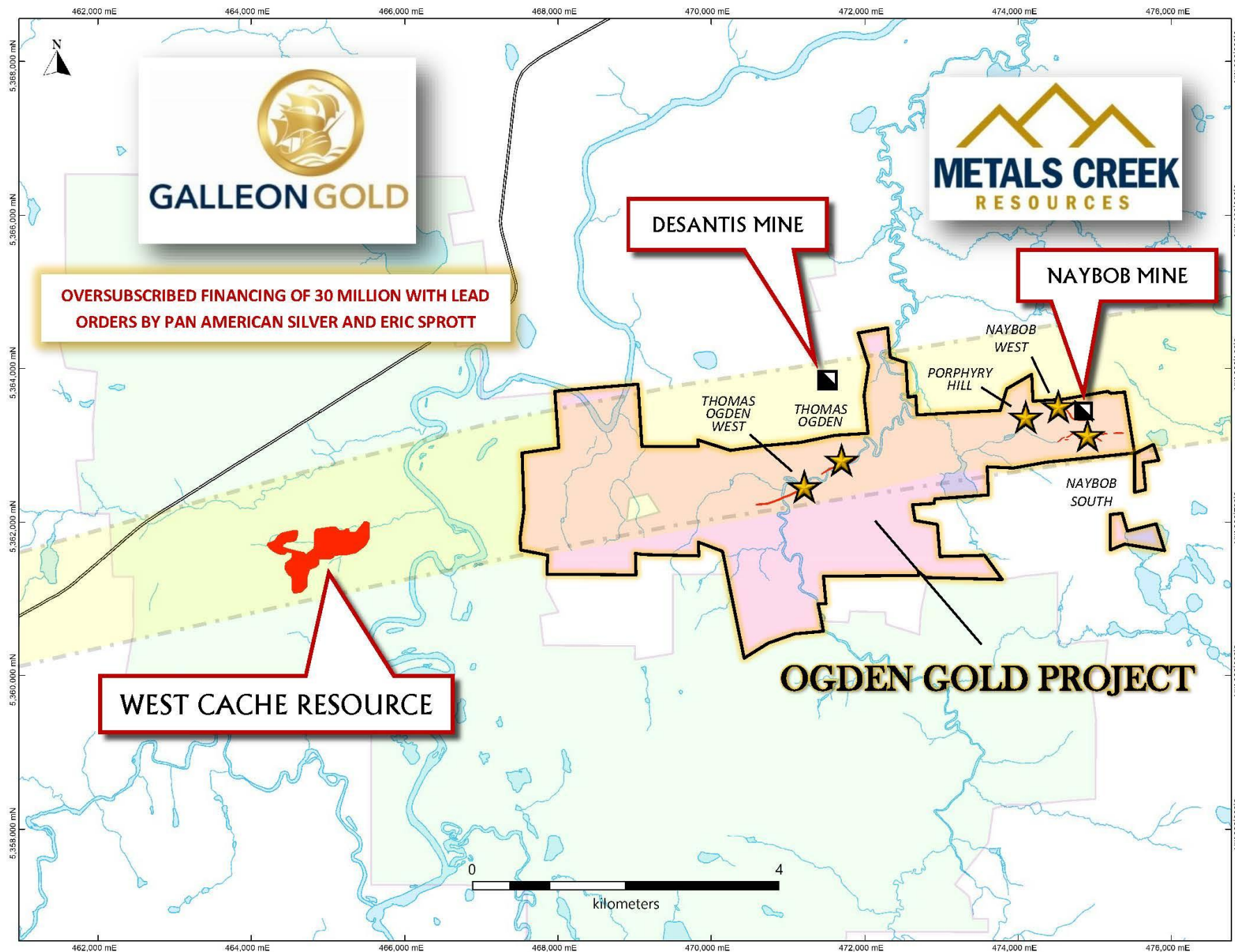
TOG 26-077

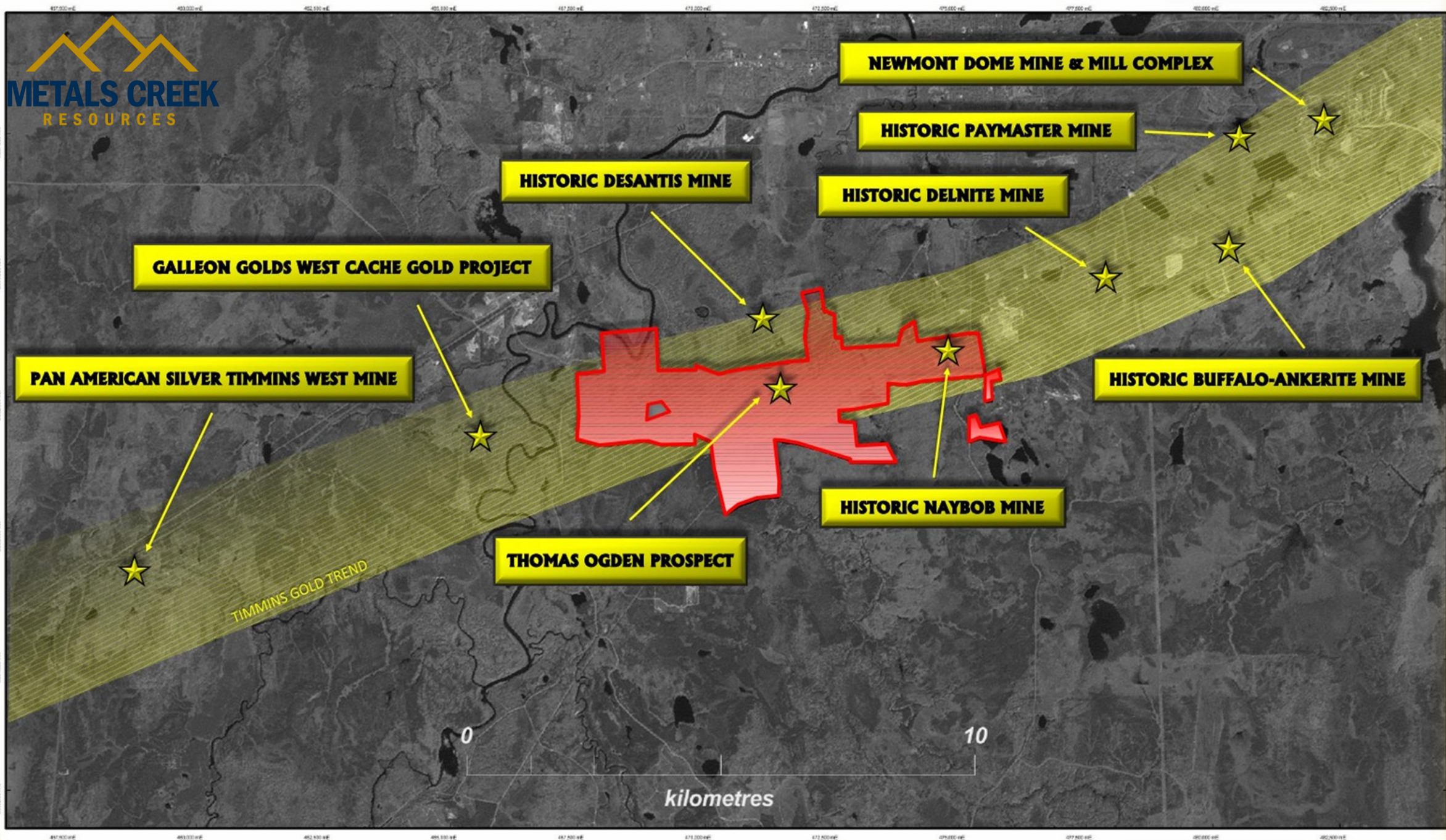
- Targeted high-grade gold mineralization associated with the lower portion of the TOG fold structure.
- **Visible Gold** was observed at 350.36m.
- hosted within a highly silicified felsite with associated quartz veinlets and disseminated pyrite.
- TOG-26-77 returned high-grade gold mineralization with a downhole intercept of **7.25 g/t Au over 7.45m including 13.46 g/t Au over 2.54** with associated visible gold.

Visible Gold In TOG 26-77

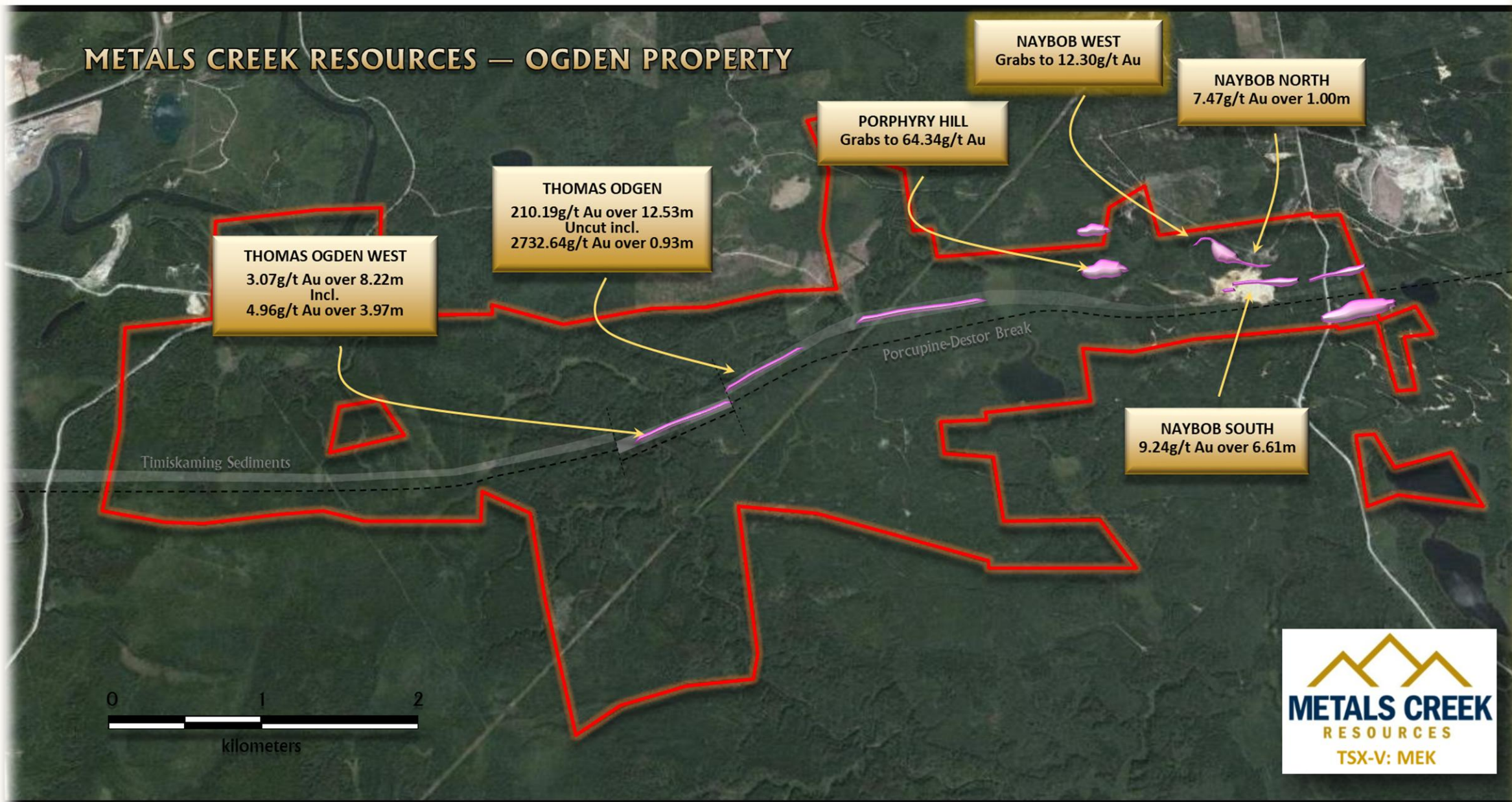
Assays Pending

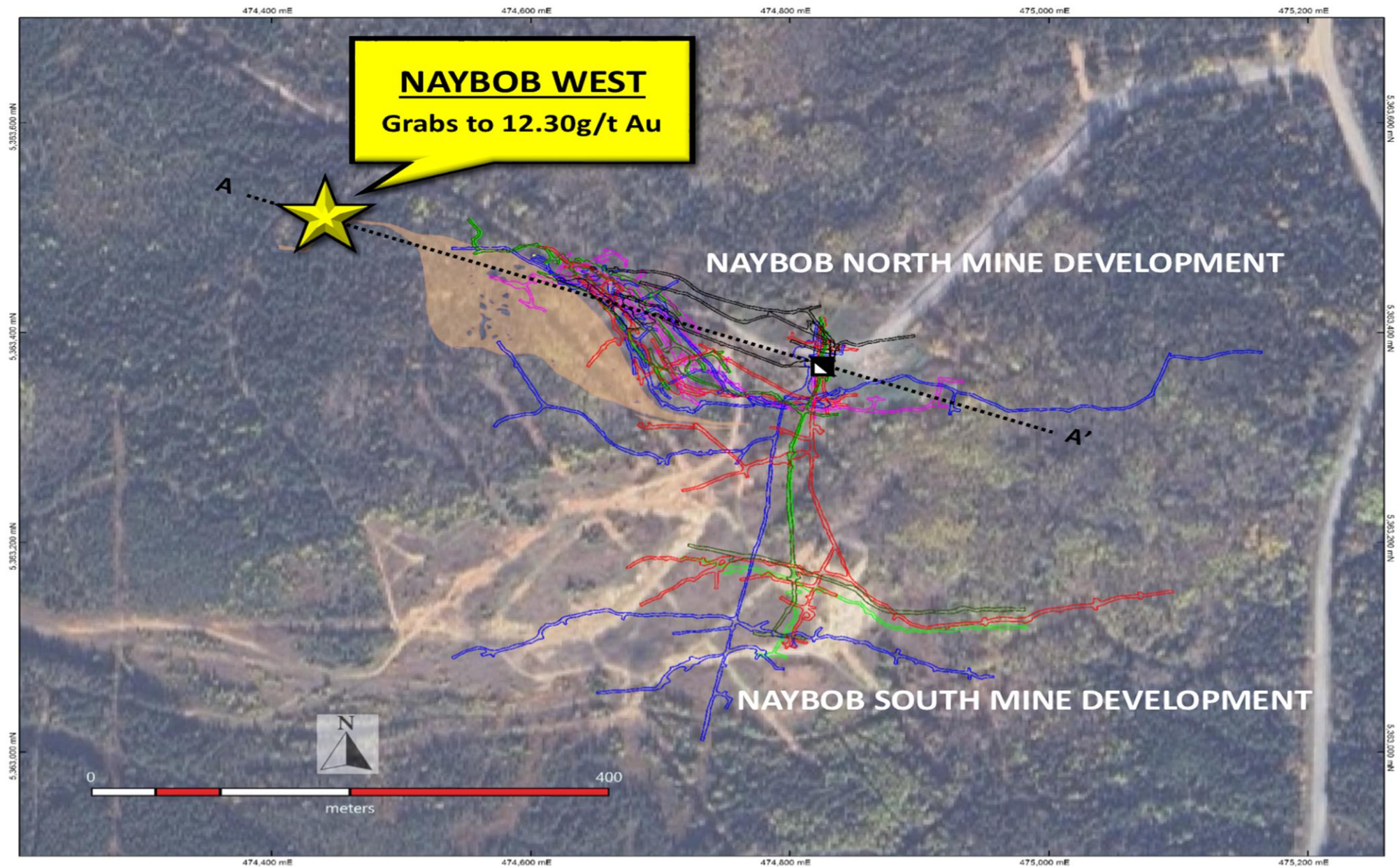






METALS CREEK RESOURCES — OGDEN PROPERTY



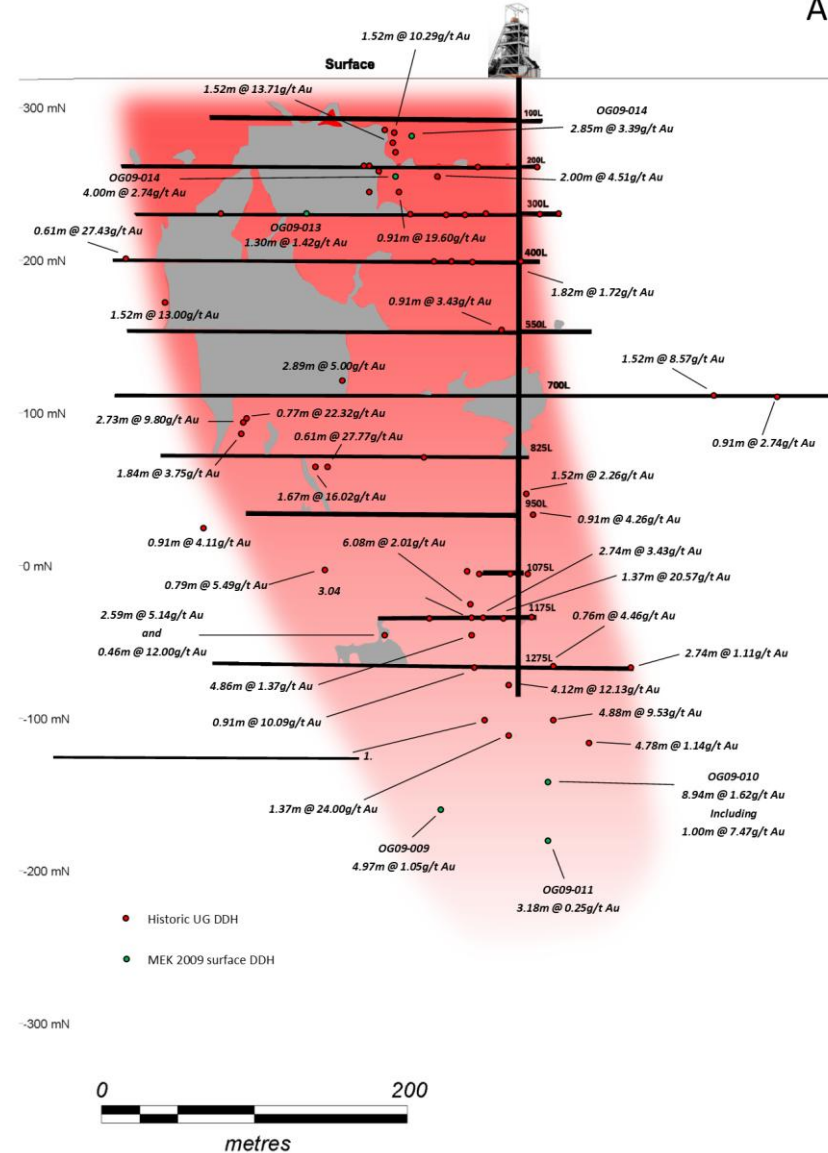


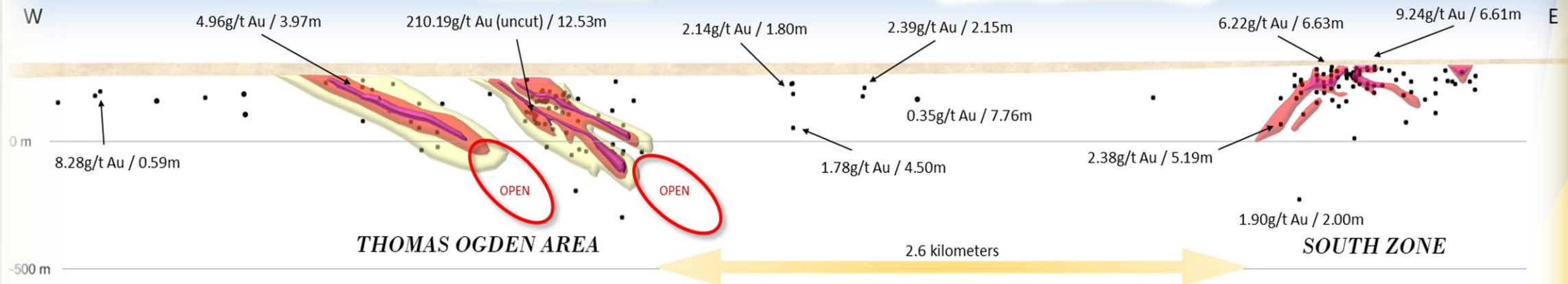
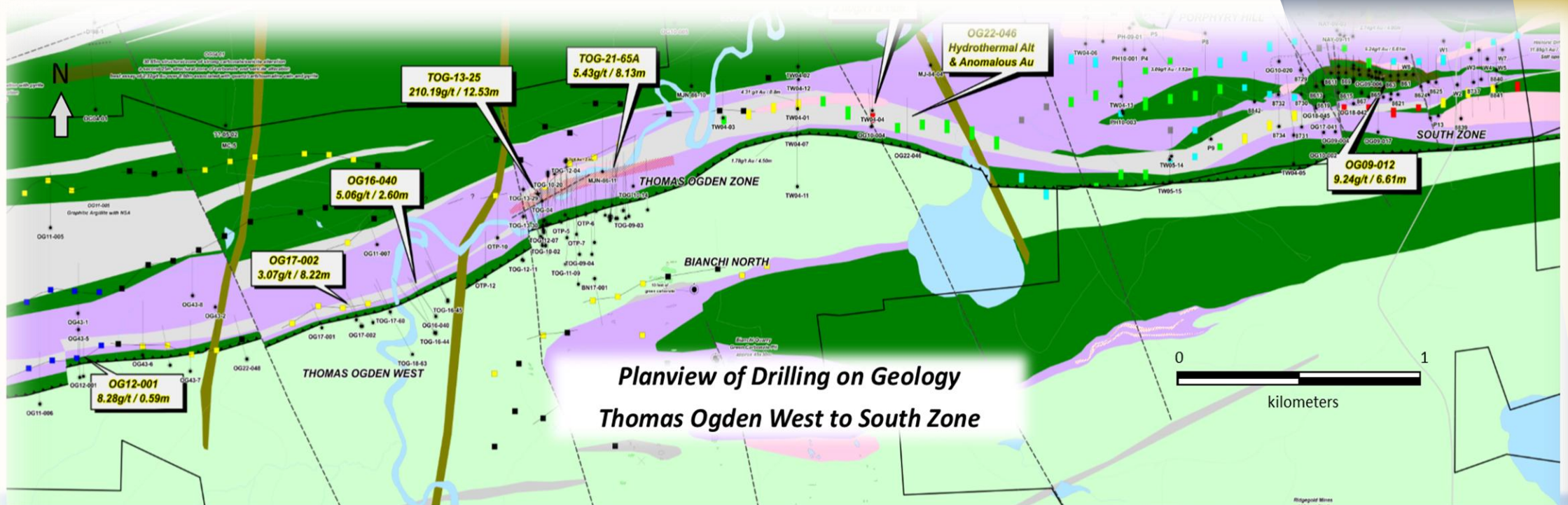
NAYBOB WEST
Grabs to 12.30g/t Au

NORTH ZONE
LONGITUDINAL SECTION

A

A'





THOMAS OGDEN ZONE

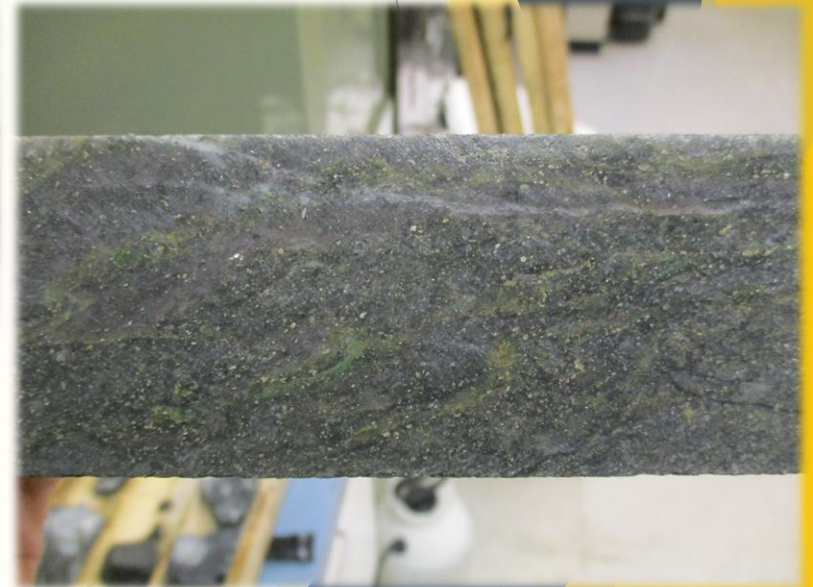
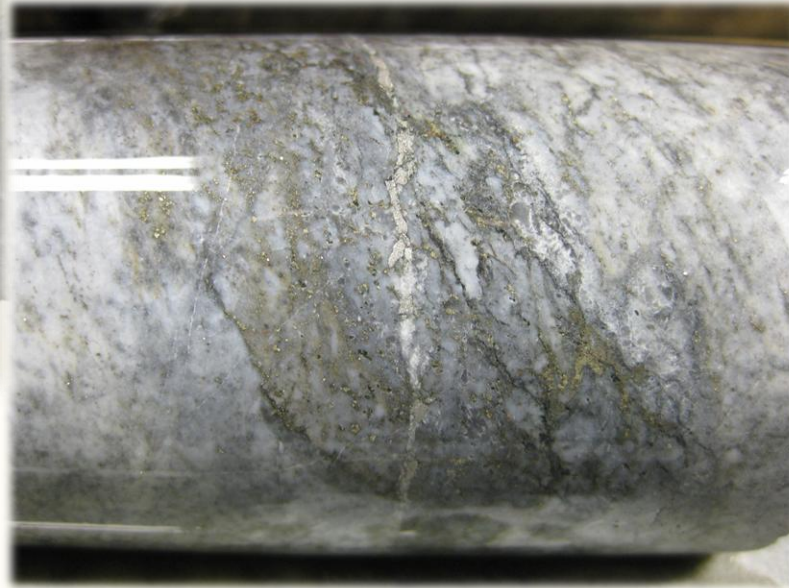
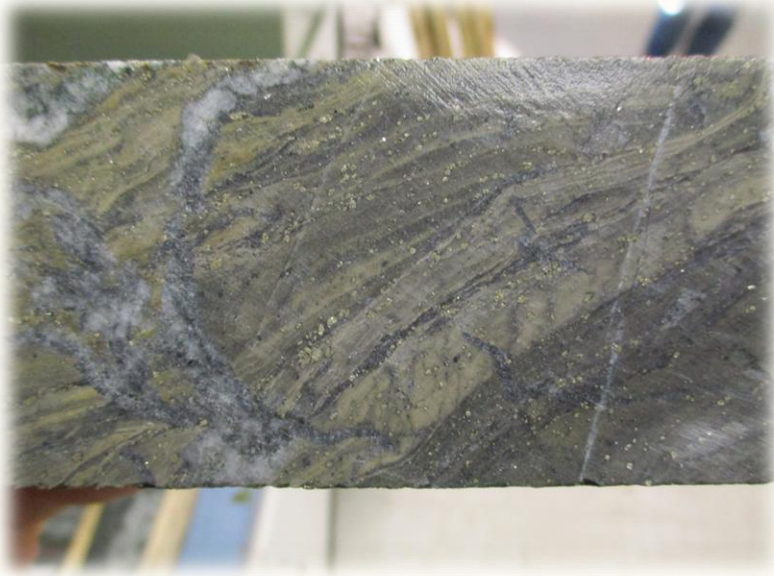
- 37% of drill holes cut visible gold

MEK Drilling Results Include...

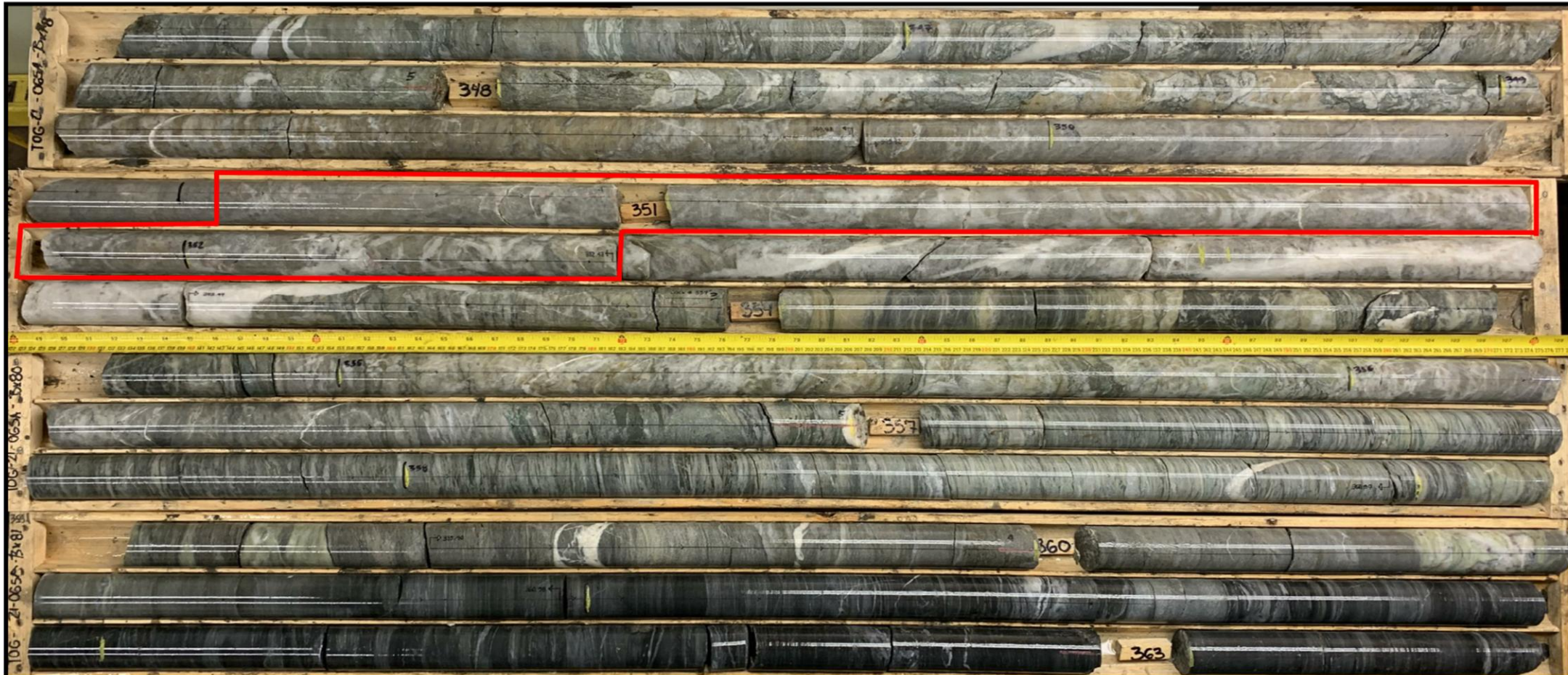
- 1.94g/t Au over 94.00m in 2011
- 8.62g/t Au over 18.55m in 2012
- 49.96g/t Au over 9.00m in 2013
- 210.19g/t Au over 12.53 m, including 2732.60g/t Au over 0.93m in 2013
- 4.06g/t Au over 13.45m in 2016
- 5.40g/t Au over 8.10m in 2021
- 4.20g/t Au over 5.60m in 2022
- 3.60g/t Au over 14.66m including 5.40g/t Au over 4.55m in 2022
- 115.51g/t Au over 9.85m in 2026
- Step out drilling 480m west of TOZ hit 5.06g/t over 2.60m in 2016
- drilling 760m west of TOZ hit 3.07g/t over 8.22m in 2017

ALTERATION AND MINERALIZATION OF THOMAS OGDEN ZONE





TOG-21-65A: VG-bearing Zone (350.6 to 352.25m)

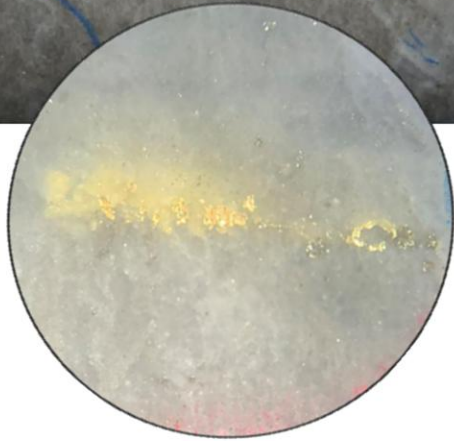
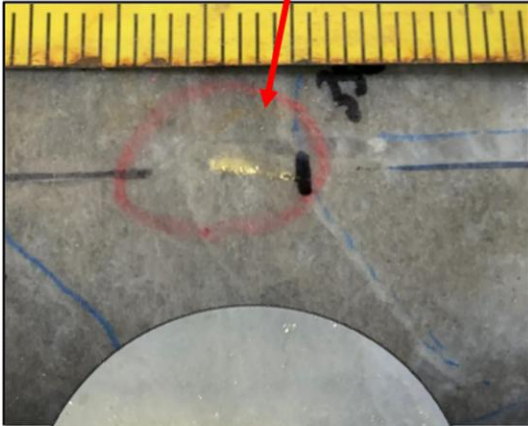


General Description of Zone

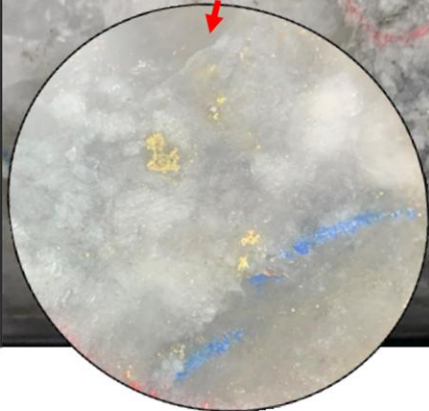
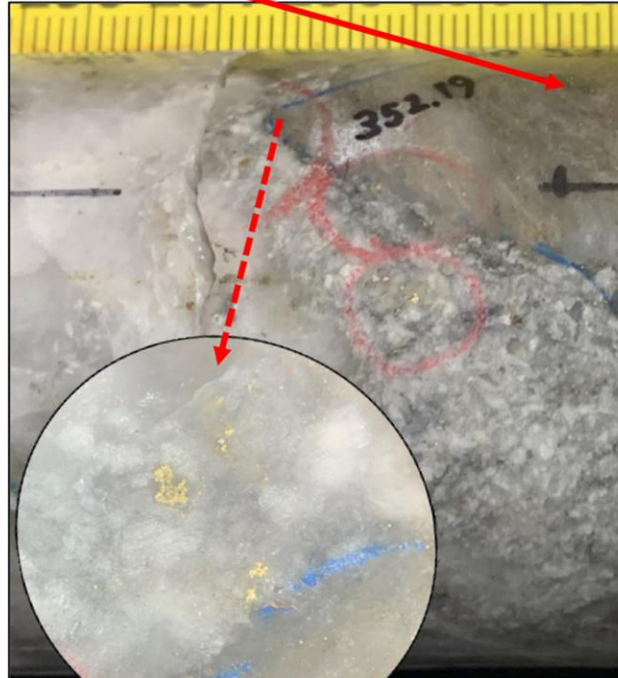
A total of 30 clusters of visible gold were observed between 350.62 and 352.25m (red-outlined area, as shown above). Specks and blebs of gold vary in coarseness between <0.25 and 3 mm, mainly occurring tangentially to, or within, narrow white/translucent quartz stringers/patches of silicification. Narrow short micro-bands/wisps of VG get as coarse as 3mm long by 1mm wide.

The zone is characterized as a strongly (silica/albite/iron carbonate) altered felsite unit. Trace fine- to very fine-grained sphalerite is also present locally within a blebby white quartz-carbonate veinlet in this interval (at 351.6m), and is associated with small clots of dark green chlorite and trace fine-grained pyrite. Very fine- to fine-grained disseminated cubic pyrite is the dominant sulfide and occurs as scattered grains throughout the altered matrix and less commonly, within the odd white quartz-carbonate veinlet. No visible arsenopyrite was discerned during logging. Trace very fine- to fine-grained blebs of chalcopyrite not observed within VG-bearing interval, but occurs proximal to both the upper and lower contacts of the interval at 350.50m, 354.90m and 356.03m.

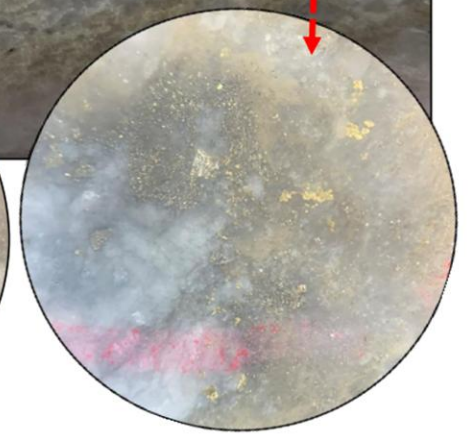
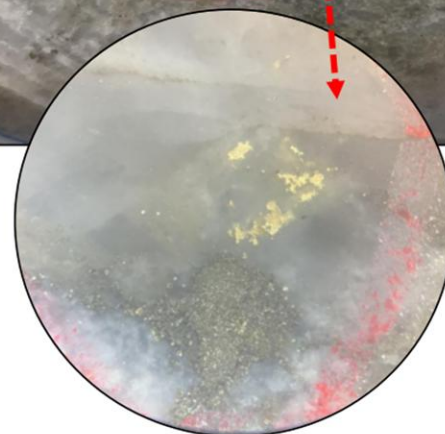
Close-up Photos of VG-bearing Zone



350.63m: 3mm by 1mm wide VG wisp/band tangential to a flat-lying veinlet composed of pale grey/translucent quartz, hosted within altered felsite host rock



~352.2m: very fine- to fine-grained VG observed in close proximity to very fine-grained seams of brassy pyrite along the boundaries of a bleb of fine-grained white-pale grey feldspar grains and clear quartz



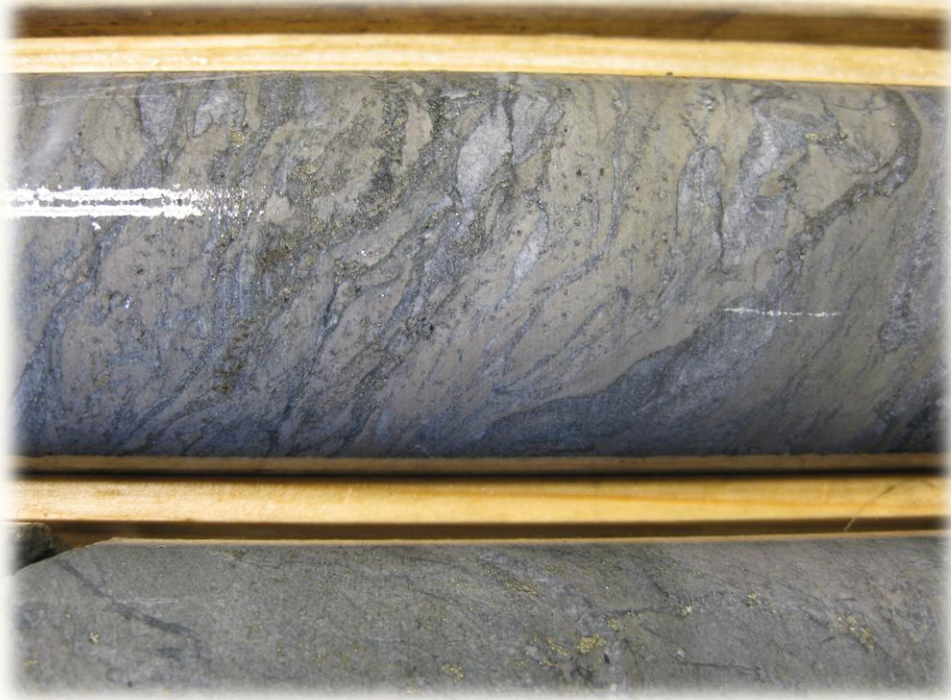
NAYBOB SOUTH ZONE

- Shallow Exploration Target of 750,000 - 1,000,000 tonnes @ 3.5 - 4.5 g/t Au that comes to surface (see disclaimer at end of presentation)
- Mineralization traced for 600 meters along strike

MEK Drill Results include...

- 18% of drillholes contained visible gold
- 9.24g/t Au over 6.61m in 2009
- 4.05g/t Au over 13.00m in 2009
- 4.89g/t Au over 3.05m in 2010
- 1.61g/t Au over 4.53 m and 5.73g/t Au over 4.80m in 2010
- 6.22g/t Au over 6.63m in 2011
- 3.19g/t Au over 3.00m in 2018

ALTERATION AND MINERALIZATION OF NAYBOB SOUTH ZONE



Disclaimer

- ▶ *For the Exploration Target at Naybob South, the potential quantity and grade is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. The basis on which the disclosed potential quantity and grade has been determined is Canadian Mining Handbook, OGS MD142A06NW00022 references 1996, OGS OFR 5943 page 245.*